Sumit Woods Delivers Strong H1 FY27 Performance

Standalone Revenue up 55% and Standalone PAT up 58% YoY

Consolidated Revenue up 49% YoY | Consolidated PAT up 40% YoY

Key Highlights – H1 FY 2026–27

- **Standalone Revenue from Operations at** ₹81.09 crore, up ~55% YoY (₹52.35 crore in H1 FY26).
- **Standalone Profit After Tax at** ₹6.24 crore, up ~58% YoY (₹3.96 crore in H1 FY26).
- **Standalone Profit Before Tax at** ₹8.39 crore, up ~60% YoY; Standalone EPS improved to ₹1.30 (from ₹0.87).
- **Consolidated Revenue from Operations at** ₹81.83 crore, up ~49% YoY; Consolidated PAT at ₹5.07 crore, up ~40% YoY.
- **Closing cash & cash equivalents (standalone) rose to** ₹11.07 crore (from ₹2.96 crore), on net cash inflow of ₹8.12 crore.

Mumbai, November 2026: Sumit Woods Limited (NSE: SUMIT), a Mumbai-based real estate developer engaged in premium residential and commercial redevelopment projects across the Mumbai Metropolitan Region, announced its unaudited financial results for the half year ended September 30, 2026 (H1 FY 2026–27). The Company delivered strong growth in both revenue and profitability on a standalone and consolidated basis.

Standalone Performance – H1 FY 2026–27

Revenue and Income

Revenue from Operations increased approximately 55% to **₹81.09 crore**, compared with ₹52.35 crore in the corresponding half year. Total Income rose about 53% to **₹84.30 crore** from ₹55.18 crore.

Profitability

Profit Before Tax grew around 60% to **₹8.39 crore** (against ₹5.24 crore), while Profit After Tax rose about 58% to **₹6.24 crore** from ₹3.96 crore. Earnings Per Share improved to **₹1.30** from ₹0.87 in the corresponding period.

Exceptional Item

During the period, the Company reassessed the recoverability of certain intangible work-in-progress relating to a project and wrote off **₹49.78 lakh** as the related project is not expected to generate future economic benefits. This one-time write-off should be viewed separately from the Company's regular operating performance.

Cash Flow and Financial Position

Total assets increased to **₹348.57 crore** as at September 30, 2026 (from ₹300.61 crore as at March 31, 2026), mainly driven by higher inventories and project-related investments. Inventories stood at **₹212.96 crore** (from ₹172.78 crore). The Company reported a net cash inflow of **₹8.12 crore** during the half year, with closing cash and cash equivalents rising to **₹11.07 crore** from ₹2.96 crore.

Other Key Developments

- Lapse of 1,75,000 convertible warrants as the holders did not exercise their conversion option within the prescribed period; the upfront amount received was forfeited and transferred to Capital Reserve under Other Equity, with no impact on the Statement of Profit and Loss.

- The Company paid the dividend for FY 2025–26 to its eligible shareholders in accordance with applicable provisions.

Standalone Financial Summary

Particulars	H1 FY27	H1 FY26	Growth YoY
Revenue from Operations	81.09	52.35	54.90%
Total Income	84.30	55.18	52.80%
Total Expenses	75.91	49.94	52.00%
Profit Before Tax	8.39	5.24	60.10%
Profit After Tax	**6.24**	**3.96**	57.60%
EPS (₹)	1.30	0.87	49.40%

All figures in ₹ crore except EPS.

Consolidated Performance – H1 FY 2026–27

Revenue

On a consolidated basis, Revenue from Operations increased about 49% to **₹81.83 crore** from ₹55.09 crore, and Total Income rose around 48% to **₹84.09 crore** from ₹56.81 crore.

Profitability

Consolidated Profit Before Tax grew about 28% to **₹7.18 crore** (from ₹5.60 crore), and Profit After Tax increased around 40% to **₹5.07 crore** from ₹3.62 crore. Profit attributable to owners of the Company stood at **₹5.10 crore** (from ₹3.72 crore), and EPS improved to **₹1.07** from ₹0.82.

Financial Position

Consolidated total assets increased to **₹462.23 crore** as at September 30, 2026 (from ₹402.93 crore as at March 31, 2026). Inventories rose to **₹341.75 crore** from ₹284.92 crore, mainly reflecting continued investment in ongoing real estate projects and development activities.

Consolidated Financial Summary

Particulars	H1 FY27	H1 FY26	Growth YoY
Revenue from Operations	81.83	55.09	48.50%
Total Income	84.09	56.81	48.00%
Profit Before Tax	7.18	5.60	28.30%
Profit After Tax	**5.07**	**3.62**	40.00%
PAT attributable to owners	5.10	3.72	37.00%
EPS (₹)	1.07	0.82	30.50%

All figures in ₹ crore except EPS.

About Sumit Woods Limited

Sumit Woods Limited (formerly Sumit Woods Private Limited) is a Mumbai-based real estate developer engaged in the development of premium residential and commercial projects across the Mumbai Metropolitan Region. Listed on the National Stock Exchange of India under the symbol **SUMIT**, the Company is focused on redevelopment and value creation in high-demand micro-markets, and remains committed to delivering quality developments for its customers and long-term value for its stakeholders.

Disclaimer

Some of the statements in this communication may be 'forward-looking' statements within the meaning of applicable laws and regulations. Actual results might differ substantially from those expressed or implied. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, duties, litigation and labour relations.

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