



SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recognised Export House)

An ISO 9001:2015 & 14001:2015 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan

Sonawala Road, Goregaon (East), Mumbai - 400063, India

Tel.: + 91 22 4270 2525 Fax: + 91 22 2685 3205

Date: 18th May, 2026

National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Symbol: SHREEPUSHK	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code: 539334
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Dear Sir/Madam,

Subject: Press Release on Audited Standalone and Consolidated Financial Results of the Company for the Fourth Quarter and Financial Year ended 31st March, 2026 - Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed a Press Release being issued by the Company on the Audited Standalone and Consolidated Financial Results of the Company for the Fourth Quarter and Financial Year ended 31st March, 2026.

This intimation is also being uploaded on the Company's website at <http://www.shreepushkar.com>.

This is for your information. Kindly take the same on record.

Thanking you.

Yours faithfully,

For Shree Pushkar Chemicals & Fertilisers Limited

Pankaj Manjani

Company Secretary & Compliance Officer

Encl.: as above



.....Stable, Sustainable & Smart Chemistry Company.....

• Speciality Textile Dyes

• Dyes Intermediates

• Acids

• Power

• Animal Health & Nutrition

• Fertilisers



Works at - B- 102 / 103, D - 25, B - 97, D - 18, D - 10, MIDC Lote Parshuram, Taluka Khed, Dist. Ratnagiri
Maharashtra, India.

GOTS / Approved

email: info@shreepushkar.com • www.shreepushkar.com

ZDHC gateway / Registered

FY26 Revenue from Operations of Rs. 976.6 Crores; an increase of 21.1% Y-o-Y

FY26 EBITDA of Rs. 99.5 Crores; an increase of 18.7% Y-o-Y

FY26 PAT of Rs. 70.1 Crores; an increase of 19.6% Y-o-Y

FY26 Earnings per Share of Rs. 21.6

Mumbai, 18 May 2026: Shree Pushkar Chemicals & Fertilisers Limited, (“Shree Pushkar” or the “Company”) (BSE: 539334 | NSE: SHREEPUSHK) a leading manufacturer of Dyes, Dye Intermediates and Fertilisers, has announced its audited consolidated financial results for the quarter and year ending 31st March 2026.

Consolidated Financial Performance for Q4 and FY26:

Rs. Crores

Consolidated	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenue from Operations	218.2	219.4	(0.6)%	248.9	(12.3)%	976.6	806.3	21.1%
Gross Profit	83.7	85.2	(1.7)%	79.3	5.6%	331.5	296.9	11.7%
Gross Margin%	38.4%	38.8%		31.9%		33.9%	36.8%	
EBITDA	22.1	24.7	(10.4)%	22.1	0.3%	99.5	83.9	18.7%
EBITDA Margin%	10.1%	11.3%		8.9%		10.2%	10.4%	
PBT	17.4	20.4	(14.4)%	20.0	(12.6)%	85.1	69.7	22.0%
PBT Margin%	7.9%	9.2%		7.9%		8.6%	8.5%	
PAT	12.9	16.5	(22.2)%	18.1	(28.8)%	70.1	58.6	19.6%
PAT Margin%	5.8%	7.5%		7.3%		7.1%	7.2%	

Consolidated Volume in MT:

(In MT)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Chemicals	13,725	10,026	36.9%	26,595	(48.4)%	72,423	56,626	27.9%
Fertilisers	50,514	60,026	(15.8)%	53,448	(5.5)%	2,52,777	2,60,690	(3.0)%
Total	64,239	70,052	(8.3)%	80,043	(19.7)%	3,25,200	3,17,316	2.5%

Consolidated Segmental Revenue:

(Rs. In Crores)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Chemicals	126.4	126.2	0.1%	156.2	(19.1)%	531.8	424.6	25.2%
Fertilisers	91.8	93.2	(1.5)%	92.7	(0.9)%	444.8	381.7	16.5%
Total	218.2	219.4	(0.6)%	248.9	(12.3)%	976.6	806.3	21.1%

FY26 Other Financial Highlights:

- Non-Lien Deposit facility available of Rs. 140.7 Crores
- ROE of 12.2% and ROCE of 15.3%
- Net Debt / Equity at (0.01)x and Net Debt / EBITDA at (0.05)x

Business Developments:

- The Company commissioned a 1.1 MW DC Solar Power Plant at Hisar, Haryana during Q4 FY26.
- The expansion of Madhya Bharat Phosphate Private Limited, a wholly owned subsidiary of Shree Pushkar, at Meghnagar, Jhabua, Madhya Pradesh is progressing as planned. The company is carrying out the civil work. Additionally, 25% of the proceeds from the preferential issue have been directed towards the Meghnagar Unit 8 project.

Commenting on the performance Mr. Punit Makharia, Chairman and Managing Director said:

“Shree Pushkar concluded FY26 with a steady financial and operational performance across both the Chemical and Fertiliser segments. For FY26, Revenue from Operations was Rs. 976.6 Cr, registering a growth of 21.1% YoY. The performance during the year was supported by improved realizations across both segments and higher volumes in the Chemical segment. EBITDA was Rs. 99.5 Cr with a margin of 10.2%, while PAT was Rs. 70.1 Cr with a margin of 7.1%. ROE improved to 12.2% in FY26 from 11.6% in FY25, while ROCE improved to 15.3% from 14.2%.

During Q4 FY26, the Company reported Revenue from Operations of Rs. 218.2 Cr, impacted by ongoing global supply chain disruptions. EBITDA for the quarter was Rs. 22.1 Cr with a margin of 10.1%, while PAT was Rs. 12.9 Cr with a margin of 5.8%.

During the year, the Company continued to undertake capital expenditure towards expansion and integration initiatives across both segments. As of March 31, 2026, the Company had incurred capital expenditure of Rs. 189 Cr across its ongoing expansion projects and manufacturing facilities, funded through a combination of internal accruals and preferential allotment.

Regarding the ongoing expansion projects, the Company continues to make steady progress across its expansion and integration initiatives. While the commissioning of Ratnagiri Unit 5 and Unit 6 has experienced some delay due to external headwinds, the overall project execution remains on track. Additionally, the Company commissioned a 1.1 MW DC solar power plant during Q4 FY26, taking the total installed solar power capacity to 10.6 MWDC.

With continued emphasis on operational execution, capacity expansion, integration, and renewable energy initiatives, the Company remains focused on strengthening its manufacturing capabilities across both the Chemical and Fertiliser businesses to support future growth opportunities and long-term value creation.”

Strategic Growth Investments



	Fertilisers	Fertilisers	Chemicals	Chemicals	Solar Power	
Units / Plants	Unit 8 *	Unit 6 *		Unit 5 *	Solar Power Plant 2 *	Solar Power Plant 3
Location	Meghnagar, Madhya Pradesh	Ratnagiri, Maharashtra		Ratnagiri, Maharashtra	Nanded, Maharashtra	Hisar, Haryana
Capex Planned (Rs. Cr)	350	85		37	35	5
Capex Incurred (Rs. Cr)	46	66		37	35	5
Capex Outstanding	304	19		0	0	0
Upcoming Capacity	3,00,000 MTPA	1,50,000 MTPA	66,000 MTPA	6,000 MTPA	10 MW DC	1.1 MW DC
Rationale	Complex Fertilisers	Complex Fertilisers	Acid Complex	Capacity Expansion	Under 'Open access scheme'	Captive Consumption
Target Completion Date	March 2028	June 2026		April 2026	April 2026	Commissioned in Q4 FY26

Rs 512 Cr Total Capex Planned	Rs 189 Cr Total Capex Incurred	Rs 323 Cr Total Capex Outstanding	4,50,000 MTPA Additional Fertiliser capacity	72,000 MTPA Additional Chemical capacity	10.0 MW DC Additional Solar capacity	Funding Internal accruals & preferential issue
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* Upcoming Plant * Unit 6 at Ratnagiri serves both Chemicals and Fertilisers division.

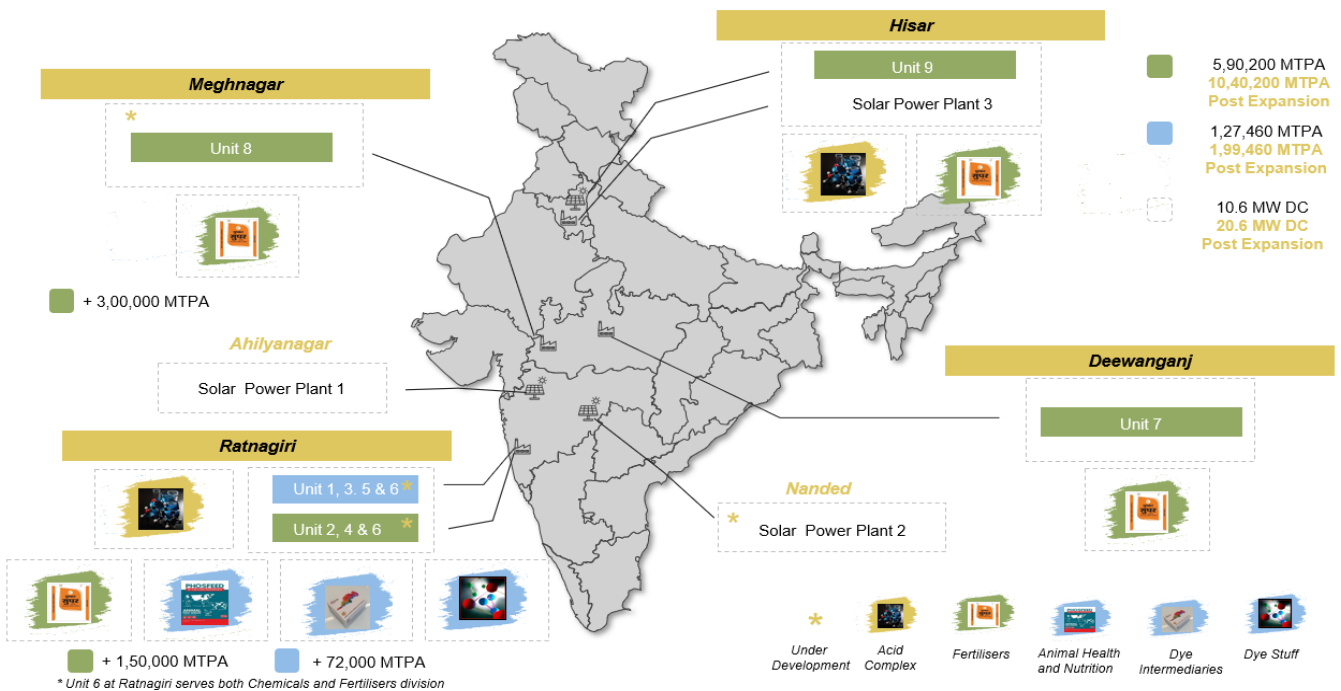
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Shree Pushkar: A Unique Zero Waste Company

	Fertilisers (46% FY26 Revenue)	Chemicals (54% FY25 Revenue)			Acid Complex	
Division	Fertilisers	Dye Intermediates	Dye Stuff	Animal Health & Nutrition	Acid Complex	
Products	<ul style="list-style-type: none"> Single Super Phosphate (SSP) Sulphate Of Potash Soil Conditioner Nitrogen Phosphorus Potassium (NPK) Complex Fertiliser (NPKS) (Upcoming) 	<ul style="list-style-type: none"> K- Acid Meta Ureido Aniline Vinyl Sulphone H- Acid R-Salt 	<ul style="list-style-type: none"> Specialty Dyes (Reactives) Bluesign Certification ZDHC Certification 	<ul style="list-style-type: none"> Animal Health Nutrition supplement feed ISI Certification 	<ul style="list-style-type: none"> Sulphuric Acid Oleum 23% & 65% Chloro Sulphonic Acid Thyonil Chloride 	
Customers	<ul style="list-style-type: none"> Farmers through 800 distributors across India 	<ul style="list-style-type: none"> Manufacturers of Synthetic Dyes 	<ul style="list-style-type: none"> Dyeing of textiles, particularly for cellulosic fibers (cotton, flax, and wool) 	<ul style="list-style-type: none"> Cattle & Poultry Feed manufacturers 	<ul style="list-style-type: none"> Fertilisers Business Chemicals Business 	
Operations	<p>5,90,200 MTPA (10,40,200 MTPA Post Expansion)</p> <ul style="list-style-type: none"> Units 2, 4 & 6 at Ratnagiri (Unit 6 - under expansion) Unit 7 at Deewanganj Unit 8 at Meghnagar (under expansion) Unit 9 at Hisar 	<p>1,27,460 MTPA (1,99,460 MTPA Post Expansion)</p> <ul style="list-style-type: none"> Units 1,3,5 & 6 at Ratnagiri (Unit 5 & 6 - under expansion) <p> ZDHC gateway / Registered</p>			<p></p> <p>Existing Facilities</p> <ul style="list-style-type: none"> 2 plants at Ratnagiri 1 plant at Hisar <p>Upcoming Facilities</p> <ul style="list-style-type: none"> 2 plant at Ratnagiri 1 plant at Meghnagar 	
Key Facts	7,17,660 Total Capacity (MTPA)	10.6 MW DC Ahilyanagar and Haryana Solar Power Plants	976.6 FY26 Revenue (Rs Cr)	12.2% FY26 ROE	15.3% FY26 ROCE	(0.01)x FY26 Net Debt/Equity

* Unit 6 at Ratnagiri serves both Chemicals and Fertilisers divisions

Integrated Manufacturing: 9 Facilities and 3 Solar Plants



Q4 and FY2026 Earnings Conference Call

Conference Call Details: Tuesday, May 20, 2026, at 4:00 PM IST	
Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1106 +91 22 7115 8007
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 SG: 800 101 2045 UK: 0 808 101 1573 USA: 1 866 746 2133

About Shree Pushkar Chemicals and Fertilisers Limited:

Shree Pushkar Chemicals and Fertilisers Limited (SPCFL), founded in 1993, is a leading manufacturer in the Dyes and Dye Intermediates segment. SPCFL operates as a zero-waste chemical company, offering integrated dye manufacturing solutions with a diversified portfolio comprising dyestuffs, dye intermediates, acids, fertilisers, and animal feed additives. Headquartered in Mumbai, the company has manufacturing facilities in Ratnagiri, Maharashtra and follows a zero-liquid discharge model, enabling internal reuse of effluents and maximising resource utilisation. With backward integration into dye intermediates and forward integration into finished dyes, SPCFL provides end-to-end solutions for the textile industry, particularly in reactive dyes. Its fertiliser division includes Single Super Phosphate and soil conditioners, while its animal feed additives segment supports livestock nutrition. The company caters to both Indian and international markets through an environmentally aligned operational framework and continues to enhance its integrated platform through capacity expansion and product diversification. For more details, please visit: www.shreepushkar.com

For further information, please contact:**Mr. Pankaj Manjani**

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Registered Address:

301/302, 3rd Floor, Atlanta Centre, Near Udyog Bhawan, Sonawala Road, Goregaon East, Mumbai – 400063, India