



June 04, 2026

To,

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), and pursuant to the powers delegated by the Board of Directors of IIFL Finance Limited (the “**Company**”), the Finance Committee at its meeting held on June 03, 2026 approved the pricing, tenure and other terms of the fixed rate, senior, secured notes to be issued by the Company under Regulation S and/or Rule 144A of the U.S. Securities Act 1933 as part of the USD 1,000,000,000 Global Medium Term Note Programme updated by the Company.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in the Annexure.

Thanking you.

Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai
Encl: As above

CC:
India International Exchange (IFSC) Limited
The Signature, Building No. 13B, GIFT SEZ,
GIFT City, Gandhinagar, Gujarat – 382355

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797
Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604
Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Annexure

Particulars	Terms
Type of Instrument	Fixed rate, senior, secured notes (“Notes”)
Expected Issue Rating	B+ / B+ (S&P / Fitch)
Use of Proceeds	In accordance with the Company’s Social Finance Framework, for onward lending and for supporting growth of the Company’s business in accordance with the ECB Regulations (<i>as defined in the Offering Circular</i>).
Listing	Yes, India International Exchange IFSC Limited and NSE IFSC Limited
Size of the Issue	USD 500,000,000
Tenure of the instrument – date of allotment and date of maturity	Tenure: 3.25 years Date of Allotment: June 10, 2026 Date of Maturity: September 10, 2029
Coupon offered, schedule of payment of coupon interest and principal	7.60% per annum payable semi annually on September 10 and March 10 in each year, commencing on March 10, 2027, up to and including the Date of Maturity (September 10, 2029). Redemption at par, to be paid on the Date of Maturity
Charge or security, if any, created over the assets	First ranking pari passu charge, over all rights, titles, interest, benefits, claims and demands, whatsoever of the Company in, to and in respect of, all present and future, receivables/assets, including Company’s accounts, operating cash flows, current assets, book debts, loans and advances and receivables, to the extent of complying with the Security Coverage Ratio (<i>as defined in the Offering Circular</i>) but excluding the Excluded Assets (<i>as defined in the Offering Circular</i>).
Special right/interest/privileges attached to the instrument and changes thereof	N.A.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

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