



SHREEJI SHIPPING GLOBAL LIMITED

NSE: SHREEJISPG
BSE: 544490
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PRESS RELEASE

Shreeji Shipping Global Delivers a Transformational FY26

Revenue up 21.5% to ₹709 crore · Operating profit up 23% · Tonnage Tax approval, coastal-movement entry and a major fleet expansion

Jamnagar, 01st June 2026 – Shreeji Shipping Global Limited ([NSE: SHREEJISPG](#), [BSE: 544490](#)), a shipping and logistics company focused on dry-bulk cargo, has announced its audited financial results for the quarter and financial year ended 31st March 2026 (FY26).

₹709 Cr FY 26 Revenue +21.5% YoY	₹243 Cr FY 26 EBITDA* +26.8% YoY	₹197 Cr FY 26 Operating Profit* +23.3% YoY	₹153 Cr FY 26 Net Profit FY26
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Consolidated. *EBITDA and Operating Profit exclude exceptional items.

Financial Performance – FY26 (Consolidated)

- Revenue from Operations grew **21.45%** to **₹709.38 crore**, from ₹584.08 crore in FY25.
- EBITDA (excl. exceptional items) rose **26.81%** to **₹243.03 crore**; EBITDA margin expanded **145 bps** to 34.26%.
- Profit before exceptional items and tax increased **23.28%** to **₹197.47 crore**.
- Net Profit after tax was **₹152.70 crore**; Total Comprehensive Income was **₹154.20 crore**.
- Declared an interim dividend of **₹1 per equity share** during the year.

Particulars (₹ in Crore)	FY26	FY25	YoY
Revenue from Operations	709.38	584.08	+21.45%
EBITDA (excl. exceptional items)	243.03	191.64	+26.81%
EBITDA Margin (excl. exceptional)	34.26%	32.81%	+145 bps
Profit before exceptional items & tax	197.47	160.18	+23.28%
Net Profit after tax (PAT)	152.70	143.96*	+6.07%
Total Comprehensive Income	154.20	145.36*	+6.08%
EPS – Basic & Diluted (₹)	9.75	10.01*	—

* FY25 figures include a one-time exceptional gain of ₹31.80 crore (pre-tax) on sale/discard of property, plant and equipment, which lifted FY25 PAT, Total Comprehensive Income and EPS; adjusted for this, FY26 growth in these lines is substantially higher. FY25 is a part-year period from 11 April 2024 (date of conversion of the erstwhile firm into a company). Figures are audited, with an unmodified (clean) auditor's opinion; results were reported on 29 May 2026.

Strategic Milestones

<p>Tonnage Tax Approval</p> <p>Secured Income Tax Department approval under Chapter XII-G (Tonnage Tax Scheme) for eligible inland vessels, effective FY26 — improving long-term tax efficiency, profitability and cash flows.</p>	<p>Entry into Coastal Movement</p> <p>Commenced coastal cargo movement through its wholly owned subsidiary in IFSC- “Shreeji Global IFSC Pvt. Ltd”., deploying MV SJ LILY under a time charter — a decisive shift towards integrated maritime logistics.</p>	<p>Expansion into Eastern India</p> <p>Floating crane lighterage operations at Syama Prasad Mukharjee Port Trust, Kolkata, expected to commence in Q1 FY27 — extending the Company’s footprint to the east coast.</p>
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Fleet Expansion – A Materially Larger Owned Fleet

Building on an already substantial base, the Company has materially expanded its owned fleet, reinforcing its asset-backed model and carrying capacity ahead of rising cargo-handling and coastal-movement demand.

63 Self-Propelled Barges — among the largest midstream lighterage fleets in India

Across its other core asset classes, the owned fleet has scaled significantly – reflecting all acquisitions completed during and after FY26:

Asset Class	FY25 Fleet	Current Fleet
Mini Bulk Carriers (MBCs)	5	13
Floating Cranes	7	9
Tugs	8	11
Coastal Vessel	-	1

Order book: A further **3 mini bulk carriers** are in progress for delivery in **Q1–Q2 FY27**, of which **2 are all-weather vessels with round-the-year plying permission**. This will **double the Company's all-weather MBC count to 4** (within a 16-strong MBC fleet), enabling uninterrupted operations even through the monsoon season and thereby improving fleet utilisation and revenue continuity. The Company also added **35+ earthmoving & shore-handling units** during FY26.

Management Perspective

“FY26 has been a defining year for Shreeji Shipping. We delivered strong, broad-based growth – revenue up over 21% to ₹709 crore and operating profit up 23% – reflecting the strength and scalability of our integrated shipping and logistics platform.”

“More importantly, this was a year of strategic transformation. We made one of our most significant fleet investments to date, secured approval under the Tonnage Tax Scheme, and entered coastal cargo movement – an important step towards becoming a comprehensive maritime logistics solutions company.”

“With our floating crane operations at Syama Prasad Mukharjee Port, Kolkata, expected to commence in Q1 FY27 and new mini bulk carriers progressively joining the fleet, we are well positioned to extend our footprint and deliver sustained, profitable growth and long-term value to all our stakeholders.”

About Shreeji Shipping Global Limited

Shreeji Shipping Global Limited (“Shreeji” or the “Company”) provides shipping and logistics solutions for dry-bulk cargo at ports and jetties across India and Sri Lanka. With a legacy of more than three decades, its operations span cargo handling, transportation, fleet chartering & coastal movements, equipment rentals and allied port services, including Ship-to-Ship (STS) lighterage and stevedoring.

The Company operates one of India’s largest midstream lighterage fleets – self-propelled barges, mini bulk carriers, tug boats and floating cranes – alongside a large base of earthmoving and material-handling equipment. It is primarily focused on non-major ports along the West Coast of India (Navlakhi, Bedi, Magdalla, Bhavnagar and Dharamtar) and overseas at Puttalam Port, Sri Lanka, and is now expanding into coastal movement and eastern India.

Disclaimer

This document may contain forward-looking statements, which are not based on historical facts and are subject to risks and uncertainties such as government actions, local developments and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.