SNL BEARINGS LIMITED

November 03, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 505827

Subject: Outcome of Board Meeting - November 03, 2026.

Dear Sir/ Madam,

Pursuant to the provisions of Regulations 30 (read with Part A of Schedule III) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e., Tuesday, November 03, 2026, *inter-alia*, considered and approved:

1. The Unaudited Financial Results for the quarter and half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company. The copy of the same is enclosed herewith.

2. Declaration of an Interim Dividend of Rs. 6 /- (Rupees Six) per equity share of Rs. 10 each, i.e., 60% (Sixty Percent) of face value. The interim dividend shall be paid to the eligible shareholders within 30 days from the date of declaration of the dividend.

3. Pursuant to Regulation 42 of the Listing Regulations, Wednesday, November 11, 2026 has been fixed as the 'Record Date' for determining the eligibility of shareholders entitled to receive the aforesaid Interim Dividend.

The Meeting of the Board of Directors commenced at 3.33 p.m. and concluded at 07:00 p.m.

The above is for your information and dissemination.

Thanking you,

For SNL Bearings Limited

PRATHMESH PRADEEP GAONKAR
Digitally signed by PRATHMESH PRADEEP GAONKAR
Date: 2026.11.03 20:21:53 +05'30'

Prathmesh Gaonkar
Company Secretary and Compliance Officer
ACS 61307

Encl: as above

REGISTERED
Dhannur, 15, Sir P. M. Road,
Fort, Mumbai - 400 001
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022-2266 0412/ 9850

www.snlbearings.in
CIN L99999MH1979PLC134191

WORKS
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0651-2521876
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Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
42nd Floor,
Building Commerz III,
International Business Park,
Oberoi Garden City,
Off Western Express Highway,
Goregaon (East),
Mumbai - 400063,
Maharashtra, India

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of SNL Bearings Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of SNL Bearings Limited ('the Company') for the quarter ended 30 September 2026 and the year to date results for the period 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

BHARAT KOCHU SHETTY
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Date: 2026.11.03 19:37:58 +05'30'

Bharat Shetty
Partner
Membership No.: 106815

UDIN: 26106815NCOLWN7674

Place: Mumbai
Date: 03 November 2026

SNL BEARINGS LIMITED
Registered Office: Dhannur, 15 Sir P.M. Road, Fort, Mumbai 400 001
CIN : L99999MH1979PLC134191

PART I :- Statement of unaudited financial results for quarter and half year ended 30 September 2026 (₹ in lakhs, except per share data)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	1,605	1,525	1,477	3,130	2,714	5,662
	(b) Other income	53	124	48	177	134	207
	Total income	**1,658**	**1,649**	**1,525**	**3,307**	**2,848**	**5,869**
2	**Expenses**						
	(a) Cost of materials consumed	595	510	480	1,105	904	1,918
	(b) Changes in inventories of finished goods and work-in-progress	(7)	61	13	54	16	54
	(c) Employee benefits expense	279	266	255	545	487	1,042
	(d) Finance costs (*)	0	0	0	0	0	1
	(e) Depreciation and amortisation expense	45	42	44	87	87	173
	(f) Other expenses	332	304	329	636	598	1,223
	Total expenses	**1,244**	**1,183**	**1,121**	**2,427**	**2,092**	**4,411**
3	**Profit before tax (1-2)**	**414**	**466**	**404**	**880**	**756**	**1,458**
4	**Tax expense**						
	(a) Current tax	94	112	106	206	184	347
	(b) Deferred tax	11	8	5	19	8	27
	(c) Tax pertaining to earlier years	-	-	-	-	-	(1)
	Total tax expense	**105**	**120**	**111**	**225**	**192**	**373**
5	**Profit after tax (3-4)**	**309**	**346**	**293**	**655**	**564**	**1,085**
6	**Other comprehensive income / (loss)**						
	Items that will not be reclassified subsequently to profit or loss						
	(a) Remeasurements of the defined benefit plan	4	(5)	2	(1)	4	6
	(b) Tax (expense)/credit on items that will not be reclassified to profit or loss (*)	(1)	1	(0)	0	(1)	(1)
	Other comprehensive income / (loss)	**3**	**(4)**	**2**	**(1)**	**3**	**5**
7	**Total comprehensive income (5+6)**	**312**	**342**	**295**	**654**	**567**	**1,090**
8	**Paid-up share capital** (Face value - ₹ 10 per share)	361	361	361	361	361	361
9	**Other equity**						7,224
10	**Basic and diluted earnings per equity share (Face value ₹ 10 each) (not annualised except for the year end) (in ₹)**	8.56	9.58	8.11	18.14	15.62	30.05

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

SNL BEARINGS LIMITED Mumbai

SNL Bearings Limited
PART-II:- Balance Sheet

(₹ in lakhs)

Sr. No	Particulars	As at 30.09.26 Unaudited	As at 31.03.26 Audited
A	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	1,450	1,263
	(b) Intangible assets	24	30
	(c) Financial assets		
	(i) Loans (*)	0	0
	(ii) Other financial assets	76	76
	(d) Income tax assets (net)	36	4
	(e) Other non-current assets	174	140
	Total non - current assets	**1,760**	**1,513**
2	**Current assets**		
	(a) Inventories	1,362	1,165
	(b) Financial assets		
	(i) Investments	4,163	3,920
	(ii) Trade receivables	1,024	943
	(iii) Cash and cash equivalents	28	32
	(iv) Bank balances other than cash and cash equivalents	231	776
	(v) Loans (*)	0	1
	(c) Income tax assets (net)	-	33
	(d) Other current assets	96	39
	Total current assets	**6,904**	**6,909**
	Total assets	**8,664**	**8,422**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	361	361
	(b) Other equity	7,336	7,224
	Total equity	**7,697**	**7,585**
2	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Lease liabilities	7	7
	(b) Deferred tax liabilities (net)	209	190
	Total non-current liabilities	**216**	**197**
3	**Current liabilities**		
	(a) Financial liabilities		
	(i) Lease liabilities (*)	0	0
	(ii) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	71	58
	Total outstanding dues of creditors other than micro enterprises and small enterprises	381	310
	(iii) Other financial liabilities	171	152
	(b) Other current liabilities	48	78
	(c) Provisions	67	42
	(d) Current tax liabilities (net)	13	-
	Total current liabilities	**751**	**640**
	Total liabilities	**967**	**837**
	Total equity and liabilities	**8,664**	**8,422**

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

SNL BEARINGS LIMITED Mumbai

SNL Bearings Limited

PART-III:- Statement of Cash Flows

(₹ in lakhs)

Particulars	Half year ended 30.09.26 Unaudited	Half year ended 30.09.25 Unaudited
A. Cash flow from operating activities		
Profit before tax	880	756
Adjustments for:		
Depreciation and amortisation expenses	87	87
Finance costs (*)	0	0
Interest income from other financial assets measured at amortised cost	(9)	(6)
Profit on sale of investments	(4)	(14)
Fair value changes on financial assets measured at FVTPL	(164)	(114)
Foreign exchange gain (unrealised)	(1)	(2)
Operating profit before working capital changes	**789**	**707**
Changes in working capital:		
Adjustment for (increase) / decrease in operating assets:		
- Inventories	(197)	48
- Trade receivables	(77)	(139)
- Loans and other non-current and current assets	(55)	(1)
Adjustment for increase / (decrease) in operating liabilities:		
- Trade payables	84	142
- Other financial liabilities, provision and other current liabilities	(5)	4
Cash generated from operations	**539**	**761**
Direct taxes paid	(191)	(168)
Net cash generated from operating activities (A)	**348**	**593**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets (including movement of capital creditors and capital advances)	(289)	(59)
Purchase of current investments	(204)	(234)
Sale proceeds of current investments	125	86
Taxes on proceeds from sale of current investments	(1)	(4)
Proceeds from / (investments in) bank deposits (net)	550	(19)
Interest received from bank deposits	9	6
Net cash generated / (used) in investing activities (B)	**190**	**(224)**
C. Cash flow from financing activities		
Settlement of lease obligations		
- Cash payments for principal portion (*)	(0)	(0)
- Cash payments for interest portion (*)	(0)	(0)
Movement in unclaimed dividend account	(5)	(2)
Dividends paid on equity shares	(537)	(287)
Net cash used in financing activities (C)	**(542)**	**(289)**
Net (decrease) / increase in cash and cash equivalents (A+B+C)	(4)	80
Add: Balance of cash and cash equivalents at the beginning of the period	32	34
Closing balance of cash and cash equivalents	28	114
Components of cash and cash equivalents:		
Cash on hand (*)	0	0
Balances with banks in current accounts	28	114
Total	**28**	**114**

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

The above statement of cash flows has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS) 7 - Statement of Cash flows.

SNL BEARINGS LIMITED Mumbai

Notes (Part I to III) :-

1 The above unaudited financial results ('statement') were reviewed and recommended by the Audit Committee and were thereafter approved by the Board of Directors at their respective meetings held on 03 November 2026. The statutory auditors have carried out a limited review of the statement of SNL Bearings Limited ('Company') for the quarter and half year ended 30 September 2026.

2 The statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India. The statement is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The Board of Directors of the Company in their meeting held on 03 November 2026 has declared an interim dividend of ₹ 6.00 per share (60%) on the face value of ₹ 10 each.

4 Operating segments are reported in a manner consistent with the integral reporting provided to the Chief Operating Decision Maker (CODM). The CODM regularly monitors and reviews the operating results of the whole Company as one segment "Bearing". Thus, as defined under Ind AS 108 "Operating Segments", the Company's entire business falls under one operational segment.

5 The Company does not have any subsidiary / associate / joint venture, hence consolidated financial results is not applicable to the Company.

For and on behalf of the Board of Directors

SNL BEARINGS LIMITED Mumbai

(Ms) Harshbeena Zaveri
Chairperson

Place : Mumbai
Date : 03 November 2026

SNL BEARINGS LIMITED

November 03, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 505827

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/56/2016, we hereby declare that the Statutory Auditors of **SNL Bearings Limited**, M/s. Walker Chandiok & Co LLP, Chartered Accountants (Firm Registration No. 001076N/N500013), have issued audit reports with unmodified opinions on the Annual Audited Financial Results (Standalone) of the Company for the half year ended September 30, 2026.

Kindly take the above declaration on record.

Thanking you,

Yours faithfully,
FOR SNL BEARINGS LIMITED

SNL BEARINGS LIMITED Mumbai

RAM NARAYAN SAHU
CHIEF FINANCIAL OFFICER

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