ORGANIC RECYCLING SYSTEMS LIMITED
CLEANTECH | INNOVATION | ENGINEERING

November 04, 2026

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 543997

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 10,00,000 Equity Shares on Preferential Basis to Mr. Sarang Bhand, Promoter of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Preferential Allotment Committee of the Board of Directors of Organic Recycling Systems Limited ("Company"), at its meeting held today, i.e., Wednesday, November 04, 2026, commenced at 2:30 P.M. and concluded at 2.45 P.M at the Registered Office of the Company, has considered and approved the allotment of **10,00,000 (Ten Lakh) fully paid-up Equity Shares** of face value of ₹10/- (Rupees Ten only) each at an issue price of ₹161/- (Rupees One Hundred Sixty-One only) per Equity Share, including a premium of ₹151/- (Rupees One Hundred Fifty-One only) per Equity Share, aggregating to ₹16,10,00,000/- (Rupees Sixteen Crore Ten Lakh only), on a preferential basis for cash consideration to **Mr. Sarang Bhand, Promoter of the Company**.

The aforesaid allotment has been made pursuant to the special resolution passed by the shareholders of the Company at the 18th Annual General Meeting held on September 30, 2026, and upon receipt of the requisite subscription amount of ₹16,10,00,000/- (Rupees Sixteen Crore Ten Lakh only) through banking channels in the designated bank account of the Company.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company stands increased from ₹15,59,89,050/- (Rupees Fifteen Crore Fifty-Nine Lakh Eighty-Nine Thousand and Fifty only), divided into 1,55,98,905 Equity Shares of ₹10/- each, to ₹16,59,89,050/- (Rupees Sixteen Crore Fifty-Nine Lakh Eighty-Nine Thousand and Fifty only), divided into 1,65,98,905 Equity Shares of ₹10/- each.

The Equity Shares so allotted shall rank pari passu in all respects with the existing Equity Shares of the Company, including dividend and other corporate benefits.

Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations

read along with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is provided in **Annexure A**.

You are requested to kindly take the above information on record.

Thanking you,

For Organic Recycling Systems Limited

Manoj Kumar

Manoj Kumar
Company Secretary & Compliance Officer
Membership No.: A56992

Annexure A
Details pursuant to Regulation 30 of the SEBI Listing Regulations read with applicable SEBI Circulars

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment for cash consideration
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	10,00,000 (Ten Lakh) fully paid-up Equity Shares of face value of ₹10/- each.
4.	Issue Price	₹161/- per Equity Share, comprising face value of ₹10/- and premium of ₹151/- per Equity Share.
5.	Total consideration received	₹16,10,00,000/- (Rupees Sixteen Crore Ten Lakh only).
6.	Name of the allottee	Mr. Sarang Bhand
7.	Category of allottee	Promoter
8.	Date of allotment	November 04, 2026
9.	Number of investors	1 (One)

Allottee-wise details

Sr. No.	Name of Allottee	Category	No. of Equity Shares Allotted	Face Value (₹)	Issue Price (₹)	Premium per Share (₹)	Total Consideration (₹)
1.	Mr. Sarang Bhand	Promoter	10,00,000	10	161	151	16,10,00,000
	Total		**10,00,000**				**16,10,00,000**