

# Coastal Corporation Limited

(CIN:L63040AP1981PLC003047)

## GOVT. OF INDIA RECOGNISED THREE STAR EXPORT HOUSE

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Unit I : Survey No. 173/2, Marikavalasa Village, Madhurawada, Visakhapatnam.

Unit II : Survey No. 87, P. Dharmavaram Village, S. Rayavaram Mandalam, Yelamachili, Visakhapatnam.

Unit III : Plot No: D7&8, Survey No. 208, 209 Ponnada Village, Kakinada SEZ East Godavari.

16.06.2026

<p>To <i>The Manager</i> <i>Listing Compliance</i> <i>Bombay Stock Exchange Limited</i> <i>P.J. Towers, Dalal Street,</i> <i>Mumbai-400 001</i> <i>Maharashtra, India</i> BSE Code: 501831</p>	<p>To <i>The Manager</i> <i>Listing Compliance</i> <i>National Stock Exchange of India</i> <i>Limited (NSE)</i> <i>Exchange Plaza, Bandra Kurla Complex,</i> <i>Bandra East, Mumbai - 400051</i> NSE Code: COASTCORP</p>
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Dear Sir/Madam,

**Sub: Intimation under Regulation 30 SEBI (LODR) Regulations, 2015 - Investor Presentation.**

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Please find enclosed herewith the Investor Presentation for the information of the Stakeholders.

This will be available on the Company's Website [www.coastalcorp.co.in](http://www.coastalcorp.co.in)

This is for your information and record.

Thanking you Sir,

Yours faithfully,

**For Coastal Corporation Limited**

**Swaroop Meruva**  
**Company Secretary**

**Enclosed: as above**



COASTAL  
CORPORATION  
LIMITED

# INVESTOR PRESENTATION

FY 2026

Seafoods Exports & Grain Ethanol

DIVERSIFIED  
GROWTH  
SEAFOOD  
RENEWABLE ENERGY  
ETHANOL



GLOBAL PRESENCE



QUALITY ASSURED



SUSTAINABLE GROWTH

# Safe Harbour Statement

- This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of the Presentation. This Presentation may not be all inclusive and may not contain all the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.
- Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation.



## Company Overview

Incorporated on 30 May 1981 Coastal Corporation is one of the India's prominent seafood processing and export company with over four decades of industry experience.

Originally it was incorporated as Coastal Trawlers Private Limited, the company was converted into a public limited company in 1985 and subsequently listed through an IPO. In 2005, it adopted its present name, Coastal Corporation Limited, as the company evolved and moved out of the trawling business.

### 1. Seafood processing and export Segment

Processing and export of a wide range of shrimp and value-added shrimp products, including raw frozen, cooked frozen, and IQF (Individually Quick Frozen) shrimp, catering to the specific requirements of global customers.

### 2. Grain Ethanol Segment

Coastal Biotech Private Ltd a wholly owned subsidiary, has developed grain-based ethanol plant in Odisha with an installed capacity of 198 KLPD (kiloliters per day). This expansion positions Coastal Corporation to participate in India's rapidly growing ethanol blending program, supporting the country's clean energy initiatives while creating a new revenue stream beyond its core seafood export business.

# GLOBAL REACH

Delivering quality and value  
across the globe through  
trusted partnerships and  
sustainable practices.



**12**  
Countries  
Served



**3**  
Continents  
Connected



**Trusted**  
by customers  
worldwide



**Committed to**  
Quality,  
Sustainability

# Standalone Financial Highlights – FY 2026



REVENUE

₹707.1 Cr

▲ YoY



PAT

₹9.6 Cr

▲ YoY



EPS

₹2.0

▲ YoY



EBIDTA

₹35.3 Cr




EBIDTA Margin  
5.1%



PRODUCTION VOLUME

7,506.0 MT

in FY 2026

Particulars	FY25	FY26	Change (%)
 Revenue	₹623.5 Cr	₹707.1 Cr	▲ 13.4%
 PAT	₹7.7 Cr	₹9.6 Cr	▲ 24.3%
 EPS	₹1.1	₹2.0	▲ 82.0%



Strong growth. Improving profitability. Creating sustainable value for the future.

# Consolidated Financial Highlights – FY 2026



REVENUE

₹995.3 Cr

▲ YoY



PAT

₹22.6 Cr

▲ YoY



EPS

₹4.0

▲ YoY



55.7%

Revenue Growth

▲ YoY






EBIDTA

₹60.5 Cr

EBIDTA Margin

6.23%

Particulars	FY25	FY26	Change (%)
 Revenue	₹639.3 Cr	₹995.3 Cr	▲ 55.7%
 PAT	₹4.7 Cr	₹22.6 Cr	▲ 387.1%
 EPS	₹0.7	₹4.0	▲ 494.0%



Significant improvement in Profit After Tax year-on-year, reflecting strong operational performance across the consolidated group.



# Business Wise Highlights for FY 2025-26

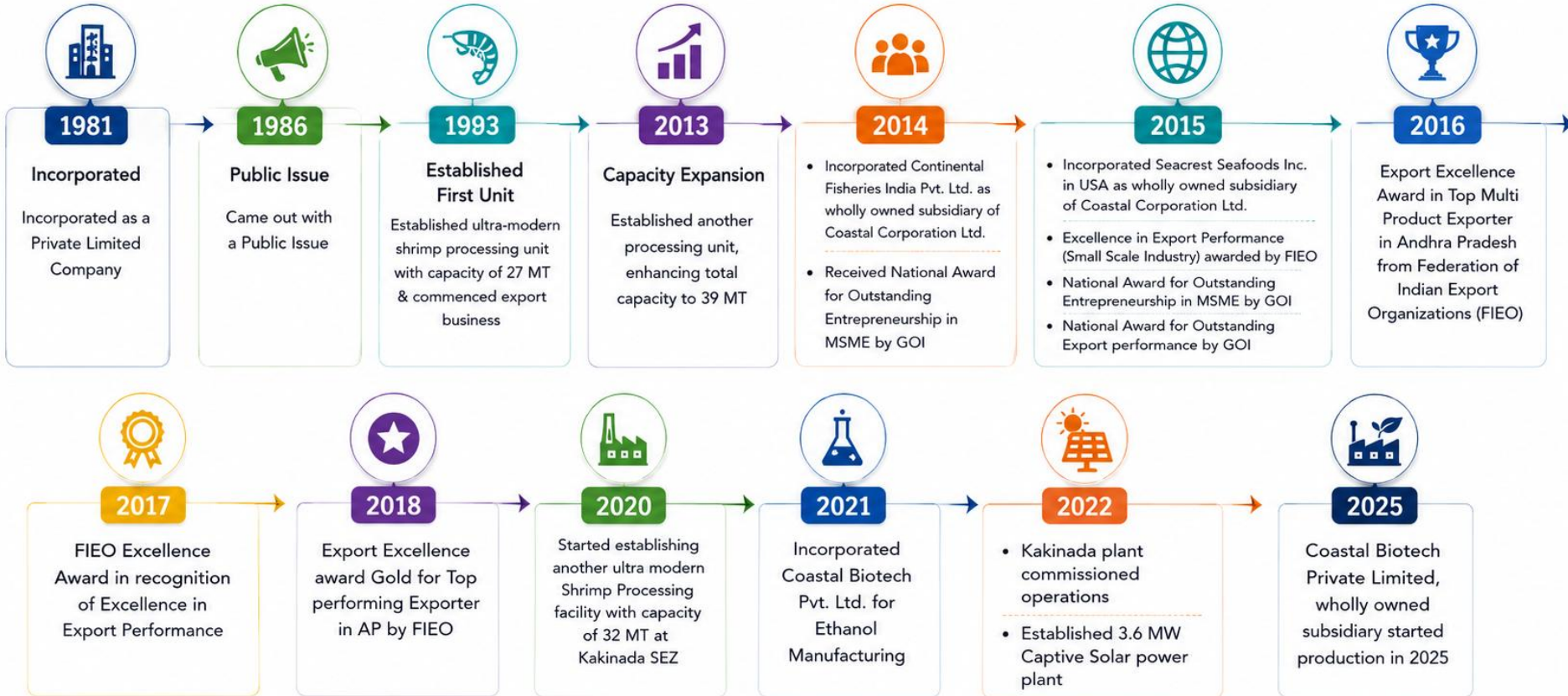


Rs. Cr.	Sea-Food Business (Coastal Corp Ltd, Continental, Seacrest & Renewable Energy)	Ethanol Business (Coastal Biotech Pvt Ltd)
<b>Total Income from Operations</b>	<b>728.75</b>	<b>241.90</b>
Raw Material Expenses	419.97	210.91
Employee Cost	25.84	2.39
Other Expenses	247.63	3.44
<b>Total Expenditure</b>	<b>693.44</b>	<b>216.74</b>
<b>EBITDA</b>	<b>35.31</b>	<b>25.16</b>
<b>EBITDA Margin %</b>	<b>4.85%</b>	<b>10.40%</b>
Other Income	21.79	2.84
Depreciation	12.70	3.13
Interest	27.04	7.39
<b>Profit Before Tax</b>	<b>17.36</b>	<b>17.49</b>
Tax	4.50	3.70
<b>Profit After Tax</b>	<b>12.86</b>	<b>13.79</b>

# COASTAL GROUP



## OUR JOURNEY – KEY MILESTONES



# Manufacturing Facilities



## Unit I:

- Plate Freezer – 17.5 MTPD
- Individually Quick Frozen – 10 MTPD
- Blast Frozen – 10 MTPD
- Cooker – 10 MTPD
- Location – Andhra Pradesh



Unit - 2

## Unit II:

- Plate Freezer – 14 MTPD
- Individually Quick Frozen – 25 MTPD
- Cooker – 10 MTPD
- Location – Andhra PRadesh

# Manufacturing Facilities



## Unit III:

- Plate Freezer – 15.9 MTPD
- Individually Quick Frozen Raw – 15 MTPD
- Individually Quick Frozen Breaded – 10 MTPD
- Cooker – 15 MTPD
- Location – Andhra Pradesh



## Ethanol Plant:

- Coastal Biotech Private Limited (Wholly Owned Subsidiary)
- Grain Based Ethanol Production
- Capacity - 198 KLPD
- Location – Odisha

# Manufacturing Facilities



**Captive Solar Power plant- 3.6MW**  
**Location – Andhra Pradesh**

# Board of Directors



**Mr. Valsaraj Thottoli**  
**Founder, Vice Chairman**  
**& Managing Director**

- Holds a Bachelors Degree of Technology (in Chemical Engineering) with an experience of over four decades
- Presently, Vice Chairman and Managing Director of the Company
- Devoting his entire time, efforts and energy to develop this Company in all aspects including strategic business planning and analysis of future competition and threats at global level



**Dr. E. Sankara Rao**  
**Chairman &**  
**Independent**  
**Director**

- He is an alumni of IIT Bombay (PhD), IIT Kharagpur (M. Tech), Pondicherry Central University (PGDBA) and Andhra University (B.E. Electrical Engineering)
- Three decades of experience and core experience in banking & infrastructure finance
- Association with IDBI Bank, IDFC and subsequently with IIFCL have been well recognised by these financial mammoths of the Indian Economy
- Extensive experience in Project & Corporate Finance, Fund Management, Investment Banking, Infrastructure Development and Long-Term Resource Raising (Domestic & Foreign Capital)



**Mr. G.V.V. Satyanarayana**  
**Director - Finance**  
**& CFO**

- He has experience of over three decades in leading financial strategies to facilitate a company's ambitious growth plans
- He is responsible for the entire finance function of the Company and its group with a proven ability to constantly challenge and improve existing processes and systems



**Mrs. Jeeja Valsaraj**  
**Director**

- Holds post Graduate Diploma in Management and Fashion Technology
- Well experienced in the varied areas of Administration and Social responsibility
- Chairperson of Corporate Social Responsibility Committee of the Company and takes care of the CSR activities carried out by the Company

# Board of Directors



**Mr. P. R. Kalyanaraman**  
**Independent Director**

- Impeccable career record spanning over 48 years in financial services and is a well-rounded commercial banker
- Held successful assignments across public and private sector banks, across geographies and functions both in business and in operational areas—across retail and corporate businesses—both in field and at macro levels



**Mr. Vasantharao Satya Venkata Rao**  
**Independent Director**

- Former Deputy Managing Director, SIDBI, with over 32 years of experience in banking, finance, MSME lending, project finance, legal, and HR functions.
- Gold Medalist in Master of Laws (M.L.) from Andhra University, with strong academic and professional credentials.
- Served as a Nominee Director on the Boards of several listed and unlisted companies, contributing to corporate governance and strategic decision-making.
- Currently serves as Professor of Practice at GITAM School of Business and has also been a Visiting Faculty at Andhra University.



**Mr. N. S. Narayan Rao**  
**Independent Director**

- An economics professional with a strong academic foundation, holding a Master of Arts in Economics and Bachelor of Arts (Economics Hons), complemented by diverse professional certifications in banking, governance, compliance, and sustainability.
- Certified in Indian Institute of Bankers (CAIIB). Possesses specialized knowledge in Anti-Money Laundering and Counter Financing of Terrorism (AML/CFT), Islamic Banking Standards through AAOIFI, and Environmental, Social, and Governance (ESG) practices, including climate change and sustainability frameworks.



**Ms. Vineesha Valsaraj**  
**Director**

- A dynamic management professional with a strong academic foundation in business administration, leadership, and family business management.
- She also completed an academic program at London School of Economics and Political Science during June–September 2016, gaining valuable international exposure in economics, business, and global policy perspectives.
- Earlier, she earned a degree in Business Administration from GITAM Deemed University and pursued further academic studies at the Management Development Institute of Singapore.

# Thank You

**For more information, Please contact**

***Coastal Corporation Limited***

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**NSE: COASTCORP | BSE: 501831**