

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



Date: June 09, 2026

To,
The Listing Department
BSE Limited
PJ Towers, Dalal Street,
Mumbai – 400 001

Security ID: PVVINFRA | Security Code: 536659

Sub: Corrigendum to the Notice of the Extraordinary General Meeting (“EGM”) of PVV Infra Limited (“Company”) scheduled to be held on Saturday, June 13, 2026.

Ref: Our prior intimation dated May 07, 2026 filed pursuant to Regulation 29 of SEBI (LODR) Regulations, 2015 and EGM Notice dispatched to shareholders on May 21, 2026.

Dear Sir / Madam,

This is in continuation to the Notice of the Extraordinary General Meeting (“**EGM Notice**”) of the Company scheduled to be held on Saturday, June 13, 2026, which was dispatched to all the shareholders of the Company on May 21, 2026. A Corrigendum is being issued to amend and supplement certain disclosures in the EGM Notice and the Explanatory Statement annexed thereto, in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”).

A copy of the detailed Corrigendum is enclosed herewith. Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with the Explanatory Statement dated May 21, 2026 shall remain unchanged.

This Corrigendum will also be made available on the website of the Company at www.pvvinfra.com.

Please note that on and from the date hereof, the EGM Notice dated May 21, 2026 shall always be read collectively with this Corrigendum.

We kindly request you to take the above on record.

Thanking You,

Yours faithfully,

For PVV Infra Limited

A handwritten signature in blue ink, appearing to read 'Akhilesh Kumar', written over a horizontal line.



Akhilesh Kumar
Company Secretary & Compliance Officer

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

An Extraordinary General Meeting (“EGM”) of the Members of PVV Infra Limited (the “Company”) is scheduled to be held on **Saturday, June 13, 2026** at 11:00 A.M. (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”). The Notice of the EGM (“EGM Notice”) was dispatched to the shareholders of the Company on May 21, 2026, in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. Capitalised words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice.

This Corrigendum is being issued to amend and supplement the Explanatory Statement annexed to the EGM Notice, pursuant to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”). The following amendments / additions are hereby made to the Explanatory Statement in respect of Item No. 2 (Issuance of Convertible Equity Share Warrants on a Preferential Basis, for Cash):

1. AMENDMENT TO SECTION (a) — OBJECTS OF THE PREFERENTIAL ISSUE

The existing Section (a) ‘Objects of the Preferential Issue’ in the Explanatory Statement in respect of Item No. 2 is hereby amended and substituted with the following:

The Company proposes to raise funds aggregating up to Rs. 49,87,50,000/- (Rupees Forty-Nine Crore Eighty-Seven Lakh Fifty Thousand only) through issuance of Convertible Equity Share Warrants on a preferential basis, for cash. The net proceeds raised from the Preferential Issue shall be utilised for the following purposes:

| Sr. No. | Particulars / Objects | Amount (Rs.) | % of Total Issue Size |
|---------|---|---------------------------|-----------------------|
| 1 | Working Capital Requirements of the Company | Rs. 34,91,25,000/- | 70% |
| 2 | General Corporate Purposes | Rs. 12,46,87,500/- | 25% |
| 3 | Issue Related Expenses | Rs. 2,49,37,500/- | 5% |
| | Total | Rs. 49,87,50,000/- | 100% |

Note: The above utilisation schedule is indicative. The actual deployment of funds may vary based on business requirements, market conditions, and the timing and quantum of exercise of the Warrants. The funds shall be deployed in a phased manner as the Warrants are exercised by the allottees and the balance 75% of the issue price is received by the Company. The Company shall disclose the actual utilisation of proceeds in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

2. ADDITION OF SECTION — PRE AND POST PREFERENTIAL ISSUE SHAREHOLDING PATTERN OF THE ISSUER [REGULATION 163(1)(d) OF SEBI ICDR REGULATIONS, 2018]

The following disclosure is hereby added to the Explanatory Statement in respect of Item No. 2, pursuant to Regulation 163(1)(d) of the SEBI ICDR Regulations:

The Pre and Post Preferential Issue Shareholding Pattern of the proposed allottees in the Company (on a fully diluted basis, assuming full exercise and conversion of all 6,65,00,000 Convertible Equity Share Warrants into Equity Shares) is as under:

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



Note: Pre-issue shareholding is computed on a fully diluted basis assuming full payment of call money on all 9,86,64,284 partly paid-up equity shares allotted pursuant to the Rights Issue on February 23, 2026. Pre-issue fully diluted capital = 21,37,72,616 equity shares. Post-issue fully diluted capital (upon full conversion of all Warrants) = 28,02,72,616 equity shares.

| Sr. | Name of Proposed Allottee | Category | No. of Warrants | Pre-Issue Equity Shares (FD) | Pre-Issue % | Post-Issue Equity Shares (FD, upon full conversion) | Post-Issue % | Status Post-Issue |
|-----|---|--------------|-----------------|------------------------------|-------------|---|--------------|-------------------|
| 1 | Pinnamaneni Estates Private Limited | Promoter | 1,38,65,250 | 4,45,71,428 | 20.85% | 5,84,36,678 | 20.85% | Promoter |
| 2 | Krishna Karthik Pothur | Non-Promoter | 19,95,000 | 13,15,000 | 0.06% | 33,10,000 | 1.18% | Non-Promoter |
| 3 | Codemoaic Systems Private Limited | Non-Promoter | 30,00,000 | 0 | 0.00% | 30,00,000 | 1.07% | Non-Promoter |
| 4 | Frostbond Private Limited | Non-Promoter | 25,00,000 | 0 | 0.00% | 25,00,000 | 0.89% | Non-Promoter |
| 5 | Eastern Pocket Software Private Limited | Non-Promoter | 32,00,000 | 0 | 0.00% | 32,00,000 | 1.14% | Non-Promoter |
| 6 | Flamingo Information Private Limited | Non-Promoter | 28,00,000 | 0 | 0.00% | 28,00,000 | 1.00% | Non-Promoter |
| 7 | Great Origin Tech Pvt. Ltd. | Non-Promoter | 29,00,000 | 0 | 0.00% | 29,00,000 | 1.03% | Non-Promoter |
| 8 | Hazelhood Solutions Pvt. Ltd. | Non-Promoter | 28,00,000 | 0 | 0.00% | 28,00,000 | 1.00% | Non-Promoter |
| 9 | Rosepetal IT Solutions Private Limited | Non-Promoter | 21,00,000 | 0 | 0.00% | 21,00,000 | 0.75% | Non-Promoter |

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



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|----|--|--------------|-----------|------|-------|-----------|-------|--------------|
| 10 | Ezemode Consultancy Private Limited | Non-Promoter | 25,00,000 | 6000 | 0.00% | 25,06,000 | 0.89% | Non-Promoter |
| 11 | Adhigam Software Private Limited | Non-Promoter | 26,00,000 | 1002 | 0.00% | 26,01,002 | 0.93% | Non-Promoter |
| 12 | Metozza Innovate Private Limited | Non-Promoter | 22,00,000 | 4800 | 0.00% | 22,04,800 | 0.78% | Non-Promoter |
| 13 | Secpl Engineering Construction Pvt. Ltd. | Non-Promoter | 26,00,000 | 4904 | 0.00% | 26,04,904 | 0.93% | Non-Promoter |
| 14 | Chausa Technologies Pvt. Ltd. | Non-Promoter | 28,00,000 | 2404 | 0.00% | 28,02,404 | 1.00% | Non-Promoter |
| 15 | Mani Software Technologies Pvt. Ltd. | Non-Promoter | 31,00,000 | 200 | 0.00% | 31,00,200 | 1.11% | Non-Promoter |
| 16 | Winslet Tech Private Limited | Non-Promoter | 24,00,000 | 200 | 0.00% | 24,00,200 | 0.86% | Non-Promoter |
| 17 | Satveer Trading Private Limited | Non-Promoter | 27,00,000 | 2000 | 0.00% | 27,02,000 | 0.96% | Non-Promoter |
| 18 | Jivika Clothing Private Limited | Non-Promoter | 24,09,750 | 400 | 0.00% | 24,10,150 | 0.86% | Non-Promoter |
| 19 | Constructpeak Builders Private Limited | Non-Promoter | 32,00,000 | 1120 | 0.00% | 32,01,120 | 1.14% | Non-Promoter |
| 20 | Ganga Ghanathe | Non-Promoter | 2,50,000 | 16 | 0.00% | 2,50,016 | 0.09% | Non-Promoter |
| 21 | Sneha Ghanathe | Non-Promoter | 2,80,000 | 4 | 0.00% | 2,80,004 | 0.10% | Non-Promoter |
| 22 | Sonal Ghanathe | Non-Promoter | 2,40,000 | 204 | 0.00% | 2,40,204 | 0.09% | Non-Promoter |

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



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|----|------------------------------------|--------------|--------------------|------|-------|-----------|-------|--------------|
| 23 | Sunil Ghanathe | Non-Promoter | 3,00,000 | 40 | 0.00% | 3,00,040 | 0.11% | Non-Promoter |
| 24 | Sidharth Rahul Nandagiri | Non-Promoter | 2,60,000 | 0 | 0.00% | 2,60,000 | 0.09% | Non-Promoter |
| 25 | Arruttlas Supplies Private Limited | Non-Promoter | 32,00,000 | 1000 | 0.00% | 32,01,000 | 1.14% | Non-Promoter |
| 26 | Boppudi Sehsagiri Rao | Non-Promoter | 2,00,000 | 0 | 0.00% | 2,00,000 | 0.07% | Non-Promoter |
| 27 | Manvi Gupta | Non-Promoter | 50,000 | 0 | 0.00% | 50,000 | 0.02% | Non-Promoter |
| 28 | Sarvesh Kumar | Non-Promoter | 50,000 | 0 | 0.00% | 50,000 | 0.02% | Non-Promoter |
| | Total | | 6,65,00,000 | | | | | |

Shareholding pattern of the issuer before and after the preferential issue Regulation 163 (1) (d) of ICDR 2018

| Category | # Pre-Issue Shareholding | | *Post-Issue Shareholding | |
|---|--------------------------|-------------------|--------------------------|-------------------|
| | Number of shares held | % of shareholding | Number of shares held | % of shareholding |
| PROMOTER GROUP | | | | |
| A. Promoter & Promoter Group | 45949040 | 21.49 | 5,98,14,290 | 21.34 |
| B. Person acting in concert with the Promoter | - | - | - | - |
| Total Promoters holding | 45949040 | 21.49 | 5,98,14,290 | 21.34 |
| NON-PROMOTER GROUP | | | | |
| Institutional Investors | - | - | - | - |

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



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|--------------------------------------|------------------|---------------|------------------|---------------|
| | | | | |
| Foreign Institutional Investors | | | | |
| Body Corporate | 67869680 | 31.75 | 116879430 | 41.70 |
| Non-Institutional Investors | | | | |
| NRI/OCBs | 4982719 | 2.33 | 4982719 | 1.78 |
| Clearing Members | 0 | 0 | 0 | 0 |
| Others Including Public and Trustees | 94971177 | 44.43 | 98596177 | 35.18 |
| Total Public holding | 167823576 | 78.51 | 220458326 | 78.66 |
| Total | 213772616 | 100.00 | 280272616 | 100.00 |

3. ADDITION OF SECTION — CURRENT AND PROPOSED STATUS OF PROPOSED ALLOTTEES [REGULATION 163(1)(j) OF SEBI ICDR REGULATIONS, 2018]

The following disclosure is hereby added to the Explanatory Statement in respect of Item No. 2, pursuant to Regulation 163(1)(j) of the SEBI ICDR Regulations:

The current status (pre-preferential issue) and proposed status (post-preferential issue) of the proposed allottees as Promoter or Non-Promoter is set out below:

| Sr. No. | Name of Proposed Allottee | No. of Warrants Proposed to be Allotted | Current Status (Pre-Issue) | Proposed Status (Post-Issue) | Remarks |
|---------|---|---|----------------------------|------------------------------|---------------------|
| 1 | Pinnamaneni Estates Private Limited | 1,38,65,250 | Promoter | Promoter | No change in status |
| 2 | Krishna Karthik Pothur | 19,95,000 | Non-Promoter | Non-Promoter | No change in status |
| 3 | Codemoaic Systems Private Limited | 30,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 4 | Frostbond Private Limited | 25,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 5 | Eastern Pocket Software Private Limited | 32,00,000 | Non-Promoter | Non-Promoter | No change in status |

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



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|----|--|-----------|--------------|--------------|---------------------|
| 6 | Flamingo Information Private Limited | 28,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 7 | Great Origin Tech Pvt. Ltd. | 29,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 8 | Hazelhood Solutions Pvt. Ltd. | 28,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 9 | Rosepetal IT Solutions Private Limited | 21,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 10 | Ezemode Consultancy Private Limited | 25,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 11 | Adhigam Software Private Limited | 26,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 12 | Metozza Innovate Private Limited | 22,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 13 | Secpl Engineering Construction Pvt. Ltd. | 26,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 14 | Chausa Technologies Pvt. Ltd. | 28,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 15 | Mani Software Technologies Pvt. Ltd. | 31,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 16 | Winslet Tech Private Limited | 24,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 17 | Satveer Trading Private Limited | 27,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 18 | Jivika Clothing Private Limited | 24,09,750 | Non-Promoter | Non-Promoter | No change in status |
| 19 | Constructpeak Builders Private Limited | 32,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 20 | Ganga Ghanathe | 2,50,000 | Non-Promoter | Non-Promoter | No change in status |
| 21 | Sneha Ghanathe | 2,80,000 | Non-Promoter | Non-Promoter | No change in status |
| 22 | Sonal Ghanathe | 2,40,000 | Non-Promoter | Non-Promoter | No change in status |
| 23 | Sunil Ghanathe | 3,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 24 | Sidharth Rahul Nandagiri | 2,60,000 | Non-Promoter | Non-Promoter | No change in status |

PVV INFRA LIMITED

CIN No. L70102AP1995PLC111705



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|----|------------------------------------|-----------|--------------|--------------|---------------------|
| 25 | Arruttlas Supplies Private Limited | 32,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 26 | Boppudi Sehsagiri Rao | 2,00,000 | Non-Promoter | Non-Promoter | No change in status |
| 27 | Manvi Gupta | 50,000 | Non-Promoter | Non-Promoter | No change in status |
| 28 | Sarvesh Kumar | 50,000 | Non-Promoter | Non-Promoter | No change in status |

Further, it is hereby confirmed that none of the 28 proposed allottees shall, individually or collectively, acquire control over the Company as a result of the proposed Preferential Issue. The existing Promoters of the Company shall continue to be in control of the Company after the Preferential Issue.

4. VALUATION REPORT

The following disclosure is hereby added to the Explanatory Statement in respect of Item No. 2, pursuant to Regulation 163 (2) of ICDR 2018

The Certificate issued by A. Somesh Rao., Registered valuer, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations will be made available for inspection by the members during the Meeting and will also be made available on the Company's website and will be accessible at https://pvvinfra.com/UPLOAD_DOCUMENTS/Valuation-report-signed-RV_PVV-Infra-14-05-2026-aabc-final.pdf

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in **Business Standard** (English language), **Business Standard** (Hindi language) and **Sakshyam daily** (Telugu language) and will also be made available on the website of the Company at www.pvvinfra.com. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Date: June 06, 2026

Place: Vijayawada

By Order of the Board of Directors

For PVV Infra Limited

Sd/-

Akhilesh Kumar

Company Secretary & Compliance Officer