

4th August, 2026

The Secretary
BSE Ltd.
Corporate Relationship Dept.,
14th floor, P. J. Tower,
Dalal Street, Fort
Mumbai - 400 001
Stock Code – 500331

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Stock Code - PIDILITIND

Dear Sir,

Sub: Press release

Please find attached the press release dated 4th August, 2026.

Thanking You,

Yours faithfully,
For Pidilite Industries Limited

Manisha Shetty
Company Secretary

Encl as above

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Regent Chambers, 7th Floor
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Pidilite delivered revenue growth of 21.3% (Consolidated) with continued momentum on Underlying Volume Growth (UVG) of 11.3%

Mumbai, August 04, 2026: Pidilite Industries Limited, India's leading manufacturer of adhesives, sealants and construction chemicals today announced its financial results for the quarter ended June 30, 2026.

Key Performance Highlights (Standalone):

Particulars (₹ crores)	Q1FY26	Q1FY27	Growth
Net Sales	3,467	4,237	22.2%
Earnings before Interest, Tax & Depreciation	888	1,121	26.2%
EBITDA %	25.6%	26.4%	
Profit After Tax	650	830	27.7%

- **Net Sales** for the quarter at Rs 4,237 Cr grew by 22.2% with UVG of 11.3%. Price increases were taken across all categories to offset the increase in input costs.
- **Consumer & Bazaar (C&B)** revenue[#] grew by 22.5% with UVG at 12.2%.
- **Business to Business (B2B)** revenue[#] grew by 16.0% with UVG of 7.3%.
- **Gross Margin** at 52.5% contracted by ~90 bps over Q1 (53.4%) last year due to inflationary impact of West Asia crisis.
- **EBITDA Margin** at 26.4% improved by ~80 bps over Q1 FY26 (25.6%).

Key Performance Highlights (Consolidated):

Particulars (₹ crores)	Q1FY26	Q1FY27	Growth
Net Sales	3,742	4,541	21.3%
Earnings before Interest, Tax & Depreciation	941	1,194	26.9%
EBITDA %	25.1%	26.3%	
Profit After Tax	678	884	30.3%

- **Net sales** for the quarter at Rs 4,541 Cr grew by 21.3%.
- **Gross Margin** at 53.3% contracted by ~70 bps over Q1 (54%) last year due to inflationary impact of West Asia crisis.
- **EBITDA Margin** is 26.3% improved by ~120 bps over Q1 FY 26 (25.1%).

[#]Revenue includes other operating income.



Business Segment Performance

(*Standalone Basis)

Consumer and Bazaar (C&B)

Particulars (₹ crores)	Q1FY26	Q1FY27	Growth
Revenue# from operations*	2,824	3,458	22.5%
Profit before Interest & Tax^	904	1,127	24.7%
PBIT %	32.0%	32.6%	

- C&B segment revenue in Q1 grew by 22.5% with UVG at 12.2%.

Business to Business (B2B)

Particulars (₹ crores)	Q1FY26	Q1FY27	Growth
Revenue# from operations*	708	821	16.0%
Profit before Interest & Tax^	131	170	29.2%
PBIT %	18.5%	20.7%	

- B2B segment in Q1 grew by 16.0% with UVG at 7.3%.

Commenting on the results, Mr. Sudhanshu Vats, Managing Director, Pidilite Industries Limited, said:

We have commenced FY27 on a strong footing, with broad-based growth across both Consumer & Bazaar and Business-to-Business segments. Domestic demand continues to be resilient, supported by healthy performance in urban and rural markets.

Our investments in brand building and business development during the quarter, underscored our commitment to continuously strengthen our brands and expand our market presence.

Our disciplined execution has enabled us to manage volatility effectively, balancing investments in brand building, innovation, people and supply chain capabilities with prudent cost management. We continue to monitor external factors such as raw material inflation, freight costs, and global supply chain disruptions, and stay confident that our proactive measures will mitigate risks, while sustaining growth momentum.

#Revenue includes other operating income.

^PBIT is Profit Before Interest, Tax, Exceptional Items and unallocable expenses.



Investor Information:

Q1 FY27 Earnings Conference Call	
WEDNESDAY, 05 AUGUST 2026, 4:00 pm	
Diamond Pass Link	Diamond Pass Link
Primary Numbers	+91 22 6280 1107 / + 91 22 7115 8008

- **Investor Relations Contact:** investor.relations@pidilite.co.in
- **Media Contact:** corpcomm@pidilite.co.in

About Pidilite:

Pidilite Industries Limited is a leading manufacturer of adhesives and sealants, construction chemicals, craftsmen products, DIY (Do-It-Yourself) products and polymer emulsions in India. Our products range also includes paint chemicals, automotive chemicals, art materials and stationery, fabric care, maintenance chemicals, industrial adhesives, industrial resins and organic pigments & preparations. Most of the products have been developed through strong in-house R&D. Our brand name Fevicol has become synonymous with adhesives to millions in India and is ranked amongst the most trusted brands in the country. Some of our other major brands are M-Seal, Fevikwik, Fevistik, Roff, Dr. Fixit, Araldite and Fevicryl.

Learn more about Pidilite on: www.pidilite.com | [Facebook](#) | [Twitter](#) | [LinkedIn](#) | [Instagram](#)

