



# KALYANI CAST TECH LIMITED

(Formerly Known As; “Kalyani Cast Tech Private Limited”)

**Date: 30.06.2026**

BSE Limited  
P J Towers  
Dalal Street, fort Mumbai – 400 001

**COMPANY CODE NO.: 544023**

**Subject: Outcome of Board Meeting**

Dear Sir / Madam,

We wish to inform you that at the meeting of the Board of Directors of the company commenced at 05:30 PM and concluded at 06:30 PM on Tuesday the 30th day of June, 2026, the following business were transacted:

- 1) To issue **3,23,123** (Three Lakh Twenty Three Thousand One Hundred Twenty Three only) convertible equity warrants of the Company each convertible into, or exchangeable for, one Equity Share of Face Value ₹ 10/- (Rupee Ten only) each within the period of 18 (Eighteen) Months in accordance with the applicable law (“Warrants”) at a price of **₹ 582/- (Rupees Five Hundred Eighty Two Only)** each (including the warrant subscription price and the warrant exercise price) aggregating **₹ 18,80,57,586/- (Rupees Eighteen Crore Eighty Lakh Fifty Seven Thousand Five Hundred Eighty Six only)** to the proposed allottees as mentioned below in **Annexure A**, (“the Proposed Allottee”), by way of preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“Act”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“Rules”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to the approval of the regulatory/ Statutory Authorities and the members of the Company (“Warrants Issue”).
- 2) Details enclosed herewith as **Annexure I**. Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (Twenty-Five per cent) of the total issue size shall be called upfront from the proposed allottees;
- 3) **To hold the Extra-Ordinary General Meeting of the Members of the Company at 12:00 PM on Tuesday, July 28, 2026 through video conferencing and / or other audio-visual means;**
- 4) To fix **21<sup>st</sup> July, 2026** as the cut-off date for determining the eligibility of the Members entitled to vote at the ensuing Extraordinary General Meeting of the Company by electronic means or in the general meeting scheduled to be held at 12:00 pm, Tuesday on July 28, 2026 through video conferencing and / or other audio-visual means;

**Reg. Office:** B-144, 2<sup>nd</sup> Floor, DDA Shed, Okhla Industrial Area, Phase-1, Delhi-110020

**Factory:** Village Mamria Thethar, Distt. Rewari (Hr.)

**Tel:** 011-26444400, **Mobile:** 09650891119, **E-mail:** [info@kalyanicasttech.com](mailto:info@kalyanicasttech.com),

[Kalyanicasttech@gmail.com](mailto:Kalyanicasttech@gmail.com) **CIN:** L26990DL2012PLC242760



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The same will be made available on the Company's website viz [www.kalyanicasttech.com](http://www.kalyanicasttech.com). Kindly take the same on your records.

**Yours faithfully,**  
**For Kalyani Cast Tech Limited**  
**CIN: L30200DL2012PLC242760**

**Jayashree Kumar**  
**(Whole Time Director)**  
**DIN:02933321**

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## ANNEXURE-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 and amended circulars thereon are as under:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Convertible Equity Warrants of the Company (“Warrants”).
2	Type of issuance (further public offering, rights issue, depository receipts ADR /GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<b>3,23,123</b> (Three Lakh Twenty Three Thousand One Hundred Twenty Three only) convertible equity warrants for an aggregate amount of ₹ <b>18,80,57,586/- (Rupees Eighteen Crore Eighty Lakh Fifty Seven Thousand Five Hundred Eighty Six only)</b>
4. Additional information in case of preferential issue:		
a.	<b>Name of Investors</b>	<ol style="list-style-type: none"><li>1. Ms. Jayashree Kumar</li><li>2. Mr. Pradyut Kumar</li><li>3. Mr. Akshit Kumar</li><li>4. Mr. Devender Kumar</li><li>5. Mr. Sanskar Bangani</li><li>6. Ms. Sumbul Khan</li><li>7. Ms. Gayatri</li></ol>
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;  Issue price / allotted price (in case of convertibles);  Number of investors;	Details of the shareholding of the proposed allottee in the Company, prior to and after the Preferential Issue, are given under <b>Annexure A</b>  Issue Price - <b>Rs. 582/-</b> (Five Hundred Eighty Two only) per Warrant;  07 (Seven)
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Convertible Equity Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10

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		(Indian Rupee Ten ), which may be exercised in one or more tranches during a period of 18 (Eighteen) months commencing from the date of allotment of Convertible Equity Warrants
5	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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## Annexure A

Sl.No.	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Pre-Preferential Equity Holding *		No. of Equity Warrants proposed to be allotted in this preferential offer	Post preferential holding #	
			No. of shares	% of holding	No. of shares	No. of shares	% of holding
1	Ms. Jayashree Kumar	Promoter Group	2,75,500	3.84%	89,708	3,65,208	4.87%
2	Mr. Pradyut Kumar	Promoter Group	7,000	0.10%	3,000	10,000	0.13%
3	Mr. Akshit Kumar	Promoter Group	-	-	10,000	10,000	0.13%
4	Mr. Devender Kumar	Promoter Group	-	-	2,500	2,500	0.03%
5	Mr. Sanskar Bangani	Promoter Group	-	-	1,07,708	1,07,708	1.44%
6	Ms. Sumbul Khan	Promoter Group	-	-	1,07,707	1,07,707	1.44%
7	Ms. Gayatri	Non-Promoter	-	-	2500	2500	0.03%
Total					<b>3,23,123</b>		

\* Pre-Preferential Equity Holding is based on the BENPOS as on **26.06.2026**

# The post issue shareholding percentage arrived after considering all the preferential allotments proposed to be made on fully diluted basis.

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