GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013
Website: www.gretexcorporate.com, **Email ID:** info@gretexgroup.com
Contact No.: 02269308500
CIN: L74999MH2008PLC288128

Date: November 10, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai
400051
Symbol – **GCSL**

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code **- 543324**

Sub.: Presentation for Analysts/Investors Earnings Call

Dear Sir/ Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 we submit herewith a copy of Investor Presentation for Analysts/Investors Earnings Call for quarter and half year ended September 30, 2026.

This intimation is also being made available on the website of the Company at : https://gretexcorporate.com/investor-relations/disclosures-under-reg-46-of-lodr/financial-information/investor-meet

We request you to take the above on record.

Thanking You.

For Gretex Corporate Services Limited

BHAVNA NISHANT DESAI
Digitally signed by BHAVNA NISHANT DESAI
Date: 2026.11.10 13:21:05 +05'30'

Bhavna Desai
Group Head – Legal, Company Secretary
& Compliance Officer
Membership No.: A31586

Encl: As above

GRETEX CORPORATE SERVICES LIMITED

INVESTOR PRESENTATION

Q2/H1-FY27 | **November 2026**

CAPITAL | **GROWTH** | **TRUST**



COMPANY SNAPSHOT

Gretex Corporate Services Limited at a glance — a SEBI-registered Category-I Merchant Banker

Structuring growth through capital markets & strategic advisory

Gretex is a SEBI-registered Category-I Merchant Banker listed on the BSE and NSE mainboards. Headquartered in Mumbai with a presence in Kolkata, the firm specialises in capital-markets advisory and transaction execution — with particular depth in the SME IPO segment.

Its integrated platform spans merchant banking, broking & market making, and wealth services, supporting clients from pre-IPO strategy through post-listing liquidity.

63
Companies listed on stock exchanges

~₹1,579 Cr
Capital mobilised since FY2017

14
IPO pipeline mandates

40+
Distinct sectors served

2008
Year incorporated (17+ yr track record)

200+
Total Transactions executed

From ambition to arrival — migrated to the mainboard in September 2025

01

QUARTERLY PERFORMANCE

Q2/H1-FY27 Financial Highlights

Quarterly consolidated revenue, margins and key performance metrics

Q2-FY27 FINANCIAL HIGHLIGHTS

Quarterly consolidated performance · All figures in INR Mn unless stated

Particulars	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Revenue from Operations	**756**	**796**	**(5.0)%**	**375**	**101.6%**
Operating Expenses	660	479		203	
EBITDA	**96**	**317**	**(69.7)%**	**172**	**(44.2)%**
EBITDA Margins (%)	**12.70%**	**39.82%**	**(2,763) Bps**	**45.87%**	**(3,317) Bps**
Other Income	9	(122)		5	
Depreciation	6	6		6	
Finance Cost	4	2		3	
Profit Before Share of Profit of Associate and Exceptional Item	95	**187**	**(49.2)%**	**168**	**(43.5)%**
Share of Profit of Associates	1	4		4	
PBT	96	191	(49.7)%	**172**	(44.2)%
Taxes	25	62		44	
PAT	**71**	**129**	**(45.0)%**	**128**	**(44.5)%**
PAT Margins (%)	**9.39%**	**16.21%**	**(682) Bps**	**34.13%**	**(2,474) Bps**
Diluted EPS (INR)	1.83	5.71	(68.0)%	3.97	(53.9)%

H1-FY27 FINANCIAL HIGHLIGHTS

Quarterly consolidated performance · All figures in INR Mn unless stated

Particulars	H1-FY27	H1-FY26	Y-o-Y
Revenue from Operations	**1,131**	**1,015**	**11.4%**
Operating Expenses	865	680	
EBITDA	**266**	**335**	**(20.6)%**
EBITDA Margins (%)	**23.52%**	**33.00%**	**(948) Bps**
Other Income	15	(115)	
Depreciation	11	13	
Finance Cost	7	5	
Profit Before Share of Profit of Associate and Exceptional Item	263	202	**30.2%**
Share of Profit of Associates	5	4	
PBT	268	206	**30.1%**
Taxes	69	67	
PAT	**199**	**139**	**43.2%**
PAT Margins (%)	**17.60%**	**13.69%**	**391 Bps**
Diluted EPS (INR)	5.80	6.13	(5.4)%

Q2/H1-FY27 KEY METRICS

Headline performance indicators · Consolidated

Q2-FY27 Financial Highlights

REVENUE
₹ 756 Mn
(5.0)% YoY

EBITDA
₹ 96 Mn
(69.7)% YoY

PAT
₹ 71 Mn
(45.0)% YoY

EPS
₹ 1.83
(68.0)% YoY

EBITDA MARGIN
12.70%
(2,763) bps YoY

PAT MARGIN
9.39%
(682) bps YoY

H1-FY27 Financial Highlights

REVENUE
₹ 1,131 Mn
11.4% YoY

EBITDA
₹ 266 Mn
(20.6)% YoY

PAT
₹ 199 Mn
43.2% YoY

EPS
₹ 5.80
(5.4)% YoY

EBITDA MARGIN
23.52%
(948) bps YoY

PAT MARGIN
17.60%
391 bps YoY

Consolidated Revenue and Profitability Moderated in Q2 FY27

H1-FY27 OPERATIONAL HIGHLIGHTS

Key business, financial and corporate developments during the quarter

1 SME IPO Lising

4 DRHP filed

1 Underwriting mandate

BUSINESS & CORPORATE DEVELOPMENTS

- The Company progressed four IPO mandates to the DRHP filing stage across the Mainboard and SME segments:
  - Sky Alloys and Power Limited – NSE and BSE Mainboard
  - Tenty Limited – NSE and BSE Mainboard
  - Abacus Lifestyle Brands – NSE Emerge
  - Oremet Alloys – NSE Emerge
- Successful listing of Vama Wovenfab Limited on the BSE SME platform on September 22, 2026
- Secured an underwriting mandate from Armee Infotech Limited
- The Company, through its subsidiary Gretex Share Broking Ltd., opened a branch office in Ahmedabad, Gujarat
- Celestial Chakra Momentum Fund, a fund jointly sponsored by GCSL and GSBL through Bahutex Ventures, has successfully marked its first close at ₹250 million.

A quarter of profitable growth, deepening mandates and platform expansion

02

COMPANY OVERVIEW

Overview, Leadership, Journey & Footprint

Board & management, milestones, geographic presence and clientele

GRETEX GROUP STRUCTURE & BUSINESS VERTICALS

An integrated financial services platform spanning capital markets, broking and allied businesses

ONE VISION,
MULTIPLE STRENGTHS

GRETEX CORPORATE SERVICES LTD

Capital Markets & Corporate Finance

- SEBI-registered Category-I Merchant Banker
- SME & Mainboard IPOs, FPOs, rights issues
- M&A, restructuring, private equity & debt
- Valuation and compliance advisory

GRETEX SHARE BROKING LTD · (MATERIAL SUBSIDIARY)

Broking & Market Making

- SEBI-registered stock broker
- Market maker for SME-listed companies
- Depository Participant with NSDL
- Dedicated institutional desk with 12 Empaneled Institutions as on 30th Sept, 2026

GRETEX INDUSTRIES LTD · ASSOCIATE COMPANY

Group & Allied Businesses

- Incorporated in 2009; listed on NSE Emerge in 2016
- Trading of musical instruments
- Shared CRM, analytics & compliance
- Acquiring an NBFC to expand Gretex's structured financing and credit solutions capabilities.

Shared platforms enable seamless collaboration, operational efficiency, and client-centric innovation, driving smarter growth and compounding value across the Group.

BOARD OF DIRECTORS



Alok Harlalka

Managing Director & CFO

- 17 years on Board
- 28+ yrs in capital markets; Nominee Director of AIBI
- Merchant banking, IPO structuring, capital & treasury



Arvind Harlalka

Whole-Time Director

- 17 years on Board
- 32 yrs across finance & manufacturing
- Corporate finance, PE/VC, M&A, valuation



Sumeet Harlalka

Whole-Time Director

- 2+ years on Board
- 23 yrs in FX & securities operations
- Capital & commodity market arbitrage



Rajiv Kumar Agarwal

Non-Executive & Independent Director

- 2+ years on Board
- Extensive experience in governance & board oversight
- Audit Committee and NRC member



Khusbu Agrawal

Non-Executive & Independent Director

- 2+ years on Board
- Company law, NCLT, FEMA, NBFC & capital markets
- M.Com., Journalism & Mass Communication, LLB



Dimple Laxminarayan Khetan

Non-Executive & Independent Director

- 3+ years on Board
- Expertise in governance and regulatory compliance
- Independent oversight across strategic matters

OUR JOURNEY — FROM AMBITION TO ARRIVAL



2008–10

Incorporated as Dynamic Tradeserv Pvt. Ltd. (2008) and Gretex Share Broking Ltd. (2010), marking the foundation of the Gretex Group

2011–14

Renamed Gretex Corporate Services Private Limited; Registered as SEBI 'Category-I Merchant Banker'

2017–21

First SME IPO listing; Listed IPOs through Covid; Listed on BSE SME (Aug 2021); Top Volume Performer FY18, FY21 (BSE)

2022–23

New corporate office at One BKC; Among Top-5 Merchant Bankers 2021–22 (BSE Award)

2024–25

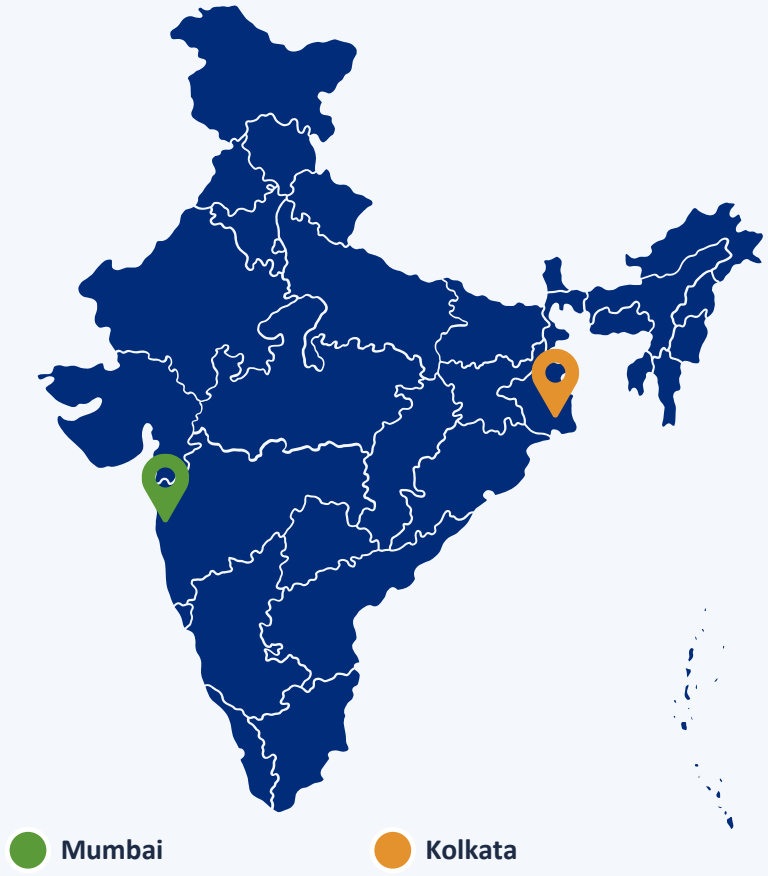
First Mainboard IPO listing (2024); Celebrated 5 years as Top Volume Performer; 9 SME IPOs

2025–26

Migrated to Mainboard (Sep 2025); 11 IPOs & ~ ₹495 cr mobilised

GEOGRAPHIC PRESENCE

A focused two-city footprint anchoring pan-India origination and execution



MUMBAI
Registered & Corporate Office

Registered Office
A-401, Naman Midtown, Senapati Bapat Marg, Dadar (W), Mumbai – 400013

Corporate Office — One BKC
ONE BKC, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051

Capital-Market Ecosystem
Direct access to India's leading exchanges, institutions & investor networks

KOLKATA
Branch Office

Branch Office
Office 506 (A&B), 90 Phears Lane, Kolkata – 700012, West Bengal

Eastern India Presence
Regional origination hub covering clients across Eastern India

Servicing & Execution
Supports client servicing and on-ground transaction execution

40+ sectors served across Tier-1 & Tier-2 cities nationwide through integrated capital markets, corporate finance, restructuring & compliance advisory services

SOME OF OUR PRESTIGIOUS CLIENTS

A cross-section of issuers and market-making clients Gretex has partnered with



Trust, transparency, transformation — relationships that outlast the transaction

AWARDS & RECOGNITION

Consistently recognised by leading exchanges and industry bodies for innovation, governance & SME capital-market impact



BSE

Top Performing Merchant Banker in the SME Segment



BSE Star MF & MF Partners

Strategic Partnering with AMCs – Capital Market Expansion Initiative



AIBI

Alok Harlalka — SME Convenor, AIBI



ICP MSME Excellence

Top Merchant Banker for SME Financial Inclusion (100+ MSMEs)



IBC Awards

Best Boutique Financial Advisory for SME IPOs



FinTech Excellence Forum

Innovation in Digital IPO Infrastructure & Client Onboarding

Recognised by BSE, SEBI, AIBI and leading industry bodies — a trusted name in SME merchant banking

03

BUSINESS OVERVIEW

Segments, Services & Execution Engine

What Gretex does, how it delivers, and the capacity behind it

CAPITAL MARKETS & CORPORATE FINANCE

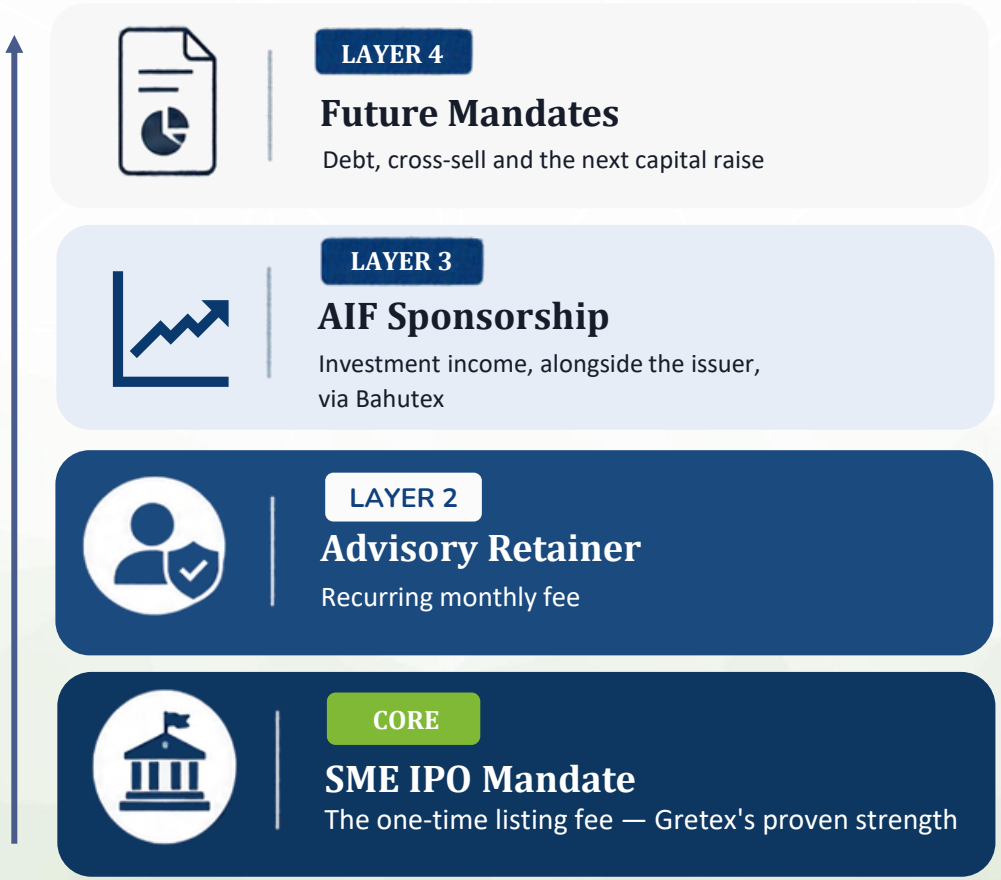
SEBI Registered Merchant Banker
GCSL is a SEBI registered Category 1 merchant banker, providing capital-market and corporate-finance advisory services to businesses on IPOs, capital raising, and strategic financial transactions.

Proven IPO Track Record
With 60+ successful SME IPO listings, the company is now strategically expanding into Mainboard IPOs.

Beyond Transactional Advisory
The company is transitioning from a transaction-led IPO relationship to a broader, recurring and multi-dimensional client relationship spanning post-listing advisory, AIF participation and future capital-market mandates.

Deep Expertise. Trusted by Founders.
Our deeprooted understanding of regulatory frameworks, investor expectations, and capital dynamics has made us the preferred merchant banker for India's most promising emerging businesses.

Partner Through Every Phase
From crafting bespoke IPO strategies to providing end-to-end advisory, we serve as an unwavering partner in every phase of the listing journey



The same SME IPO relationship, layered with recurring advisory, investment and future-mandate income on top of the core fee

SERVICE PORTFOLIO

Seven integrated service segments spanning the full capital-markets lifecycle

1

SME & Mainboard IPO Advisory

End-to-end merchant banking: due diligence, valuation, structuring, documentation & successful listing.

2

Corporate Strategy & Restructuring

Business realignment, mergers, demergers, capital structuring and revival of stressed entities.

3

Valuation & Financial Advisory

Fair-value opinions for IPOs, PE, M&A & regulatory filings under IBBI, FEMA and Income-Tax norms.

4

Private Placements & PE Advisory

Connects businesses with institutional investors via structured early-, growth- & pre-IPO funding.

5

Mergers & Acquisitions (M&A)

Buy-side, sell-side & JV transactions with strategic-fit assessment, structuring, negotiation & execution.

6

Debt Syndication & Credit Advisory

Structured debt, working capital, term loans & refinancing from banks, NBFCs & alternate credit platforms.

7

Compliance & Regulatory Filings

End-to-end SEBI, ROC & exchange filings, corporate governance and reporting compliance.

Connecting capital with credibility — one partner across the entire capital-markets lifecycle

MARKET MAKING & BROKING

Market making

Established Base

Gretex Share Broking Ltd., a subsidiary of Gretex Corporate, is a SEBI-registered Market Maker and BSE-registered Stock Broker.

GSBL, being a reputable and established market maker, instils confidence among traders and investors by demonstrating a commitment to market stability and integrity.

Enhancing liquidity by ensuring that there is a readily available market for buyers and sellers to transact.

GSBL can facilitate the initial trading of newly listed securities by providing quotes & establish a fair market price

Institutional broking

High-Growth & Scalable Opportunity

Empanelled multiple leading institutions, including GIC, strengthening Gretex Broking's institutional broking.

Institutional broking adds a new execution-economics layer on top of GSBL's existing, already-capitalised market-making capability.

Our focus is on serving institutional investors: mutual funds, AIFs, PMS desks, and FII's and DII's, along with corporates and promoters executing block trades.

54 companies
Market Making Done

15
Empaneled Institutions

400+
Retail Clients

Extends the same platform to capture institutional client flow

GRETEX CORPORATE & BROKING: A TWIN-ENGINE MODEL

ENGINE 1

Gretex Corporate Services

- Originates IPO, advisory & Debt syndication mandates
- Owns the primary issuer & promoter relationship
- Sponsors AIF investments alongside its clients

Issuer mandates, AIF trades & referral flow →

ONE GROUP RELATIONSHIP

Origination + Execution + Recurring Revenue

← *Execution economics & market intelligence reinforce the next mandate*

ENGINE 2

Gretex Broking (GSBL)

- Provides market-making capacity
- Executes the group's AIF & institutional trades in-house
- Runs institutional broking for MFs, FIIs/DIIs & corporates

STRUCTURAL SEPARATION

- Two distinct SEBI-registered entities
- Capital, risk and compliance kept separate

SHARED ECONOMICS

- Advisory & syndication fees sit with Corporate
- Execution & market-making income sits with GSBL

GROUP SYNERGY

- Every merchant-banking mandate creates execution flow for GSBL
- GSBL's platform and client base reinforce the next mandate

Two SEBI-regulated engines, structurally separate but economically reinforcing — one relationship, two revenue streams.

Diversified Client Base Across Multiple Industries

63 IPO-listed clients mapped by industry — an all-sector origination capability

Industrial Products & Mfg. (7)	Real Estate, Infra & Construction (6)	Pharmaceuticals & Healthcare (5)	Chemicals & Polymers (4)	Packaging (5)	Metals, Castings & Forgings (4)	Jewellery (3)
Agri, Food & FMCG (3)	IT, BPO & Business Services (3)	Hospitality & Travel (3)	Textiles & Apparel (3)	Furniture & Home Furnishing (3)	Education & Training (2)	Energy & Environment (2)
Consumer & Auto Products (2)	Logistics (2)	Retail & E-Commerce (2)	Telecom (1)	Media & Entertainment (1)	Financial Services (1)	Others (1)

Number of IPO-listed clients per industry bucket

63 IPO-listed clients across 40+ granular sectors — deep, diversified origination

DEAL EXECUTION LIFECYCLE

A disciplined, lifecycle-driven engagement model — pre-IPO strategy to post-listing support

1 Origination & Mandate



Promoter connections & industry networks generate a steady pipeline of quality mandates.

2 Due Diligence & Structuring



Robust SEBI-aligned diligence; optimise valuation, investor positioning & compliance.

3 Documentation & Filing



DRHP preparation, regulatory filings and in-principle approvals from the exchanges.

4 Marketing & Book Building



Investor outreach across HNIs, institutions & retail to drive subscription.

5 Listing & Allotment



Successful listing on BSE SME, NSE Emerge or the mainboard exchanges.

6 Post-Listing & Market Making



Ongoing market making, liquidity support & compliance advisory beyond listing.

One partner through the entire listing journey — and beyond

04

INDUSTRY OVERVIEW

India's Capital Markets & the SME Opportunity

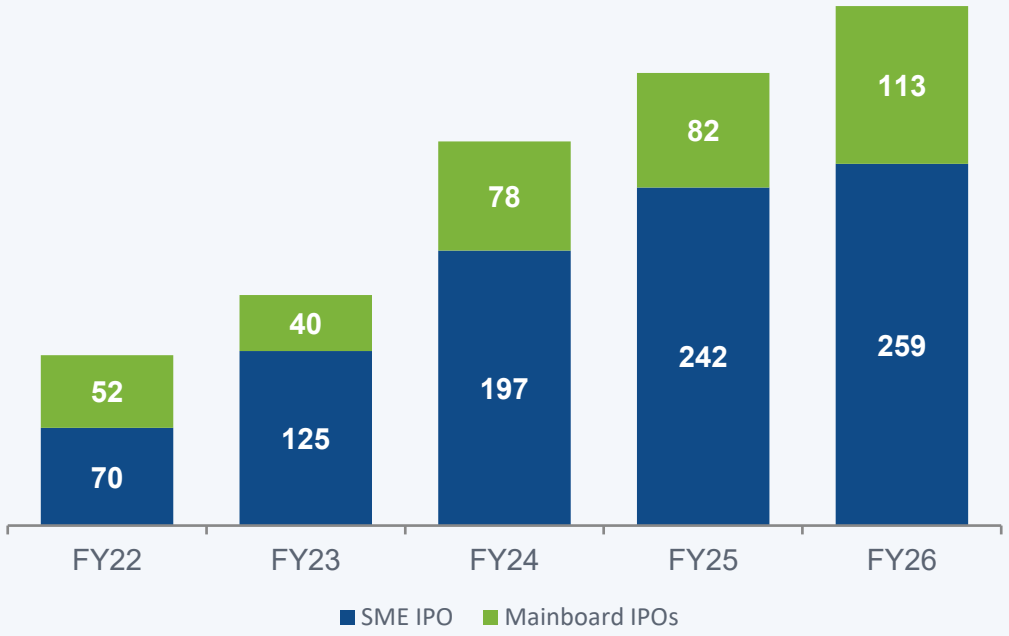
Market size, growth drivers, trends and the regulatory landscape

STRONG INDUSTRY FUNDAMENTALS SUPPORTING FUTURE SCALE

India's capital markets are deepening — record domestic flows and a rising pipeline of primary issuances

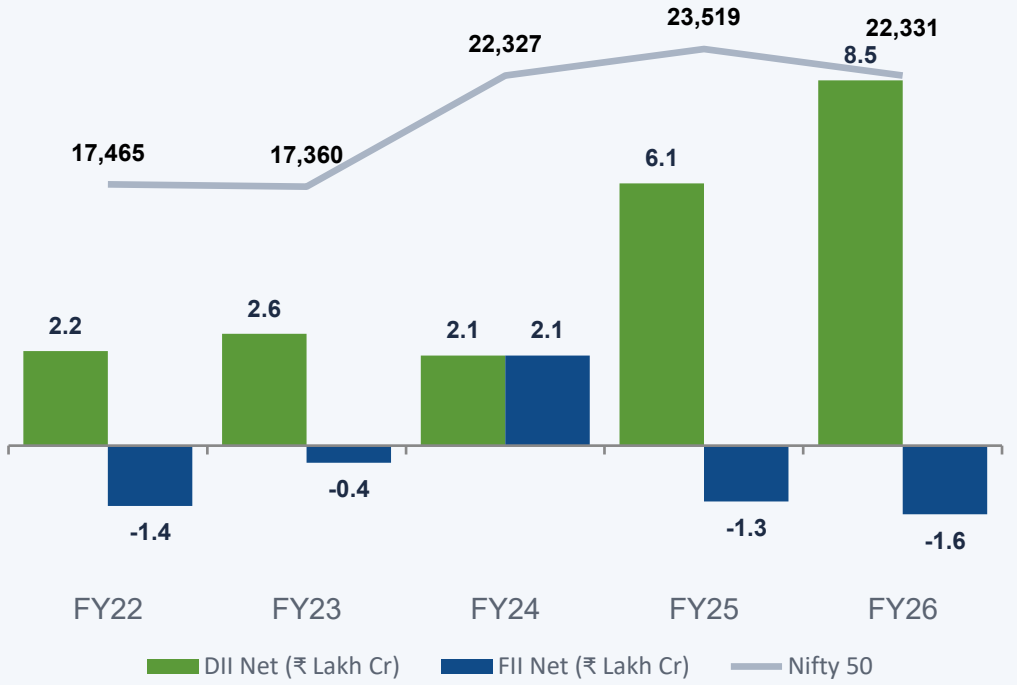
Rising momentum in capital-market issuances

SME & Mainboard IPO count



Healthy capital markets, supported by strong domestic flows

DII / FII Net (₹ Lakh Cr) · Nifty 50



Source: Prime Database, NSE, BSE, NSDL

GROWTH DRIVERS

Structural forces deepening and institutionalising India's capital markets

Financialisation of Savings

Rising equity participation and record SIP flows are shifting household savings into capital markets.

SME Formalisation

SMEs are evolving into structured, growth-oriented, capital-market-ready enterprises.

Deepening Retail Participation

A larger, more informed retail base is broadening demand for quality issuances.

Domestic Institutional Depth

DIIs increasingly anchor market stability, reducing dependence on volatile global flows.

Thematic Capital Allocation

Investors are rotating toward sector- and theme-driven, research-oriented allocation.

Larger, Complex Transactions

Companies are scaling toward mainboard listings and multi-stage capital raises.

INDUSTRY TRENDS & REGULATORY LANDSCAPE

KEY INDUSTRY TRENDS

- Consolidation around well-capitalised, established merchant bankers
- Stronger disclosure, governance & regulatory oversight
- Shift toward larger, institutionally-driven mainboard transactions
- Fee-model evolution from pure transaction to advisory-led revenue
- Technology & analytics adoption across the deal lifecycle

GOVERNMENT & REGULATORY

- Startup India, Make in India & Atmanirbhar Bharat expanding the listing-ready universe
- SEBI's progressive development of the SME listing framework
- Tighter net-worth & due-diligence norms rewarding quality Lead Managers
- Category-I registration (INM000012177) — an institutional platform to scale

A market consolidating toward quality — favouring established, compliant players

05

STRATEGIC OVERVIEW

Strengths, Strategy & Investment Case

Why Gretex, where it is headed, and the reasons to invest

COMPETITIVE STRENGTHS

Full-Stack Capital Markets Partner

One relationship from pre-IPO strategy to post-listing liquidity and ongoing market support.

SME & Emerging-Company Specialist

Among India's most active SME IPO players — on-ground execution where most advisors struggle.

Market Maker + Merchant Banker

A rare combination — stays invested post-listing through market making, not just listing.

Proven, Recognised Track Record

~₹1,579 cr mobilised; Top Volume Performer for SME IPO across 5 years (BSE).

Category-I Registration & Governance

SEBI Cat-I platform with strengthened diligence and documentation protocols

Promoter-Led, Experienced Team

Lean, entrepreneurial leadership offering trusted CFO-advisor level partnership to promoters.

A DECADE OF SCALING DEAL ACTIVITY

Year-wise IPOs managed since our first mandate in FY2017 — registered as a Merchant Banker in 2014



62
IPOs managed since FY2017

8.5×
Growth in avg issue size (FY17→FY26)

~₹1,529 Cr
Cumulative capital mobilised

₹495 Cr
Record annual capital mobilised

From ₹5 cr tickets to ₹45 cr issues — larger mandates, deeper execution, every cycle

BUILDING THE NEXT PHASE OF GROWTH



Target total fund raise of ~₹20,000 crore over the next 3 years through private equity placements and IPOs

INVESTMENT HIGHLIGHTS

The concise case for Gretex Corporate Services Limited

Established SME IPO leader

62 transactions · ~₹1,529 cr mobilised · 5-time Top Volume Performer (BSE).

Mainboard inflection

Migrated to mainboard (Sep 2025); mandate profile stepping up in size & complexity.

Twin-Engine Group Economics

Corporate origination and GSBL execution reinforce each other, capturing fee income at both ends of every mandate.

Diversified, Fee-Led Growth Engines

Institutional broking, Category II AIF, debt advisory and insurance cross-sell each add a stream without diluting focus.

Institutional Broking — The Scalable Opportunity

GSBL opened a new branch at Navrangpura, Ahmedabad, in line with the business requirements and expansion plans of the subsidiary.

A Compounding Relationship Flywheel

Each issuer relationship compounds across capital raising, AIF participation, execution and advisory — creating recurring economics and future mandates.

06

FINANCIAL OVERVIEW

Financial Highlights & Performance

Financial highlights, income statement, balance sheet, cash flow & key ratios

HISTORICAL INCOME STATEMENT & CASH FLOW

Consolidated financials for FY24–FY26 · All figures in INR Mn unless stated

Particulars	FY25	FY26	H1-FY27
Revenue from Operations	**2,589**	**1,785**	**1,131**
Operating Expenses	2,576	1,357	865
EBITDA	**13**	**428**	**266**
EBITDA Margins (%)	**0.50%**	**23.98%**	**23.52%**
Other Income	69	6	15
Depreciation	26	20	11
Finance Cost	6	19	7
Profit Before Share of Profit of Associate and Exceptional Item	**50**	**394**	263
Exceptional Item	**-**	**-**	**-**
Share of Profit of Associates	-	3	5
PBT	**50**	**397**	**268**
Taxes	32	118	69
PAT	**18**	**279**	**199**
PAT Margins (%)	**0.70%**	**15.63%**	**17.60%**
Diluted EPS (INR)	0.57	9.82	5.80
Cash flow Statement			
Net cash flow from operating activities	(310)	(283)	310
Net cash flow from investing activities	17	(87)	(339)
Net cash flow from financing activities	278	264	52
Net increase / (decrease) in cash and cash equivalents	**(15)**	**(107)**	**23**

HISTORICAL BALANCE SHEET

Consolidated statement of assets and liabilities · All figures in INR Mn

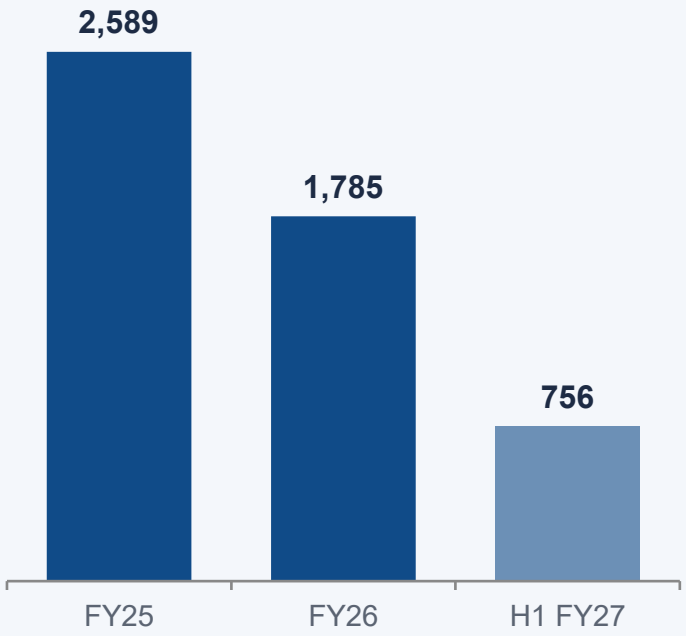
Particulars	FY25	FY26	H1-FY27
EQUITY AND LIABILITIES			
Equity Share Capital	119	242	250
Reserves & Surplus	1,813	1,456	2,267
Non - Controlling Interest	584	489	355
Shareholders Fund	**2,516**	**2,187**	**2,872**
Non-Current Liabilities			
Long-Term Borrowings	-	-	28
Lease Liabilities	57	33	23
Long term provisions	2	4	5
Deferred Tax Liabilities (Net)	-	-	104
Other non current liabilities	53	-	-
Total Non-current Liabilities	**112**	**37**	**160**
Current Liabilities			
Financial Liabilities			
Short-term Borrowings	51	103	38
Lease Liabilities	-	12	12
Trade payables	4	18	73
Other Financial liabilities	-	4	-
Current Tax Liabilities (Net)	8	49	109
Other Current Liabilities	14	31	85
Total Current Liabilities	**77**	**217**	**317**
Total Equity and Liabilities	**2,705**	**2,441**	**3,349**

Particulars	FY25	FY26	H1-FY27
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	245	235	219
Investment Property	98	-	-
Goodwill on Consolidation	69	69	69
Financial Assets	1,311	603	1,488
Deferred Tax Assets (Net)	2	43	-
Other Non-current Assets	-	-	1
Total non-current assets	**1,725**	**950**	**1,777**
Current Assets			
Inventories	692	1,340	913
Investments	-	-	
Trade Receivables	23	100	104
Cash & Cash Equivalents	172	9	37
Loans	1	14	485
Other Financial Assets	37	24	-
Other Current Assets	44	4	33
Current Tax Assets	11	-	-
Total Current Assets	**980**	**1,491**	**1,572**
Total Assets	**2,705**	**2,441**	**3,349**

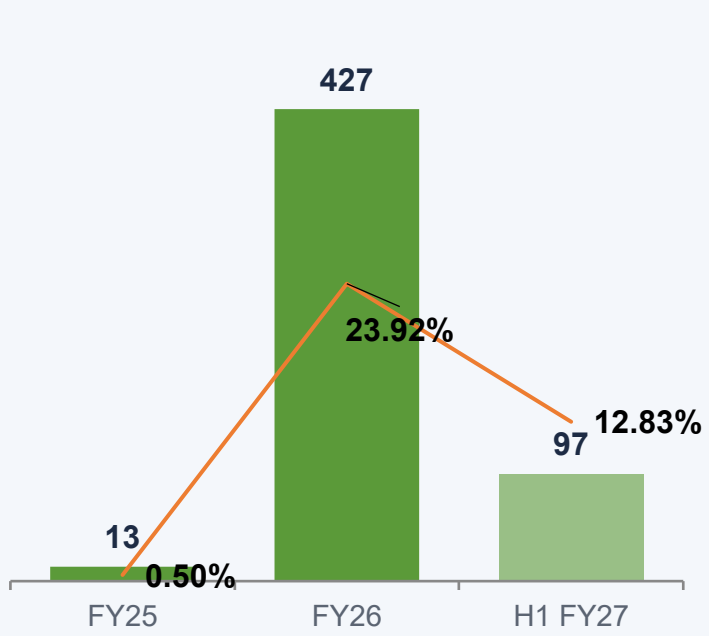
HISTORICAL FINANCIAL PERFORMANCE

Revenue, EBITDA and PAT trends (Consolidated) · INR Mn

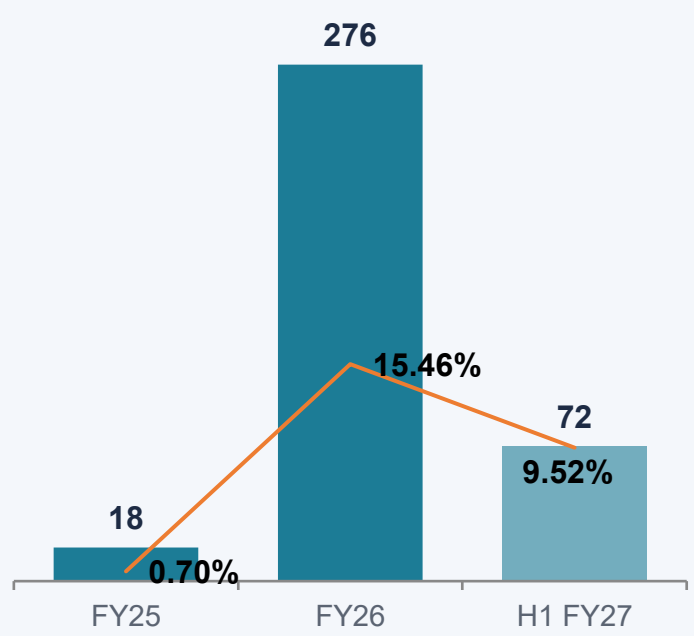
Revenue from Operations



EBITDA & Margin



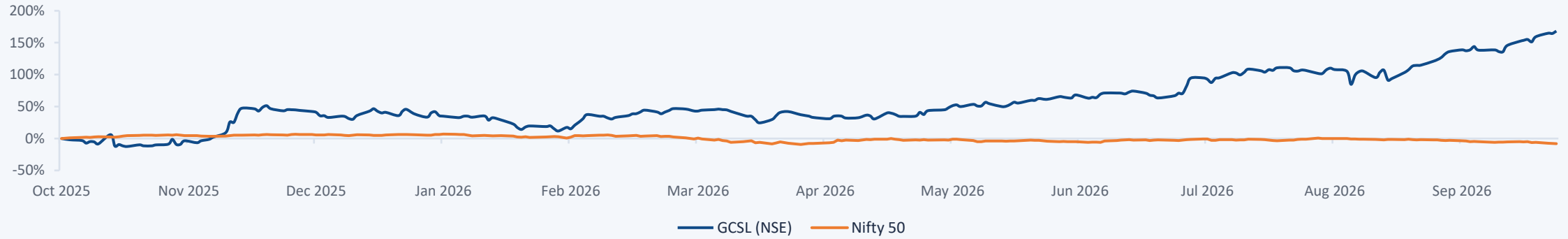
PAT & Margin



CAPITAL MARKET DATA

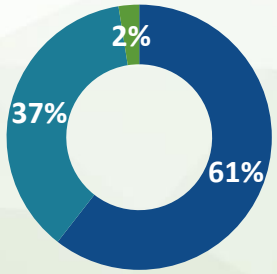
Stock performance, market statistics & shareholding · As on 30th September, 2026

YEAR-TO-DATE STOCK PERFORMANCE



SHAREHOLDING PATTERN

As on 30th September, 2026



- Promoter & Promoter Group **60.54%**
- Public **36.96%**
- FPI **2.50%**

MARKET DATA

As on 30th September, 2026

BSE / NSE Scrip Code	**543324 / GCSL**
Face Value (₹)	**10.0**
CMP (₹)	**675.9**
52-Week High / Low (₹)	**682.5 / 213.2**
Market Capitalisation (₹ Mn)	**16,899.9**
Shares Outstanding (Mn)	**25.0**

Source: BSE/NSE · Prices in ₹ · Performance for the year ended 30th September, 2026

07

ESG & SUSTAINABILITY

Responsible Growth & Community Impact

Project Samriddhi, healthcare, education and strong governance

ESG & SUSTAINABILITY

Creating meaningful, measurable and lasting impact beyond the financial year

Education — Project Samriddhi

Flagship CSR initiative: adopted a government school — renovating classrooms, sanitation and common areas as a long-term, structured engagement.

Healthcare

Financial assistance for cancer patients; partnered with Tara Sansthan to improve eye-care access for women & girls in underserved communities.

Hunger & Social Welfare

Collaborations with UNB India, OMATRA and Lions Club Mumbai SOL for hunger alleviation, poverty relief and emergency welfare.

GOVERNANCE, RISK & COMPLIANCE

- Board-led oversight via Audit, Risk & NRC committees
- Defined KYC, AML & due-diligence processes
- Robust cybersecurity policy — no material incidents in FY26
- Board-led compliance framework across SEBI and exchange obligations

Business growth becomes meaningful when it contributes positively to communities

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THANK YOU

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