

May 19, 2026

To,
BSE Limited
Scrip Code: 540725/ 976824/ 976825/ 977430

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Press release of Audited Standalone & Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

Sir/Madam,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release of Audited Standalone & Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
Membership No. F5512

SHARE INDIA SECURITIES LTD REPORTS INR 4,159 Mn, INR 1,169 Mn, AND 580 Mn IN REVENUES, EBITDA, AND NET PROFIT RESPECTIVELY FOR Q4-FY26

Board has recommended a final dividend of INR 0.50 per share on shares with a face value of INR 2.

May 19, 2026: Share India Securities Limited. {BSE: 540725 & NSE: INE932X01026}, a technology driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, announces its results for the fourth quarter of the financial year 2025-26.

Q4-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit	Basic EPS
INR 4,159 Mn	INR 1,169 Mn	28.1%	INR 580 Mn	INR 2.61
YoY Growth: 73.7%	YoY Growth: 123.2%		YoY Growth: 211.3%	

FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit	Basic EPS
INR 14,703 Mn	INR 5,704 Mn	38.8%	INR 3,244 Mn	INR 14.79
YoY Growth: 1.5%	YoY Growth: 10.3%		YoY Growth: (1.1%)	

Q4-FY26 Business Highlights:

Broking Business:

- **Number of Clients:** The total number of clients serviced during the quarter was 47,253.
- **Average Daily Turnover:** The average daily turnover stood at INR 109 Bn for the Q4 FY26.
- **Number of Institutional Clients:** The institutional client base grew to 186.

NBFC Business:

- **Loan Book:** The loan book totalled INR 2,653 Mn, with the business mix remaining consistent.
- **Disbursements:** Disbursements for the quarter stood at INR 995 Mn.
- **Number of NBFC Clients:** The total number of NBFC clients serviced during the quarter was 40,320 spread across 73 branches.

Mutual Fund Business:

- **Total Assets under Administration (AUA):** AUA reached INR 2,119 Mn.
- **MF Customers:** The number of mutual fund customers serviced during the quarter rose to 17,048.

Media Release



FY26 Developments:

- Share India Cred Capital Private Limited, a subsidiary of the Company, incorporated to develop a technology-driven fixed-income and investment product distribution platform in India.
- Share India Wealth Multiplier Solutions Private Limited, a wholly owned subsidiary of the Company, incorporated to undertake Cat III AIF, Portfolio Management Services, in line with the Company's growth strategy.
- CRISIL has reaffirmed the ratings for the total INR 2,000 crore bank loan facilities of, with the long-term rating at CRISIL A+/Stable and the short-term rating at CRISIL A1+.

Management Comments:

"Share India Securities Limited continued to strengthen its business operations during Q4 and FY26 through focused execution, business diversification, and investments in growth initiatives.

During the quarter, the Company took strategic steps to expand its product and service offerings. Share India Cred Capital Private Limited was incorporated to build a fixed-income and investment product distribution business, while Share India Wealth Multiplier Solutions Private Limited was established to undertake Category III AIF, Portfolio Management Services, and other allied activities.

The Company continued to invest in technology, operational capabilities, and scalable platforms to support future growth. On a year-on-year basis, the Company witnessed steady business growth supported by its diversified business model and continued focus on execution in view of business headwinds.

The management remains focused on disciplined growth, regulatory compliance, operational efficiency, and creating long-term value for stakeholders."

Financial Statements:

Results for the quarter ended March 31, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website <https://www.shareindia.com/about-us/investor-relations>

Quarterly Conference Call:

The earnings conference call will be held on Wednesday, May 20th, 2026 at 05:30 PM (IST) to discuss the Financial Results and performance of the company for the quarter ended March 31, 2026. The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91-22-6280 1341 / +91-22-7115 8242 also accessible at: [Diamond Pass Link](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at <https://www.shareindia.com/about-us/investor-relations>

Media Release



Safe Harbor Statement:

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

About Share India Securities Limited:

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Networth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The Company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market.

Share India has channelled its expertise towards better serving India's financial sector. Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position with a net worth exceeding INR 26.3 Bn. Share India proudly boasts an impressive client base, including 47,253 clients in broking and 40,320 NBFC clients, 17,048 MF Clients, 186 Institutional clients and 1,08,238 Lives covered under Insurance.

Share India's extensive network encompasses 223 broking branches and franchisees, along with 73 NBFC branches. The Company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: www.shareindia.com

Contact Information:

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