



Date: July 04, 2026

To,  
**BSE LIMITED**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
Scrip ID/Code: ECOHOTELS/514402

ISIN:INE638N01012

Dear Sirs/Madam(s),

**Sub.: Receipt of Call Money in respect of Third & Final call on the outstanding partly paid-up Right Equity Shares of the Company and its Conversion.**

This is in furtherance of our intimation dated May 23, 2026, regarding the issuance of the Third & Final Notice dated May 30, 2026, and the outcome of the Rights Issue Committee meeting held on May 23, 2026, was approved. The aforesaid notices pertain to the payment of the Third & Final call, each amounting to Rs. 3.80/- (Rupees Three and Paise Eighty Only) per Rights Equity Share (including Rs. 2.50 towards face value and Rs. 1.30 towards securities premium), on the outstanding partly paid-up equity shares of the Company. These shares have a face value of Rs.10/- each and were initially paid-up to the extent of Rs. 2.50 per share on application.

Upon payment of the First Call (including any Reminder Call), the paid-up value of the Rights Equity Shares shall increase from Rs. 2.50 per share to Rs. 5.00 per share. Upon payment of the Second Call, the paid-up value shall further increase from Rs. 5.00 per share to Rs. 7.50 per share. Upon payment of the Third and Final Call, the paid-up value shall further increase from Rs. 7.50 per share to Rs. 10.00 per share, making the Rights Equity Shares fully paid-up.

These Rights Equity Shares were originally allotted on September 26, 2025, on a rights basis pursuant to the Letter of Offer dated August 29, 2025, along with the corrigendum's dated September 04, 2025, and September 16, 2025.

Accordingly, in respect of shareholders who have paid Third & Final call, the Company has approved the conversion of such partly-paid up equity shares to the fully paid-up capital and Rights Issue committee of the Company ("Committee"), as its meeting held today, i.e. July 04, 2026 (which commenced at 6.30 pm and concluded at 6.45 pm), has approved the conversion of 94,05,655 partly paid-up equity shares in respect of shareholders who have paid both the Third and Final Call, from Rs. 7.50 paid-up to Rs. 10 paid-up (face value 10 each) and have received aggregate amount of Rs. 3,57,41,489/- (Rupees Three Crore Fifty Seven Lakhs Forty One Thousand Four Hundred & Eighty Nine Only) (hereinafter referred to as the "Converted Rights Equity Shares"), (hereinafter referred to as the "Converted Rights Equity Shares").

The converted Rights Equity Shares shall continue to rank pari passu with the existing equity shares of the Company, in proportion to the amount paid-up thereon.

## **ECO HOTELS AND RESORTS LIMITED**

(Promoted by Eco Hotels UK PLC)

**Registered Office:**

67/6446, Basin Road, Cochin, Ernakulam High Court,  
Ernakulam, Kerala, India - 682031

CIN: L55101KL1987PLC089987

Land line: +91 22 44550546

**Corporate Office:**

Block no 4, 2<sup>nd</sup> floor, Raj Mahal, VN Road,  
Churchgate, Mumbai – 400020

Email Id: [investor.relations@ecohotels.in](mailto:investor.relations@ecohotels.in)

**Hotels Brands: THE ECO™, THE ECO GRAND™, ECOXPRESS™, ECOVALUE™, ECO BOUTIQUE™, ECO RESORT™, THEECO SATVA™**  
**F&B Brands: SAHAR, GG'S, KICK IN THE BRICK, SAMPARK, SANJH, SANDHAY**



The Company shall take necessary steps for corporate actions and for obtaining listing and trading approvals in respect of the Converted Right Issue Shares.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For **Eco Hotels and Resorts Limited**

HEENA  
ARJUN  
SUPADIA

Digitally signed by  
HEENA ARJUN  
SUPADIA  
Date: 2026.07.04  
18:51:15 +05'30'

**Heena Supadia**

**Company Secretary & Compliance Officer**

**Membership No. A50025**

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