September 29, 2026

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 **BSE Scrip Code: 539056**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 **NSE Scrip Symbol: IMAGICAA**

Dear Sir/ Madam,

Sub.: Press Release

Please find enclosed herewith a press release titled "Imagicaaworld warrant conversion – strong Promoter and Investor conviction".

The above is for your information and records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

SHWETA SHIVDHARI SINGH

Digitally signed by SHWETA SHIVDHARI SINGH
Date: 2026.09.29 13:34:05 +05'30'

Shweta Singh
Company Secretary & Compliance Officer
Membership Number: A44973

Encl: As above

Imagicaaworld warrant conversion – strong Promoter and Investor conviction

100% Conversion of warrants into equity shares at a premium to the current market price

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Mumbai, 29th September 2026 – Imagicaaworld Entertainment Limited (BSE: 539056; NSE: IMAGICAA), India's largest amusement & Water Park player, announced that its Board has approved the allotment of 2,34,82,500 fully paid-up equity shares of face value of Rs. 10 each, at an issue price of Rs. 73.50 per equity share, pursuant to the conversion of convertible warrants originally allotted on a preferential basis in March 2025.

The Company had allotted 2,34,82,500 convertible warrants at an issue price of Rs. 73.50 per warrant to the promoter and identified non-promoter investors, with 25% of the consideration received upfront at the time of allotment. The Company has now received the balance 75% subscription amount of Rs. 129.45 crore, resulting in full conversion of the warrants, with no warrants remaining outstanding.

The promoter group continue to maintain a shareholding of nearly 75% in the Company, reaffirming its strong confidence in Imagicaaworld's long-term vision and growth prospects. The participation of other investors through the warrant conversion further validates confidence in the Company's business fundamentals, growth strategy, and ability to capitalize on emerging opportunities across the entertainment and leisure sector.

The funds will be utilised towards meeting the Company's existing capital commitments and supporting its growth initiatives across the parks portfolio, including expansion into new geographies, addition of new attractions and experiences, and scaling up its indoor entertainment business.

Commenting on the development, Jai Malpani, Managing Director, Imagicaaworld Entertainment Limited said,

"The full conversion of the warrants is a strong reflection of the confidence that promoter group and investors have in Imagicaaworld's long-term growth journey. With the receipt of the balance amount, we have further strengthened our financial position.

We remain committed to deploying this capital towards initiatives that can strengthen our portfolio and create sustainable long-term value for all stakeholders."

Commenting on the same, Dhimant Bakshi, Chief Executive Officer, Imagicaaworld Entertainment Limited, said,

"The additional capital provides us with greater flexibility as well as firepower to execute our growth plans and fulfil our existing capital commitments. We see significant opportunities to deepen the scale and engagement of our existing parks through new attractions and experiences, while expanding our footprint into new geographies.

At the same time, indoor entertainment represents an important new growth avenue for Imagicaaworld, offering the opportunity to build a scalable presence across key urban markets. We will remain focused on executing these initiatives effectively while continuing to deliver compelling experiences for our guests."

About Imagicaaworld Entertainment Limited

Imagicaaworld Entertainment Limited (BSE: 539056; NSE: IMAGICAA) owns and operates India's leading theme and water parks, including Imagicaa, Wet'n Joy, Sai Teerth, and Aqua Imagicaa at various locations. The company offers a wide range of exciting experiences, from thrilling rides and water slides to spiritual attractions, catering to families and tourists of all ages. Imagicaaworld is committed to providing world-class entertainment across its parks.

For more information, contact:

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Safe Harbour statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.