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servotech@servotechindia.com
www.servotech.in

4th November, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1 G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai-400051

Trading Symbol: SERVOTECH

Sub.: Investor Presentation on the Unaudited Financial Results of the Company for the Quarter and Half Year Ended 30th September, 2026

Dear Sir/Madam,

In accordance with the provisions of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Presentation on the Un-audited Financial Results of the Company for the quarter and half year ended 30th September, 2026.

Please consider the aforesaid as relevant disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with all other applicable provisions of Listing Regulations.

The Investor Presentation is also available on the website of the Company i.e. www.servotech.in.

Kindly take the above information on record and oblige.

Thanking You,

FOR SERVOTECH RENEWABLE POWER SYSTEM LIMITED
(Formerly known as Servotech Power Systems Limited)

RUPINDER KAUR
Digitally signed by RUPINDER KAUR
Date: 2026.11.04 21:03:57 +05'30'

RUPINDER KAUR
COMPANY SECRETARY AND COMPLIANCE OFFICER
ICSI MEM. NO.: A38697

SERVOTEC

smart power solutions

Innovating Clean Energy Solutions for a Green Future



Q2 | FY2026-27

Investor Presentation

Safe Harbor

Certain statements in this presentation concerning our future growth prospects, business strategy, and financial performance are forward-looking statements that involve some risks and uncertainties that could cause actual results to differ materially from those projected. These risks and uncertainties include, but are not limited to, fluctuations in earnings, our ability to manage growth, intense competition in the EV charging and renewable energy sectors, changes in government policies and fiscal measures such as PLI or FAME schemes, technological risks, raw material price volatility, supply chain disruptions, and general economic conditions affecting the industry. While the information contained herein has been prepared in good faith, Servotech Renewable Power System Limited does not guarantee the accuracy or completeness of such statements and shall not be held responsible for any decisions made based on this information. This document is for informational purposes only and does not constitute an offer, solicitation, or invitation to purchase or subscribe for any securities. The Company further cautions that any third-party industry data included herein has not been independently verified and is subject to the same inherent uncertainties. Servotech undertakes no obligation to update, revise, or publicly release any forward-looking statements to reflect new information or future events, except as required by applicable law and SEBI regulatory guidelines.



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Servotech At a Glance

For over two decades, Servotech Renewable Power System Ltd. (NSE: SERVOTECH) has been at the forefront of India's clean energy journey, integrating solar solutions, renewable energy, BESS, and electric mobility to build solutions that are efficient, reliable, and future-ready. Driven by engineering excellence, continuous innovation, and a customer-first approach, we have evolved into a trusted technology partner delivering intelligent energy solutions across diverse sectors. As the energy landscape continues to transform, we remain committed to advancing sustainable technologies that accelerate clean energy adoption and create long-term value for customers, communities, and stakeholders alike.

22
Years of experience in power & innovation

2
State-of-the-art plants in Kundli & Safiabad, Haryana

1
Automated Warehouse in Jhundpur, Haryana

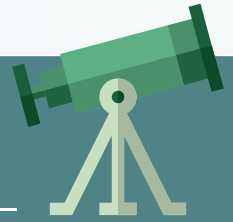
600+
Employees across India

4
Patents filed, 3 patents granted

R&D
Dedicated in-house R&D department

Building A Stronger Organisation

Our Vision



Our vision, 'Produce Green to Live Green' is to lead the global transition to net-zero emissions. We are committed to creating and introducing world-class renewable energy solutions that eliminate reliance on fossil fuels, ensuring a sustainable future for generations to come.

Our Mission



To provide the most advanced cutting-edge technological and innovative solutions for a sustainable future.

To empower our skilled workforce through knowledge sharing, associations, and collaborations to help society embrace the change of energy transition.

Values & Principles

Ethical Practices & Social Responsibility	**Innovation & Technological Leadership**	**Employee Well-being**
Customer Centric Approach	**Sustainability & Environmental Stewardship**	**Indigenous Manufacturing**

From the MD's Desk



As we progress through **FY2026-27**, I am encouraged by the direction Servotech is taking and the opportunities we are building towards. Our focus this quarter has been on strengthening our position across the renewable energy and e-mobility ecosystem, expanding our capabilities and identifying new avenues for growth. We continue to see promising opportunities across solar energy, battery energy storage systems and EV charging infrastructure, and remain committed to translating these opportunities into meaningful business outcomes through focused execution and technological innovation.

The quarter also reflects our continued efforts to evolve our product portfolio and strengthen our market presence, as our **consolidated revenue** grew by **56.82%** and **consolidated gross profit** grew by **84.54%** with **PAT** and share of associates at **974.65 lakh**, marking a strong second quarter this financial year.

Looking ahead, I see significant potential for Servotech as the demand for reliable, efficient, and integrated energy solutions continues to grow. We have several new developments in the pipeline, and our focus remains on scaling responsibly, exploring emerging opportunities, and strengthening our execution capabilities. I am confident that the progress we are making today will lay a strong foundation for sustained growth and long-term value creation for all our stakeholders.

Mr. Raman Bhatia
Managing Director

Financial Update Standalone (YoY)

Q2 FY27 Financial Performance



*Unaudited | subject to limited review

Financial Update Consolidated (YoY)

Q2 FY27 Financial Performance



*Unaudited | subject to limited review

Income Statement Q2 FY2027 (Standalone)

(All Figures are in INR Lakhs)

Particulars	Q2 FY27	Q2 FY26	YoY (%)	Q1 FY27	H1 FY27	H1 FY26	YoY (%)
Revenue from operations	15,723.23	10,199.87	54.15%	20,760.60	36,483.83	22,544.14	61.83%
Other income	159.11	92.75		50.59	209.70	262.07	
Total Revenue	**15,882.34**	**10,292.62**	**54.31%**	**20,811.19**	**36,693.54**	**22,806.21**	**60.89%**
COGS	12,249.36	8,042.01		16,300.36	28,549.72	17,898.24	
Gross Profit	**3,632.99**	**2,250.61**	**61.42%**	**4,510.83**	**8,143.81**	**4,907.97**	**65.93%**
Gross Margin %	22.87%	21.87%		21.68%	22.19%	21.52%	
Total expenses excluding depreciation, amortization, and finance cost	1,635.26	1,276.44		2,193.16	3,828.42	2,510.63	
EBITDA	**1,997.72**	**974.17**	**105.07%**	**2,317.67**	**4,315.40**	**2,397.34**	**80.01%**
EBITDA Margin %	12.58%	9.46%		11.14%	11.76%	10.51%	
Depreciation & Amortization	398.68	403.53		381.24	779.92	617.93	
Finance Cost	508.69	260.20		448.71	957.40	464.99	
PBT	**1,090.35**	**310.44**	**251.23%**	**1,487.73**	**2,578.08**	**1,314.42**	**96.14%**
Tax Expense	253.01	83.22		377.67	630.68	332.14	
PAT	**837.33**	**227.22**	**268.51%**	**1,110.06**	**1,947.40**	**982.28**	**98.25%**
PAT Margin %	5.27%	2.21%		5.33%	5.31%	4.31%	
Diluted EPS (INR)	0.37	0.10		0.49	0.86	0.42	

*Unaudited | subject to limited review

Income Statement Q2 FY2027 (Consolidated)

(All Figures are in INR Lakhs)

Particulars	Q2 FY27	Q2 FY26	YoY (%)	Q1 FY27	H1 FY27	H1 FY26	YoY (%)
Revenue from operations	16,717.54	10,649.43	56.98%	21,578.85	38,296.39	24,323.66	57.44%
Other income	165.23	116.26		50.56	215.79	158.57	
Total Revenue	**16,882.76**	**10,765.69**	**56.82%**	**21,629.41**	**38,512.18**	**24,482.23**	**57.31%**
COGS	12,522.94	8,403.14		16,773.32	29,296.26	19,519.34	
Gross Profit	**4,359.83**	**2,362.55**	**84.54%**	**4,856.09**	**9,215.91**	**4,962.89**	**85.70%**
Gross Margin %	25.82%	21.95%		22.45%	23.93%	20.27%	
Total expenses excluding depreciation, amortization, and finance cost	1,999.48	1,617.89		2,761.76	4,761.25	3,135.05	
EBITDA	**2,360.34**	**744.66**	**216.97%**	**2,094.33**	**4,454.66**	**1,827.84**	**143.71%**
EBITDA Margin %	13.98%	6.92%		9.68%	11.57%	7.47%	
Depreciation & Amortization	567.15	431.53		554.13	1,121.28	652.90	
Finance Cost	537.07	260.20		478.59	1,015.66	465.00	
PBT	**1,256.12**	**52.93**	**2273.18%**	**1,061.61**	**2,317.72**	**709.94**	**226.47%**
Tax Expense	301.91	13.41		267.50	569.41	215.38	
PAT	**954.21**	**39.51**	**2314.51%**	**794.10**	**1,748.31**	**494.56**	**253.51%**
Share of Profit/ (Loss) of Associates	20.44	0.00		11.17	31.60	0.00	
Profit After Tax and Share of Profit/ (Loss) of Associates	**974.65**	**39.51**	**2366.22%**	**805.27**	**1,779.91**	**494.56**	**259.90%**
PAT Margin %	5.77%	0.37%		3.72%	4.62%	2.02%	
Diluted EPS (INR)	0.41	0.06		0.41	0.82	0.28	

*Unaudited | subject to limited review

Servotech Management Commentary

Q2 FY 2026-27 Financial Overview

Standalone

- **Total Revenue** stood at **₹15,882.34 lakh** in **Q2 FY27,** witnessing a growth of **54.31%** from **₹10,292.63 lakh** in **Q2 FY26.**
- **Gross Profit** increased by **61.42%**, rising to **₹3,632.99 lakh** in **Q2 FY27** from **₹2,250.61 lakh** in **Q2 FY26.**
- **EBITDA** surged by **105.07%**, standing at **₹1,997.72 lakh** in **Q2 FY27** compared to **₹974.17 lakh** in **Q2 FY26.**
- **Profit Before Tax** grew by **251.23%** to **₹1,090.35 lakh** in **Q2 FY27** from **₹310.45 lakh** in **Q2 FY26.**
- **Profit After Tax** stood at **₹837.33 lakh** in **Q2 FY27**, witnessing a growth of **268.51%** from **₹227.23 lakh** in **Q2 FY26.**

Consolidated

- **Total Revenue** grew by **56.82%**, standing at **₹16,882.76 lakh** in **Q2 FY27** from **₹10,765.69 lakh** in **Q2 FY26.**
- **Gross Profit** witnessed a growth of **84.54%**, standing at **₹4,359.83 lakh** in **Q2 FY27** from **₹2,362.55 lakh** in **Q2 FY26.**
- **EBITDA** stood at **₹2,360.34 lakh** in **Q2 FY27**, growing by **216.97%** from **₹744.66 lakh** in **Q2 Fy26.**
- **Profit Before Tax** grew by **2273.18%**, standing at **₹1,256.12 lakh** in **Q2 FY27** from **₹52.92 lakh** in **Q2 FY26.**
- **Profit After Tax** stood at **₹954.21 lakh** in **Q2 FY27**, registering a growth of **2314.51%** over **₹39.51 lakh** in **Q2 FY26.**

*Unaudited | subject to limited review

Product-wise Revenue Mix – Q2 FY27

Solar Plants
42.54%

Solar Inverter
27.54%

Solar Panel & BOS
21.41%

EV
3.98%

Power
2.79%

Other
0.92%

AMC
0.82%

Pan India Channel Distribution Network Growth

At Servotech we manage a smooth movement of goods from our Factories to the Distributors & Retailers across the country

800+
Distributors across Metros & Cities

6,000+
Retailers covering 370+ towns

370+
Towns reached across India

>70%
Partner retention rate

KEY GROWTH FACTORS

Brand investment:
Sonu Sood as Brand Ambassador, sustained TV campaigns, ATL/BTL marketing

Distribution build-out:
800+ distributors, 6,000+ retailers, 370+ towns

Our Group Structure

A diverse portfolio of companies and initiatives fueling innovation and creating value across sectors.

Servotech Renewable Power System Ltd.

Driving a sustainable future through clean energy, innovation and responsible growth.

- **2004** Established
- **2** Manufacturing Facilities
- **Global** Presence
- **600+** Employees Across India

Associate Company

Rhine Solar Limited (27% Holding)

Solar panel and cell manufacturer integrated for backward integration and business portfolio expansion

OUR GROUP COMPANIES

Servotech Foundation (100% Holding)

CSR body of Servotech Renewable, driving sustainable impact through clean energy, community development, education, and environmental responsibility initiatives.

Rebreathe Medical Devices India Pvt. Ltd. (95% Holding)

Engaged mainly into manufacturing of oxygen concentrators, components and UVC's

Hertz & Pixelz

Hertz & Pixelz Pvt., Ltd. (51% Holding)

Acquired Hertz & Pixelz to enter mega event and sports management industry and renamed our subsidiary 'Techbec Green' as Hertz & Pixelz Pvt., Ltd.

Servotech EV Infra Pvt. Ltd. (94.28% Holding)

The Company is acting as a CPO and installing EV Charging Stations across India.

Servotech Sports & Entertainment Pvt. Ltd. (61.73% Holding)

Engaged mainly into sports management, events and promotion

Servotech Renewable International FZCO (75% Holding)

Global arm of Servotech Renewable, expanding international presence through EV charging and renewable energy solutions.

Servotech Siliguri Strikers Pvt. Ltd. (74.22% Holding)

Engaged in a Franchisee Cricket Business playing in the Bengal Pro T20 League.

Dream League of India T(10) Pvt. Ltd. (65.31% Holding)

Engaged in the business of Tennis Ball Cricket League in India.

*As per 30th Sept 2026

Board of Directors

Leadership With Purpose

Mr. Raman Bhatia is a visionary entrepreneur and a key catalyst in advancing India's renewable energy transformation. As the Founder and Managing Director of **Servotech Renewable Power System Limited,** he has led the company from its inception to become a prominent NSE-listed leader in the clean technology industry. Under his leadership, Servotech has transformed from a niche power electronics company into a diversified enterprise offering comprehensive solar solutions and EV charging infrastructure.



With more than 25 years of industry experience and a steadfast commitment to innovation and sustainability, Mr. Bhatia has consistently anticipated evolving market trends, positioning Servotech at the forefront of the clean energy sector. His leadership reflects a strategic evolution from conventional power technologies to advanced solar solutions and a rapidly expanding EV charging ecosystem, playing a vital role in strengthening India's electric mobility landscape.

A passionate advocate for indigenous innovation, he has championed **"Make in India"** solutions that meet global standards. Through strategic partnerships with international organizations and leading academic institutions, he has ensured that Servotech's technologies remain efficient, scalable, and future-ready. He also successfully guided the company to its NSE listing in 2017, reinforcing its commitment to transparency, sustainable growth, and operational excellence.

Beyond corporate leadership, Mr. Bhatia is a respected thought leader and active contributor to the renewable energy ecosystem. **As the Head of the Energy & Green Economy Working Group at the Shanghai Cooperation Organisation Business Council (India),** he actively drives collaboration between policy, industry, and innovation to accelerate the adoption of clean energy solutions.

His vision goes beyond business growth to creating a more sustainable future. This philosophy continues to shape Servotech's culture of purposeful innovation and responsible progress. For him, true success is defined not only by financial achievements but also by creating meaningful environmental impact, reducing carbon emissions, and contributing to a cleaner, net-zero future.

Mr. Raman Bhatia
Managing Director



Ms. Sarika Bhatia
Whole Time Director



CA Girish Ahuja
Independent Director



Dr. Prabhat Kumar IAS (Retd.)
Independent Director



Mr. Meenakshisundaram Kolandaivel
Independent Director



Mr. Anupam Gupta
Independent Director



Dr. Yogita Patra
Independent Director



Dr. Rajesh Mohan Rai
Non-Exec. Director



Mr. Sampat Rai
Independent Director



Mr. Mrityunjay kumar Jha
Whole Time Director

Product Portfolio

Innovative Products For A Greener Future

We offer end-to-end clean energy solutions including EV chargers, solar inverters, energy storage systems, and key components. Designed for performance and scalability, our products cater to both grid-connected, off-grid, and hybrid applications across sectors.



SOLAR SOLUTIONS

Delivering efficient, reliable, and sustainable solar solutions including hybrid solar inverters, on-grid inverters, off-grid inverters, and solar panels for residential, commercial, and industrial applications



EV CHARGING SOLUTIONS

Engineering Intelligent AC and DC charging solutions to power India's rapidly expanding electric mobility ecosystem with reliable and dependable EV Chargers



BESS

Crafting advanced energy storage solutions powering both commercial and residential spaces, delivering grid stability, renewable integration, and uninterrupted power for evolving energy demands



SERVO STABILIZERS

Delivering high-performance voltage stabilization solutions ensuring reliable power protection for industrial, commercial, and critical infrastructure applications

Strategic Priorities to Create Shared & Sustainable Value

1 AI Integration

Streamlining processes with AI to improve productivity and processes

2 Solar Focus

Constantly improving solutions with R&D focus for better efficiency and lower CO_2 emissions

3 Resource Optimisation

Cost leadership through resource optimisation and improved raw material security

4 R&D & Innovation

Enhance value-added product portfolio with innovation and R&D

5 Digitization & Transformation

Becoming a future ready enterprise through tech-led transformation

6 Expanding Product Portfolio

Penetrating new markets with strategic capital allocation for new product development

Creating Sustainable Value With AI

True value creation extends beyond financial performance. It lies in building solutions that deliver long-term benefits for customers, communities, investors, and the environment.
Our integrated business model combines engineering excellence, manufacturing capabilities, strategic partnerships, and digital innovation to create sustainable value at every stage of the energy lifecycle.

Creating Value Today Powering a Sustainable Tomorrow



Our Manufacturing Plants



LITHIUM BATTERY PLANT

Kundli, Sonipat, Haryana

Our Kundli plant, focused to support the growing demand for clean energy solutions. Today, it serves as a dedicated hub for manufacturing solar inverters, battery storage systems, E-rikshaw batteries, and advanced solar technologies, equipped with modern automation, rigorous quality controls, and scalable production capabilities. This transformation reflects Servotech's commitment to innovation and operational excellence, ensuring seamless integration of sustainable technologies that meet both domestic and global energy needs efficiently and reliably.



SOLAR INVERTER & EV CHARGERS PLANT

Safiabad, Sonipat, Haryana

Commissioned in 2023, the Safiabad facility is our latest and most advanced manufacturing plant, purpose-built to accelerate India's e-mobility mission. Specializing in the production of EV chargers and critical components, it integrates cutting-edge automation, precision engineering, and sustainable practices. This facility exemplifies Servotech's focus on innovation, scalability, and environmental responsibility, enabling large-scale production of next-generation EV charging solutions. Designed to meet the growing domestic and global demand for clean transportation infrastructure, the Safiabad plant stands as a testament to our vision of electrifying mobility and driving India toward a greener, technologically empowered future.



WAREHOUSE

Jhundpur, Haryana

Our Warehouse, located in Jhundpur, serves as a critical logistics hub for Servotech Renewable. Strategically positioned near key industrial and distribution corridors, it helps with efficient inventory management and faster dispatch of our product portfolio. This proximity significantly reduces lead times and optimizes last-mile delivery across North India. The facility plays a vital role in strengthening supply chain resilience, ensuring product availability, and supporting large-scale deployments. By streamlining operations and enhancing responsiveness, the Jhundpur Warehouse contributes directly to Servotech's ability to meet growing demand and maintain operational excellence in a rapidly evolving energy market.

SERVOTEC
smart power solutions

Thank You

Servotech Renewable Power System Ltd.

For any query, please contact -

investor.relations@servotechindia.com

cs@servotechindia.com

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