Date: August 20, 2026

To,
The General Manager
Capital Market (Listing)
National Stock Exchange of India Ltd
Address: Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: Submission of Corrigendum to Letter of Offer dated August 18, 2026 in relation to the proposed Rights Issue of the Company.

Reference: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir / Madam,

With reference to the Letter of Offer dated August 18, 2026 ("Original Letter of Offer") issued by Kshitij Polyline Limited ("Company") in relation to the proposed Rights Issue of the Company, we hereby submit the Corrigendum to the Letter of Offer approved by the Board of Directors of the Company at its meeting held on August 20, 2026.

The Corrigendum incorporates the consequential revisions and corrections arising pursuant to the revision in the proposed Rights Issue, including the number of Rights Equity Shares, aggregate Issue Size, post-Issue paid-up Equity Share Capital, Issue Proceeds, Net Proceeds, revised allocation towards the Objects of the Issue, estimated Issue Expenses and other consequential and incidental disclosures.

Pursuant to the aforesaid revision, the Rights Issue shall comprise 61,697,950 Rights Equity Shares at an Issue Price of ₹3.17 per Rights Equity Share, aggregating up to ₹1,955.83 Lakhs, with the Rights Entitlement remaining at 2 (Two) Rights Equity Shares for every 5 (Five) fully paid-up Equity Shares held by the Eligible Equity Shareholders as on the Record Date.

Thanking you,

Request you to kindly take the aforementioned information on your records

For Kshitij Polyline Limited

MAHENDRA KUMAR JAIN
Digitally signed by MAHENDRA KUMAR JAIN
Date: 2026.08.20 23:10:10 +05'30'

Mahendra Kumar Jain
Director
DIN: 09765526
Address: Office no. 33, Dimple Arcade,
Near Sai Dham Temple, Thakur Complex,
Kandivali East, Mumbai – 400101.

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "*General Information*" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

CORRIGENDUM TO THE LETTER OF OFFER DATED AUGUST 18, 2026 (THE "LETTER OF OFFER" / "LOF") AND NOTICE TO INVESTORS (THE "CORRIGENDUM")
OUR PROMOTERS **MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA**
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF KSHITIJ POLYLINE LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY
RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "*TERMS OF THE ISSUE*" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. ****Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.***

This is with reference to the Letter of Offer ("LOF") filed by the Company with the National Stock Exchange of India Limited (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer and the same may be taken as updated and included in the Letter of Offer.

This Corrigendum is being issued to inform the Eligible Equity Shareholders and other concerned persons about certain revisions in the proposed Rights Issue, including the number of Rights Equity Shares, total Issue Size, post-Issue paid-up share capital and Objects of the Issue. The aforesaid revisions are being made pursuant to the identification of inadvertent typographical errors in the Rights Issue ratio stated in the intimation(s) submitted to the Stock Exchange and other related documents, which necessitated corresponding revisions in the aforesaid particulars to accurately reflect the intended and approved Rights Issue structure. Except for the changes specifically set out in this Corrigendum, all other terms, conditions and disclosures contained in the Letter of Offer shall remain unchanged.

The following disclosure in Letter of Offer dated August 18, 2026 will be modified as above and would be read as follows in all of the pages stated below:

1. On the cover page of the Letter of Offer, under the heading "THE ISSUE", the Total Number of Right Equity Shares offered shall be read as "61697950" instead of "92546925", and the aggregate amount of Issue Size shall be read as "₹ 1,955.83 Lakhs" instead of "₹ 2,933.74 Lakhs".

MAHENDRA KUMAR JAIN Digitally signed by MAHENDRA KUMAR JAIN Date: 2026.08.20 23:10:30 +05'30'

2. On the cover page of the Letter of Offer, under the heading "ISSUE SCHEDULE", the "LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS" shall be read as "MONDAY, AUGUST 24, 2026" instead of "THURSDAY, AUGUST 20, 2026".

3. In SECTION I – GENERAL - DEFINITIONS AND ABBREVIATIONS, under the "ISSUE RELATED TERMS", in the definition of "Issue / Rights Issue" on page No. 6 of the Letter of Offer, the Total Number of Right Equity Shares offered shall be read as "61697950" instead of "92546925", and the aggregate amount of Issue Size shall be read as "₹ 1,955.83 Lakhs" instead of "₹ 2,933.74 Lakhs".

4. In SECTION I – GENERAL - DEFINITIONS AND ABBREVIATIONS, under the "ISSUE RELATED TERMS", in the definition of "Issue Size" on page No. 6 of the Letter of Offer, the Total Number of Right Equity Shares offered shall be read as "61697950" instead of "92546925", and the aggregate amount of Issue Size shall be read as "₹ 1,955.83 Lakhs" instead of "₹ 2,933.74 Lakhs".

5. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - THE ISSUE, on page No. 35 of the Letter of Offer, against "Rights Equity Shares being offered by our Company", the Total Number of Right Equity Shares offered shall be read as "61697950" instead of "92546925".

6. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - THE ISSUE, on page No. 35 of the Letter of Offer, against "Issue Size", the Total Number of Right Equity Shares offered shall be read as "61697950" instead of "92546925", and the aggregate amount of Issue Size shall be read as "₹ 1,955.83 Lakhs (Rupees Nineteen Crore Fifty-Five Lakh Eighty-Three Thousand Only)" instead of "₹ 2,933.74 lakhs (Rupees Twenty-Nine Crores Thirty-Three Lakhs Seventy-Four Thousand Only)".

7. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - THE ISSUE, on page No. 35 of the Letter of Offer, against "Equity Shares outstanding after the Issue (assuming full subscription for and Allotment of the Rights Entitlement)", Number of Equity Shares shall be read as "215942824" instead of "24,67,91,799".

8. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - CAPITAL STRUCTURE, on page No. 40 of the Letter of Offer, under "Present Issue in terms of this Letter of Offer", "Total Number of Right Equity Shares offered" shall be read as "Up to 61697950 Right Equity Shares of Face Value of ₹ 2.00 each for cash at a price of ₹ 3.17 per Equity Share" instead of "Up to 92546925 Right Equity Shares of Face Value of ₹ 2.00 each for cash at a price of ₹ 3.17 per Equity Share". Further, "Aggregate Value at Face Value (₹ in Lakh)" shall be read as "1,233.96" instead of "1,850.94", and "Aggregate Value at Issue Price (₹ in Lakh)" shall be read as "1,955.83" instead of "2,933.74".

9. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - CAPITAL STRUCTURE, on page No. 40 of the Letter of Offer, under "Issued, Subscribed and Paid-Up Equity Share Capital after the Issue", the Capital shall be read as "Up to 215942824 Equity Shares of Face Value of ₹ 2.00 each" instead of "Up to 246791799 Equity Shares of Face Value of ₹ 2.00 each", and "Aggregate Value at Face Value (₹ in Lakh)" shall be read as "4,318.86" instead of "4,935.84".

10. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - CAPITAL STRUCTURE, on page No. 40 of the Letter of Offer, under "Securities Premium Account - After the Issue", the amount shall be read as "4,254.38" instead of "4,615.31".

11. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - CAPITAL STRUCTURE, on page No. 41 of the Letter of Offer, Point No. 5 shall be read as "The ex-rights price of the Equity Shares as per regulation 10(4)(b) of the SEBI Takeover Regulations is ₹ 4.45 per Equity Share."

12. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 42 of the Letter of Offer, the first paragraph shall be read as "The Issue comprises of up to 61697950 Rights Equity Shares of face value of ₹ 2 each for a cash price at ₹ 3.17 per Rights Equity Share (including a premium of ₹ 1.17 per Rights Equity Share) aggregating up to ₹ 1,955.83 Lakhs. For further details, see "Summary of this Letter of Offer" and "The Issue" on pages 17 and 35, respectively."

13. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 42 of the Letter of Offer, under the heading "ISSUE PROCEEDS", the amount stated against "Gross proceeds from the Issue"* shall be read as "1,955.83" instead of "2,933.74", and the amount stated against "Net Proceeds"** shall be read as "1,905.83" instead of "2,883.74".

14. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 42 of the Letter of Offer, under the heading "REQUIREMENTS OF FUNDS AND UTILIZATION OF NET PROCEEDS", the amount stated against "Repayment and/or Prepayment, in full or in part, of certain outstanding borrowings availed by our Company"* shall be read as "1,505.83" instead of "2,253.08", the amount stated against "General corporate purposes#"*

shall be read as “400.00” instead of “630.66”, and the amount stated against “Net Proceeds #” shall be read as “1,905.83” instead of “2,883.74”.

15. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 42 r.w. 43 of the Letter of Offer, under section titled “PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF FUNDS”, the table after the paragraph “The following table provides for the proposed deployment of funds, after deducting Issue related expenses:” shall be read as under;

Particulars	Amount proposed to be funded from Net Proceeds	Proposed schedule for deployment of the Net Proceeds Fiscal 2027
Repayment and/or prepayment, in full or in part, of certain borrowings availed by our Company	1505.83	1505.83
General corporate purposes (1)(2)	400.00	400.00
Net Proceeds (2)	**1,905.83**	**1,905.83**

(1) The amount utilised for general corporate purposes alone shall not exceed 25% of the Gross Proceeds.
(2) Assuming full subscription in the Issue with respect to the Rights Equity Shares. Subject to finalisation of the Basis of Allotment.

16. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 44 of the Letter of Offer, in the first paragraph below the table, the amount stated therein shall be read as “₹ 2,253.08 Lakh” instead of “₹ 1,505.83 Lakh”.

17. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 45 of the Letter of Offer, under the heading “2. General corporate purposes”, the amount referred to in the first paragraph shall be read as “₹ 400.00 Lakh” instead of “₹ 630.66 Lakh”.

18. In SECTION IV – INTRODUCTION & PARTICULARS OF THE ISSUE - OBJECTS OF THE ISSUE, on page No. 46 of the Letter of Offer, under the heading “ESTIMATED ISSUE EXPENSES”, entire Table shall be read as below;

(₹ in lakhs)

Activity	Estimated amount (in ₹ lakhs)	Percentage of the total estimated Issue Expenses (%)	Percentage of the total Issue Size (%)
Brokerage, selling commission and upload fees	1.00	2.00	0.05
Fees payable to the Registrar to the Issue	3.00	6.00	0.15
Fees payable to the legal advisors and other professional service providers^	20.00	40.00	1.02
Advertising, marketing expenses and shareholder outreach expenses	3.00	6.00	0.15
Fees payable to regulators, including Stock Exchanges, SEBI, depositories and other statutory fee	17.00	34.00	0.87
Printing and stationery, distribution, postage, etc.	5.00	10.00	0.26
Other expenses (including miscellaneous expenses and stamp duty)	1.00	2.00	0.05
Total estimated Issue Expenses*	**50.00**	**100.00**	**2.55**

**Subject to finalisation of Basis of Allotment. In case of any difference between the estimated Issue related expenses and actual expenses incurred, the shortfall or excess shall be adjusted with the amount allocated towards general corporate purposes. All issue related expenses will be paid out of the Issue Proceeds received at the time of receipt of the Application Money.*
^ Includes fees payable to the legal counsels, independent chartered accountant.

19. In SECTION V – FINANCIAL INFORMATION - FINANCIAL INFORMATION, on page No. 59 of the Letter of Offer, Second Last Para shall be read as “The ex-rights price of the Equity Shares as per regulation 10(4)(b) of the SEBI Takeover Regulations is ₹ 4.45 per Equity Share.”

20. In SECTION VI – STATUTORY AND OTHER INFORMATION - OTHER REGULATORY AND STATUTORY DISCLOSURES, on page No. 61 of the Letter of Offer, the third paragraph under the heading “AUTHORITY FOR THIS ISSUE” shall be read as “Our Board, in its meeting held on Thursday, August 13, 2026 and subsequently on Thursday, August 20, 2026, has resolved to issue 61697950 Rights Equity Shares to the Eligible Equity Shareholders, at ₹ 3.17 per Rights Equity Share (including a premium of ₹ 1.17 per Rights Equity Share) aggregating up to ₹ 1,955.83 Lakhs and the Rights Entitlement as 2 (Two) Rights Equity Shares for every 5 (Five) fully paid-up Equity Shares, held as on the Record Date being Wednesday, August 19, 2026. The Issue Price has been arrived at by our Company prior to determination of the Record Date.”

21. On the SECTION VII – ISSUE RELATED INFORMATION - TERMS OF THE ISSUE, under the heading "ISSUE SCHEDULE" on Page No. 84, the "LAST DATE FOR CREDIT OF RIGHTS ENTITLEMENTS" shall be read as "MONDAY, AUGUST 24, 2026" instead of "THURSDAY, AUGUST 20, 2026".

The above changes are to be read in conjunction with the Letter of Offer and accordingly their references in the Letter of Offer stand updated and amended pursuant to this Corrigendum. The information in this Corrigendum supplements the Letter of Offer and updates the information in the Letter of Offer, as applicable. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.

The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchange i.e. NSE at www.nseindia.com and the websites of the Company at www.kshitijpolyline.co.in.

For Kshitij Polyline Limited

Sd/-

Date: August 20, 2026
Place: Mumbai

Nikita Dhaval Mehta
Company Secretary and Compliance Officer

Our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a LOF dated August 18, 2026 with SEBI and Stock Exchanges. Potential Shareholders/ Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LOF, including the section "Risk Factors" beginning at page 20 of the LOF in making investment decisions. This Corrigendum to the LOF has been prepared for publication in India and may not be released in the United States. This Corrigendum to the LOF does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.