

June 27, 2026

To
BSE Limited,
Corporate Relationship Department,
P.J. Towers, Dalal Street,
Mumbai 400 001

Scrip No. 543363

Subject: Submission of Investor Presentation to be made to Analysts/Investors.

Dear Sir/Madam,

Please find enclosed herewith the Investor Presentation to be made to Analysts/Investors on the Financial Results of Prevest Denpro Limited for the financial year ended March 31, 2026.

This presentation is being submitted in compliance with Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The same is also made available on the Company's website www.prevestdenpro.com.

We request you to kindly take the above on your record.

Thanking You,

Yours faithfully,

For Prevest Denpro Limited

Pratul Gupta
Company Secretary and Compliance Officer
Encl: As above



INVESTOR PRESENTATION FY 2025-2026

FY26 Financial Results

Prevest Denpro Limited | Redefining Dental Excellence

Disclaimer

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Chairman's **Message**

FY 25-26 has been a year of remarkable growth and resilience for Prevest Denpro Limited. Despite a dynamic macroeconomic environment, our steadfast focus on operational excellence and product quality has driven sustained success. I am pleased to report that we achieved impressive top-line results, with Standalone Revenue from Operations growing by 13.6% and Total Income rising by 14.1% year-over-year.

This robust revenue growth was matched by significant improvements in our overall profitability. Driven by targeted operational efficiencies, our Standalone EBITDA surged by 16.6% , allowing us to achieve exceptional margins of 39.8%, alongside a 17.6% increase in Profit After Tax (PAT). We are particularly proud of our strong momentum closing out the year, highlighted by our Q4 standalone EBITDA demonstrating a stellar 15.9% sequential growth over the third quarter.

As we step into the next financial year, our strategic focus remains firmly on driving product innovation, deepening our presence across key global markets, and scaling our operations to meet evolving industry demands. The financial discipline we have demonstrated provides a solid foundation for long-term value creation, and I extend my sincere gratitude to our shareholders, partners, and dedicated team for your continued trust and support.

Mr. Atul Modi
Chairman & Managing Director
Prevest Denpro Limited



About Us

Investor's
Presentation



Prevest Denpro Limited, established in 1999, is a leading Indian manufacturer of dental materials and consumables. Headquartered in Jammu, India, Prevest began with a modest 200-square-foot facility and has since expanded to a 60,000-square-foot, state-of-the-art manufacturing unit equipped with advanced technology and an in-house research and development lab. With a presence in over 90 countries and a portfolio exceeding 100 products, Prevest Denpro is at the forefront of delivering high-quality, innovative dental solutions to professionals globally.

Product Portfolio

Prevest Denpro offers a comprehensive range of dental products, designed to meet the varied needs of dental practices worldwide. Our product categories include:

- **Restorative Materials:** Durable, high-performance cavity restoration solutions (Crysta Restorative, Fusion Restorative Kits).
- **Endodontic Solutions:** Reliable root canal materials for effective endodontic treatments (Endoseal).
- **Preventive Care:** Products for post-extraction care and decay prevention (Alvocure, Fusion Flo Combo Kit).
- **Orthodontic Adhesives:** Strong, dependable bonding for braces and aligners (Fusion Crysta Orthodontic Adhesive Kit).
- **Impression Materials & Cements:** Accurate impression materials and secure luting/cementation solutions (Crysta Luting, Fusion I-Seal).
- **Digital Dentistry:** Advanced digital solutions offering precision, innovation, and reliability (Omii Cure, Omni 9K).
- **Disinfectants:** Effective infection control and superior hygiene solutions for dental practices.



Mission

To enhance global oral health with innovative, high quality dental products.



Vision

To be global leader in dental products known for quality, innovation and customer service.

AWARDS & RECOGNITIONS



ASSOCHAM

12TH Global SME Excellence Awards



TRADE CONCLAVE

Vyapar Ratna Award

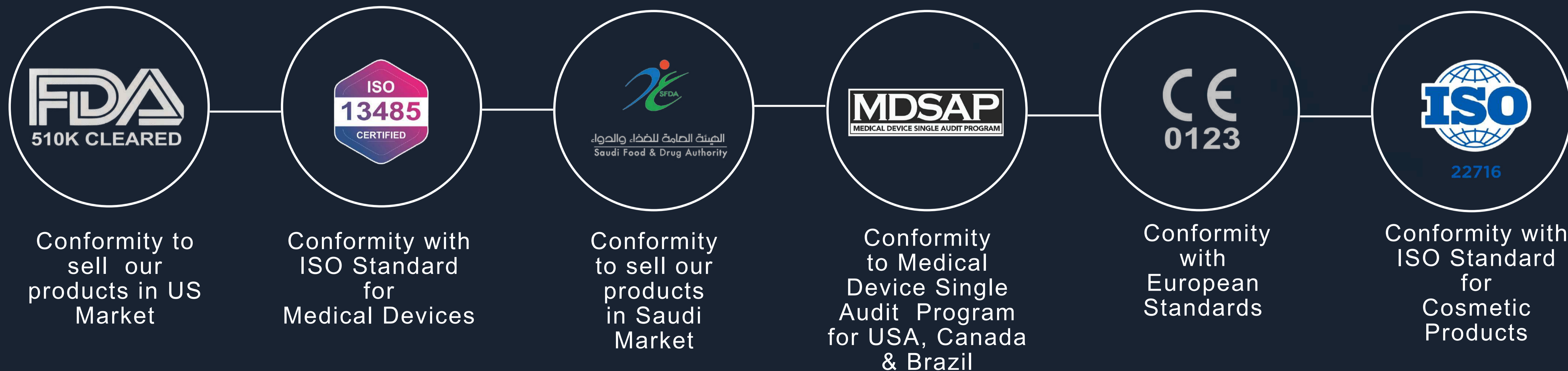


3D GEM

3D Gem Awards 2025

QUALITY ACCREDITATIONS

With a focus on product quality, the company has successfully implemented a very effective quality management system which has been approved by TUV SUD, Germany. With the strong quality management system, all production processes are subjected to stringent monitoring and intensive testing thus ensuring consistent quality and safety of our products. As a result of implementation of strong quality management system, Prevest DenPro has been certified with ISO 13485-2016, USFDA, EC Certificate and ISO 22716. The company has also pass through the Saudi FDA regulatory compliances and has been successfully granted SFDA. The company has also received MDSAP certification which is a conformity to Medical Device Single Audit Program for USA, Canada & Brazil



STRATEGIC GROWTH **TIMELINE**

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2021

IPO

Public listing on BSE SME, establishing governance foundation.

2024

USA

Axiodent Inc. established to capture the world's largest market.

2025

MOU'S & UAE

MOU with Indian Dental Association for clinical education.

MOU with IIT Kanpur for development and manufacturing biomaterials and biomedical devices for dental and orthopaedic care.

Prevest Gulf LLC Established to Strengthen Global Presence

2026

UAE

Capital infusion in Prevest Gulf LLC, subsidiary in UAE.

| Business Highlights



Export to over

+90 Countries

worldwide



+145 Dealers

in India



+120 Overseas

Business Partners

FY26 Business Highlights

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Global Expansion

Strategic entry into US markets and UAE markets via Axiodent Inc. footprint in 90+ countries.



R&D Excellence

High-margin "Oradox" range rollout and 3D printing resin portfolio expansion.

Import substitution of raw materials resulting in cost savings in raw material procurement.



Operational Scale

60,000 sq. ft. facility optimized for peak manufacturing and export efficiency.

Top 10 Performing Products By Sale



Endoseal



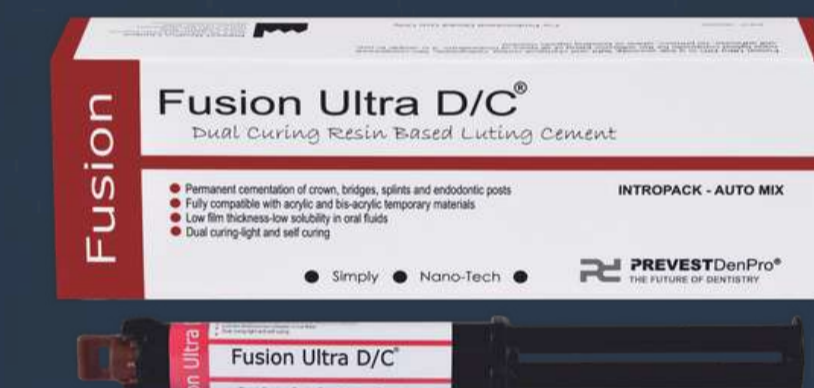
Oratemp C&B



Orafil G



MICRON SUPERIOR



Fusion Ultra DC



Fusion Flo



Crysta Restorative



Alvocure



Fusion Flo 3 x 2g



Fusion Bond 7

Key Financial Performance

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7,166

Total Revenue from
operations (INR Lakhs, on
standalone basis)

+13.6% YoY Growth



39.8%

EBITDA Margin



2,142

PAT (INR Lakhs)

Revenue Growth Benchmarking

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INR Lakhs

Consolidated FY26	7,180.85	+13.9%
Standalone FY26	7,166.42	+13.6%
Consolidated FY25	6,302.81	Base
Standalone FY25	6,306.77	Base

Consistently achieving high double-digit growth across both operations.

Margin Expansion Analysis

(On Standalone Basis)

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EBITDA Margin

39.8%

Up 80 bps

PBT Margin

37.2%

Up 110 bps

PAT Margin

27.9%

Up 80 bps

Operational efficiencies and premium product mix driven broad-based margin uplift.

Sequential Q4 Performance

(On Consolidated Basis)

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Q-O-Q PBT GROWTH

+21.2%

Growth in PBT compared to Q3 FY26, driven by strong year-end closures.

Q-O-Q PAT UPLIFT

+23.3%

Sequential increase showcasing effective leverage on fixed costs during peak volumes.

Consolidated Financials

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PARTICULAR (INR Lakhs)	H2 FY 25-26	H1 FY 25-26	H2 FY 24-25	% CHANGE (YOY)	% CHANGE (H2 FY26 VS H1 FY26)
Revenue from Operations	3,740.01	3,440.84	3,340.16	+11.97%	+8.69%
Total Income	3,995.71	3,676.65	3,556.58	+12.35%	+8.68%
EBITDA	1,526.90	1,435.21	1,392.38	+9.66%	+6.39%
PBT	1,425.22	1,336.01	1,296.88	+9.90%	+6.68%
PAT	1,054.22	994.83	966.72	+9.05%	+5.97%
EBITDA Margin	38.21%	39.04%	39.15%	-	-

Standalone Financials

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PARTICULAR (INR Lakhs)	H2 FY 25-26	H1 FY 25-26	H2 FY 24-25	% CHANGE (YOY)	% CHANGE (H2 FY26 VS H1 FY26)
Revenue from Operations	3,727.85	3,438.57	3,346.87	+11.38%	+8.41%
Total Income	3,990.11	3,676.02	3,564.87	+11.93%	+8.54%
EBITDA	1,592.89	1,460.40	1,394.37	+14.24%	+9.07%
PBT	1,492.48	1,361.57	1,298.99	+14.90%	+9.61%
PAT	1,121.44	1,020.38	971.14	+15.48%	+9.90%
EBITDA Margin	39.92%	39.73%	39.11%	+0.81%	+0.19%

Consolidated Financials

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Particulars (INR Lakhs)	FY 25-26	FY 24-25	% Change
Revenue from Operations	7,180.85	6,302.81	+13.9%
EBITDA	2,962.11	2,615.30	+13.3%
Profit Before Tax (PBT)	2,761.23	2,424.97	+13.9%
Profit After Tax (PAT)	2,049.05	1,815.52	+12.9%

Q4 Manufacturing Efficiency

(On Standalone Basis)

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Q4 EBITDA Benchmarking (INR Lakhs)

Q4 FY 25-26



855.07

+11.0%

Q4 FY 24-25



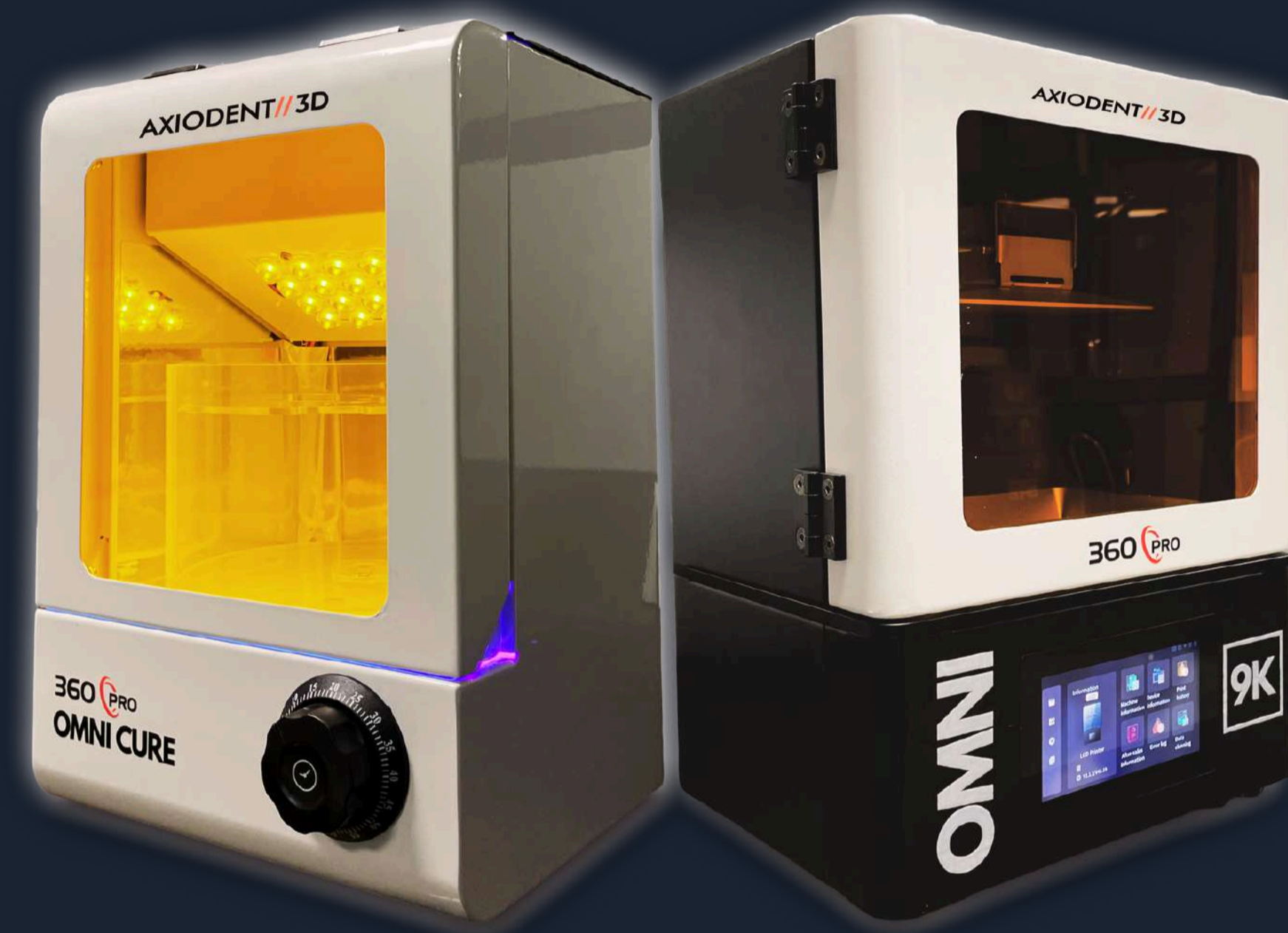
770.62

Base

Operating Leverage at Scale: Record **42.0% Q4 EBITDA Margin** achieved through optimal capacity utilization of our 60,000 sq. ft. facility. Fixed costs absorption over higher production volumes drove the 11% EBITDA expansion YoY.

New Product Lines

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**DIGITAL
DENTISTRY**



**HYGIENE &
DISINFECTANTS**

Growth Strategies

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Diversification

Expanding into advanced dental consumables, digital dentistry, and healthcare products to create new revenue streams.



Market Penetration

Increasing market share through brand promotion, competitive pricing, stronger distribution, and customer engagement.



Market Development

Expanding globally by entering new markets, building partnerships, and growing the distribution network.



Product Development

Investing in R&D to develop innovative dental materials, digital solutions, and advanced treatment products.



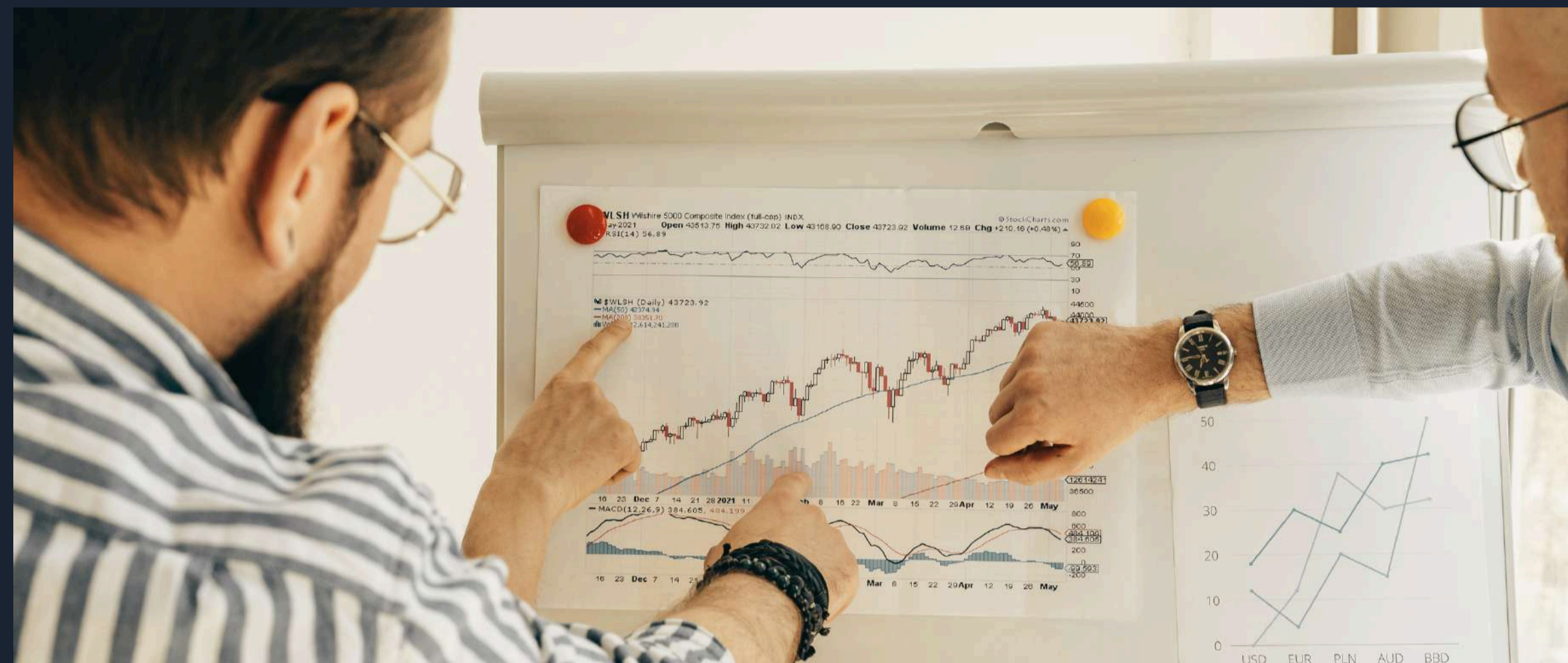
Ecommerce Expansion

Strengthening the Prevest Direct platform with a wider product range, better customer experience, and digital marketing to boost online sales.



Domestic Market Advancement

- **Tier II & III Expansion:** Aggressively penetrate underserved, high-growth markets.
- **Distribution Scale-Up:** Strengthen dealer & distributor network for wider reach and faster delivery.
- **Demand Generation:** Activate targeted campaigns and deepen engagement with dentists & institutions.
- **Affordable Innovation:** Launch high-utility, cost-effective solutions for GPs and mid-sized labs.
- **Customer Experience:** Deliver faster service, stronger relationships, and consistent support.
- **New Products and categories:** Focus on Disinfectants and Digital Dentistry portfolios to make a meaningful impact in newer categories.



Strategic Diversification

- Expand beyond traditional dental materials into digital dentistry, 3D printing, resins, disinfectants and preventive oral care.
- Broaden offerings across restorative, prosthodontic, endodontic, and orthodontic segments.
- Strengthen market penetration through wider distribution and improved product accessibility.
- Enhance presence in emerging and developed markets through strategic partnerships.
- Invest in R&D, advanced manufacturing, and technology integration. This will drive product innovation, quality improvement, and long-term competitiveness.

- The global dental market is witnessing strong growth, projected to reach ~USD 41 billion in 2025 with a CAGR of about 11.5% through 2032.
- Demand is driven by rising awareness of oral health, ageing populations, and increasing preference for aesthetic and cosmetic dental procedures.
- Rapid adoption of digital dentistry, CAD/CAM, and 3D printing is transforming workflows, enabling precision and faster treatment delivery.
- The Asia-Pacific region, especially India, is emerging as the fastest-growing market due to higher disposable income and access to advanced care.
- Manufacturers focusing on innovation, cost-efficient materials, and in-house lab solutions are positioned to benefit from these global shifts.



Key Dental Market Trends

Source: Market Research Future, Fortune Business Insights, Grand View Research (2024–2025)

| Prevest Research Centre

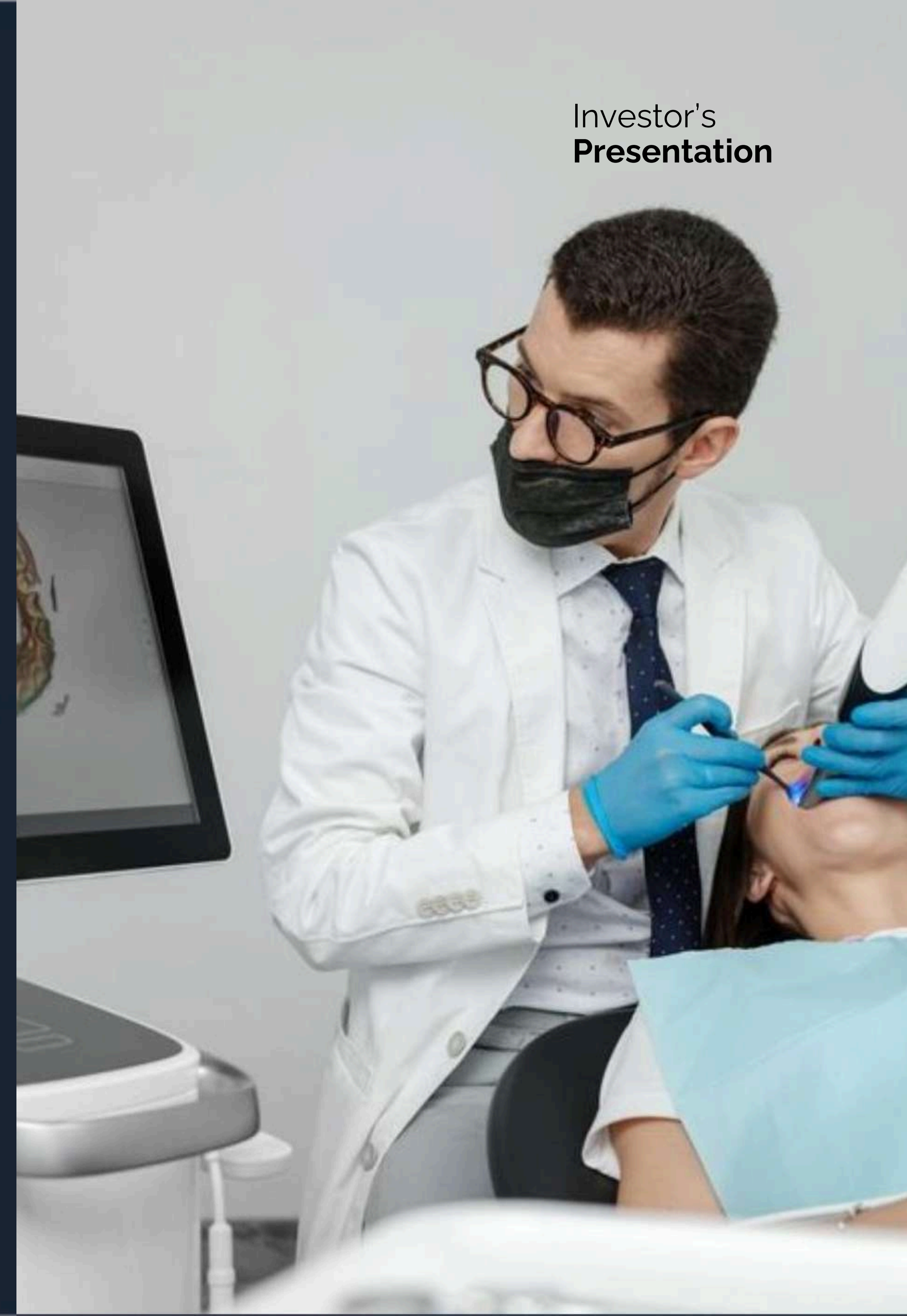
- Innovation & Development: Creates advanced dental materials and technologies.
- Quality Enhancement: Ensures high safety, efficacy, and durability.
- Customization: Delivers tailored solutions for specific client needs.
- Faster Time-to-Market: Accelerates product development and launches.
- Cost Efficiency: Reduces R&D costs and optimizes manufacturing.
- Intellectual Property: Strengthens proprietary technologies.
- Regulatory Compliance: Facilitates global market entry and certification.
- Sustainability: Develops eco-friendly and sustainable products.
- Collaboration: Partners with experts for cutting-edge solutions.
- Brand Reputation: Reinforces commitment to quality and innovation.



The Future: FY27

- **New Categories:** Expanding into Digital Dentistry and Disinfectants to drive future growth.
- **Domestic Expansion:** Strengthening presence in Tier I & Tier II markets with new product category launches.
- **Global Growth:** Entering new international markets and increasing exports to additional countries.
- **Financial Strength:** Strong financial position with consistent and sustainable growth.
- **Indigenous Raw Materials:** Localize critical dental raw materials to reduce imports.
- **Digital Dentistry:** Expand digital workflows and integrated restorative solutions.
- **Complementary Technologies:** Develop integrated technologies to enhance clinical workflows and treatment predictability.
- **3D Printing Ecosystem:** Develop integrated dental 3D printing and resin solutions.

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Questions?

Thank you for your continued trust in Prevest Denpro.

cs@prevstdenpro.com
www.prevstdenpro.com