BCC FUBA INDIA LIMITED
Corporate Office: 109 Wing II, Hans Bhawan,
Bahadur Shah Zafar Marg, New Delhi-110002, India
P: +91-011-49287223 E: delhi@bccfuba.com
CIN:L51395HP1985PLC012209

Date: 6th November 2026

The Manager,
Department of Corporate Relationship
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 517246
Security Id: BCCFUBA

Sub.: Outcome of 86th Board Meeting held on 6th November 2026

Dear Sir/Ma'am,

Pursuant to the provision of Regulation 33 and Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of B C C Fuba India Limited ("the Company") at their meeting held today i.e. 6th November, 2026 at 109, Wing II, Hans Bhawan, Bahadur Shah Zafar Marg, New Delhi, Delhi-110002, India, have considered the following businesses(s):

1. Considered and approved the Unaudited Standalone & Consolidated Financial Results for the quarter and half year ended on 30th September 2026; **(Copy enclosed)**
2. Considered and took on record the Limited Review Report on Unaudited Standalone & Consolidated Financial Results for the quarter and half year ended on 30th September 2026, as issued by M/s. Bhagi Bhardwaj Gaur & Co., Statutory Auditors of Company; **(Copy enclosed)**
3. A statement of deviation or variation, if any, for the quarter ended on 30th September 2026 in accordance with SEBI circular no. SEBI/HO/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 duly reviewed by the Audit Committee of the Company is enclosed herewith. There was no deviation or variation in the utilisation of proceeds of issuance of Equity Shares from the objects stated in the Letter of offer dated March 05, 2026.

The Board meeting commenced at 10:00 A.M. and concluded at 4:30 P.M.

This is for your kind information and necessary record.

Thanking you.

For B C C Fuba India Limited

Chandar Vir Singh Juneja
Digitally signed by Chandar Vir Singh Juneja
Date: 2026.11.06 16:38:57 +05'30'

Chandar Vir Singh Juneja
Director
DIN:00050410
Place: New Delhi

Regd Office & Works: 4th km, Swarghat Road, Nalagarh -174101, District Solan, Himachal Pradesh, India
P: +91-8626853157 E: sales@bccfuba.com, Corporate@bccfuba.com W: www.bccfuba.com

Bhagi Bhardwaj Gaur & Co.
CHARTERED ACCOUNTANTS

2952-53/2, Sangtrashan, D.B. Gupta Road,
Paharganj, New Delhi-110055
Phone: 011-43538511
e-mail: bbgcaaccounts@gmail.com

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to

The Board of Directors

B C C Fuba India Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **B C C FUBA INDIA LIMITED** ("the Company"), for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhagi Bhardwaj Gaur & Co.
Chartered Accountants
(Firm Registration Number 007895N)

VIJAY KUMAR BHARDWAJ
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Date: 2026.11.06 16:03:17 +05'30'

Vijay Kumar Bhardwaj
Partner
(Membership No. 086426)

Place: New Delhi
Date: Nov 06,2026
UDIN : 26086426HXYTAS4088

B C C FUBA INDIA LIMITED
CIN: L51395HP1985PLC012209
Standalone Balance Sheet as at September 30, 2026
All amounts are in INR Lakhs unless otherwise stated

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-current assets		
Property, plant and equipment	2,562.81	2,225.93
Capital work-in-progress	471.34	-
Intangible assets	13.52	16.80
Financial assets		
Investments	1,383.03	55.26
Other financial assets	37.62	33.79
Other non-current assets	547.86	13.24
Total non-current assets	**5,016.18**	**2,345.02**
Current assets		
Inventories	2,133.50	1,443.50
Financial assets		
Investments	650.06	450.15
Trade receivables	3,013.06	1,903.63
Cash and cash equivalents	61.91	1,727.75
Other bank balances	381.45	143.05
Other current assets	260.89	78.61
Total current assets	**6,500.87**	**5,746.69**
Total assets	**11,517.05**	**8,091.71**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,989.47	1,760.66
Other equity	5,104.79	2,829.56
Total Equity	**7,094.26**	**4,590.22**
LIABILITES		
Non-current liabilities		
Financial liabilities		
Borrowings	173.46	160.42
Provisions	77.26	77.26
Deferred Tax Liabilities (Net)	116.95	42.47
Total non-current liabilities	**367.67**	**280.15**
Current liabilities		
Financial liabilities		
Borrowings	1,612.07	1,448.86
Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises	35.19	21.16
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	2,103.72	1,571.97
Provisions	52.72	49.39
Income tax liabilities (net)	139.74	1.45
Other current liabilities	111.68	128.51
Total current liabilities	**4,055.12**	**3,221.34**
Total liabilities	**4,422.79**	**3,501.49**
Total equity and liabilities	**11,517.05**	**8,091.71**

Chandar Vir Singh Juneja

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Date: 2026.11.06 16:36:27 +05'30'

B C C Fuba India Limited

CIN: L51395HP1985PLC012209

Registered Office : 4th K.M., Swarghat Road, Nalagarh District Solan, Himachal Pradesh-174101

Tel: 011-49287223, Website: www.bccfuba.com

Unaudited Standalone Financial Result for the Quarter/Year to Date ended September 30, 2026

(Figures in Lakhs)

	Particulars	Quarter Ended					Year Ended
		September 30, 2026	**June 30, 2026**	**September 30,2025**	**September 30, 2026**	**September 30, 2025**	**March 31, 2026**
		Unaudited	**Unaudited**	**Unaudited**	**Unaudited**	**Unaudited**	**Audited**
	Income						
I	Revenue from operations	2,942.98	2,519.52	1,701.18	5,462.50	3,250.97	7,259.15
II	Other income	46.44	16.63	2.30	63.07	4.59	9.05
III	**Total income (I + II)**	**2,989.42**	**2,536.15**	**1,703.48**	**5,525.57**	**3,255.56**	**7,268.20**
IV	**Expenses**						
	Cost of materials consumed	1,959.05	1,567.43	1,040.98	3,526.48	1,981.45	4,477.31
	Changes in inventories of finished goods and work in progress	(112.16)	(109.22)	(44.35)	(221.38)	(40.24)	(34.95)
	Employee benefits expense	253.70	254.07	227.52	507.77	436.36	896.82
	Finance costs	22.06	30.94	23.72	53.00	54.79	112.69
	Depreciation and amortization expense	50.63	46.49	35.55	97.12	65.75	154.41
	Other expenses	230.07	205.96	214.96	436.03	363.81	843.11
	Total expenses (IV)	**2,403.35**	**1,995.67**	**1,498.38**	**4,399.02**	**2,861.92**	**6,449.39**
V	**Profit before exceptional items and tax (III-IV)**	**586.07**	**540.48**	**205.10**	**1,126.55**	**393.64**	**818.81**
VI	Exceptional Items	-	-	-	-	-	-
VII	**Profit before tax(V+VI)**	**586.07**	**540.48**	**205.10**	**1,126.55**	**393.64**	**818.81**
VIII	**Tax Expense:**						
	Current tax	146.31	106.07	34.23	252.38	65.70	136.56
	Deferred tax	25.88	48.60	24.84	74.48	50.04	92.65
	Adjustment of tax relating to earlier periods	-	-	1.20	-	1.20	1.20
	Total tax expense (VIII)	**172.19**	**154.67**	**60.27**	**326.86**	**116.94**	**230.41**
IX	**Profit for the period from continuing operations (VII-VIII)**	**413.88**	**385.81**	**144.83**	**799.69**	**276.70**	**588.40**
X	**Profit/(loss) from discontinued operations**	**-**	**-**	**-**	**-**	**-**	**-**
XI	**Tax expense of discontinuing operations**	**-**	**-**	**-**	**-**	**-**	**-**
XII	**Profit/(loss) from Discontinued operations (after tax) (X-XI)**	**-**	**-**	**-**	**-**	**-**	**-**
XIII	**Profit for the year (IX + XII)**	**413.88**	**385.81**	**144.83**	**799.69**	**276.70**	**588.40**
XIV	**Other comprehensive income**						
	(i) Item that will not be reclassified to profit or loss						
	- Change in Fair Value of Investment	-	-	-	-	-	0.40
	- Changes in actuarial assumptions	-	-	-	-	-	(0.71)
	(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	-	-	-	0.09
	Other comprehensive income/(Loss) for the year	**-**	**-**	**-**	**-**	**-**	**(0.22)**
XV	**Total comprehensive income for the year (XIII + XIV)**	**413.88**	**385.81**	**144.83**	**799.69**	**276.70**	**588.18**
XVI	**Paid Up Share Capital**	-	-	-	1,989.47	1,531.01	1,760.66
XVII	**Other Equity**	-	-	-	5,104.79	1,061.37	2,829.56
XVIII	**Earnings per equity share (EPS) (face value of INR 10 each)**	*(Not Annualised)*	*(Not Annualised)*	*(Not Annualised)*	*(Not Annualised)*	*(Not Annualised)*	
	Basic EPS (in INR)	2.08	2.06	0.95	4.14	1.81	3.15
	Diluted EPS (in INR)	2.08	2.06	0.95	4.14	1.81	3.15

Notes:

1 Earnings Per Share (EPS) in accordance with the requirements of Indian Accounting Standard (Ind AS) 33 – Earnings Per Share. Both Basic and Diluted EPS have been presented as per the prescribed methodology under Ind AS 33.

2 The figures for the previous year have been regrouped/reclassified wherever necessary to conform to the current year's presentation.

Chandar Vir Singh Juneja

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B C C FUBA INDIA LIMITED
CIN: L51395HP1985PLC012209
Unaudited Standalone Statement of Cash Flows for the year ended September 30, 2026
All amounts are in INR Lakhs unless otherwise stated

Particulars	Year Ended September 30, 2026	Year Ended September 30, 2025
Operating activities		
Profit after tax	**799.69**	**276.70**
Adjustments to reconcile profit after tax to net cash flows:		
Income tax expense	326.86	116.94
Profit on sale of fixed asset	(0.30)	
Interest income	(44.82)	(2.93)
Dividend income	(0.20)	(0.20)
Realised gain on sale of Mutual Fund	(2.36)	1.19
Loss/(Gain) on foreign currency transactions and translation (net)	(15.38)	26.06
Depreciation and amortisation expense	97.12	65.75
Finance costs	53.00	54.80
Profit from operating activities	1,213.61	538.31
Working capital adjustments:		
(Increase)/Decrease in trade receivables	(1,109.43)	(438.29)
(Increase)/Decrease in inventories	(690.00)	(247.81)
(Increase)/Decrease in other current asset	(182.28)	(94.92)
(Increase)/Decrease in other financial asset	(3.83)	0.25
Increase/(Decrease) in other current provisions	3.33	7.74
Increase/(Decrease) in trade payable	561.16	1,126.50
Increase/(Decrease) in other liability	(16.83)	(19.92)
	(224.27)	**871.86**
Income tax paid	(114.09)	(81.37)
Net cash flows from operating activities	**(338.36)**	**790.49**
Investing activities		
Proceeds from sale of property, plant and equipment	6.00	-
Purchase of property, plant and equipment	(1,442.38)	(618.45)
Interest income	17.05	2.93
Dividend income	0.20	0.20
Proceeds from sale of investment	3,177.81	2,173.94
Purchase of investment	(4,675.37)	(2,550.04)
Proceeds from deposits with bank	(238.40)	(27.45)
Net cash flows flow investing activities	**(3,155.09)**	**(1,018.87)**
Financing activities		
Proceeds from issue of shares	1,704.36	-
Finance cost paid	(51.68)	(39.69)
Proceeds from borrowings	948.74	302.25
Repayment to borrowings	(773.81)	(35.59)
Net cash flows from/(used in) financing activities	**1,827.61**	**226.97**
Net increase in cash and cash equivalents	(1,665.84)	(1.41)
Cash and cash equivalents at the beginning of the year	1,727.75	3.33
Cash and cash equivalents at the end of the year	**61.91**	**1.92**

Chandar Vir Singh Juneja

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Notes :

The Unaudited financial results for the quarter and year to date ended on 30th September, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of directors at their meeting held on 06th day of November 2026.

2. The Company is following Indian Accounting Standards (Ind AS) accordingly the financial results have been prepared in accordance with the recognition and measurement principles of IND AS 34 notified under the Companies (Indian Accounting Standards) Rules, 2015.

For B C C Fuba India Limited

Chandar Vir Singh Juneja

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Chandar Vir Singh Juneja
Chairperson and Director
DIN: 00050410

Bhagi Bhardwaj Gaur & Co.
CHARTERED ACCOUNTANTS

2952-53/2, Sangtrashan, D.B. Gupta Road,
Paharganj, New Delhi-110055
Phone: 011-43538511
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Independent Auditor's Review Report on Quarterly and year to date Unaudited Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to

The Board of Directors

B C C Fuba India Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **B C C FUBA INDIA LIMITED** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended Sept 30, 2026 and year to date from April 01, 2026 to September 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure-1.

5. Based on our review conducted as stated in Paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

• 1 subsidiary, whose unaudited interim financial results and other financial information

includes total revenues of Rs.21.86 Lakhs and 43.24 Lakhs lakhs for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026, total comprehensive profit/(loss) after tax of Rs. (51.89) Lakhs and (75.84) Lakhs, for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

For Bhagi Bhardwaj Gaur & Co.
Chartered Accountants
(Firm Registration Number 007895N)

VIJAY KUMAR BHARDWAJ

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Date: 2026.11.06 16:06:55 +05'30'

Vijay Kumar Bhardwaj
Partner
(Membership No. 086426)

Place: New Delhi
Date: Nov 06, 2026
UDIN : 26086426JCNJFD6170

Annexure 1

Holding Company	
B C C Fuba India Limited	L51395HP1985PLC012209
Subsidiary	
IOGEMS Technologies Private Limited	U26109PN2025PTC247733

B C C FUBA INDIA LIMITED
CIN: L51395HP1985PLC012209
Consolidated Balance Sheet as at September 30, 2026
All amounts are in INR Lakhs unless otherwise stated

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-current assets		
Property, plant and equipment	3,310.48	2,257.14
Capital work-in-progress	471.34	-
Right-of-use assets	120.21	134.77
Goodwill	4.76	4.76
Intangible assets	13.52	16.80
Financial assets		
Investments	4.26	4.26
Other financial assets	68.77	44.08
Other non-current assets	701.40	104.86
Total non-current assets	**4,694.74**	**2,566.67**
Current assets		
Inventories	2,190.96	1,457.80
Financial assets		
Investments	831.24	450.15
Trade receivables	3,033.75	1,916.41
Cash and cash equivalents	94.51	1,749.36
Other bank balances	381.45	143.05
Other current assets	417.18	85.51
Total current assets	**6,949.09**	**5,802.28**
Total assets	**11,643.83**	**8,368.95**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,989.47	1,760.66
Other equity	5,059.80	2,823.24
Equity attributable to equity holders of the parent	**7,049.27**	**4,583.90**
Non controlling interest	1.20	38.36
Total Equity	**7,050.47**	**4,622.26**
LIABILITES		
Non-current liabilities		
Financial liabilities		
Borrowings	173.46	160.42
Lease liabilities	105.86	115.95
Provisions	77.26	77.26
Deferred Tax Liabilities (Net)	91.39	35.88
Total non-current liabilities	**447.97**	**389.51**
Current liabilities		
Financial liabilities		
Borrowings	1,617.13	1,550.54
Lease liabilities	23.94	19.39
Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises	76.17	21.15
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	2,112.20	1,580.60
Provisions	52.72	49.40
Income tax liabilities (net)	139.74	1.45
Other current liabilities	123.49	134.65
Total current liabilities	**4,145.39**	**3,357.18**
Total liabilities	**4,593.36**	**3,746.69**
Total equity and liabilities	**11,643.83**	**8,368.95**
	-	-

Chandar Vir Singh Juneja

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B C C Fuba India Limited

CIN: L51395HP1985PLC012209

Registered Office : 4th K.M., Swarghat Road, Nalagarh District Solan, Himachal Pradesh-174101

Tel: 011-49287223, Website: www.bccfuba.com

Unaudited Consolidated Financial Result for the Quarter/Year to Date September 30, 2026

(Figures in Lakhs)

	Particulars	Quarter Ended			Year to Date		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
I	Revenue from operations	2,957.69	2,526.75	1,701.18	5,484.44	3,250.97	7,265.42
II	Other income	38.27	11.73	2.30	50.00	4.59	9.16
III	**Total income (I + II)**	**2,995.96**	**2,538.48**	**1,703.48**	**5,534.44**	**3,255.56**	**7,274.58**
IV	**Expenses**						
	Cost of materials consumed	1,970.00	1,568.74	1,040.98	3,538.74	1,981.45	4,480.33
	Changes in inventories of finished goods and work in progress	(112.16)	(109.22)	(44.35)	(221.38)	(40.24)	(34.95)
	Employee benefits expense	275.01	271.32	227.52	546.33	436.36	904.51
	Finance costs	27.61	37.58	23.72	65.19	54.79	116.30
	Depreciation and amortization expense	69.08	54.48	35.55	123.56	65.75	160.23
	Other expenses	244.02	206.24	214.96	450.26	363.81	845.77
	Total expenses (IV)	**2,473.56**	**2,029.14**	**1,498.38**	**4,502.70**	**2,861.92**	**6,472.19**
V	**Profit before exceptional items and tax (III-IV)**	**522.40**	**509.34**	**205.10**	**1,031.74**	**393.64**	**802.39**
VI	Exceptional Items						
VII	**Profit before tax(V+VI)**	**522.40**	**509.34**	**205.10**	**1,031.74**	**393.64**	**802.39**
VIII	**Tax Expense:**						
	Current tax	146.31	106.07	34.23	252.38	65.70	136.56
	Deferred tax	14.10	41.41	24.84	55.51	50.04	88.17
	Adjustment of tax relating to earlier periods			1.20	-	1.20	1.20
	Total tax expense (VIII)	**160.41**	**147.48**	**60.27**	**307.89**	**116.94**	**225.93**
IX	**Profit for the period from continuing operations (VII-VIII)**	**361.99**	**361.86**	**144.83**	**723.85**	**276.70**	**576.46**
X	**Profit/(loss) from discontinued operations**	**-**	**-**	**-**	**-**	**-**	**-**
XI	**Tax expense of discontinuing operations**	**-**	**-**	**-**	**-**	**-**	**-**
XII	**Profit/(loss) from Discontinued operations (after tax) (X-XI)**	**-**	**-**	**-**	**-**	**-**	**-**
XIII	**Profit for the year (IX + XII)**	**361.99**	**361.86**	**144.83**	**723.85**	**276.70**	**576.46**
XIV	**Other comprehensive income**						
	(i) Item that will not be reclassified to profit or loss				-	-	
	- Change in Fair Value of Investment		-		-	-	0.40
	- Changes in actuarial assumptions		-		-	-	(0.71)
	(ii) Income tax relating to item that will not be reclassified to profit or loss		-		-	-	0.09
	Other comprehensive income/(Loss) for the year	**-**	**-**	**-**	**-**	**-**	**(0.22)**
XV	**Total comprehensive income for the year (XIII + XIV)**	**361.99**	**361.86**	**144.83**	**723.85**	**276.70**	**576.24**
	Profit from continuing operations for the year attributable to:						
	- Equity Holders of the parent	387.41	373.60	144.83	761.01	276.70	582.31
	- Non Controlling interests	(25.42)	(11.74)	-	(37.16)	-	(5.85)
	Other comprehensive income / (loss) for the year attributable to:						
	- Equity Holders of the parent	-	-	-	-	-	(0.22)
	- Non Controlling interests	-	-	-	-	-	-
	Total comprehensive income for the year attributable to:						
	- Equity Holders of the parent	387.41	373.60	144.83	761.01	276.70	582.09
	- Non Controlling interests	(25.42)	(11.74)	-	(37.16)	-	(5.85)
XVI	**Paid Up Share Capital**	1,989.47	1,982.27	1531.01	1,989.47	1531.01	1,760.66
XVII	**Other Equity**	5,059.80	4623.62	1061.37	5,059.80	1061.37	2,823.24
XVIII	**Earnings per equity share (EPS) (face value of INR 10 each)**	*(Not Annualised)*	*(Not Annualised)*	*(Not Annualised)*	*(Not Annualised)*	*(Not Annualised)*	
	Basic EPS (in INR)	1.95	1.99	0.95	3.94	1.81	3.12
	Diluted EPS (in INR)	1.95	1.99	0.95	3.94	1.81	3.12

Chandar Vir Singh Juneja

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B C C FUBA INDIA LIMITED
CIN: L51395HP1985PLC012209
Consolidated Statement of Cash Flows for the year ended September 30, 2026
All amounts are in INR Lakhs unless otherwise stated

Particulars	Year ended September 30, 2026	Year ended September 30, 2025
Operating activities		
Profit after tax	**723.85**	**276.70**
Adjustments to reconcile profit after tax to net cash flows:		
Income tax expense	307.89	116.94
Profit on sale of fixed asset	(0.30)	-
Interest income	(14.84)	(2.93)
Dividend income	(0.20)	(0.20)
Realised gain on sale of Mutual Fund	(6.13)	1.19
Loss/(Gain) on foreign currency transactions and translation (net)	(28.52)	26.06
Depreciation and amortisation expense	123.56	65.75
Finance costs	65.19	54.80
Profit from operating activities	1,170.50	538.31
Working capital adjustments:		
(Increase)/Decrease in trade receivables	(1,117.34)	(438.29)
(Increase)/Decrease in inventories	(733.16)	(247.81)
(Increase)/Decrease in other current asset	(331.67)	(94.92)
Increase/(Decrease) in non current provisions	-	-
(Increase)/Decrease in other financial asset	(24.69)	0.25
Increase/(Decrease) in other current provisions	3.32	7.74
Increase/(Decrease) in trade payable	615.14	1,126.50
Increase/(Decrease) in Lease Liablities	(5.54)	-
Increase/(Decrease) in other liability	(11.95)	(19.92)
	(435.39)	**871.86**
Income tax paid	(114.09)	(81.37)
Net cash flows from operating activities	**(549.48)**	**790.49**
Investing activities		
Purchase of property, plant and equipment	(2,232.62)	(618.45)
Proceeds from property, plant and equipment	6.00	-
Interest income	14.84	2.93
Dividend income	0.20	0.20
Proceeds from sale of investment	3,177.81	2,173.94
Purchase of investment	(3,552.77)	(2,550.04)
Proceeds from deposits with bank	(238.40)	(27.45)
Net cash flows flow investing activities	**(2,824.94)**	**(1,018.87)**
Financing activities		
Proceeds from issue of shares	1,704.36	-
Finance cost paid	(58.81)	(39.69)
Proceeds from borrowings	948.20	302.25
Repayment to borrowings	(874.18)	(35.59)
Net cash flows from/(used in) financing activities	**1,719.57**	**226.97**
Net increase in cash and cash equivalents	(1,654.85)	(1.41)
Cash and cash equivalents at the beginning of the year	1,749.36	3.33
Cash and cash equivalents at the end of the year	**94.51**	**1.92**

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Notes :

The Consolidated Unaudited financial results for the quarter and year to date ended on 30th September, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of directors at their meeting held on 06th day of November 2026.

2. The Company is following Indian Accounting Standards (Ind AS) accordingly the financial results have been prepared in accordance with the recognition and measurement principles of IND AS 34 notified under the Companies (Indian Accounting Standards) Rules, 2015.

For B C C Fuba India Limited

Chandar Vir Singh Juneja

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Chandar Vir Singh Juneja
Chairperson and Director
DIN: 00050410

B C C Fuba India Limited

CIN: L51395HP1985PLC012209

Registered Office : 4th K.M., Swarghat Road, Nalagarh District Solan, Himachal Pradesh-174101

Tel: 011-49287223, Website: www.bccfuba.com

Segment Reporting

Particular	For the Quarter Ended			Year to Date		For the Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
1. Segment Revenue						
Printed Circuit Boards	2,941.71	2,519.49	1,701.18	5,461.21	3,250.97	7,259.15
Electronics Manufacturing Services	15.98	7.26	-	23.23	-	6.27
Total	**2,957.69**	**2,526.75**	**1,701.18**	**5,484.44**	**3,250.97**	**7,265.42**
2. Segment Result						
Printed Circuit Boards	563.63	559.14	226.52	1,122.77	443.84	925.95
Electronics Manufacturing Services	(51.89)	(23.95)	-	(75.84)	-	(16.42)
Less: Finance Cost	(27.61)	(37.58)	(23.72)	(65.19)	(54.79)	(116.30)
Add : Non Operating Income	38.27	11.73	2.30	50.00	4.59	9.16
Profit before exceptional items and tax	**522.40**	**509.34**	**205.10**	**1,031.74**	**393.64**	**802.39**
Exceptional Items	-	-				
Profit Before tax	**522.40**	**509.34**	**205.10**	**1,031.74**	**393.64**	**802.39**
Less: Tax Expense	(160.41)	(147.48)	(60.27)	(307.89)	(116.94)	(225.93)
Profit After Tax	**361.99**	**361.86**	**144.83**	**723.85**	**276.70**	**576.46**
3. Segment Assets						
Printed Circuit Boards	10,113.97	9,242.75	5,778.06	10,113.97	5,778.06	8,038.87
Electronics Manufacturing Services	1,529.86	1,146.76	-	1,529.86		330.08
Total	**11,643.83**	**10,389.51**	**5,778.06**	**11,643.83**	**5,778.06**	**8,368.95**
4. Segment Liabilites						
Printed Circuit Boards	4,397.22	3,475.83	3,185.68	4,397.22	3,185.68	3,501.49
Electronics Manufacturing Services	196.14	281.17	-	196.14	-	245.20
	4,593.36	**3,757.00**	**3,185.68**	**4,593.36**	**3,185.68**	**3,746.70**
5. Segment Depreciation & Amortization						
Printed Circuit Boards	50.63	46.49	35.55	97.12	65.75	154.41
Electronics Manufacturing Services	18.46	7.98		26.44	-	5.82
Total	**69.08**	**54.48**	**35.55**	**123.56**	**65.75**	**160.23**
6. Revenue from Major Customer						6,189.63
7. Share Capital	1,989.47	1,982.27	1,531.01	1,989.47	1,531.01	1,760.66
8. Other Equity	5,059.80	4,623.62	1,061.37	5,059.80	1,061.37	2,823.24
9. Non Controlling Interest	1.20	26.62	-	1.20	-	38.36

Chandar Vir Singh Juneja

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