

**Tube Investments of India Limited**

"Chola Crest", No. C54-55 & Super B-4,
Thiru - Vi - Ka Industrial Estate, Guindy, Chennai-600 032.
Tel: 91 44 4217 7770-5 Email: tii-secretarial@tii.murugappa.com
Website: www.tiindia.com CIN: L35100TN2008PLC069496

21st August 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051
NSE Symbol: TIINDIA

BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 540762

Dear Sir/Madam,

Sub: Investor Presentation for the quarter ended 30th June 2026

We wish to inform you that the investor presentation for the quarter ended 30th June 2026 is enclosed and the same has also been uploaded on our website under the link given below:

<https://tiindia.com/financial-information/>

Please take the above on your record.

Thanking you,

Yours faithfully,
For TUBE INVESTMENTS OF INDIA LIMITED

S KRITHIKA
COMPANY SECRETARY

Encl.



Tube Investments of India Limited

Engineering the New .
Empowering the Now

Investor Presentation
Q1 2026-27



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Disclaimer

- Certain statements included in this presentation may be forward looking statements made based on management's current expectations and beliefs concerning future developments and their potential effects upon Tube Investments of India Limited ("the Company") and its subsidiaries. There can be no assurance that future developments affecting the Company and its subsidiaries will be those anticipated by management. These forward-looking statements are not a guarantee of future performance and involve risks and uncertainties, and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. The Company does not intend and is under no obligation, to update any particular forward-looking statement included in this presentation.

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Group Overview

AGRICULTURE



ENGINEERING



FINANCIAL SERVICES



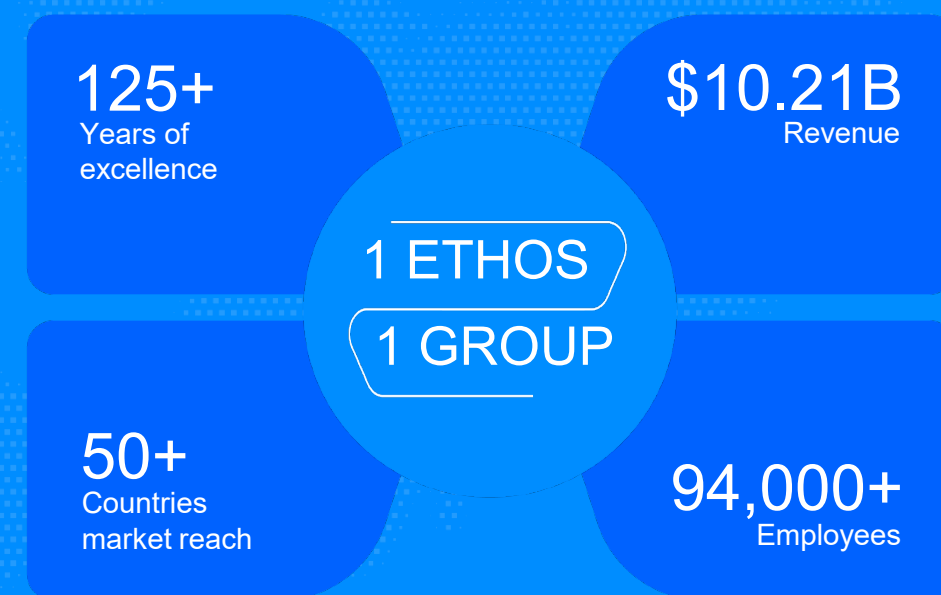
OTHER BUSINESSES



ELECTRIC VEHICLES



A NATIONAL FORCE, GLOBALLY MINDED





murugappa

Group Philosophy

**“The fundamental principle
of economic activity is that
no man you transact with
will lose, then you shall not.”**

**- An excerpt from
Arthashastra**

About Tube Investments of India Limited ("TII")

ENGINEERING DIVISION



Precision Tubes



Cold Roll Steel Strips



Tubular Components

METAL FORMED PRODUCTS DIVISION



Drives & Transmission



Precision Parts



Roll Form Sections



Large Mechanical Sections

MOBILITY DIVISION



Cycles



Fitness

OTHER BUSINESSES



Industrial Chains



TI Machine Building

SUBSIDIARIES



TI Clean Mobility Pvt Ltd.



CG Power and Industrial Solutions Ltd.



Shanthi Gears Limited



Sedis



TI Medical Pvt Ltd.



3xper Innoventure Ltd.

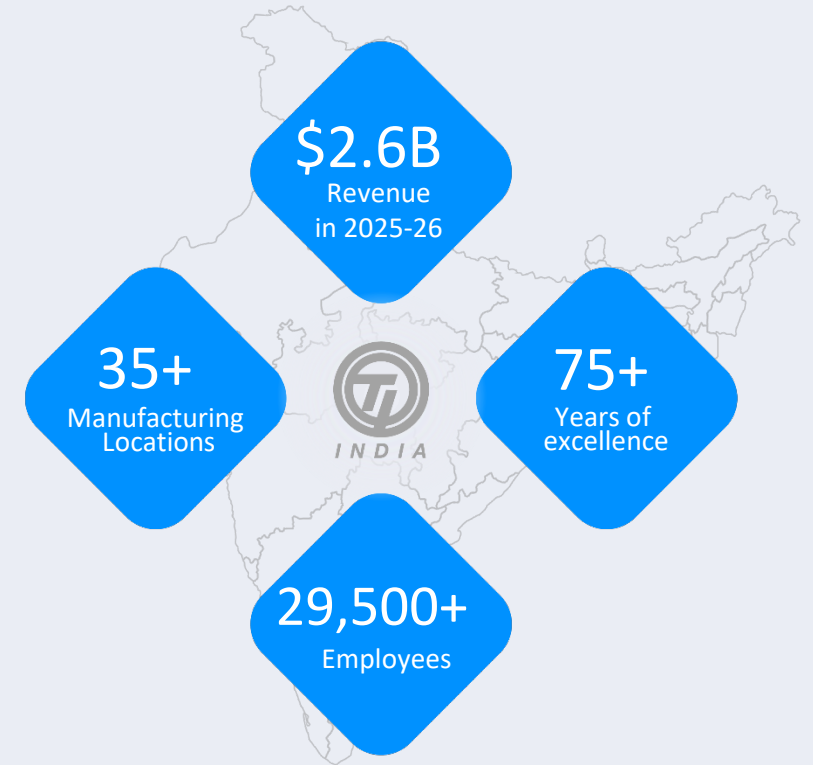


Kcaltech System India Pvt. Ltd.



Orange Koi Pvt. Ltd.

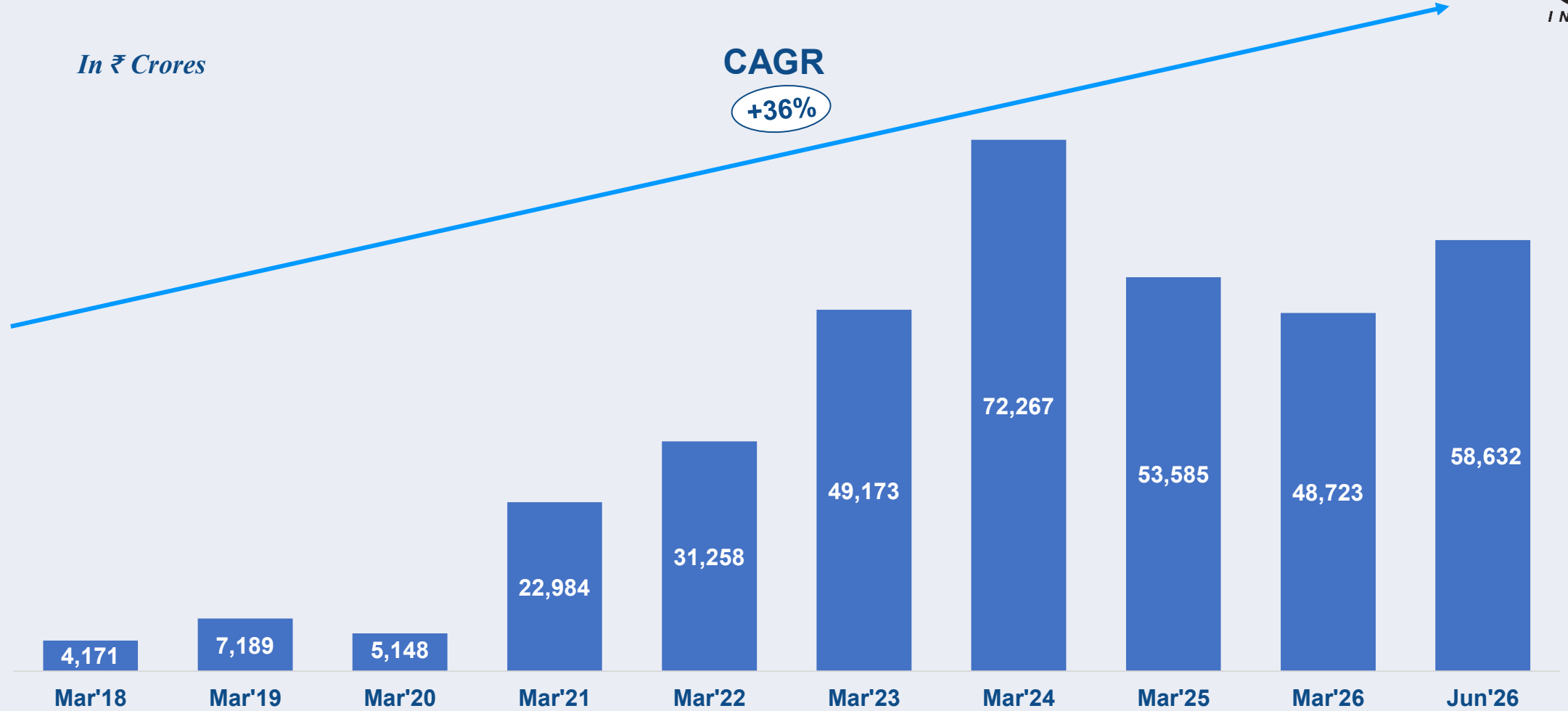
INDIA'S PREMIER ENGINEERING COMPANY



In ₹ Crores

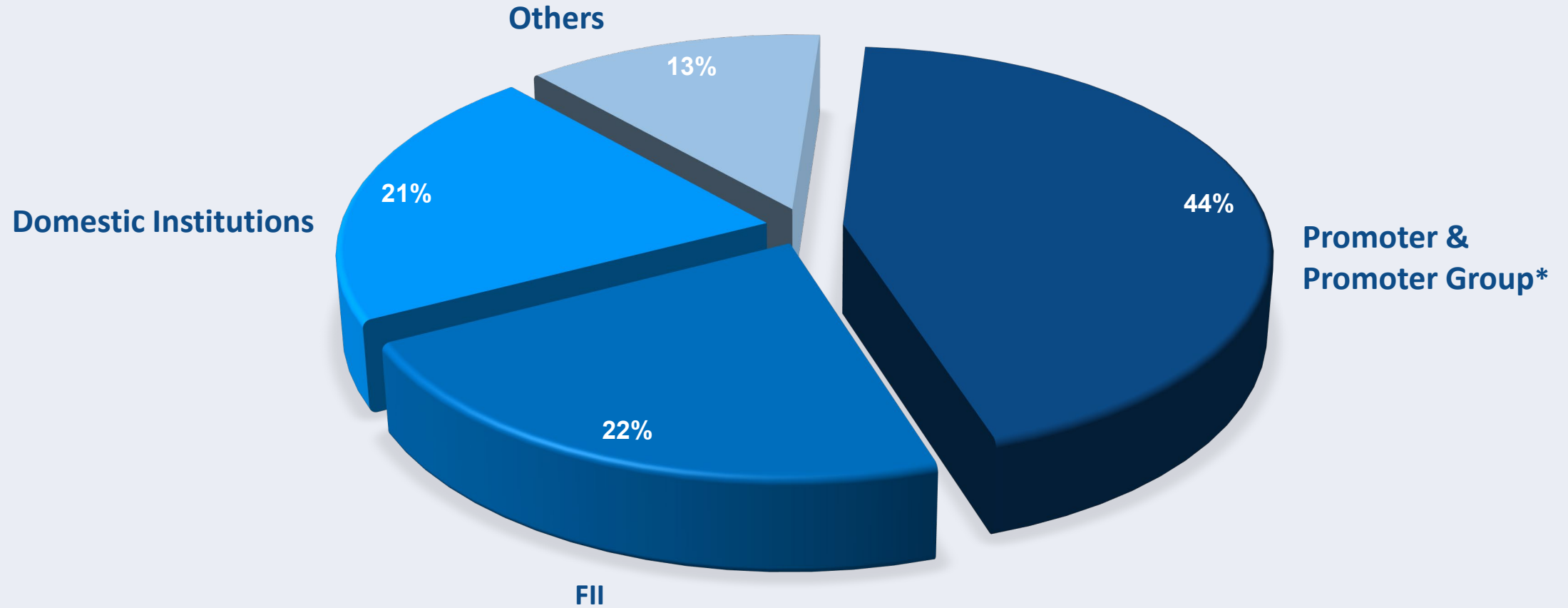
CAGR

+36%



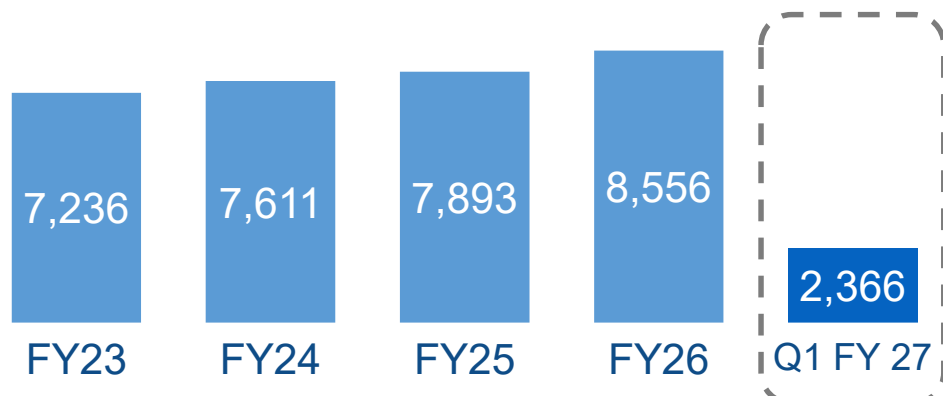
Period	Mar'18	Mar'19	Mar'20	Mar'21	Mar'22	Mar'23	Mar'24	Mar'25	Mar'26	Jun'26
Share Price as at period end	₹ 222	₹ 383	₹ 274	₹ 1,192	₹ 1,620	₹ 2,547	₹ 3,737	₹ 2,769	₹ 2,517	₹ 3,029

As Of 30th June 2026

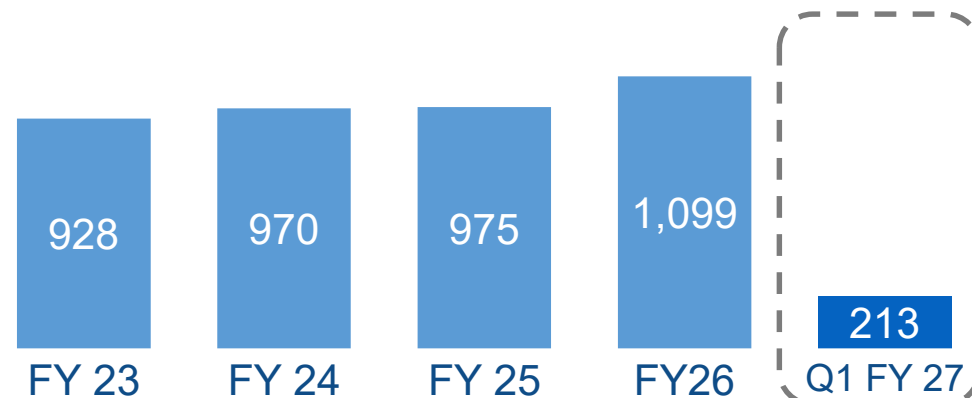


**Promoter Shareholding of 44% includes Ambadi Investment Limited 36% and Others 8%*

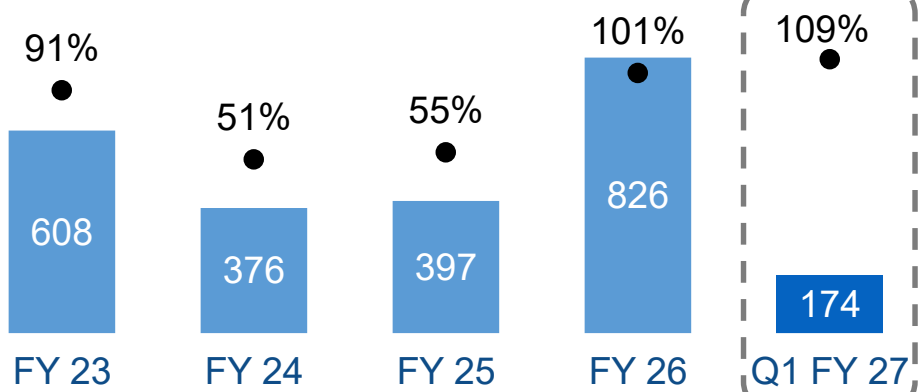
Revenue from operations (net of intersegment)



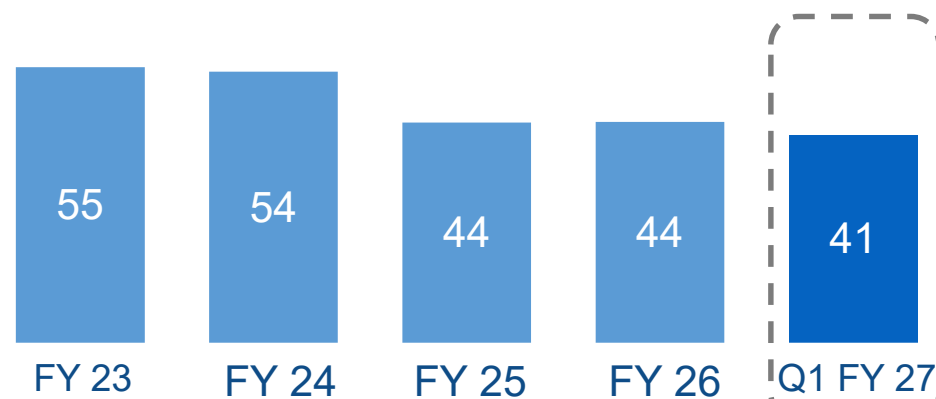
Profit Before Tax (before exceptional items & FV Gain)



FCF & FCF/PAT% (before FV Gain)



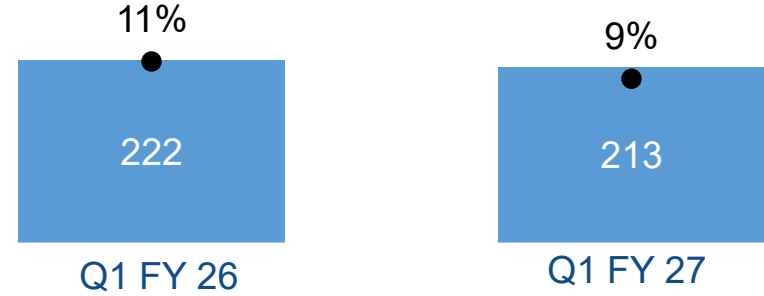
ROIC% (pre-tax) (before exceptional items & FV Gain)



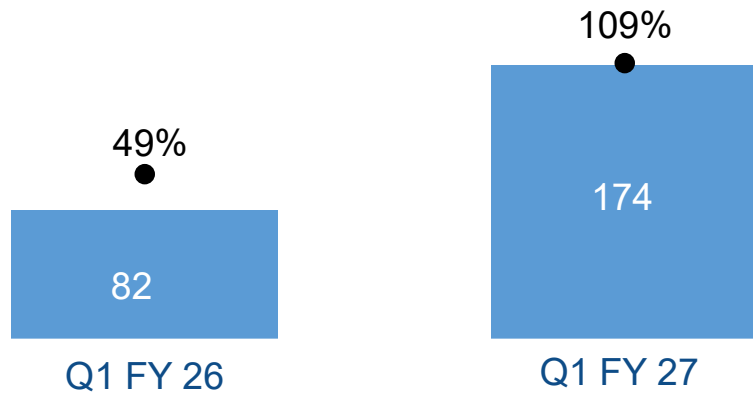
Revenue



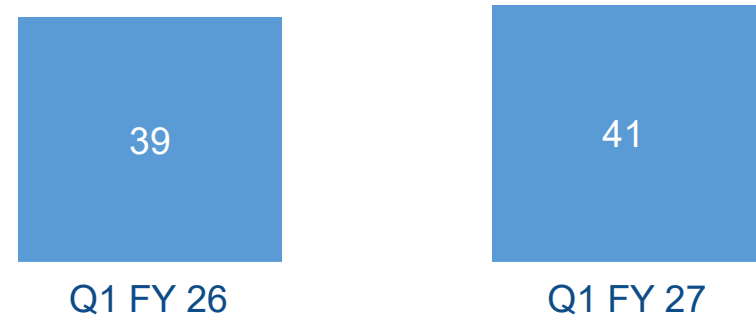
PBT & PBT%



FCF & FCF/PAT%



ROIC% (pre-tax)





ENGINEERING DIVISION

INDIA'S LARGEST PRECISION TUBE MANUFACTURER – SHAPING PRECISION, DRIVING GROWTH

Key Strengths

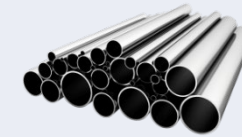
- Market leader and preferred Indian supplier in CDW Tubes.
- Major manufacturer with the engineering expertise to offer customized, application specific CRSS and tubular products.
- State-of-the-art manufacturing facilities proximately located to customers in key geographies.
- Ultrasonic testing, thermo profile scanners and automation to ensure product excellence
- Exploring new business opportunities in Drilling, Mining and Stab Bar Products.



Manufacturing Locations

Tamil Nadu - Avadi and Tiruttani
Maharashtra – Shirwal, Phaltan and Nashik
Punjab - Mohali and Rajpura

Products



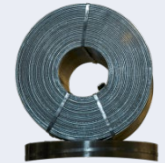
Electric Resistant
Welded Tubes



Cold Drawn
Welded Tubes



Tubular
Components



Cold Rolled
Steel Strips



Large Diameter
Tubes

Awards and Recognitions



TPI Exports BU was honored with the Large Scale Enterprise – Star Performance Export Excellence Award for the year of 2023-24 by EEPC on 15th May 2026.

Revenue

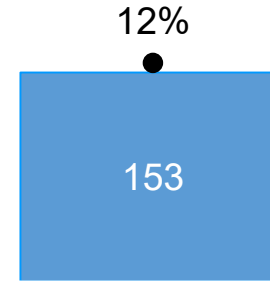


Q1 FY 26

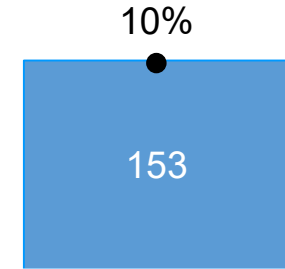


Q1 FY 27

PBIT & PBIT%



Q1 FY 26

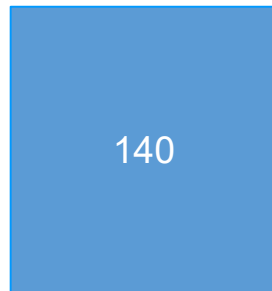


Q1 FY 27

FCF



Q1 FY 26

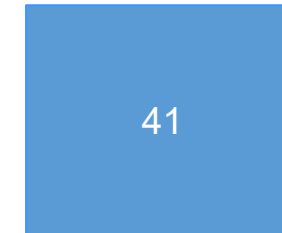


Q1 FY 27

ROCE%



Q1 FY 26



Q1 FY 27



METAL FORMED PRODUCTS DIVISION



INDIA'S MARKET LEADER FOR AUTOMATIC CHAINS

Key Strengths

- Market leader in automotive drive and cam chains.
- Preferred supplier for roll formed car doorframes in India.
- Capability to offer just-in-time service and last mile connectivity to customers.
- World class high speed presses and process capabilities for manufacturing high quality, fine blanked products of very close tolerance.
- Global manufacturer of repute for safety critical components for the Automotive industry.
- Robotic automation and high precision fabrication capabilities for the Railway sector.



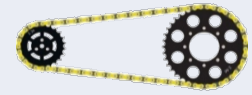
Manufacturing Locations

Tamil Nadu - Ambattur, Kakkalur, Tiruninravur, Hosur
Haryana – Bawal
Uttarakhand - Laksar
Gujarat – Sanand
Andhra – Medak
Maharashtra – Aurangabad, Pune

Products



Auto Kits (Rombo & Diamond Brand)



Auto Chains



Doorframes



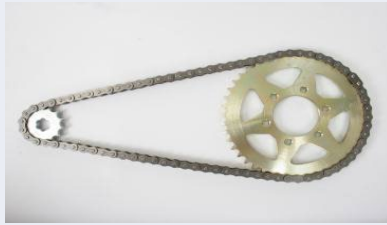
Fine Blanking



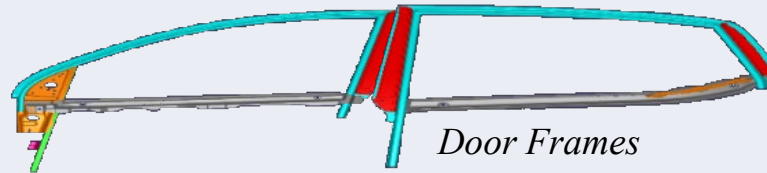
Railway Coach Parts



Cam Chains



After Market Brands



Door Frames



Divisional Channels



Side Impact Beams



Cowl Cross Beam

Railways



Fine Blanked Products

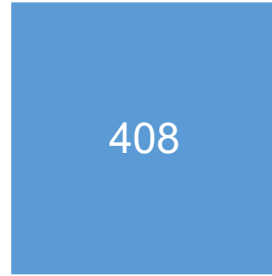


Auto Chains :Delivery and quality Appreciation Award

Revenue

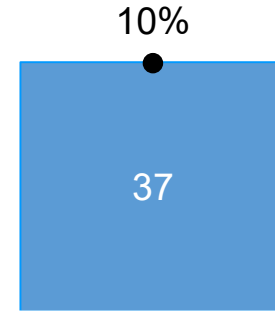


Q1 FY 26

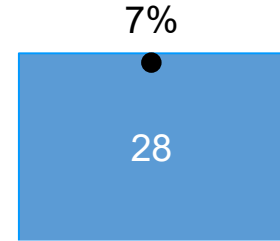


Q1 FY 27

PBIT & PBIT%



Q1 FY 26

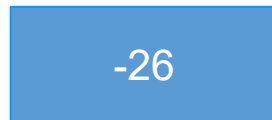


Q1 FY 27

FCF



Q1 FY 26



Q1 FY 27

ROCE%



Q1 FY 26



Q1 FY 27



MOBILITY DIVISION



INDIA'S TRUSTED CYCLING PARTNER – INSPIRING MOBILITY, FITNESS & LIFESTYLE

Diverse Portfolio: Manufacturers and marketers of bicycles and cycling accessories

Leading retail transformation through Track and Trail, with a focus on premium cycles and accessories

Nationwide Distribution: Extensive reach through 10,000+ dealers

MANUFACTURING FACILITIES

Chennai

Rajpura

CYCLES

Kids Cycles

MTB Cycles

SLR Ladies cycles

Standards cycles

Premium cycles

Electric cycles

MAINTENANCE

High-end Parts

Tools

Cleaner

Service Station

SPARES

Domestic Bicycle Parts

ACCESSORIES

Rider Accessories

Bike Accessories

TODDLERS

Tricycle

Push Scooter

Swing Car

Balance Bike

RECREATIONAL

Sports Products

BRAND PORTFOLIO



REDEFINING FITNESS WITH PERFORMANCE AND PRECISION

COMMERCIAL CARDIO

Treadmill - 18+
 Bikes - 15+
 Elliptical - 6+
 Others - 5+

COMMERCIAL STRENGTH

Pin-Loaded - 170+
 Plate Loaded - 50+
 Functional
 Series - 25+
 Benches - 40+

DOMESTIC

Treadmill – 54+
 Bikes - 56+
 Elliptical - 14+
 Benches - 4+
 Multi Gym - 4+

ACCESSORIES

Dumbbell - 50+
 Plates - 30+
 Rods - 25+
 Yoga Mats - 5+
 Gym Ball - 15+
 Others - 30+



650+

Total Product
Range

470+

Fitness Dealer
Network

HERCULES
FITNESS
LIVE YOUNG

4L+

Happy
Customers

10+

Commercial
Series



Unmatched
After-sales
Support



Extensive
Service
Network



Pan-India
Presence



State-of-the-art
In-house
Manufacturing



1000+ Gym
Setups All
India



Unmatched
Range Of
Products

Revenue

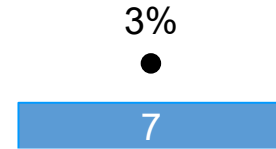


Q1 FY 26

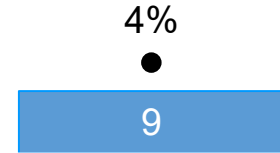


Q1 FY 27

PBIT & PBIT%



Q1 FY 26



Q1 FY 27

FCF

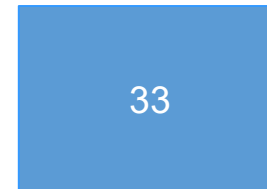


Q1 FY 26

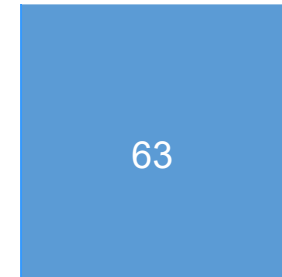


Q1 FY 27

ROCE%



Q1 FY 26



Q1 FY 27



OTHER BUSINESSES

POWERING INDUSTRIES WORLDWIDE - DELIVERING RELIABILITY

Global Standards Compliance:

Manufactured as per ANSI, British Standards and specifications

Strong Manufacturing Base:

5 facilities in Chennai powering diverse industries

Sector Coverage:

Agriculture, automotive, cement, steel, sugar, fertilizer, textile & food.

Global Brand - Rombo:

Presence in 40+ countries with a warehouse in the USA.

Engineering Excellence:

50%+ exports in special-purpose applications.



Power transmission and Conveying Chains



Engineering Class Chains

PRODUCT RANGE

Standard Roller Chains

Agricultural Chains

Leaf Chains

Engineering Class Chains

Sprockets

SPECIALTY PRODUCTS

Oil Field Chains

Pin Oven Chains

Attachment Chains

Corrosion Resistant Chains

Stainless Steel Chains - Food Grade

Sintered Bush Chains - Self Lubricating



Agri Chains

Revenue

236

Q1 FY 26

256

Q1 FY 27

PBIT & PBIT%

7%

17

Q1 FY 26

8%

21

Q1 FY 27

FCF

14

Q1 FY 26

-1

Q1 FY 27

ROCE%

47

Q1 FY 26

61

Q1 FY 27

Product Segment

- Electric 3W Auto
- Electric Tractors
- Electric M & HCV (through its Subsidiary IPLTech Electric Pvt Ltd – “IPLT”)
- Electric SCV (through its Subsidiary TIVOLT Electric Vehicles Pvt Ltd – “TIVOLT”)



Montra Electric 3-Wheelers. Leading the Charge in Last-Mile Mobility

Montra Electric continues to solidify its presence in the last-mile mobility segment with its electric 3-wheeler portfolio.

With around 120 outlets covering 60% of the market, Montra Electric has achieved significant volume growth. The introduction of the 'Super Cargo' variant (L5N) has allowed the brand to capture the e-cargo segment.



Revolutionizing Farming with Sustainable Technology

Step into the future of agriculture with the groundbreaking E-27 e-tractor.

Our goal is to revolutionize e-Mobility in India by producing innovative automobiles that address sustainability and efficiency.

Our E-tractors are cost effective, pollution free, maintenance and noise free.



IPLT is a manufacturer of electric heavy commercial vehicles, which launched India's first electric truck - **RHINO 5536**.

It also launched new **RHINO 5538**, India's first heavy-duty electric truck with battery swapping technology

As of 30th June 2026, TI Clean Mobility Pvt Ltd (TICMPL) holds 95.58% stake in IPLT.

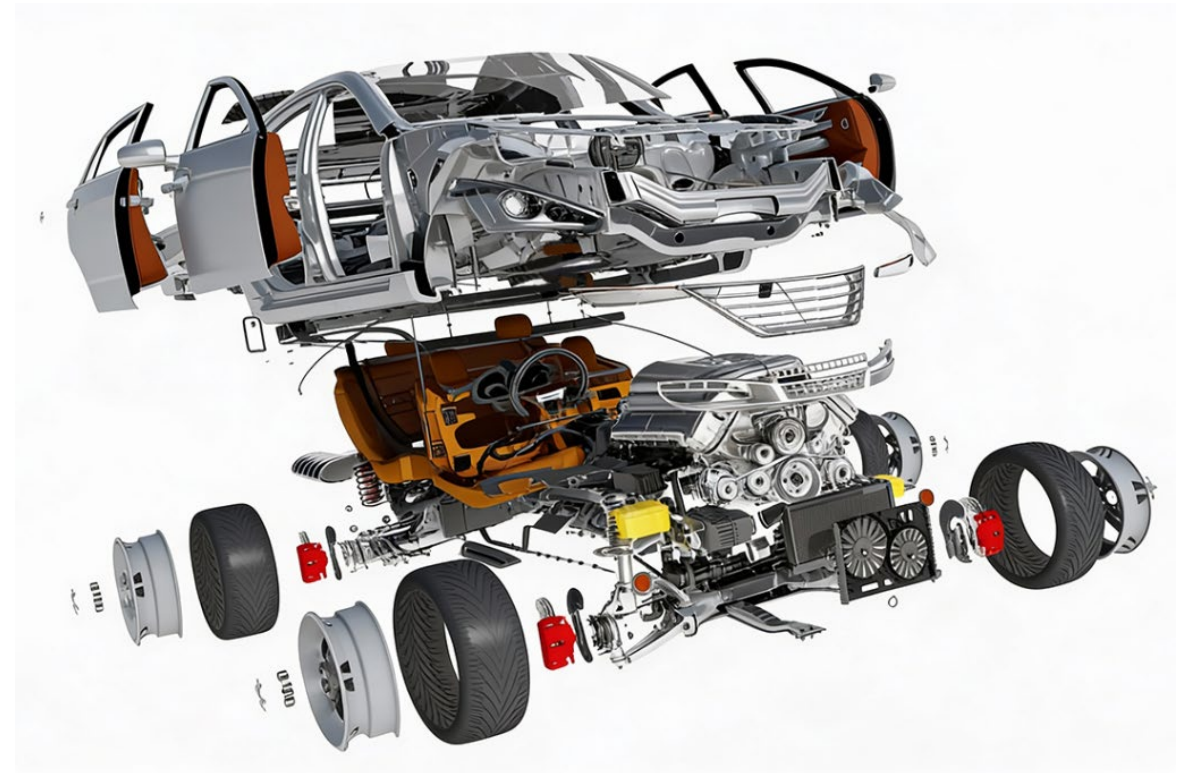


TIVOLT Electric Vehicles Private Limited is an EV venture of Murugappa group. It is a subsidiary of TI Clean Mobility Private Limited, formed with a mandate to address the Electric Small Commercial and Light Commercial Vehicle segment.

During April 2026, Montra Electric, the clean mobility brand of the Murugappa Group, announced the expansion of its electric small commercial vehicle (eSCV) portfolio with the launch of two new variants — EVIATOR 350 (32 kWh) and EVIATOR 350L+ (50 kWh).



Jayem Automotives Private Limited (JAYEM), a subsidiary of TICMPL, is an **automotive research & development company** engaged in design, development, testing and manufacturing of a wide range of automotive components, systems and prototypes.



- Over 8 decades of presence in India
- One of top 10 World's Transformer Manufacturer
- #1 motors manufacturer in India
- One of the largest manufacturers of Transformers & Switchgears in India
- Entered Semiconductor space by the acquisition of **Fabless Semiconductor Design Business** through its subsidiary **Axiro Semiconductor Private Limited**.
- CG, on 4th June 2026, announced the commissioning of its extra high voltage (EHV) switchgear manufacturing facility, S3 Unit-II, in Pimpalgaon Garudeshwar, Nashik, Maharashtra. The Facility has been designed to meet the growing demand for reliable power transmission equipment across domestic and international markets.



Key Business Verticals



POWER

Sub-segments



Transformers and Reactors



Switchgear



EPD

Key Clientele



INDUSTRIALS

Sub-segments



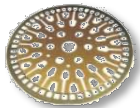
Railways



Motors

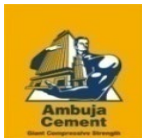


Drives & Automation



Stampings

Key Clientele



Industrials: Consistently among the top players

	Products	Peers	Customers
Motors	LT Motors	ABB, Siemens	OEMs of Pumps, Compressors, Gear Box and Construction Equipment and industries such as power, transmission, oil and gas, cement, metals & mining and in railways transportation
	Large Motors	Bhel, ABB	
	FHP Motors	Marathon, Lawkim	
Railways	AC Traction Motor TM 6068	Bhel, Saini	- Integral Coach Factory (ICF) - Chittaranjan Locomotive Works (CLW) - Diesel Locomotive Works (DLW) and - Diesel-Loco Modernization Works (DMW)
	Propulsion Electrics	Bhel	
	IGBT Propulsion System	BTIL, Bhel, ABB	
	Loco Transformer	ABB, Bhel	
	Relay	AEW	
	Point Machine	Vossloh	
	Carriage Fan (BLDC)	Kanwar	

Power: Consistently among the top players

	Products	Peers	Customers
Switchgears	EHV Instrument Transformers	GE, ABB, BHEL	- Power Grid Corporation of India Limited (PGCIL) - Nuclear Power Corporation of India Limited (NPCIL) - NTPC - State-level transmission and distribution utilities
	Surge Arresters	OBLUM, Lamco	
	Gas Circuit Breakers	GE, Siemens	
	MV Switchgear	ABB, Schneider	
	HV GIS	Siemens, ABB	
	S6 (Vacuum Interrupters)	BEL, ABB	
Transformers	Power Transformers	GE, TBEA	- PGCIL - NTPC - NHPC Limited - Larsen & Toubro (L&T) - GE - Torrent
	Distribution Transformers	Voltamp, Tesla	

- CG Semi Private Limited (CG Semi), a subsidiary of CG Power and Industrial Solutions Limited (CGPISL), is a Joint Venture between CGPISL, Renesas Electronics Corporation and Stars Microelectronics (Thailand) Public Co. Ltd.
- CG Semi provides Outsourced Semiconductor Assembly and Testing (OSAT) services, offering comprehensive test services at global scale, covering advanced and legacy packages.
- The company serves diverse applications across industries such as Automotive, Defence, Infrastructure and IOT.
- CG Semi Private Limited (CG Semi) announced the commencement of commercial production at its G1 Outsourced Semiconductor Assembly and Test facility in Sanand on 4th July 2026. The launch was held in the august presence of Hon'ble Prime Minister of India Shri Narendra Modi, Hon'ble Chief Minister of Gujarat Shri Bhupendra Patel and Hon'ble Minister of Railways, Information & Broadcasting and Electronics & Information Technology Shri Ashwini Vaishnaw.



CG Power – Standalone Financials



₹ Crores

Particulars	Q1 25-26 Actual	Q1 26-27 Actual	CY QTD vs PY QTD (%)
Revenue from Operations	2,643	3,061	16%
PBIT	385	489	27%
Interest	1	2	80%
PBT	383	487	27%
PAT	286	364	27%

CG Power – Consolidated Financials



₹ Crores

Particulars	Q1 25-26 Actual	Q1 26-27 Actual	CY QTD vs PY QTD (%)
Revenue from Operations	2,878	3,281	14%
PBIT	366	426	17%
Interest	2	4	60%
PBT	364	423	16%
PAT	267	308	16%

ENGINEERING PRECISION, POWERING PROGRESS

Leading manufacturer of gears, gearboxes, geared motors & assemblies

50+ years of engineering and manufacturing excellence

3 advanced plants in Coimbatore with end-to-end capabilities

Comprehensive gear solutions for industries including steel, cement, power & textiles

Strong market presence in customized, application-specific products

Gearbox Specifications

DIN 3990 compliant gearbox design

Customized reduction ratios & power transmission

Robust casing in CI Gr FG 260 or stress-relieved fabricated steel

High-precision gears in alloy steel, case-hardened & ground

Bevel gear pairs lapped/profile ground for duty requirements

Application-specific shafts in carbon or alloy steel

Premium bearings (SKF/FAG/TIMKEN/NSK or equivalent)

2-hour bi-directional spin test for quality assurance

Customer-specified epoxy painting



Steel Rolling Mill Gearboxes



Conveyor Drives for Material Handling



Crane Duty – Main Hoist, Long Travel & Cross Travel



FOUNDRY PRODUCTS

S.G. Iron & Grey Iron: Machined & unmachined, 1 kg to 1.5 tons.

Phosphor Bronze

Aluminum Bronze

Leaded Bronze

Copper Alloy



Railway Gears

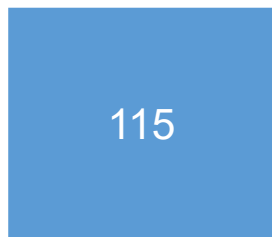


Worm Products for Elevator Application

Revenue

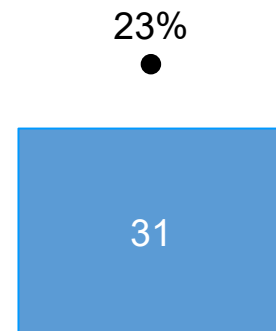


Q1 FY 26

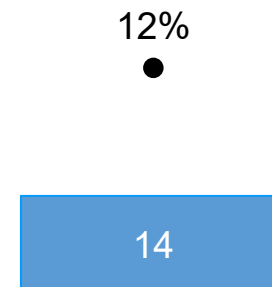


Q1 FY 27

PBIT & PBIT%

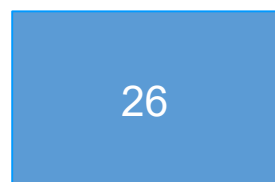


Q1 FY 26



Q1 FY 27

FCF/(FCF/PAT%)

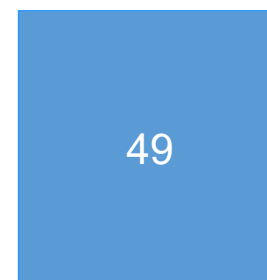


Q1 FY 26



Q1 FY 27

ROIC%



Q1 FY 26



Q1 FY 27

- Specialized in designing chains for transmission, agricultural, lifting, adapted and conveyor.
- With 500+ technical distribution points in France, Sedis currently has the Number One distribution network for French industrial chains.



Vision: To become India's premier medical devices platform, delivering advanced solutions through innovation, operational excellence, and the expertise of a highly skilled team.

Mission: Providing high-quality medical devices globally to improve patient care, driven by the mission of 'Make in India, Make for the World.'

Offices in Mumbai & Gurugram

Manufacturing Facility: Dehradun & Haryana



PRODUCT PORTFOLIO

Absorbable & Non absorbable Sutures

Meshes & Trackers

Cutters & Staplers

Surgical Trocar

Energy Devices

Hemostats & Ligation clips

Advanced Wound Care

Skin Staplers

Cannula



IV Cannula with Wings and Injection Port



Neo IV Cannula



Safety IV Cannula with Wings and Injection Port



IV Cannula One-Way

In March 2026, TI Medical completed the acquisition of medical plastic consumable business of Medicura Devices.

Dynamic Contract Research Organization (CRO) and Contract Development and Manufacturing Organization (CDMO) in the pharmaceutical sector.

Integrated chemistry services: research to commercial manufacturing.

Cutting-edge R&D facility in Chennai's TICEL Bio Park.

Greenfield manufacturing in Naidupetta, Andhra Pradesh (advanced equipment, quality).

Partner of choice for global innovators (pharma, biotech, nutraceuticals, animal health).

Discovery Services

Synthetic Chemistry

Analytical Chemistry

Development Services

Process Development

Analytical Development

Scale up & Technology Transfer

Manufacturing Services

Custom Synthesis

Early to Mid Phase Supplies

Late Phase Supplies till Commercial Manufacturing

Intermediates & APIs



During quarter ended June 30 2026, ₹25 Cr. was invested towards subscription of Series D Compulsorily Convertible Preference shares.

PRECISION-ENGINEERED ALUMINIUM PRODUCTS FOR ADVANCED HVAC APPLICATIONS

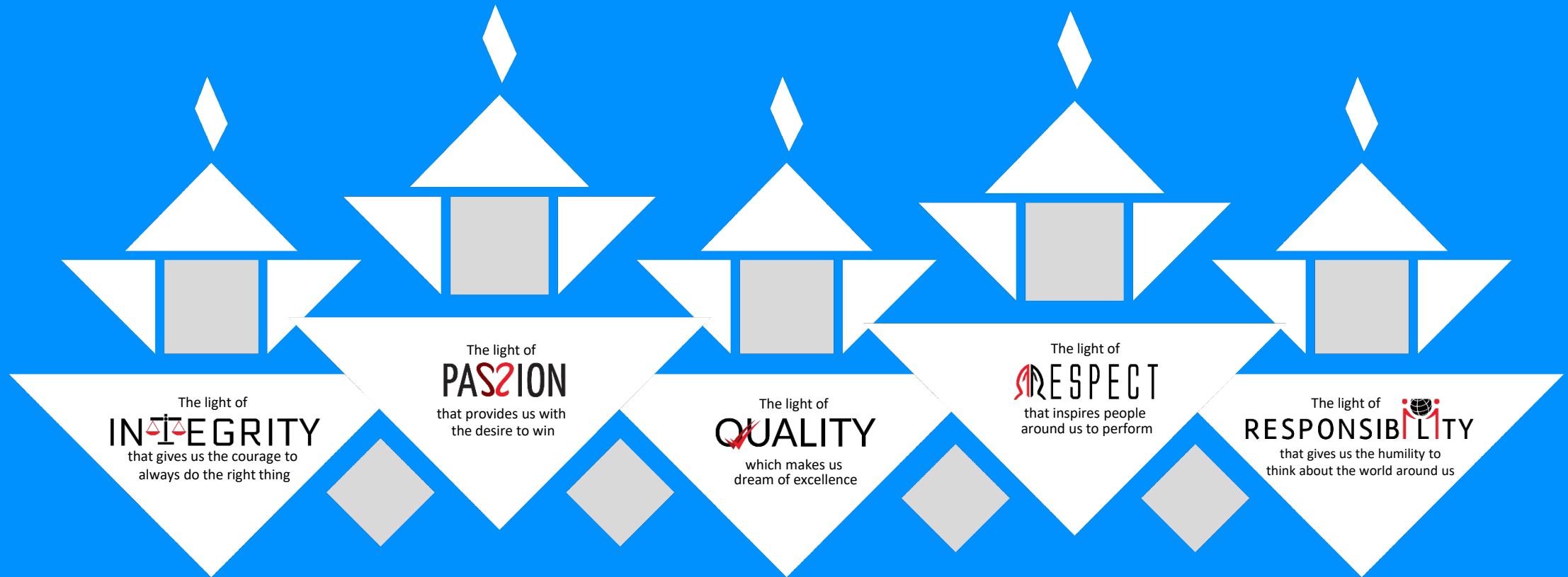


The company is engaged in the business of manufacture of Aluminum Condenser Tubes, round tubes and parts as used in Heating Ventilation and Air Conditioning ("HVAC") applications in automobiles sector.



- Orange Koi became a subsidiary of TI in April 2026 upon acquisition of 76.24 % of paid up equity share capital.
- Orange Koi is engaged in the business of manufacturing precision parts for medical and defense industry using specialized technologies including metal injection molding and additive manufacturing.

The Five Lights



Our values and beliefs

These five lights guide us as we navigate through professional and personal decisions.

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Thank You

With a rich heritage and global presence spanning generations, TII remains committed to upholding the core principles of the Murugappa Group - the Five Lights — which have defined us for over a century. As we forge ahead, Tube Investments of India's impact and influence extend beyond products and services.

Built on a legacy of innovation and a commitment to world-class manufacturing and engineering excellence, TII continues to drive progress and prosperity while advancing a better future for generations to come.