LGB FORGE LIMITED
Admin Office : 8/1238, Trichy Road,
Coimbatore - 641 018.
Tel : 0422 4951884

SEC/SE/020/2026-27
Coimbatore, August 10, 2026

**BSE Limited**
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai – 400 001
**Scrip Code: 533007**

**Sub: Outcome of the Meeting of the Board of Directors held on 10th August 2026.**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Dear Sir / Madam,

The Board of Directors of LGB Forge Limited ("the Company") at its meeting held today, i.e., Monday, 10th August 2026, has inter-alia:

1. Considered and approved the Standalone unaudited financial results of the Company for the quarter ended June 30, 2026, along with the Limited Review Report pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended. The Statutory Auditors have expressed an unmodified opinion on the said financial statements. We enclose herewith the unaudited financial results and the Limited Review Report as **Annexure – A.**
2. Approved the appointment of Sri. Arjun Parthasarathy (DIN: 01892022) as an Additional Director (Non-Executive, Non-Independent Director) of the Company, based on the recommendation of the Nomination and Remuneration Committee with effect from 11th August, 2026, subject to the approval of the shareholders within the prescribed timelines under the Companies Act, 2013 and the SEBI Listing Regulations. The requisite disclosure is enclosed as **Annexure – B.**
3. Alteration of the Object Clause and Adoption of the new set of Memorandum of Association of the Company as per the Companies Act, 2013, subject to approval of shareholders of the Company and the further details enclosed herewith as **Annexure – C.**

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4. Alteration and adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013, subject to approval of shareholders of the Company and the further details enclosed herewith as **Annexure - C**
5. The Board has also approved the proposal to conduct a Postal Ballot to seek the approval of the shareholders. Accordingly, the Notice of Postal Ballot, seeking the approval of the shareholders for the applicable special businesses as set out therein, will be submitted to the Stock Exchange in due course.

Disclosure with respect to resignation of the Statutory Auditors of the Company pursuant to SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are annexed herewith. The Meeting of the Board of Directors of the Company commenced at 12.10 p.m. and concluded at 01.40 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
**For LGB Forge Limited**

**Narmatha**
**Company Secretary**
**Membership No. ACS 47498**

Encl: As above.

Annexure - A

# LGB FORGE LIMITED

6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006

CIN NO.L27310TZ2006PLC012830

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2026

(Rs. In Lakhs)

| Sl. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30.06.2026 | 31.03.2026 | 30.06.2025 | 31.03.2026 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Revenue from operations | 2,806.91 | 2,566.14 | 2,764.21 | 10,318.66 |
| 2 | Other income | 29.39 | 43.73 | 82.20 | 176.37 |
| 3 | **Total Income (1 + 2)** | **2,836.30** | **2,609.87** | **2,846.41** | **10,495.03** |
| 4 | **Expenses:** | | | | |
| | (a) Cost of materials consumed | 1,106.26 | 1,157.90 | 1,240.02 | 4,429.52 |
| | (b) Changes in inventories of finished goods, stock-in-trade and work-in-progress | 21.01 | (47.72) | (28.50) | (75.34) |
| | (c) Employee benefits expense | 561.20 | 563.52 | 548.67 | 2,281.23 |
| | (d) Finance costs | 63.86 | 69.96 | 74.02 | 285.55 |
| | (e) Depreciation and amortisation expense | 90.61 | 86.94 | 87.34 | 349.12 |
| | (f) Other expenses | 968.56 | 825.57 | 836.74 | 3,377.34 |
| | **(g) Total expenses (a) to (f)** | **2,811.50** | **2,656.17** | **2,758.30** | **10,647.42** |
| 5 | **Profit/(loss) before exceptional items and tax (3 - 4)** | **24.80** | **(46.30)** | **88.11** | **(152.39)** |
| 6 | Exceptional Items | 1,005.52 | -4.54 | - | (69.34) |
| 7 | **Profit/(loss) before tax (5+6)** | **1,030.32** | **-50.84** | **88.11** | **(221.73)** |
| 8 | **Tax expense** | | | | |
| | (a) Current tax | - | - | - | - |
| | (b) Deferred tax | - | - | - | - |
| 9 | **Profit/(loss) for the period (7 + 8)** | **1,030.32** | **(50.84)** | **88.11** | **(221.73)** |
| 10 | **Other comprehensive Income, net of Income-tax** | | | | |
| | (i) Items that will not be reclassified to Profit or Loss | - | - | - | - |
| | (a) Re-measurement of defined benefit plans | - | **20.09** | - | **20.09** |
| | (b) Income-tax relating to Items that will not be reclassified to Profit and Loss Account | | | | |
| | (ii) Items that will be reclassified to Profit or Loss | - | - | - | - |
| | Total Other Comprehensive Income / (Loss) for the period (Net of Tax) | - | **20.09** | - | **20.09** |
| | **Total comprehensive income for the period (9+10)** | **1,030.32** | **(30.75)** | **88.11** | **(201.64)** |
| 11 | Paid up Equity Share Capital [ Face Value Re.1/-] | **2,382.02** | **2,382.02** | **2,382.02** | **2,382.02** |
| 12 | Earnings per equity share (Rs.) | | | | |
| | (i) Basic | 0.43* | -0.02* | 0.04* | **(0.09)** |
| | (ii) Diluted | 0.43* | -0.02* | 0.04* | **(0.09)** |
| | *not annualised | | | | |

**Notes:**

1. The above results of the Company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 10th August 2026.
2. The above financial results of the company for the quarter ended 30th June, 2026 have been subjected to a "Limited Review" by the Statutory auditors of the Company.
3. The company is engaged in the business of Manufacturing of Forged and Machined components and therefore, has only one reportable segment in accordance with Ind AS 108 (Operating segments)
4. The exceptional item amounting to Rs.1,005.52 lakhs represents the gain on sale of land.
5. Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

**By order of the Board**

**For L.G.B FORGE LIMITED**

FORGE LIMITED CBE-6

**Place: Coimbatore**

**Date : 10.08.2026**

**B VIJAYAKUMAR**

**DIRECTOR**

**DIN : 00015583**

# N.R.Doraiswami & Co

Chartered Accountants

No. 48, "Manchillu",
Race Course
Coimbatore - 641 018.

Phone : 0422 - 2223780 (3 Lines)
Mail ID : nrdoff@gmail.com


**Independent Auditor's Limited Review Report on the Standalone Unaudited Quarterly and Three months ended Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To

**The Board of Directors,**
LGB Forge Limited,
No. 6/16/13, Krishnarayapuram Road, Ganapathy Post,
Coimbatore – 641 006.

We have reviewed the accompanying statement of standalone unaudited financial results of **LGB Forge Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith and being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A Review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **N.R.DORAISWAMI & CO.,**
Chartered Accountants
(Firm Regn. No: 000771S)

Suguna

**(SUGUNA RAVICHANDRAN)**
Partner
Membership No: 207893

Place : Coimbatore
Date : 10.08.2026
UDIN : 26207893MNCJQV8063

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.**

**Annexure –B**

**Information about appointment of Director**

| | |
|---|---|
| Name of the Director | Smt. Arjun Parthasarathy |
| DIN | 01892022 |
| Reason for change viz., appointment, resignation, removal, death or otherwise | Appointment |
| Date of appointment | Date of Appointment shall be 11th August 2026 subject to the approval of shareholders. |
| Term of appointment | Liable to retire by rotation, subject to shareholders' approval, wherever applicable |
| Brief Profile (in case of Appointment) | Sri. Arjun Parthasarathy is currently serving as a Director of M/s. Metal Forms Private Limited (MFPL) since July 2007 and has over 18 years of experience in metal forming industry. His areas of expertise in Operational Planning and overall experience qualifies him for the directorship of LGB Forge Limited. |
| Disclosure of relationship between Directors (in case of appointment of a Director) | Sri. Arjun Parthasarathy is the brother-in-law of Smt. Rajsri Vijayakumar the Managing Director of the Company |

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**Annexure – C**

**Brief Note on Amendment and adoption of the Memorandum of Association (MOA) of the Company and new set of Articles of Association (AOA) of the Company**

| S.No | Particulars | Details |
|---|---|---|
| 1 | Alteration of Object Clause and adoption of new set of Memorandum of Association ("MOA") of the Company as per Companies Act, 2013 | The existing Memorandum of Association is based on the Companies Act, 1956, altering and adopting the new set of the Memorandum of Association is necessary to bring it in line with the Companies Act, 2013. In addition, due to diversification of the Company, the main objects of the Company is proposed to be altered to reflect the Company's efforts to enhance its business activities and expand its operations to explore the new opportunities which can be conveniently and advantageously be combined with the business of the Company. |
| 2 | Alteration and Adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013 | The existing Articles of Association (AOA) of the Company were based on the provisions of the Companies Act, 1956 (the "erstwhile Act") and several regulations in the existing AOA contained reference to specific sections of the erstwhile Act and some regulations in the existing AOA are no longer in conformity with the Companies Act, 2013 (the "new Act"). In order to bring the existing AOA of the Company in line with the provisions of the new Act, the Company will have to make numerous changes in the existing AOA. It is therefore considered desirable to alter and adopt a comprehensive new set of AOA of the Company (new Articles) in substitution for and to the entire exclusion of the existing Article of Association of the Company. |