

KIRLOSKAR BROTHERS LIMITED
A Kirloskar Group Company



Enriching Lives

SEC/ F:26

August 03, 2026

BSE Limited

Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Ltd.

5th Floor, Exchange Plaza,
Bandra (East),
Mumbai - 400 051.

(BSE Scrip Code – 500241)

(NSE Symbol - KIRLOSBROS)

Dear Sir/Madam,

Sub: Investor Presentation (Updated) - Conference Call with Analysts scheduled on August 3, 2026

Ref: Regulation 30 read with Schedule III, Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated August 1, 2026, sending therewith the subject mentioned Investor Presentation with respect to the Unaudited Financial Results of the Company for the quarter ended on June 30, 2026.

We would like to inform you that in the said presentation, there was a typographical error on slide No. 10. Please find attached herewith the presentation, duly updated with error rectification on slide no. 10.

Please note that the above updated investor presentation is also being uploaded on the Company's website www.kirloskarpumps.com.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For **KIRLOSKAR BROTHERS LIMITED**

Devang Trivedi
Company Secretary
Encl.: As above.

KIRLOSKAR BROTHERS LIMITED

Enriching Lives

INVESTOR PRESENTATION Q1FY27





Safe Harbour

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Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

A Century of Engineering Leadership

Legacy

- In 1926, KBL created history by manufacturing and installing India's first indigenous centrifugal pump
- 138 years of engineering excellence
- Trusted brand built on innovation and reliability

Scale

- Global leader in turbomachinery and fluid management
- Diverse product portfolio serving multiple industries
- Strong presence across domestic and international markets

Impact

- Enabling irrigation, water supply and industrial growth
- Supporting critical infrastructure and energy projects
- Improving lives through sustainable engineering solutions

Future

- Investing in technology and innovation
- Advancing sustainable and digital solutions
- Committed to powering possibilities for the next century



Q1FY27 Highlights



Q1FY27 Consolidated Highlights

REVENUE



Rs. **11,049** Mn

+12.9% YoY

EBITDA



Rs. **1,306** Mn

+2.4% YoY

EBITDA margin 11.8%

PROFIT AFTER TAX



Rs. **676** Mn

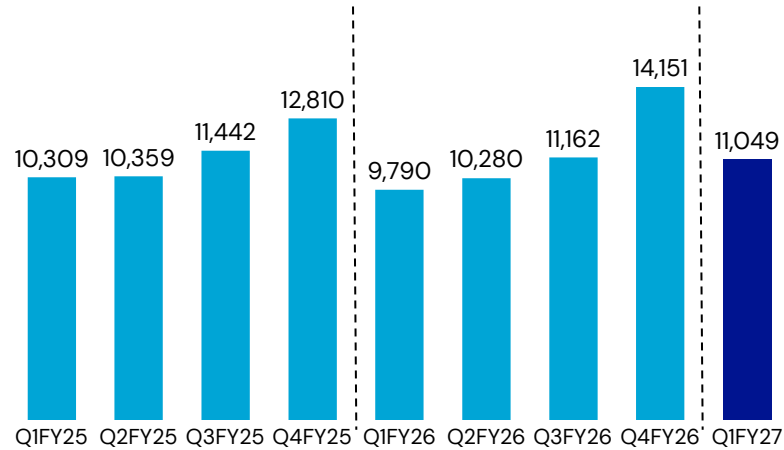
+0.1% YoY

PAT margin 6.1%

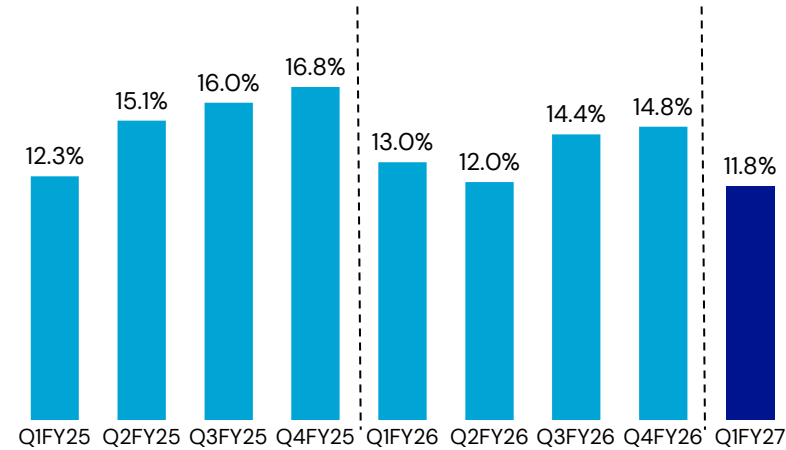


Consolidated Financial Trend

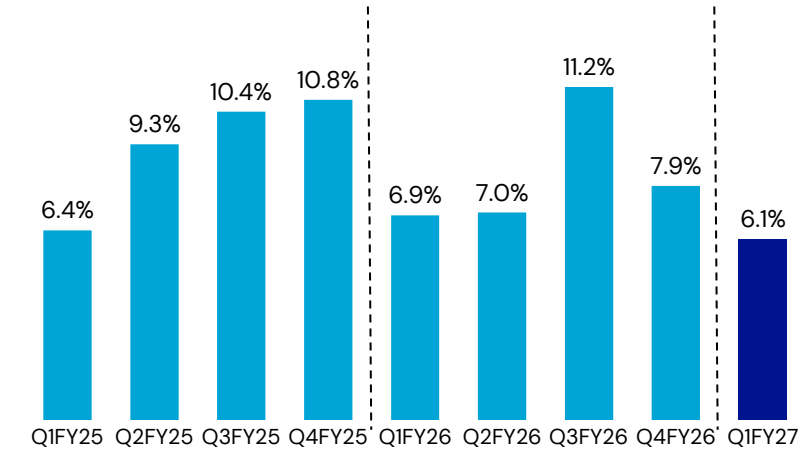
Revenue (Rs. Mn.)



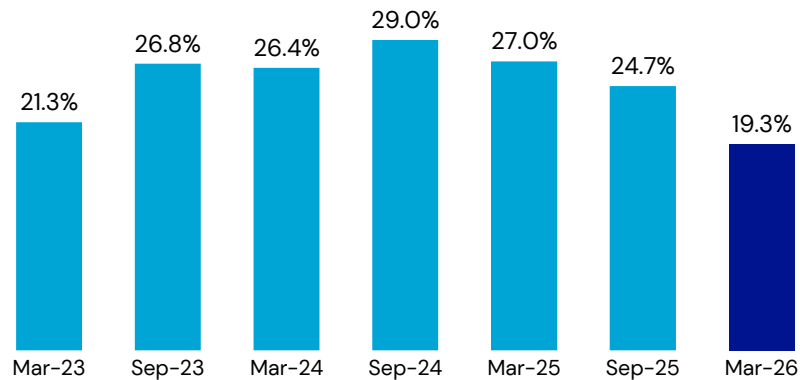
EBITDA Margin (%)



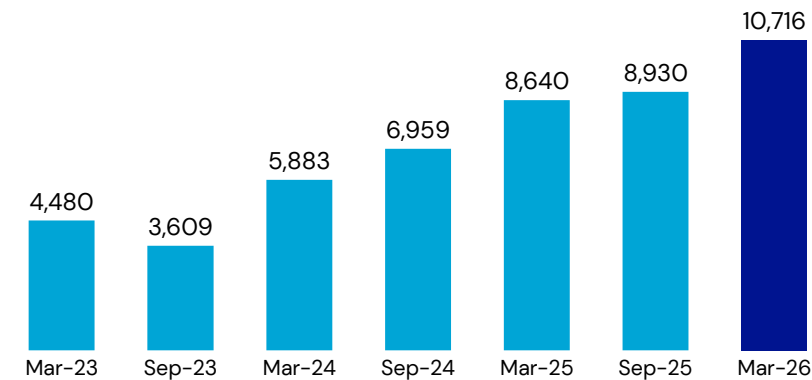
PAT Margin (%)



ROCE % (Annualised)



Investments* (Rs. Mn.)



* Cash & cash equivalents, Current Investments and Long Term investments other than in group companies

Consolidated Profit & Loss Statement

Particulars (Rs. Mn)	Q1FY27	Q1FY26	YoY
Net Revenue from Operations	11,049	9,790	12.9%
Other Income	148	159	
COGS	5,380	4,663	
Gross Profit	5,817	5,286	10.0%
Gross Margin (%)	52.6%	54.0%	-135 bps
Employee Expenses	2,123	1,844	
Other Expenses	2,388	2,166	
EBITDA	1,306	1,276	2.4%
EBITDA Margin (%)¹	11.8%	13.0%	-121 bps
Finance Cost	81	62	
Depreciation	274	228	
Exceptional Item	0	3	
Profit before Tax	951	983	-3.3%
Tax Charge / (Credit)	284	278	
Share in Profit of Joint Venture Company	9	-30	
Reported PAT	676	675	0.1%
PAT Margin (%)¹	6.1%	6.9%	-78 bps
Earnings Per Share (EPS) (in Rs.)	8.4	8.4	

¹ EBITDA & Reported PAT margin is % to Net Revenue from Operations



Q1FY27 Key Financials Performance

Companies (Rs. Mn)	KBL (Rs. Mn.)		KCPL (Rs. Mn.)		KPML (Rs. Mn.)		KBIBV (Rs. Mn.)		Elimination		Total	
	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26
Revenue	6,738	6,206	185	152	2,087	1,509	4,018	3,374	-1,980	-1,452	11,049	9,790
EBITDA	920	791	41	35	153	189	207	235	-15	33	1,306	1,276
EBITDA %	13.7%	12.8%	21.9%	22.9%	7.3%	12.5%	5.2%	7.0%	-	-	11.8%	13.0%

Companies (Rs. Mn)	KBL (Rs. Mn.)		KCPL (Rs. Mn.)		KPML (Rs. Mn.)*		KBIBV (Rs. Mn.)		Elimination		Total	
	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25
Revenue	28,281	29,014	677	601	6,872	6,019	16,284	15,260	-6,735	-5,971	45,380	44,922
EBITDA	4,356	4,001	153	143	721	710	1,491	1,871	-508	86	6,214	6,807
EBITDA %	15.4%	13.8%	22.7%	23.7%	10.5%	11.8%	9.2%	12.3%	-	-	13.7%	15.2%

* KPML includes TKSL (wholly owned subsidiary) from Q3FY25 onwards



Q1FY27 KBIBV Group Financials

Companies (Rs. Mn)	SPP UK		SPP Inc (USA)		Dutch Group		KBTL (Thailand+ Singapore)		SPP Mena		SA Group		Elimination		KBIBV Group	
	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26	Q1FY27	Q1FY26
Revenue	1,916	1,622	1,598	1,236	75	119	322	278	10	6	160	201	-42	-87	4,018	3,374
EBITDA	-9	97	256	136	-57	-19	-2	-1	0	-2	23	40	-4	-15	207	235
EBITDA %	-0.5%	6.0%	16.0%	11.0%	-76.0%	-16.0%	-0.6%	-0.4%	-4.0%	-33.3%	14.4%	19.9%	9.5%	17.2%	5.2%	7.0%

Companies (Rs. Mn)	SPP UK		SPP Inc (USA)		Dutch Group		KBTL (Thailand+ Singapore)		SPP Mena		SA Group		Elimination		KBIBV Group	
	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25	FY26	FY25
Revenue	7,854	7,744	5,402	5,145	1,243	808	1,292	1,350	61	46	732	502	-299	-335	16,284	15,260
EBITDA	581	950	720	759	66	18	72	38	13	5	138	129	-99	-27	1,491	1,871
EBITDA %	7.4%	12.3%	13.3%	14.8%	5.3%	2.2%	5.6%	2.8%	21.1%	9.8%	18.9%	25.6%	33.2%	8.1%	9.2%	12.3%

Domestic & Overseas Orderbook Position

Robust Orderbook Implying Strong Revenue Visibility

Orderbook and Pending Order Position (Rs. Mn)

KBL & Domestic Subsidiaries	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Orders received	9,326	8,346	9,728	11,534	9,649
KBL Standalone (A)*	19,291	21,267	22,025	22,801	23,754
Domestic Subsidiaries (B)	1481	1,481	2,356	1,879	1,823
Pending Orderbook (A+B)	20,772	22,748	24,381	24,680	25,577

Overseas Subsidiaries	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Orders Received	4,036	3,846	4,764	6,645	4,305
Pending Orderbook	12,678	12,889	12,889	14,808	15,045

Total	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Orders Received	13,362	12,192	14,492	18,179	13,954
Pending Orderbook	33,450	35,637	37,271	39,488	40,622

* Pending Orderbook does not include orders for small pump business as this is a made to stock business. Small pump business orders received and executed in the same month from stock

Standalone Pending Order book (Rs. Mn)

Sector^	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Irrigation + Water Resource Mgmt.	9,142	9,281	9,739	9,990	10,127
Power	4,610	4,953	4,949	6,194	5,992
Oil & Gas	571	2,094	1,693	1,303	1,784
Marine & Defence	614	690	755	725	556
Industry	1,616	1,402	1,388	1,390	1,497
Building & Construction	1,408	1,513	1,950	2,049	2,332
Customer Support & ESD	996	993	1,184	810	1,038
Valves	335	340	367	340	428
Total	19,291	21,267	22,025	22,801	23,754

^ Sectoral orderbook is only for standalone business. KBL consolidated Orderbook includes orderbook of all domestic as well as its International companies

About Us



1 Inherent Strength Built Over Time

138+
Years

Presence Since — 138+ Years

One of the 1st AtmaNirbhar organization. India's 1st & largest pump manufacturer. Made some of India's 1st engineering products including Iron Plough, Centrifugal Pumps, Diesel Engines, Motors and Air Compressors

10+7
Facilities

Manufacturing Facilities — 10 Domestic & 7 International

Strategically located across various trading blocks – Expanding geographic presence with reduced turnaround time, cost-efficiency with adherence to National and International standards and sourcing norms



Catering to **6 Continents & 120+ Countries**



Serving **Millions** of farmers, households and industries everyday



Providing **drinking water to over 35% of India's population**



Providing **cutting-edge, energy-efficient and environmentally sustainable innovations**



India's 1st and leading manufacturer of critical pumps for nuclear power plants

2 Diversified Product Portfolio Catering to Applications

250+
Product Offerings

Product Offering — 250+ Product Offerings & 100,000+ SKUs

Increasing the mix of value-added products, end-to-end solutions and new product launches by leveraging technological advances like 3-D Printing, IoT, AI, AR and VR

20+
Sectors

Diversified Application — 20+ Sectors & Active Customer Base — 2,500+

Growing presence in fast growing ASEAN region. Strong presence in sunrise sectors like chemicals, petrochemicals, waste-water management & renewable energy

Strong Brand Portfolio



Legacy of 138+ Years

IDEATE

1888–1958

Establishment & Restructuring Phase

- **1888** : Establishment of Kirloskar Brothers
- **1920** : Incorporation of KBL
- **1941** : Divested machine tool business to form The Mysore Kirloskar Ltd.
- **1946** : Divested electrical business to form Kirloskar Electric Co. Ltd & internal combustion engine business to form Kirloskar Oil Engines Ltd.
- **1958** : Divested air compressors business to form Kirloskar Pneumatic Co. Ltd.

INNOVATE

1988–2009

Acquisition Phase

- **1988** : Established Kirloskar Ebara Pumps Ltd. & Acquired Hematic Motors Pvt. Ltd.
- **2003** : Acquired SPP Pumps Ltd (UK)
- **2004** : Incorporation of SPP Pumps Inc. (USA)
- **2006** : JV with Corrocoat Ltd, UK to form Kirloskar Corrocoat Pvt Ltd
- **2007** : Acquired The Kolhapur Steel Limited & Incorporation of Kirloskar Brothers International B.V. (The Netherlands)
- **2008** : Incorporation of Kirloskar Pompen B.V. (The Netherlands) & Incorporation of Kirloskar Brothers (Thailand) Ltd.

2010–2020

Strategic & Technology Expansion

- **2010** : Acquired Braybar Pumps (Pty) Ltd. (South Africa)
- **2014** : Acquired SyncroFlo Inc. (USA)
- **2015** : Acquired Rodelta Pumps International B.V. (The Netherlands)
- Investment in Data Analytics , Remote Monitoring of Pumps Additive Manufacturing, Virtual Reality, Artificial Intelligence & Augmented Reality

IMPLEMENT

2021 Onwards

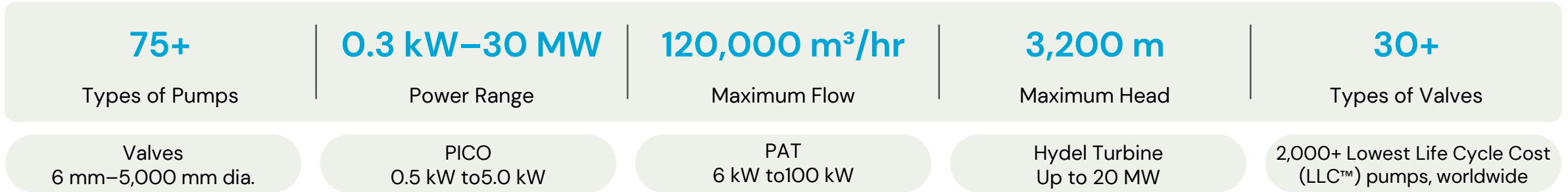
Monetise

- Monetize data and insights for customers
- Leverage technology to gain market share
- Deepen geographic presence
- Debottleneck the capacities
- Cost Optimization
- Value Added Products

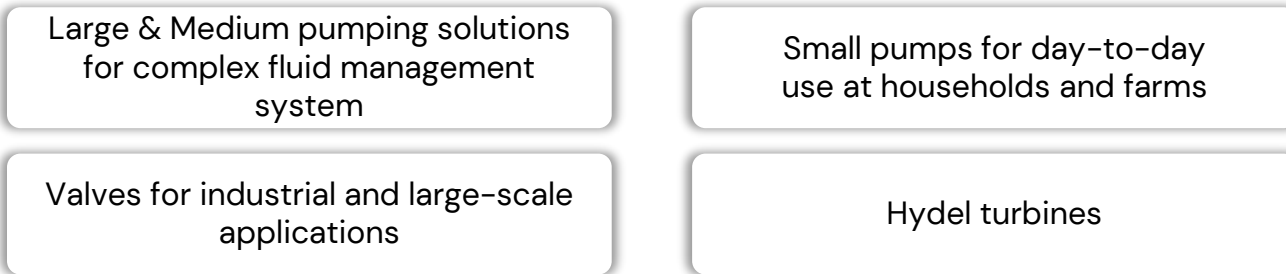


Our Business & Product line

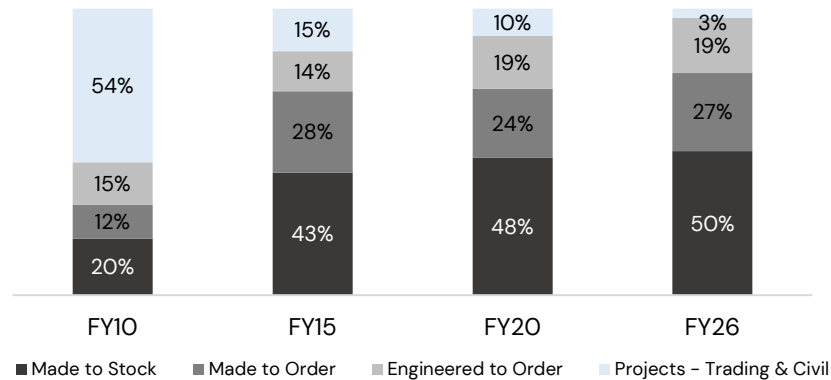
Our Presence



Our Business



Improving Product Mix



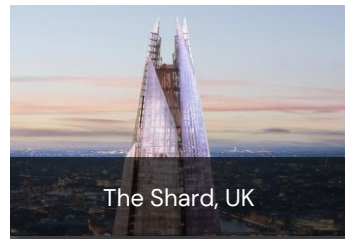
Note: Pumps installed in Projects jobs are included in Engineered to Order

Application



Exemplary Endeavors: Charting Our Path of Impact

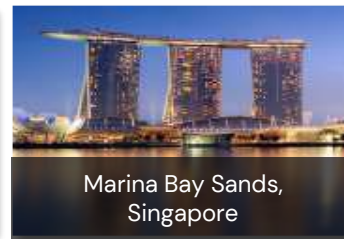
Building & Construction



The Shard, UK



Hong Kong-Zhuhai-Macau Bridge



Marina Bay Sands, Singapore



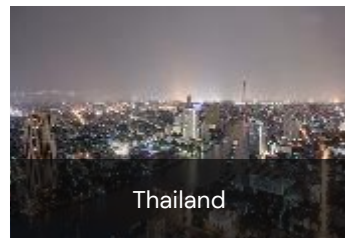
Atal Tunnel, India



Statue of Unity, India

KBL's pumping solutions are operational in many of the world's iconic buildings

Municipal Water



Thailand



South Africa



Uttar Pradesh, India



Mumbai, India

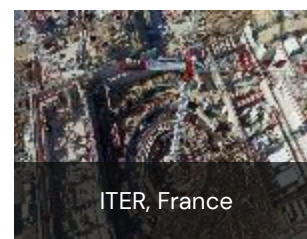


Thames River, UK



Gwari Culvert, India

Power



ITER, France



CGPL Mundhra, India



Bhavini Fast Breeder Reactor, India



EGAT, Thailand



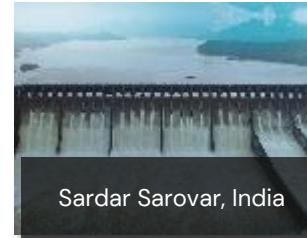
NTPC, India



Prairie State Energy, Illinois, US

KBL is first & leading manufacturer of critical pumps for nuclear power in India. Supplied primary & secondary sodium pump to Bhavini and specialized pump sets for International Thermonuclear Experimental Reactor project in France, world's largest magnetic confinement plasma physics experiment

Irrigation



Sardar Sarovar, India



Senegal

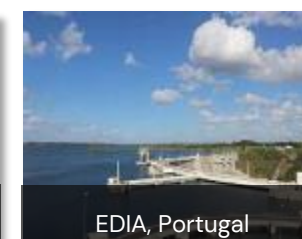


Laos

KBL's irrigation solutions are operational across the world



Egypt



EDIA, Portugal



Bheema, India

State-Of-The-Art Manufacturing Facilities

KIRLOSKARVADI Est. 1910



KBL's 1st plant, with facilities starting from foundry to machining, manufacturing, assembly, & testing of various pumps ranging from 5 kW to 30MW

DEWAS Est. 1962



Our 2nd largest plant with well-equipped facility for various pumps for agriculture, domestic water supply, dewatering, and industrial utility applications up to 0.5kw to 50kw

KANIYUR Est. 2011



Dedicated for domestic pumps. World's 1st & only pump plant to deploy 100% women workforce. Equipped with computerized testing setup and semi-mechanized assembly setup for pump manufacturing

SANAND Est. 2012



Factory exclusively for borewell submersible pumps. End-to-end capabilities from designing and manufacturing to testing and packing of pumps for all categories like agriculture, domestic & industry segment

SHIRWAL Est. 2014



Dedicated pump assembly facility for HYPN systems and IoT-enabled panels. Well equipped with latest state-of-the-art technologies necessary for ensuring assured precision and superior inspection standards

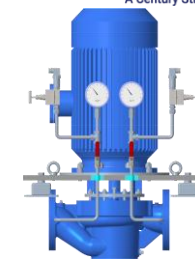
Our Innovative Solutions



Solar Pumping System



Concrete Volute Pump



INM Pump Series



Lowest Life-Cycle Cost (LLC)™ Pump



Primary Cooling Pump (PCP) for Pressurized Heavy Water Reactor (PHWR)



IoT based remote monitoring solution KirloSmart



Augmented Reality Mobile Training



Additive Manufacturing 3D Printer



Petro Turbo

Global Footprint Through Local Presence

Registered Office and Global Headquarter

- 1 Pune, India

Manufacturing Plants in India

- 2 **Kirloskarvadi**
Maharashtra
Various types of pumps ranging from 5 kW to 30 MW and valves ranging from 6 mm – 5,000 mm
- 3 **Dewas**
Madhya Pradesh
Industry and domestic pumps ranging from 0.37 kW to 22 kW
- 4 **Sanand**
Gujarat
Submersible pumps ranging from 0.37 kW to 44 kW
- 5 **Coimbatore**
Tamil Nadu
Domestic mini pumps ranging from 0.37 kW to 1.1 kW
- 6 **Shirwal**
Maharashtra
Hydro-pneumatic, HVAC and IoT Panels

Location Products manufactured

Domestic Subsidiaries and Associate Companies

- 7 **Karad Projects and Motors Limited, Karad**
7A. Karad Projects and Motors Limited, Motor Division, Karad
7B. Karad Projects and Motors Limited, Stamping Division, Karad
7C. Karad Projects and Motors Limited, Component Division, Karad
7D. Karad Projects and Motors Limited, Foundry Division, Kolhapur
- 8 **Kirloskar Corrocoat Private Limited, Kirloskarvadi**
- 9 **Kirloskar Ebara Pumps Limited, Kirloskarvadi**

Regional Offices

- | | |
|--------------|--------------|
| 10 New Delhi | 14 Ahmedabad |
| 11 Chennai | 15 Bengaluru |
| 12 Kolkata | 16 Hyderabad |
| 13 Mumbai | |



The above map is not to scale and for illustrative purposes only.

Overseas Presence

- 17 Atlanta, US (Manufacturing)
- 18 Coleford, UK (Manufacturing)
- 19 Almelo, The Netherlands (Manufacturing)
- 20 Johannesburg, South Africa (Manufacturing)
- 21 Jebel Ali, UAE (Assembly and Warehousing)
- 22 Cairo, Egypt (Assembly, Testing and Services)
- 23 Bangkok, Thailand (Assembly, Testing and Services)
- 24 Aberdeen (Service Centre)
- 25 Hyde, Manchester (Service Centre)
- 26 Theale, Reading (Office)

Sectors served



Highly Qualified Management Team



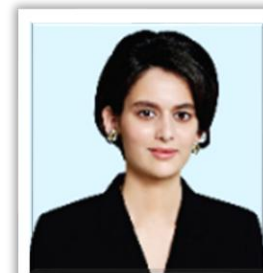
Mr. Sanjay Kirloskar
Chairman & Managing Director

- Holds Bachelor's in Science degree in Mechanical Engineering from the Illinois Institute of Technology in Chicago, USA.
- On Boards of DCM Shriram Industries Ltd., Kirloskar Ebara Pumps Ltd., Kirloskar Brothers International B.V., The Netherlands and SPP Pumps Limited, UK.



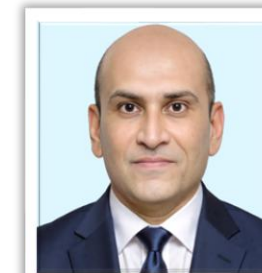
Mr. Alok Kirloskar
Director – KBL
Managing Director – SPP UK
CEO – KBI B.V.

- Bachelor in Business Administration with concentration in finance from Carnegie Mellon University, Pittsburgh. He has the honour to be on the deans list for this academic excellence.
- Worked in a start-up from 2006 as Business Development manager at Sonasoft Inc (Microsoft CSP)
- Headed industry sector in KBL and on board since July 18th 2012. MD of SPP Pumps Ltd since January 2012 and CEO of Kirloskar Brothers International BV since January 2015.



Ms. Rama Kirloskar
Joint Managing Director– KBL
Managing Director – KEPL

- Double major in Mathematics and Biology from Bryn Mawr College, USA.
- Served as a GM and Head of Product Portfolio Management at KBL. Prior to KBL, worked with Polaris Partners, Boston based VC firm as well as Visterra Inc., an MIT biotech start-up company.
- Also on the Board of Karad Projects and Motors Limited, Prakar Investments Pvt Ltd. And as an Independent Director of KPT Industries Limited (earlier known as Kulkarni Power Tools Limited) , DCM Shriram Fine Chemicals Limited



Mr. Bhavesh Chheda
Chief Financial Officer

- Mr. Chheda,, is a qualified Chartered Accountant and ha completed Executive Postgraduate Diploma in Business Management from Symbiosis Institute of Management.
- He brings with him 23 years of experience in finance planning and analysis, risk management, treasury management, merger & acquisition, ERP implementation and international subsidiary operations.
- Worked with various reputed organizations, prior to joining the Company.

Board of Directors



Mr. M. S. Unnikrishnan
Non-Executive and
Non-Independent Director

- Former MD & CEO of Thermax Group
- Graduate in Mechanical Engineering from VNIT, Nagpur, Advanced Management Program from the Harvard Business School, Boston, USA
- CEO of IITB-Monash Research Academy
- Currently on the Board of KEC Int. Ltd., Greaves Cotton Ltd. & Blue Star Ltd.



Mr. Shrinivas V. Dempo
Independent Director
(Up to May 24, 2026)

- M.Sc. in Industrial Administration & Finance from Carnegie Mellon University, USA
- Chairman Goa-based Dempo Group, with diversified interests in industries like shipbuilding, food processing, real estate and newspaper publishing



Mr. Shobinder Duggal
Independent Director
(Up to May 24, 2026)

- Bachelors in Economics (Hons.) from St. Stephens College, Delhi University and member of ICAI
- 35 years of work experience with the Nestle group in India and Switzerland.
- Currently on the Board of PI Industries, Sanofi Consumers, ABB India Ltd.



Ms. Ramni Nirula
Independent Director
(Up to May 24, 2026)

- Holds Bachelor's Degree in Economic and Master's degree in Business Administration from Delhi University
- Retired Senior General Manager of ICICI Bank Ltd.
- >4 decades of experience in financial services sector. Currently Ms. Nirula is on the Boards of HEG Ltd., Usha Martin Ltd.



Ms. Rekha Sethi
Independent Director

- An alumnus of St Stephens College, Delhi University. Director General of the All-India Management Association (AIMA), the apex body for management in India.
- Serving on the Boards of some leading Indian companies as an Independent Director



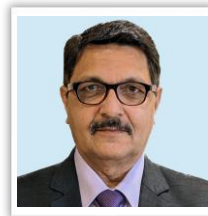
Mr. Vivek Pendharkar
Independent Director

- SEP, Business Admin from Stanford University Graduate School of Business
- Technology executive with 30+ years of experience in Silicon Valley
- Held CEO roles for the past 15 years
- Worked across Fortune 500 companies and early-stage venture-backed startups
- Led initiatives in successive breakthrough technologies



Mr. Vinayak Deshpande
Independent Director

- Graduate in Chemical Engineering from IIT, Kharagpur & 42+ years of experience in industrial domain
- Served as a Managing Director at Tata Honeywell in 2000, then at Tata Teleservices, HCC and Tata Projects
- Serves as a Board member for few of the leading Indian companies such as Voltas Ltd., Praj Industries Ltd., etc



Mr. Pradyumna Vyas
Independent Director

- Prof. Pradyumna Vyas is a former Director of National Institute of Design (NID), India's premier design institute.
- He is currently the senior Advisor for Design Promotion and Innovation at the Confederation of Indian Industry (CII), and President-elect of the World Design Organization (WDO).
- Currently on the board of Carysil Ltd., Dynamitic Technologies Ltd., etc



Mr. Harsh Vardhan Shringla
Independent Director

- Mr. Shringla, is a former Foreign Secretary (2020-22) of India. He has been Ambassador of India to the USA, Bangladesh & Thailand. Multilateral diplomat having experience & expertise in areas of geopolitics, international relations & conflict prevention.
- Mr. Shringla is a B.A. from St. Stephen's College, Delhi. He has been awarded a D. Litt (doctorate) honoris causa from ICFAI University, Sikkim. He is currently on the board of KEC International Ltd. & Strategic Advisor to a few leading corporates.



Mr. Brij Bhushan Nagpal
Independent Director

- Corporate leader with 5 decades experience in Management, Corporate Finance, Legal Affairs, and Governance.
- Postgraduate in Commerce, Law graduate from Delhi University, and Fellow of the Institute of Company Secretaries of India. Mr. Nagpal is known for his strategic acumen in business transformation, M&A, private equity, digital initiatives, and financial controls etc.

Long Standing Relationships with Marquee Clientele..

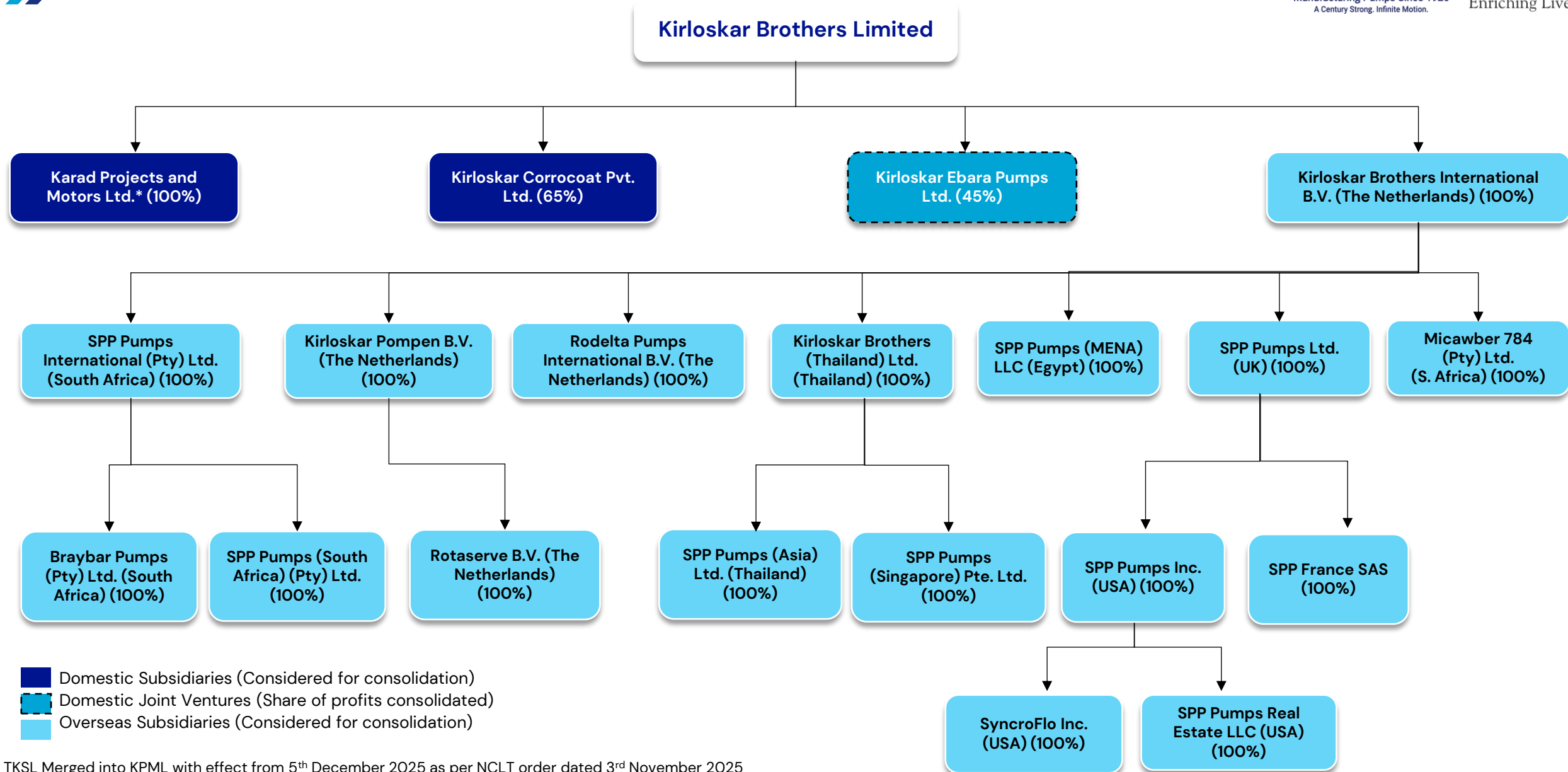


Note: Brand Names mentioned are the property of their respective owners and are used here for identification purposes only

Our Joint Ventures & Subsidiaries



Group Structure

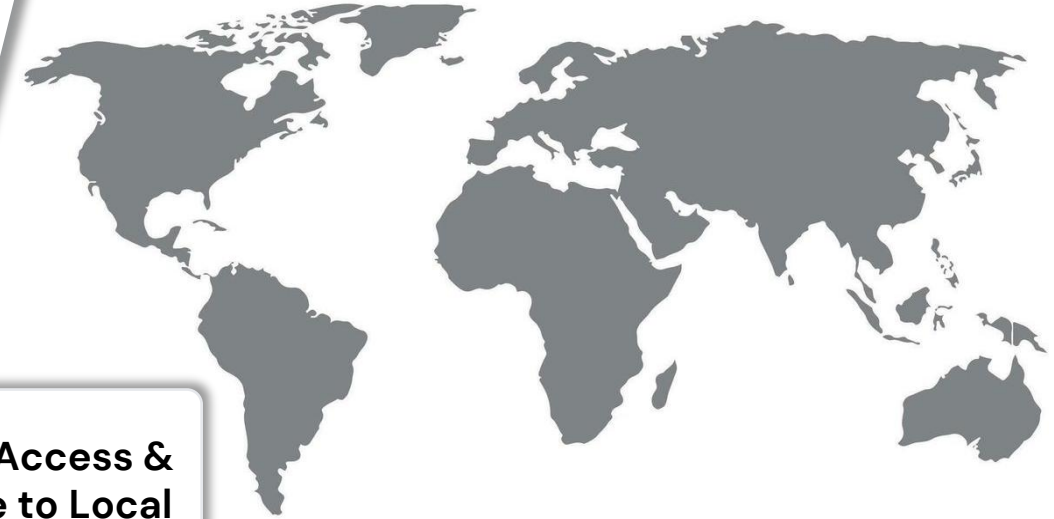


* TKSL Merged into KPML with effect from 5th December 2025 as per NCLT order dated 3rd November 2025

Leveraging the localized global presence

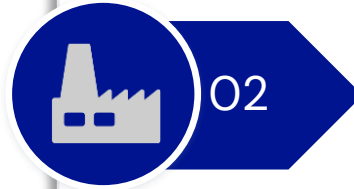


KBL is leveraging the localised global presence through cost-synergies, duty-free access and local sourcing norms



Cost Synergies

- Reduction in turnaround time
- Lower freight costs
- Subsidiaries do local value addition in terms of components, repair, maintenance and services, etc.



Duty-free Access & preference to Local Manufacturers

- Duty-free access to fast-growing ASEAN region through value addition done in Thailand. (20%-30% depending on product)
- Local manufacturers preference especially in Thailand & South Africa
- SPP Inc. USA is compliant with the new 'Buy American' program and meets the criteria



Local Sourcing Norms & Regulations

- Presence in South Africa through a local subsidiary to comply with Broad-Based Black Economic Empowerment Program
- Other subsidiaries in the US, UK and Netherland to adhere to local sourcing norms

Genesis

- Wholly owned subsidiary of Kirloskar Brothers Limited
- SPV established as an Investment Company for all international businesses

Product Profile

- Bi-directional Axial Flow pumps
- Chemical pumps
- Containerized pump sets
- Electro-submersible pumps
- Transformer oil pumps
- Fire fighting pumps & Products
- Plumbing & HVAC Systems
- Pre-packaged Pumping Systems
- Water supply pumps

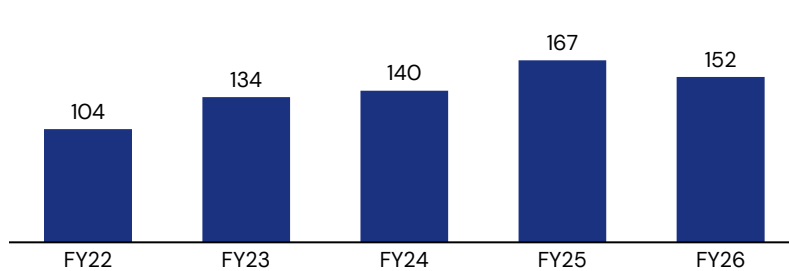
Industries Catered

- Chemicals
- Commercial Building Services
- District Heating
- Dry Dock
- Fire
- Municipal Water Supply
- Oil & Gas
- Water treatment & supply
- Pulp & Paper
- Flood Control
- HVAC
- Industrials
- Irrigation
- Mining
- Transformer
- Power

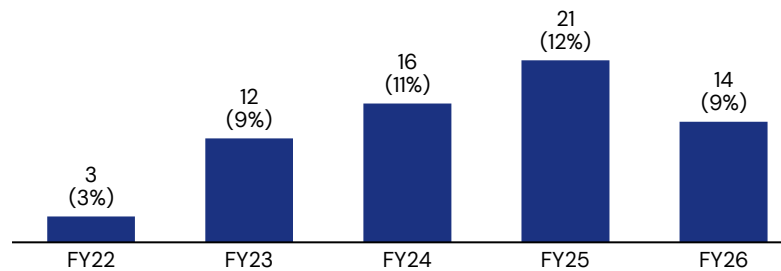
Geographies Catered

- Cambodia
- China
- Egypt
- France
- Iraq
- Italy
- Vietnam
- Laos
- USA
- Vietnam
- Malaysia
- Philippines
- Poland
- Singapore
- South Africa
- South-East Asia
- Thailand
- Turkey
- UAE
- UK

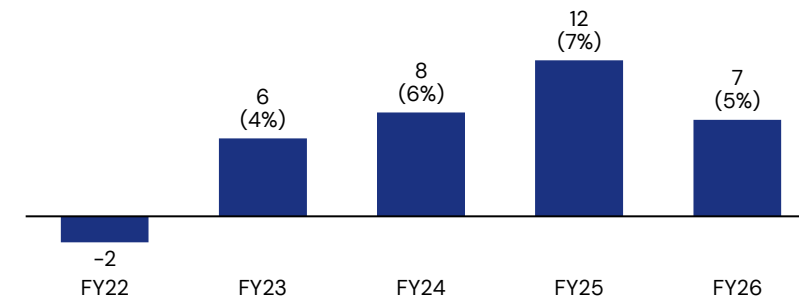
Revenue (€ Mn.)



EBITDA (€ Mn.) & EBITDA Margin (%)



PAT (€ Mn.) & PAT Margin (%)



* Holding company of all international businesses

Genesis

- 145+ years of heritage with R&D, manufacturing and test facilities in the UK
- 1st in the world to offer a Factory Mutual approved MSMO pumps for efficient and cost-effective fire protection in high-rise buildings
- Highest market share in fire pump packages business
- **Current Orderbook: £ 102 Mn for SPP Group**

Product Profile

- Lowest Life Cycle Pumps for water
- Supply and industrial
- Firefighting pumps
- Transformer oil pumps
- Containerized pump sets
- Electro-submersible pumps
- Vertical Line shaft pumps
- Multi-Stage, Multi-Outlet pumps
- Framework & AMC Services contracts

Industries Catered

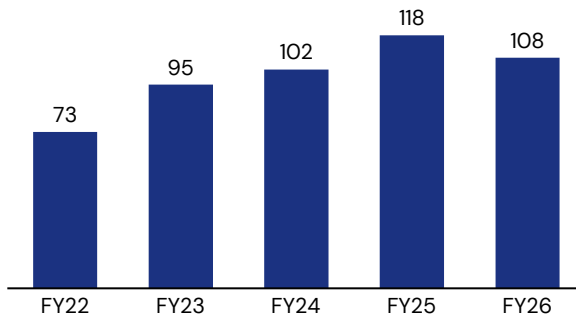
- Commercial Building
- Data Centers
- Transformer
- Oil & Gas
- Waste-Water Mgt
- Chemicals
- Flood Control
- Fire
- Power
- Municipal Water Supply
- Spares & Services

Geographies Catered

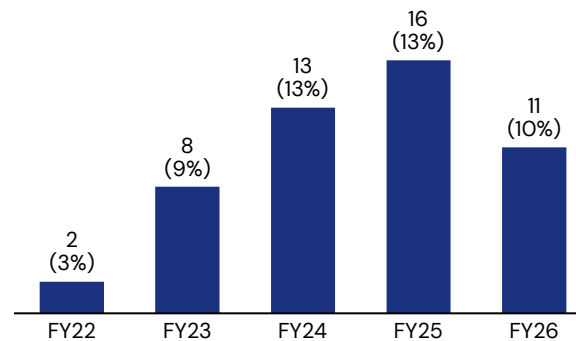
- Italy
- UK
- USA
- France
- Egypt
- UAE
- Singapore
- South Africa
- Poland
- South-East Asia



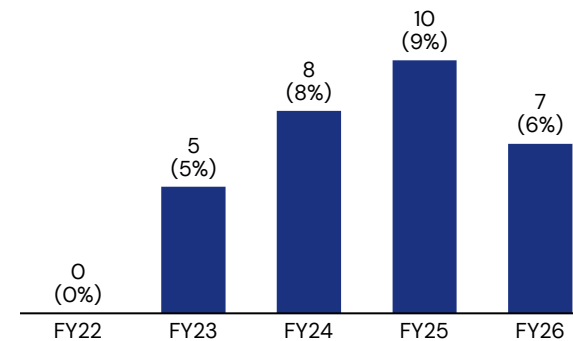
Revenue (£ Mn.)



EBITDA (£ Mn.) & EBITDA Margin (%)



PAT (£ Mn.) & PAT Margin (%)



Strategy

- Leading digital & innovative initiatives for KBL Group
- Pushing the maintenance services business which started in 2016.
- Diversifying the product profile
- Focus on the service business with large number of framework contracts

Dutch Entities Consolidated

Genesis

- Established by Sulzer in 1946, acquired by KBL in June 2015 is a leading manufacturer of API and Non-API pumps
- R&D, manufacturing and test facilities in Almelo, Netherlands
- **Current Orderbook: € 8 Mn**

Product Profile

- API Pumps conforming to API-610 standards, 12th edition
- Pumps for Municipal Water Supply complying to EU Standards
- Pre-fabricated Concrete Volute Pumps, Bi-directional Axial Flow Pumps
- After-sales & services for upgradation of pumps and pump stations in the Benelux region

Industries Catered

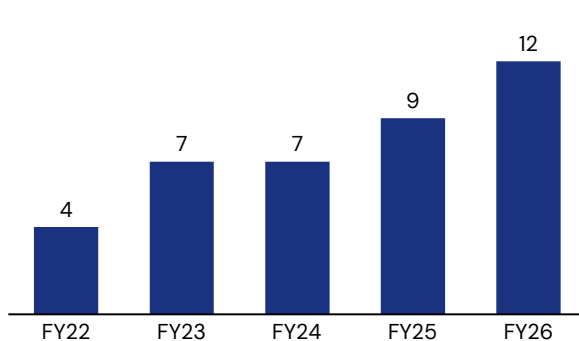
- Oil & Gas Midstream
- Waste-Water
- Oil & Gas Upstream
- Chemicals
- Pulp & Paper
- Water
- Power
- Dry Dock
- Irrigation
- Flood Control
- District Heating

Geographies Catered

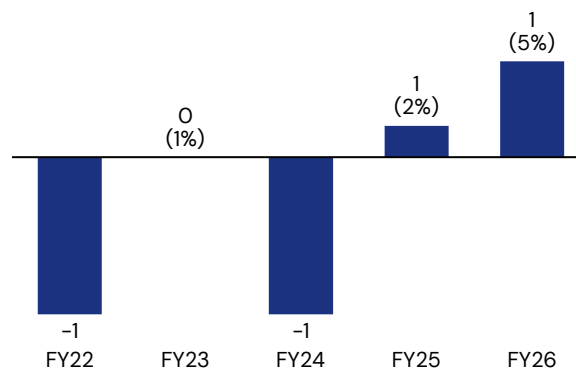
- China
- Benelux
- Iraq
- South-East Asia
- Turkey
- UAE
- UK



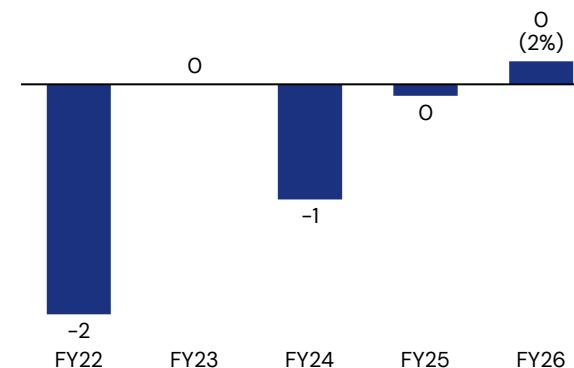
Revenue € Mn.)



EBITDA (€ Mn.) & EBITDA Margin (%)



PAT (€ Mn.) & PAT Margin (%)



Strategy

- Niche product launches – fish-friendly pumps; and OH5 pumps for Hydrogen Production
- Turnaround & improve profitability through a specialized product profile
- Leverage the brand profile and expand the geographic presence

Kirloskar Brothers (Thailand) Limited, Thailand

Genesis

- FM approved Assembly and packaging for sales of centrifugal pump-sets in South-East Asia
- Provides duty-free access to fast-growing ASEAN region through value addition done in Thailand.
- **Current Orderbook: Thb 401 Mn**

Product Profile

- Fire fighting pumps
- Chemical pumps
- Water supply pumps
- Waste water pumps
- Services (Field service and service centers)

Industries Catered

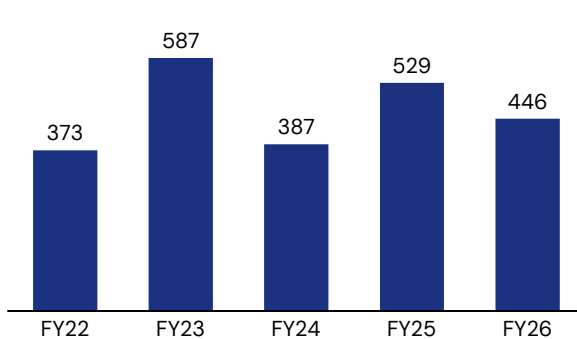
- Chemicals
- Mining
- Municipal Water Supply
- Power
- Commercial Building Services (Fire & HVAC)

Geographies Catered

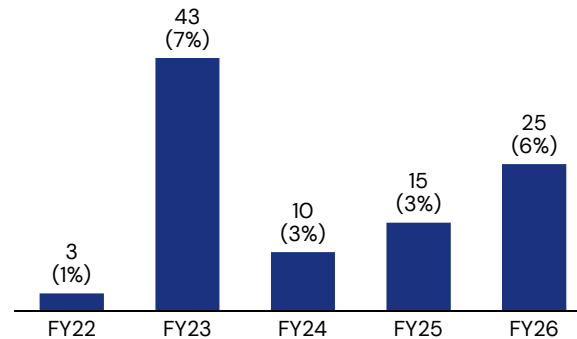
- Thailand
- Singapore
- Malaysia
- Cambodia
- Laos
- Philippines
- Vietnam



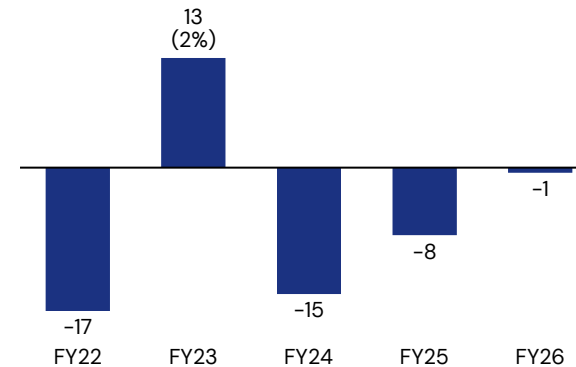
Revenue (TBH Mn.)



EBITDA (TBH Mn.) & EBITDA Margin (%)



PAT (TBH Mn.) & PAT Margin (%)



Strategy

- Access ASEAN region duty-free through value addition in Thailand
- Brand Development and distribution network expansion in ASEAN region
- Continue to reduce the lumpiness of the cashflows by focusing to build a standard and engineered daily business
- FM/UL certification at Thailand facility will enable rigorous testing for Fire pumps product portfolio

Note : Including SPP Asia and SPP Singapore

South Africa Entities Consolidated

Genesis

- Manufacturing and sales of high head multi-stage pumps, rubber lined slurry pumps and white metal lined bearings
- Successfully overcome BBBEE regulations and turned around the business by changing the business mix over the last three years.
- **Current Orderbook: ZAR 24 Mn**

Product Profile

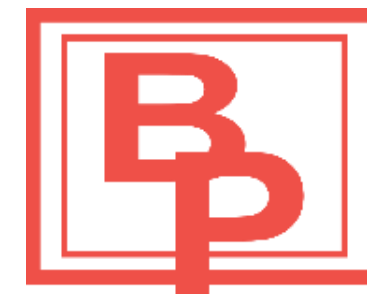
- Fire fighting pumps
- Mine de-watering pumps
- Chemical pumps
- Water supply pumps
- Re-engineering services for all pumps
- Services (Field service and service centers)

Industries Catered

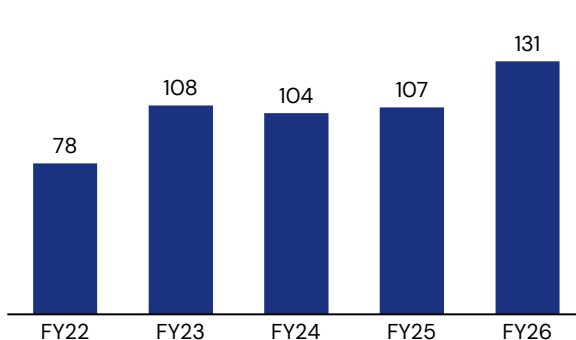
- Mining (Copper, Gold, Uranium)
- Water supply
- Chemicals
- Commercial Building Services (Fire & HVAC)

Geographies Catered

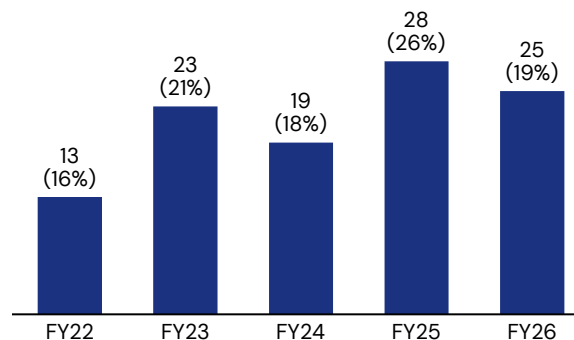
- South Africa
- Zambia
- Botswana
- Angola
- Mozambique
- Kenya
- Uganda
- Tanzania



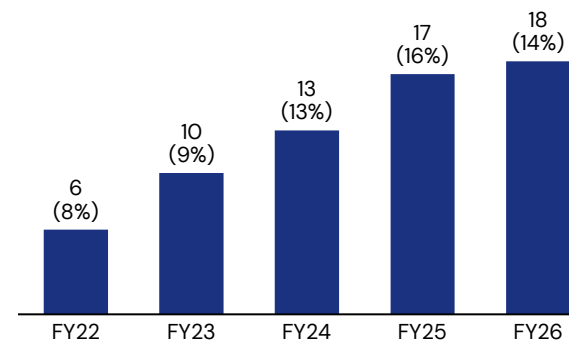
Revenue (ZAR Mn.)



EBITDA (ZAR Mn.) & EBITDA Margin (%)



PAT (ZAR Mn.) & PAT Margin (%)



Strategy

- Improve product mix
- Maintain profitability
- Focus on the service business

Note: Including Braybar Pumps , SPP International, SPP SA and Micawber

Karad Projects And Motors Limited (KPML)

Genesis

- KPML is a wholly owned subsidiary of KBL.
- 4 manufacturing plants located at Karad and Kolhapur, Maharashtra, India.
- Expertise in manufacturing Electrical Stampings, Stators, Rotors, Shaft, Rotor fitted shafts, AC rotating machines, Mini water handling pumps, Connecting Rods, Drive Units and Steel castings (weight range of 300 kg-10 tonne single piece casting)
- **Current Orderbook: Rs. 1,286 Mn. (excl. make to stock)**

Product Profile

- Stamping: Electrical Stampings, Core packs, Wound Stators, Die Cast Rotors, Copper Brazed Rotors, Rotor Fitted Shafts, etc.
- Motors: 3 Phase AC induction Motors (incl. IE4, IE5), Elevator Motors, Submersible Pump – Stators–Rotor fitted shaft, Stators, Domestic water handling pumps, etc.
- Components: Drive Units for Pumps & Connecting Rods for ACR industry, Components for auto priming system (Priming tank & Coalescer)
- High Grade Steel Alloy Castings: Pumps Steel Turbines Hydro Turbines, Steam Turbines, Turbo Gensets, Valves, General Engineering

Industries Catered

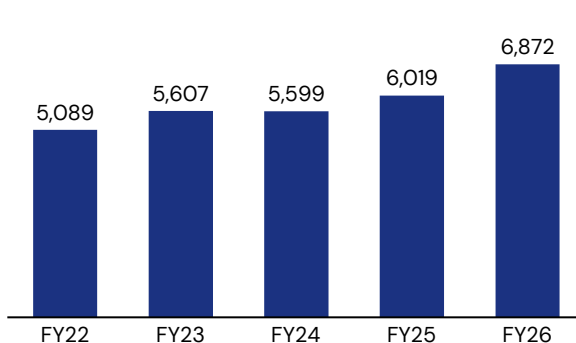
- Pumps
- Hermetic Compressors
- Healthcare
- Electric Mobility (EV)
- Elevator
- Turbomachines
- Shipping & Heavy Engineering
- Earthmoving
- Mining
- Power

Geographies Catered

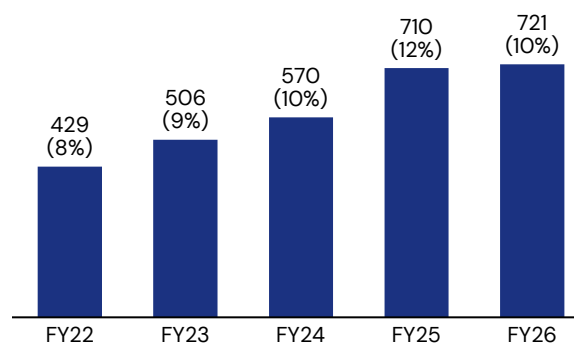
- India
- Austria
- Germany
- France
- USA
- Mexico
- China
- Spain
- UK
- South Korea
- Middle East



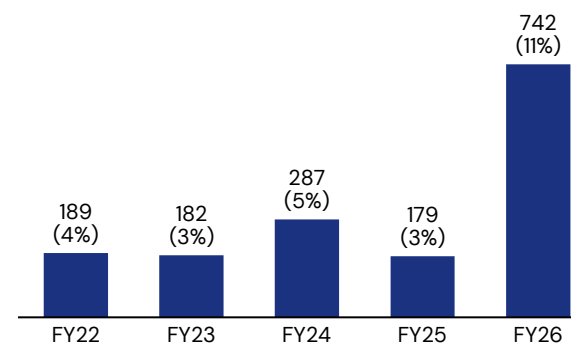
Revenue (Rs. Mn.)



EBITDA (Rs. Mn.) & EBITDA Margin (%)



PAT (Rs. Mn.) & PAT Margin (%)



Strategy

- Cost Leadership through Backward Integration
- Product expansion – Electronics, Smart Systems and Products

* Merged TKSL into KPML with effect from 5th December 2025 as per NCLT order dated 3rd November 2025

Kirloskar Ebara Pumps Limited

Genesis

- JV in 1988 between KBL and Ebara Corporation to manufacture and supply rotary equipment like process pumps, boiler feed water pumps, steam turbines for mechanical drive and steam turbine generators, etc. required for critical applications in hydrocarbon processing industries and power projects
- **Current Orderbook: Rs. 3,517 Mn.**

Product Profile

- **Pumps:** Centrifugal pumps as per API 610, Multistage Boiler feedwater pumps
- **Turbines:** API 611 Steam turbines, Non-API Saturated Steam Turbine, Hydraulic Power Recovery Turbine (HPRT)

Industries Catered

- Oil & Gas (Downstream – Refinery, Pipelines and Depots)
- LPG and LNG Bottling Plants
- Floating Production Storage and Offloading platforms (FPSOs)
- Biorefineries
- Fertilizers
- Power
- Nuclear Energy
- Cogen Power Plants

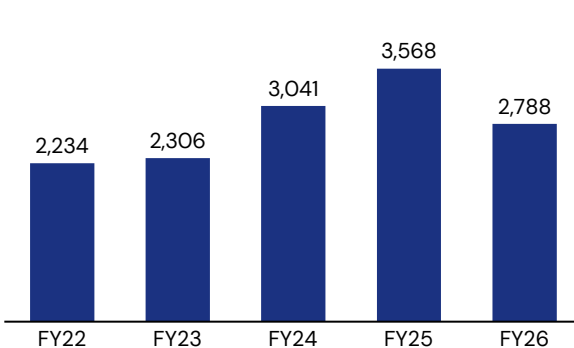
Geographies Catered

- Indian Subcontinent
- Europe
- CIS Countries
- South-East Asia
- Middle-East
- North America
- South America
- Africa

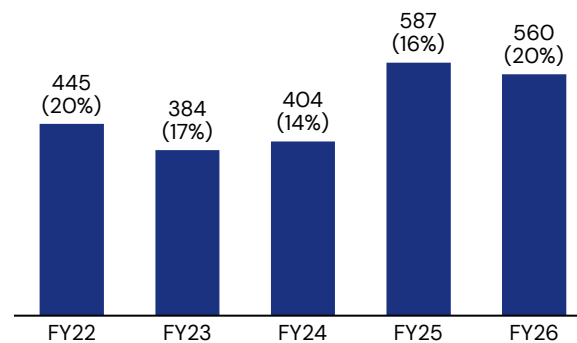
KEPL



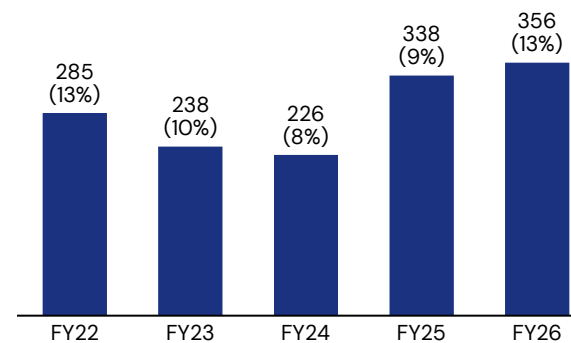
Revenue (Rs. Mn.)



EBITDA (Rs. Mn.) & EBITDA Margin (%)



PAT (Rs. Mn.) & PAT Margin (%)



Strategy

- Expand Services offering across the geographies catered
- Leverage proven track record and approvals with customers to increase the market share
- Improve margin profile and profitability through cost leadership
- Maintain the robust order book trajectory

Kirloskar Corrocoat Private Limited

Genesis

- JV between KBL and Corrocoat Ltd. U.K. Company manufactures glass flake polymer coatings at its state-of-the-art plant at Kirloskarvadi, Maharashtra.
- Undertakes turnkey projects for supply and application of energy enhancing and anti-corrosion and anti-erosion coatings on pumps, valves, pipelines and other equipment
- **Current Orderbook: Rs. 537 Mn.**

Product Profile

- Anti Corrosion Coating Materials :
- **Corroglass** – High performance engineering glass flake filled composites
- **Corrocoat** – A range of tailor-made, high performance polymeric solutions for critical service applications
- **Plasmet** – High performance, abrasion-resistant protective coatings and surface-tolerant primers.
- **Fluiglide** – Energy efficiency coatings

Industries Catered

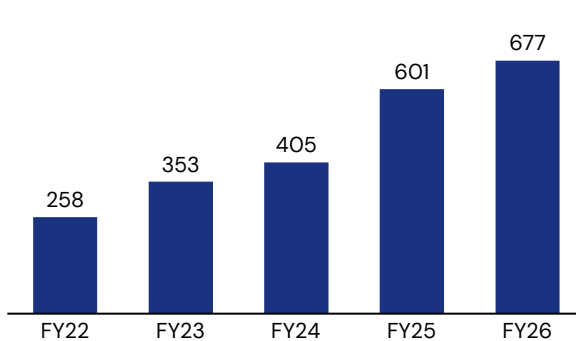
- Oil & Gas
- Petrochemicals
- Power
- Steel
- Water
- Waste Management

Geographies Catered

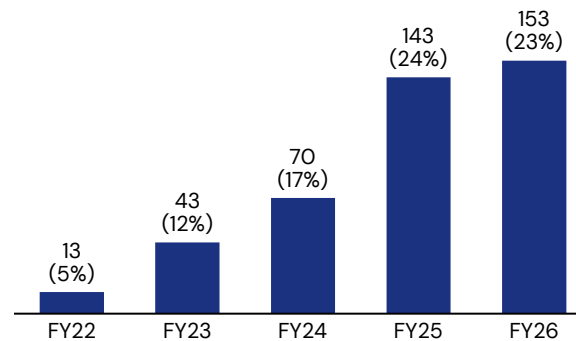
- India



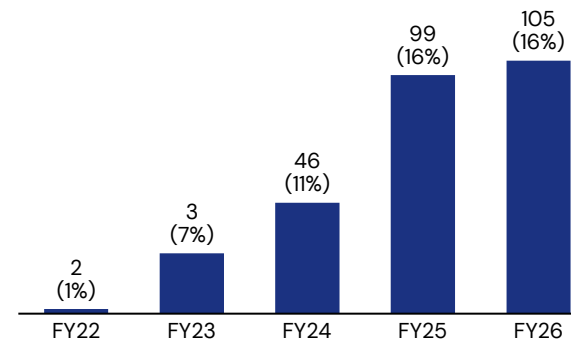
Revenue (Rs. Mn.)



EBITDA (Rs. Mn.) & EBITDA Margin (%)



PAT (Rs. Mn.) & PAT Margin (%)



Strategy

- **Product Differentiation** – Provide innovative solutions to the customers to enhance efficiency and life of pumps valves and pipelines
- Developed unique solution to remain ahead of the curve– Innovative product range for Power Sector supported by FGD Regulation and marine anti-corrosion applications

Strategic Focus



A Unique Value Proposition

01



Global Presence

Leveraging Brand Value & Domain Expertise

- KBL is a global company with local presence across all major trading blocks.
- Manufacturing locations spread across 4 continents in 5 countries and serving 6 continents & 120+ countries ensures cost efficiency, reduced turnaround time and adherence to local content for meeting certificate of origin requirements

02



End-to-End Offering

One Stop Solution

- From Conceptualization to Manufacturing to Implementation has resulted into offering complete basket of solutions to the customers across multiple industries across multiple geographies

03



Diversified Proposition

Unimpacted by Cyclicity

- KBL has a diversified presence across multiple segments and multiple business models
- Multiple Segments Catered : B2B, B2C and B2G
- Diverse Business Models : Made to Stock, Made to Order, Engineered to Order, EPC and Services.

04



Driving Synergies

Innovation & Complementary Offerings

- Leveraging innovations and product/ service offerings across subsidiaries to synergize the value proposition like
 - KEPL focuses on downstream Oil and Gas solutions, SPP Pumps focuses on upstream Oil and Gas solutions and Rodelta focuses on midstream Oil and Gas solutions
 - 3-D printing at Kirloskarvadi is used to reduce turnaround time for SPP Pumps Service Business and new product development

Staying Ahead of the Curve through Digital Initiatives

FOUR PILLARS OF OUR DIGITAL ECOSYSTEM

- Leading digital transformation in India's Pump Industry
- Over a decade, KBL has strategically invested in various strategic digital initiatives
- Provides Technological Advantage and additional revenue streams in services business
- Salesforce (SFDC) and SAP-S4 HANA for Automation and ERP Solutions

3D Printing



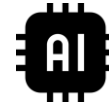
- **World's Largest 3-D printer for foundries** installed in 2013 at Kirloskarvadi Plant
- Contributes significantly towards faster turnaround time in preparing the molds and cores for casting of pump components. Pumps are used for domestic and export applications.
- **Flexible and Universal** – Supports customer's pumps and products for retro-fitment and reengineering

AR/ VR



- Used for training the employees and customers
- Consistent service delivery by documenting knowledge of service engineers over a decade & ensuring this knowledge is the IP of KBL

AI-ML



- Dolphin – Proprietary Machine Learning Algorithm
- Analysis automation based on historical and live data – Higher uptime and reliability

IoT



- Remote multiple pump monitoring and diagnostics tool – Accessible through smartphones and computers , helps in spare parts management
- IoT enables manufacturing across domestic plants
- Launched KirloSmartTM 2.0 and Kirlo SmartTM 2.1 advanced version of IoT-based solution

Subscription Platform – Creating Market Opportunity

KEY DIFFERENTIATOR

TRADITIONAL SOLUTION

KBL'S INNOVATIVE SOLUTION – SUBSCRIPTION PLATFORM

Service Approach

Manage customer site, refurbish, repair & upgrade all pumps in phased manner



Remote failure prediction analytics, troubleshooting and monitoring

Site Visits & Manpower

Periodic site visits resulting to higher manpower required



No periodic site visits required

Turnaround Time

Higher turnaround time



Lower turnaround time & Higher uptime, lower spare part inventory carrying costs to the customer

Scalability & Cost

Difficult to scale-up the offering



Highly scalable with less manpower requirement

Leading to New Market Opportunities

Scalable & Universal

- The proprietary algorithm keeps on improving on a live basis
- With easy scalability, product can be scaled across geographies

Multiple Revenue Streams

- **Subscription fees** (recurring service revenue without additional costs) and product revenue on repairs, upgrades and maintenance.
- **Potential to convert all the existing** AMC and Framework contracts into subscription platform

Way Ahead....

STRATEGY GOING FORWARD

1

Value-Added Products & Services

Increase share of **value-added products** across geographies and **subscription services** in key international subsidiaries

2

Monetize IPs

Out of **30 patents** applied, **20 patents awarded (2 USA valid patents)** **Monetize digital IP** acquired over years by expanding contribution from services business & value-added products

3

Leverage Global Presence

Expand & deepen geographic presence by leveraging presence of international subsidiaries while complying to local sourcing norms

4

Debottlenecking & Cost Optimisation

Debottlenecking at key domestic subsidiaries

Cost optimization across subsidiaries

5

Quality & Product Innovation

R&D Centers experts having rich industry experience

8 new products have earned the India Design Mark in last 5 years

CHANGE IN STRATEGY

10% → 3%

FY20

FY26

EPC's contribution to overall revenue

Reduced EPC business exposure and increased contribution from Services & Value-Added Products

- Reduced exposure in low margin, lumpy and WC intensive EPC orders since 2008
- Share of EPC to the revenue has come down drastically (10% in FY20 to 3% in FY26)
- Taking selective exposure in profitable contracts
- Very few old projects orders remain unexecuted
- Presence in Water, Power & Irrigation sectors without taking EPC exposure

Resulting to

Higher margins & profitability

Improved working capital cycle, lower lumpiness

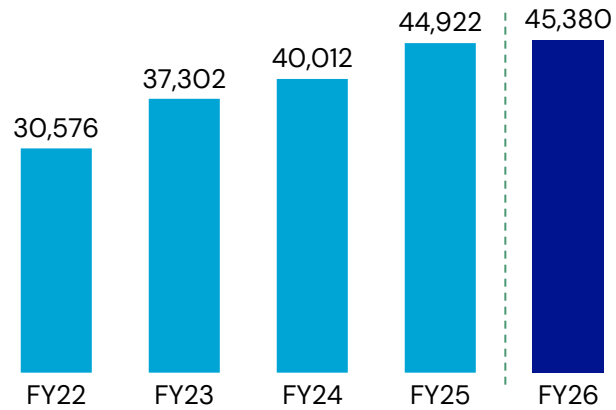
Improved Cash Flows and Profitability, Consistent Revenue

Historical Performance

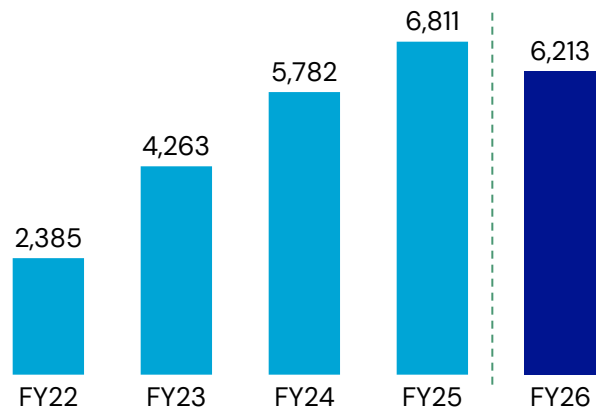


Historical Financial Performance – Consolidated

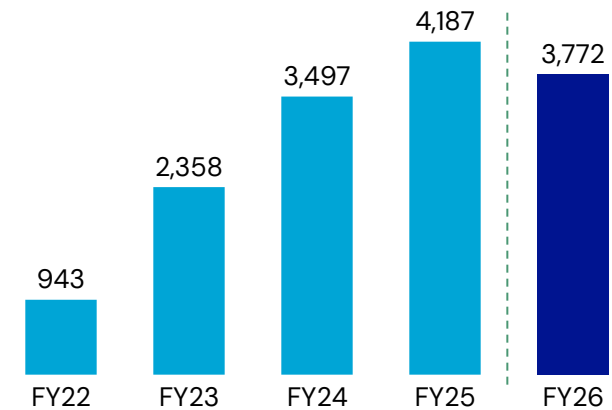
Revenue (Rs. Mn)



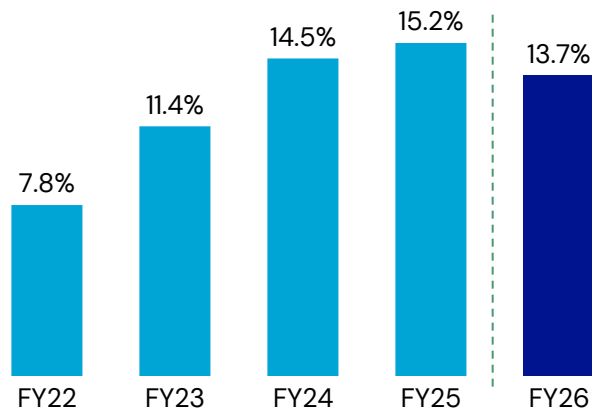
EBITDA (Rs. Mn)



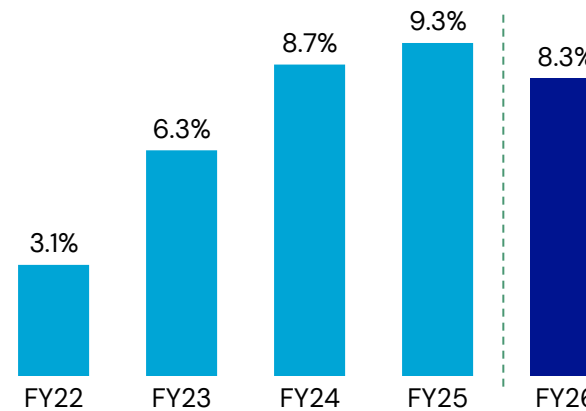
PAT (Rs. Mn)



EBITDA Margin (%)

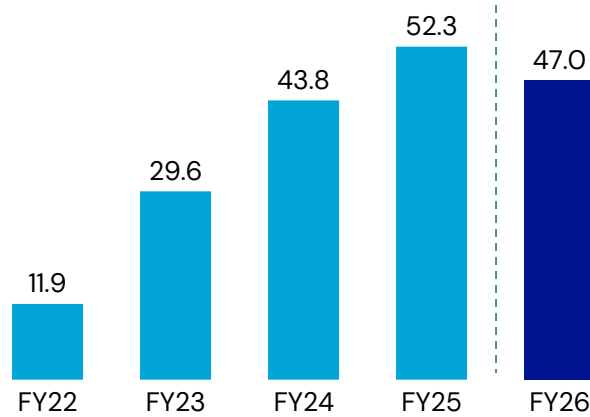


PAT Margin (%)

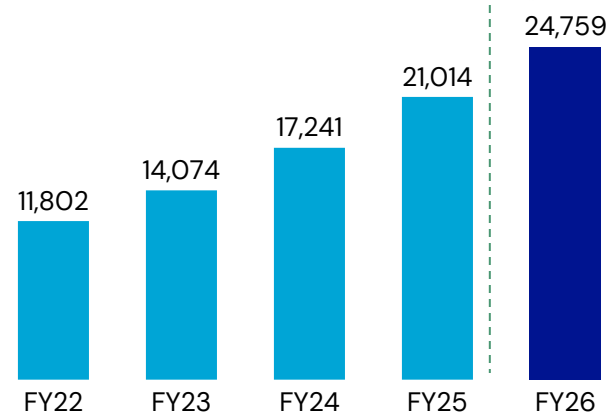


Historical Financial Performance – Consolidated

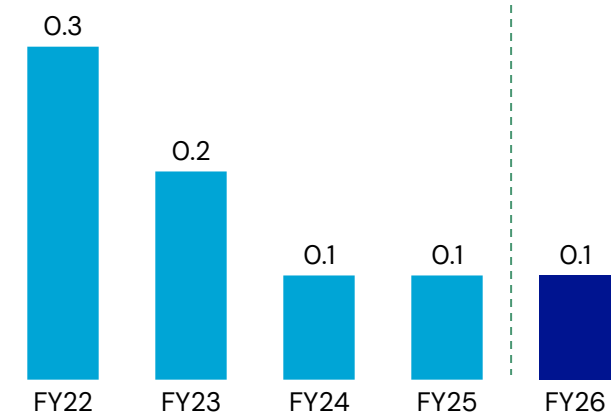
EPS (in Rs.)



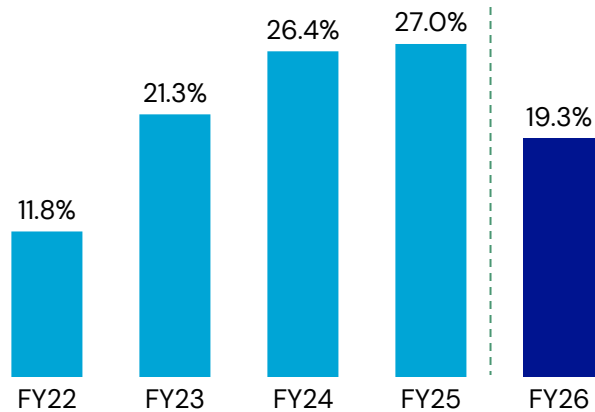
Net Worth (Rs. Mn)



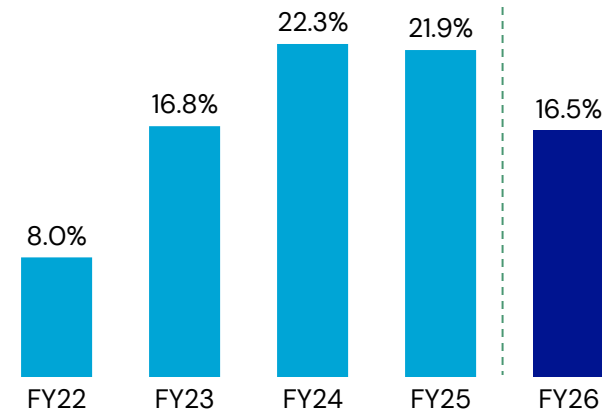
Leverage (X)



RoCE (%)



RoE (%)



Consolidated Profit & Loss Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
Net Revenue from Operations	30,576	37,302	40,012	44,922	45,380
Other Income	324	273	586	719	772
Materials Consumed	16,803	19,547	19,830	21,978	22,408
Employee Expenses	5,015	5,652	6,727	7,079	7,792
Other Expenses	6,697	8,113	8,259	9,773	9,739
EBITDA	2,385	4,263	5,782	6,811	6,213
EBITDA Margin (%)¹	7.8%	11.4%	14.5%	15.2%	13.7%
Finance Costs	335	354	258	248	301
Depreciation	695	686	784	894	1,001
Exceptional Item	0	42	-66	78	389
Profit Before Tax (PBT)	1,355	3,181	4,806	5,591	4,522
Taxes	540	930	1,410	1,557	910
Profit After Tax (PAT)	815	2,251	3,396	4,034	3,612
Share in profit of joint venture company	128	107	101	153	160
PAT after profit of joint venture company	943	2,358	3,497	4,187	3,772
PAT Margin (%)¹	3.1%	6.3%	8.7%	9.3%	8.3%
Earnings Per Share (EPS)	11.9	29.6	43.8	52.3	47.0

¹ EBITDA & Reported PAT margin is % to Net Revenue from Operations

* Exceptional Item relates to one-time impact due to Labour Code changes

Consolidated Balance Sheet Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
Non Current assets					
Property, Plant and Equipment	4,870	4,814	5,787	5,908	6,161
Capital work in progress	267	813	320	337	585
Intangible assets	37	48	41	79	103
Right to use assets	274	306	366	476	667
Goodwill	139	144	144	84	86
Investment Property	2	7	5	5	5
Financial Assets					
(i) Investments	797	885	1,115	2,680	3,094
(ii) Trade Receivables	390	574	608	875	912
(iii) Others	254	167	117	120	139
Deferred Tax Assets (net)	418	408	277	367	367
Other non-current assets	1,037	724	542	588	635
Total Non Current Assets	8,485	8,890	9,322	11,519	12,754
Current Assets					
Inventories	6,435	7,140	8,523	8,537	8,724
Financial Assets					
(i) Trade receivables	5,152	4,885	5,244	4,925	6,627
(ii) Cash and Cash Equivalents	1,341	2,213	2,659	3,231	4,010
(iii) Other Bank balances	298	316	269	256	43
(iv) Investments	2,534	2,267	2,983	3,508	4,489
Current Tax Assets(Net)	93	57	53	74	293
Other financial assets incl. Loans	867	1,035	1,021	1,148	1,508
Other current assets	3,418	3,355	3,173	3,456	5,621
Total Current Assets	20,138	21,268	23,925	25,135	31,315
Total Assets	28,623	30,158	33,247	36,654	44,069

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
Equity					
Equity Share capital	159	159	159	159	159
Other Equity	11,615	13,881	17,031	20,770	24,481
Non Controlling Interest	26	34	51	85	119
Total Equity	11,800	14,074	17,241	21,014	24,759
Financial liabilities					
(i) Borrowings	1,364	1,109	646	692	554
(ii) Other Financial liabilities	151	37	55	44	36
(iii) Trade Payables	75	80	83	83	85
Other non current Liability	688	852	805	935	1,223
Provisions	259	448	370	311	308
Total Non Current Liabilities	2,537	2,526	1,959	2,065	2,206
Financial liabilities					
(i) Borrowings	2,388	1,418	903	618	1,317
(ii) Trade Payables	5,911	6,018	6,631	6,037	7,843
(iii) Other financial liabilities	1,550	1,641	1,666	1,844	1,739
Provisions	740	839	776	830	1,302
Other current liabilities	3,697	3,582	4,019	4,155	4,901
Current tax liabilities (Net)	0	60	52	91	2
Total Current Liabilities	14,286	13,558	14,047	13,575	17,104
Total Equity and Liabilities	28,623	30,158	33,247	36,654	44,069



Consolidated Cash Flow Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	FY26
Profit Before Taxes	1,355	3,181	4,806	5,591	4,522
Changes in working capital	188	813	204	-100	119
Cash generated from operations	1,543	3,994	5,010	5,491	4,641
Direct taxes paid (net of refund)	414	674	1,264	1,602	1,331
Net Cash from Operating Activities	1,129	3,320	3,746	3,889	3,310
Net Cash from Investing Activities	-1,819	-756	-1,708	-2,398	-2,092
Net Cash from Financing Activities	298	-1,694	-1,592	-919	-439
Net Increase in cash and cash equivalents	-392	870	447	572	7790
Add: Cash & Cash equivalents at the beginning of the period	1,735	1,343	2,213	2,659	3,231
Cash & Cash equivalents at the end of the period	1,343	2,213	2,660	3,231	4,010

Awards & Accolades



Received the prestigious TPM excellence award from JIPM



SPP Pumps was awarded the "Manufacturer of the Year" title for the 4th consecutive year



4th Facility of KBL and SPP Pumps to be accredited with FM/UL Certification

Awards & Accolades



Kirloskar Brothers Limited Wins National Energy Conservation Award 2025 for KOSi-135 Openwell Submersible Pump



KBL's Pump Testing Laboratory Accredited by the Hydraulic Institute, Setting a New Benchmark in India's Pump Industry



KEPL awarded the NSCI Safety Award 2025 for excellence in Work Safety



KPML Receives Patent for IE5-Class 3-Phase Induction Motors



Golden Peacock Award for Environment Management



Kirloskar Brothers Limited Honoured with the Prestigious Golden Peacock Award for Sustainability



Pump Testing Laboratory at Hydrolic Reasearch Centre situated at Kirloskarvadi achieved NABL accreditation

New Product Launch



KirloSmart™

KirloSmart™ NANO

NEXT-GEN IoT PLATFORM FOR
PUMPING SOLUTIONS



Manufacturing Pumps Since 1926
A Century Strong. Infinite Motion.



Enriching Lives

IOT BASED REMOTE PUMPING SYSTEM HEALTH MONITORING SOLUTION

Cloud | Data Analytics | Alerts

FEATURES AND BENEFITS



Remote
Monitoring



Predictive Maintenance/
Spares Management



Historical Data/
Trends



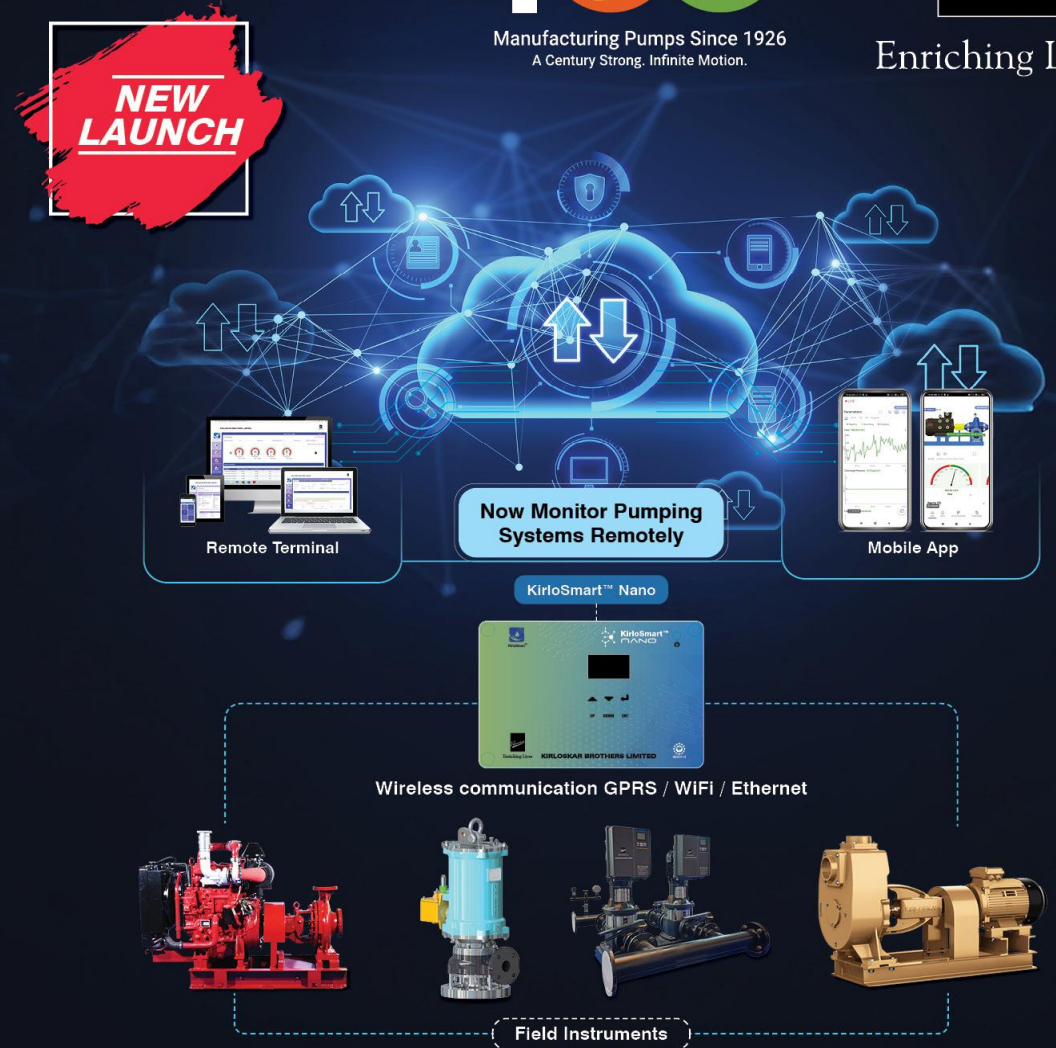
Alarms
& Warnings



Application
Performance

APPLICATIONS

- Fire Engine Set
- Submersible Pump
- Small Pump
- HYPN (Pressure Boosting) System



ESG Initiatives



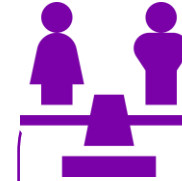
Climate Action

- Measurement and management of greenhouse gas emissions
- Implementation of energy efficiency and renewable energy projects
- Identification and execution of emission reduction initiatives across operations
- Carbon footprint study for key products
- Development of products that help customers reduce energy consumption and associated emissions
- CII GreenCo certification for manufacturing plants
- CII GreenPro certification for product group
- Mass tree plantation drive at Dewas
- Miyawaki forest afforestation at Dewas



Quality Education

- Skill development and technical training programmes for employees and apprentices
- Learning and development initiatives through digital learning platforms and leadership development programmes
- Scholarship and educational support programmes through CSR initiatives
- Industry-academia partnerships to promote technical education and employability
- Training programmes for dealers, channel partners and service personnel to enhance technical competencies
- Kirloskar High-School – open to all
- Higher education policy for employees



Gender Equality

- 100% Women-driven manufacturing plant at Kaniyur
- Equal opportunity employment practices and nondiscriminatory workplace policies
- Initiatives to increase diversity and inclusion across the workforce
- Prevention of Sexual Harassment (POSH) framework and awareness programmes
- Leadership development and career advancement opportunities for women employees
- Safe and inclusive workplace practices



Clean Water & Sanitation

- Design and manufacture of fluid management solutions supporting water supply, wastewater treatment, irrigation and sanitation infrastructure
- Solutions for municipal water distribution and sewage management projects
- Water conservation initiatives within manufacturing operations
- Rainwater harvesting and water recycling measures at facilities
- CSR programmes supporting community access to safe drinking water and sanitation facilities
- Participation in projects that improve water accessibility and water-use efficiency



GOOD HEALTH & WELL-BEING

- Comprehensive Environment and Occupational Health and Safety management systems across manufacturing facilities
- Regular health check-ups, wellness programmes and preventive healthcare initiatives for employees
- Safety awareness campaigns, emergency preparedness training and behavioural safety programmes
- Community health interventions through CSR initiatives, including healthcare camps and support for local healthcare infrastructure
- Focus on employee mental well-being and workplace wellness through "Kirlofit" Club
- Zero accident manufacturing plants & Parivar Suraksha Yojna for employees



Decent Work & Economic Growth

- 6,000+ employee strength
- Being one of India's AtmaNirbhar and Make in India organisations
- Global presence and focus on high-growth market segment
- Creation of direct and indirect employment opportunities across operations and value chains
- Strong focus on employee welfare, skill enhancement and career development
- Responsible labour practices and compliance with labour regulations
- Supplier and dealer ecosystem development programmes
- Promotion of local sourcing and support for MSMEs within the supply chain

Shaping Tomorrow: A Commitment to CSR

All-women operated manufacturing facility in Kaniyur & 35% women workforce in Sanand factory is testimony towards gender equality and women empowerment



KBL conducts an array of activities and campaigns throughout the year. The company focuses on three areas for its CSR contributions Education, Healthcare, and Environment through the Vikas Charitable trust and Sou. Radhabai Trust



Solar Panel Installation at Vagaraiyampalyam PHC



E- Learning Setup at Nausarbad Aanganwadi



Ultrasound Sonography Machine installed at Cancer Hospital at Miraj



37 no. Solar Lights installed at Kirloskarvadi



Thank you

Company



Enriching Lives

KIRLOSKAR BROTHERS LIMITED

Established 1888

A Kirloskar Group Company

CIN: L29113PN192OPLC000670

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