L.K.MEHTA POLYMERS LIMITED

Registered Office: 1103/2 Mhow-Neemuch Road, Ratlam, MP, IN, 457001
CIN- L25206MP1995PLC008901
Email ID: info@lkmehtapolymersltd.com
Telephone No: 91-9407179305/9425103095

Date: 14.11.2026

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001

BSE Scrip Code: 544366
Class of Security: Equity

Subject: Statement of Deviation(s) or Variations(s) for the half year ended 30th September, 2026

Dear Sir(s)/Madam,

With reference to the captioned subject please find enclosed a Statement confirming that there were no deviation(s) or variation(s) in the use of proceeds of public issue (IPO), pursuant to Regulation 32 of SEBI (Listing obligation and Disclosure Requirements) Regulation, 2015 for the half year ended on 30th September, 2026 in the prescribed format. The said statement was reviewed by the Audit Committee & Board of Directors in their meeting held on 14th November, 2026

You are requested to take the above information on your records

Thanking You,

Yours faithfully,

FOR L.K.MEHTA POLYMERS LIMITED

KAMLESH MEHTA
MANAGING DIRECTOR
DIN: 00223360

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DCJ & Associates
CHARTERED ACCOUNTANTS

42, PatrakarParisar,
Mahaveer Nagar I
KOTA 324005 (Raj.)

Shashankgarg09@gmail.com
Phone : 9214090984

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001

This is to certify that we, the statutory auditors of LK Mehta Polymers Limited, have verified the books of account and relevant records produced before us for the purpose of issuing this certificate regarding the utilization of funds raised through the Initial Public Offering (IPO) made by the Company.

Based on the information and explanations provided to us and according to the books and records examined by us, we certify that the Company has raised a total of INR 7,38,40,000/- through the IPO. As of September 30, 2026, an amount of 7,28,40,000/- has been utilized for the purposes stated in the offer document.

We further certify that the balance unutilized amount of INR 10,00,000/- is parked in a Fixed Deposit with HDFC Bank, as confirmed by the bank statements and fixed deposit confirmation provided by the management.

During the financial year 2026-27, the Company has not incurred any amount.

This certificate is being issued at the request of the Company for submission to Bombay Stock Exchange in compliance with the requirements under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For DCJ & Associates,
Chartered Accountants,

CA Shashank Garg
Partner
MEMBERSHIP NO.: 410401
FRN:015039C
UDIN: 26410401GZRDWD9423

DATE: 14.11.2026
PLACE: KOTA

DCJ & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ KOTA FRN 015039C

DCJ & Associates
CHARTERED ACCOUNTANTS

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KOTA 324005 (Raj.)

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Phone : 9214090984

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	LK Mehta Polymers Limited
Mode of Fund Raising Public Issues	Public Issue
Date of Raising Funds	21-02-2025
Amount Raised	7,38,40,000/-
Report filed for Quarter ended	30.09.2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No Deviation or Variation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders.	
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any NA	
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
□ Funding Working Capital Requirements of the Company □ General Corporate Purposes □ Issue Related Expenses	Not Applicable	7,38,40,000	Not Applicable	7,28,40,000	Not Applicable	No Deviation or Variation

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

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(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For DCJ & Associates,
Chartered Accountants,

CA Shashank Garg
Partner
MEMBERSHIP NO.: 410401
FRN:015039C
UDIN: 26410401GZRDWD9423

DATE: 14.11.2026
PLACE: KOTA

DCJ & ASSOCIATES ★ KOTA FRN 015039C ★ CHARTERED ACCOUNTANTS