August 14, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: **535136**

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Symbol: **NIBE**

Dear Sir/Madam,

Subject: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Outcome of the Board Meeting held today on Friday, August 14, 2026.

Dear Sir/Madam,

With reference to the captioned subject and in compliance with Regulations 30 and Regulations 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at its meeting held today, i.e., **Friday, August 14, 2026**, inter alia:

1. Based on recommendation of Audit Committee, approved the Un-Audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026. In this regard, please find enclosed the following:
   a) Un-Audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.
   b) Limited Review Report issued by the Statutory Auditor of the Company for the quarter ended on June 30, 2026.

2. Based on the recommendation of the Nomination & Remuneration Committee, approved the appointment of Mr. Ganesh Ramesh Nibe as Chief Executive Officer (CEOof the Company with effect from August 14, 2026. Further, Mr. Ganesh Ramesh Nibe is currently holding the position of Managing Director and Chief Executive Officer of the Company. The details pursuant to Regulation 30 of the Listing Regulations are enclosed herewith as **Annexure I**.

3. Based on the recommendation of the Audit Committee, approved the appointment of M/s. BDO India Services Private Limited, as the Internal Auditors of the Company for the Financial Year 2026-27. The details pursuant to Regulation 30 of the Listing Regulations are enclosed herewith as **Annexure II**.

4. Based on the recommendation of the Audit Committee, approved the re-appointment of M/s Dhananjay Laxman Gawade & Co., Practicing Cost Accountants, (Firm Registration No: 006147), as the Cost Auditors of the Company for the Financial Year 2026-27. The details pursuant to Regulation 30 of the Listing Regulations are enclosed herewith as **Annexure III**.

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The above information is also available on the website of the Company i.e., www.nibelimited.com.

The Board Meeting commenced at 5.30 p.m. and concluded at 6.30 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Nibe Limited**

Komal Prashant Bhagat

Digitally signed by Komal Prashant Bhagat
Date: 2026.08.14 19:31:25 +05'30'

Komal Bhagat
Company Secretary & Compliance Officer
Membership No.: A49751
Encl.: As above

KAILASH CHAND JAIN & CO. (Regd.)
CHARTERED ACCOUNTANTS

Phone : 022-22009131
022-22005373
022-22065373

EDENA, 1st Floor,
97, Maharshi Karve Road,
Near Income Tax Office,
Mumbai - 400 020.
e-mail : mail@kcjainco.com

Independent Auditor's Review Report on the unaudited consolidated quarterly Financial Results of Nibe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Nibe Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Nibe Limited** ('the parent') and its subsidiary (the parent and its subsidiaries together referred to as 'the Group' for the quarter ended June 30, 2026 (the "Statement"), being submitted by the Parent pursuant to requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in Accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matter, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under regulation 33(8) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to the extent applicable.

4. The Statement includes the result of the following subsidiary entities:
   a) Nibe Defence & Aerospace Limited
   b) Nibe Automobile Limited
   c) Nibe Technologies Private Limited
   d) Karmayogi Manufacturing Private Limited
   e) Nibe Meson Naval Limited
   f) Nibe Space Private Limited
   g) Nibe Aeronautics Limited – Step Down Subsidiary (upto April 09, 2026)

KAILASH CHAND JAIN & CO. MUMBAI FRN-112318W Chartered Accountants

5. Based on our review conducted and procedure performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of 1 subsidiary included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 88.67 lakhs, total net loss after tax of Rs. 20.02 lakhs and total comprehensive loss of Rs. 20.02 lakhs, for the period ended April 01, 2026 to April 09, 2026, respectively, as considered in the consolidated unaudited financial results. These interim financial results are unaudited and have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unaudited interim financial results.

   Our conclusion on the Statement is not modified in respect of the above matter.

For Kailash Chand Jain & Co.
Chartered Accountants
Firm Registration No.: 112318W

KAILASH CHAND JAIN & CO.
MUMBAI
FRN-112318W
Chartered Accountants

Saurabh

Saurabh Chouhan
Partner
Membership No.: 167453
Date: August 14, 2026
Place: Mumbai
UDIN: 26167453ESYCRX6127

NIBE LIMITED

CIN- L34100PN2005PLC205813

Registered Office Address : Plot No. E-2/2, Phase III MIDC Industrial Area, Nanekarwadi CT, Taluka - Khed,Chakan, Pune, Maharashtra, India, 410501

Email id : info@nibelimited.com, website:www.nibelimited.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

(Amount in INR Lakhs except EPS)

Sr. No	Particulars	Quarter Ended on			Year Ended
		30-06-2026 (Unaudited)	31-03-2026 (Audited)	30-06-2025 (Unaudited)	31-03-2026 (Audited)
I	**Income**				
	(a) Revenue from operations	6,301.42	25,950.40	8,249.92	47,444.76
	(b) Other Income	204.54	163.97	126.08	391.92
	Total Income	6,505.96	26,114.37	8,376.00	47,836.68
II	**Expenses:**				
	(a) Cost of Material Consumed	3,109.76	5,031.42	1,827.04	9,109.50
	(b) Purchase of Stock In Trade	3,487.83	13,407.27	4,810.85	25,861.97
	(c) Change in Inventories of Finished Goods, Work in Progress and Traded Goods	(1,376.45)	(278.58)	(186.68)	(940.81)
	(d) Aircraft operating expenses	76.43	1,459.26	-	4,140.04
	(e) Employee Benefit Expense	662.23	548.77	522.31	2,493.52
	(f) Finance Cost	344.29	738.80	170.90	1,519.03
	(g) Depreciation and Amortization Expense	430.83	845.71	526.49	2,955.54
	(h) Other Expenses	1,294.27	651.09	526.41	2,304.61
	Total Expenses (a to h)	8,029.19	22,403.74	8,197.32	47,443.39
III	**Profit/(loss) before Tax (I-II)**	(1,523.23)	3,710.63	178.68	393.29
IV	Tax Expense				
	(a) Current Tax	2.79	915.76	188.77	933.82
	(b) Deffered Tax	(326.28)	34.54	(114.35)	(686.59)
	(c) Short / Excess Provision for Taxes	-	2.70	-	139.65
	Total Tax Expenses	(323.49)	953.00	74.42	386.87
V	**Net Profit/(Loss) after tax (III - IV)**	(1,199.74)	2,757.63	104.26	6.41
VI	**Other Comprehensive Income/(loss) (Net of Tax)**	(1.40)	2.27	-	(6.73)
	a. Items that will not be reclassified to profit or loss	(1.87)	3.02	-	(9.00)
	b. Income tax effect on above	0.47	(0.75)	-	2.27
VII	**Total Comprehensive Income/(Loss) (V+VI)**	(1,201.14)	2,759.90	104.26	(0.32)
	Profit Attributable - Owners	(1,103.37)	2,923.47	189.60	563.16
	Profit Attributable - NCI	(96.37)	(165.84)	(85.34)	(556.75)
	OCI Attributable - Owners	(1.40)	2.46	-	(6.31)
	OCI Attributable - NCI	-	(0.19)	-	(0.42)
	Total Comp. Income Attributable - Owners	(1,104.77)	2,925.93	189.60	556.85
	Total Comp. Income Attributable - NCI	(96.37)	(166.03)	(85.34)	(557.17)
VIII	Paid - up equity share capital (face value of Rs. 10/-)	1,526.13	1,494.13	1,450.13	1,494.13
IX	Other Equity (excluding revaluation reserve)				33,345.66
X	Earning Per Share (Face value of Rs.10/-)				
	Basic Earning (Rs.)	(7.34)	20.11	0.72	3.88
	Diluted Earning (Rs.)	(7.34)	17.70	0.72	3.41

KAILASH CHAND JAIN & CO. MUMBAI FRN-112318W Chartered Accountants

Nibe Limited

For and on behalf of board of directors of Nibe Limited

GANESH RAMESH NIBE

Digitally signed by GANESH RAMESH NIBE
Date: 2026.08.14 19:29:41 +05'30'

Place : Pune
Date : August 14, 2026

Ganesh Nibe
Chairman & Managing Director
DIN: 02932622

NIBE LIMITED

CIN- L34100PN2005PLC205813

Registered Office Address : Plot No. E-2/2, Phase III MIDC Industrial Area, Nanekarwadi CT, Taluka - Khed,Chakan, Pune, Maharashtra, India, 410501

Email id : info@nibelimited.com, website:www.nibelimited.com

Segment results

The Group primarily operates in the defence sector, which consists of fabrication, machining of components, manufacturing, selling, and maintaining various defense and electronic systems, including naval, land, air, and space equipment, as well as weapons, communication devices, and vehicles for armed forces and other related services and support used in defence sector. The Group also operates in Aeronautics sector which includes the business of hiring and chartering of air crafts.

This segment information is provided to and reviewed by the Chief Operating Decision Maker (CODM).

(Amount in INR Lakhs)

SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No	Particulars	Quarter ended			Year ended
		30-06-2026 (Unaudited)	31/03/2026 (Audited)	30-06-2025 (Unaudited)	31/03/2026 (Audited)
I	**Segment revenue**				
	(a) Defence	6,212.75	24,654.40	8,152.65	43,401.85
	(b) Aeronautics	88.67	1,296.00	97.28	4,171.70
		6,301.42	**25,950.40**	**8,249.93**	**47,573.55**
	Less: inter segment revenue	-	-	-	(128.79)
	Total revenue from operations	6,301.42	25,950.40	8,249.94	47,444.76
II	**Segment results (before tax)**				
	(a) Defence	(1,496.85)	4,240.15	388.18	2,035.64
	(b) Aeronautics	(26.38)	(529.51)	(209.50)	(1,642.35)
		(1,523.23)	**3,710.64**	**178.68**	**393.29**
	Less: unallocated expenses/(income)	-	-	-	-
	Total results	(1,523.23)	3,710.64	178.68	393.29
III	**Segment assets**				
	(a) Defence	67,078.06	62,094.42	40,630.19	62,094.42
	(b) Aeronautics	-	3,201.50	2,874.31	3,201.50
		67,078.06	**65,295.92**	**43,504.50**	**65,295.92**
	Add: unallocated	-	-	-	-
	Total assets	67,078.06	65,295.92	43,504.50	65,295.92
III	**Segment liabilities**				
	(a) Defence	27,928.36	25,454.97	15,259.83	25,454.97
	(b) Aeronautics	-	4,240.85	2,856.08	4,240.85
		27,928.36	**29,695.82**	**18,115.91**	**29,695.82**
	Add: unallocated	-	-	-	-
	Total liabilites	27,928.36	29,695.82	18,115.91	29,695.82

KAILASH CHAND JAIN & CO. MUMBAI FRN-112318W Chartered Accountants

Nibe Limited

For and on behalf of board of directors of
Nibe Limited

GANESH RAMESH NIBE
Digitally signed by GANESH RAMESH NIBE
Date: 2026.08.14 19:29:11 +05'30'

Ganesh Nibe
Managing Director
DIN: 02932622

Place: Pune
Date : August 14, 2026

Notes:

1 The above consolidated financial results have been reviewed and recommended for approval by the Audit Committee and taken on record and approved by the Board of Directors in their respective meetings held on August 14, 2026 in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2 The consolidated financial results of Nibe Limited and its subsidiaries (the 'Group') have been prepared in accordance with the recognition & measurement principles of applicable Indian Accounting Standards (IND AS) notified under the Companies (Indian Accounting Standards) Rules 2015 as specified in Section 133 of the Companies Act 2013 read with Regulation 33 of Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation 2015 and other recognised accounting practices & policies.

3 During the quarter ended March 31, 2026, the Holding Company has allotted 4,40,000 Equity shares of face value of Rs. 10/- each, at a price of Rs. 1,258 (including share premium of Rs. 1,248) amounting to Rs. 5,535.20 lakhs and 15,62,000 share warrants convertible into same number of equity shares at the price of Rs. 1,258/- per equity (Rs. 314.50 per warrants i.e 25% of Rs.1,258 paid on allotment /- amounting to Rs. 4,912.49 lakhs.

During the quarter ended June 30, 2026, the Holding Company has allotted 3,20,000 equity shares of face value of Rs. 10/- each, at a price of Rs. 1,258 (including share premium of Rs. 1,248) on receipt of balance amount of Rs. 943.50 per equity warrants amounting to Rs. 3,019.20 lakhs (being 75% of warrant amount).

Out of total Rs. 13,466.89 Lakhs, the Holding Company has utilized Rs. 13,464.36 Lakhs as on June 30, 2026. The Company has Rs. 2.53 Lakhs unutilized amount lying in separate bank account of the Holding Company.

The utilisation of net proceeds from Prefertial Allotment is summarised below as on June 30, 2026:

S.no	Particulars	Amount (in lakhs)
1	Used for capex	2,400.00
2	Repayment of existing borrowing	7,500.00
3	Augment Working Capital needs of the	2,311.00
4	General corporate function	1,253.36
Total		13,464.36

4 The consolidated financial results include the financial statement of six subsidiaries and one stepdown subsidiary of the Company;

Name of entity	Nature of relationship	% of ownership	Country of incorporation
Nibe Automobile Limited	Subsidiary company	94.02%	India
Nibe Defence and Aerospace Limited	Subsidiary company	60.30%	India
Karmayogi Manufacturing Private Limited	Subsidiary company	51.00%	India
Nibe Meson Naval Limited	Subsidiary company	99.50%	India
Nibe Technologies Private Limited	Subsidiary company	100.00%	India
Nibe Space Private Limited	Subsidiary company	76.00%	India
Nibe Aeronautics Limited#*	Stepdown subsidiary#	-	India

#Nibe Defence & Aerospace Limited held a 76% stake in Nibe Aeronautics Limited up to April 09, 2026. Accordingly, the financial results of Nibe Aeronautics Limited up to that date have been incorporated in consolidated financial results.

5 The Group primarily operates in defence and aeronautics segment. Refer segment information for segment wise revenue, results, assets and liabilities. The segment report is enclosed herewith.

6 Previous year/period figures have been reclassified wherever necessary to confirm with current year/period classification and presentation.

For and on behalf of the Board of Directors of
Nibe Limited

Nibe Limited

GANESH RAMESH NIBE

Digitally signed by GANESH RAMESH NIBE
Date: 2026.08.14 19:28:39 +05'30'

Ganesh Nibe
Chairman & Managing Director
DIN - 02932622

Place : Pune
Date : August 14, 2026

KAILASH CHAND JAIN & CO.
MUMBAI
FRN-112318W
Chartered Accountants

KAILASH CHAND JAIN & CO. (Regd.)

CHARTERED ACCOUNTANTS

Phone : 022-22009131
022-22005373
022-22065373

EDENA, 1st Floor,
97, Maharshi Karve Road,
Near Income Tax Office,
Mumbai - 400 020.
e-mail : mail@kcjainco.com

Independent Auditor's Review Report on the unaudited Standalone quarterly financial results of Nibe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Nibe Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nibe Limited** (the 'Company') for the quarter ended June 30, 2026 attached herewith being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS-34) "Interim Financial Reporting" prescribed under section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kailash Chand Jain & Co.
Chartered Accountants
Firm Registration No.: 112318W

KAILASH CHAND JAIN & CO. MUMBAI FRN-112318W Chartered Accountants

Saurabh Chouhan
Partner
Membership No.: 167453
Date: August 14, 2026
Place: Mumbai
UDIN: 26167453YMHCIS8570

Branches: Delhi • Kolkata • Indore • Bhopal • Raipur

NIBE LIMITED

CIN- L34100PN2005PLC205813

Registered Office Address : Plot No. E-2/2, Phase III MIDC Industrial Area, Nanekarwadi CT, Taluka - Khed,Chakan, Pune, Maharashtra, India, 410501

Email id : info@nibelimited.com, website:www.nibelimited.com

(Amount in INR Lakhs except EPS)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

Sr. No	Particulars	Quarter Ended on			Year Ended
		30-06-2026 (Unaudited)	31-03-2026 (Audited)	30-06-2025 (Unaudited)	31-03-2026 (Audited)
I	**Income**				
	(a) Revenue from operations	5,701.72	23,503.33	8,119.01	41,671.34
	(b) Other Income	213.91	205.69	65.38	511.10
	Total Income	5,915.63	23,709.02	8,184.39	42,182.44
II	**Expenses:**				
	(a) Cost of Material Consumed	3,034.57	5,012.02	1,792.66	9,003.19
	(b) Purchase of Stock In Trade	3,135.46	12,391.36	4,810.85	24,458.45
	(c) Change in Inventories of Finished Goods, Work in Progress and Traded Goods	(1,393.00)	(168.43)	(186.62)	(615.69)
	(d) Employee Benefit Expense	496.75	531.90	410.45	1,867.09
	(e) Finance Cost	336.41	702.15	161.55	1,450.38
	(f) Depreciation and Amortization Expense	337.35	524.37	389.72	1,850.54
	(g) Other Expenses	1,166.03	359.27	268.11	1,544.92
	Total Expenses (a to g)	7,113.57	19,352.64	7,646.72	39,558.88
III	**Profit/(loss) before Tax (I-II)**	(1,197.94)	4,356.38	537.67	2,623.56
IV	Tax Expense				
	(a) Current Tax	-	910.23	192.23	910.23
	(b) Deffered Tax	(298.09)	291.67	(43.59)	(136.43)
	(c) Short / Excess Provision for Taxes	-	0.21	-	136.82
	Total Tax Expenses	(298.09)	1,202.11	148.64	910.62
V	**Net Profit/(Loss) after tax (III - IV)**	(899.85)	3,154.27	389.03	1,712.94
VI	**Other Comprehensive Income/(loss) (Net of Tax)**	(1.40)	2.81	-	(5.61)
	a. Items that will not be reclassified to profit or loss	(1.87)	3.75	-	(7.50)
	b. Income tax effect on above	0.47	(0.94)	-	1.89
VII	**Total Comprehensive Income/(Loss) (V+VI)**	(901.25)	3,157.08	389.03	1,707.33
VIII	Paid - up equity share capital (face value of Rs. 10/-)	1,526.13	1,494.13	1,450.13	1,494.13
IX	Other Equity (excluding revaluation reserve)				33,797.21
X	Earning Per Share (Face value of Rs.10/-)				
	Basic Earning (Rs.)	(5.99)	21.70	2.69	11.82
	Diluted Earning (Rs.)	(5.99)	19.10	2.69	10.37

For and on behalf of board of directors of Nibe Limited

Nibe Limited

GANESH RAMESH NIBE

Digitally signed by GANESH RAMESH NIBE
Date: 2026.08.14 19:28:05 +05'30'

Ganesh Nibe
Chairman & Managing Director
DIN: 02932622

Place : Pune
Date : August 14, 2026

KAILASH CHAND JAIN & CO.
MUMBAI
FRN-112318W
Chartered Accountants

Notes:

1 The above standalone financial results have been reviewed and recommended for approval by the Audit Committee and taken on record and approved by the Board of Directors in their respective meetings held on August 14, 2026 in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2 The standalone financial results have been prepared in accordance with the recognition & measurement principles of applicable Indian Accounting Standards (IND AS) notified under the Companies (Indian Accounting Standards) Rules 2015 as specified in Section 133 of the Companies Act 2013 read with Regulation 33 of Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 and other recognised accounting practices & policies.

3 During the quarter ended March 31, 2026, the Company has allotted 4,40,000 Equity shares of face value of Rs. 10/- each, at a price of Rs. 1,258 (including share premium of Rs. 1,248) amounting to Rs. 5,535.20 lakhs and 15,62,000 share warrants convertible into same number of equity shares at the price of Rs. 1,258/- per equity (Rs. 314.50 per warrants i.e 25% of Rs.1,258 paid on allotment /- amounting to Rs. 4,912.49 lakhs.

During the quarter ended June 30, 2026, the Company has allotted 3,20,000 equity shares of face value of Rs. 10/- each, at a price of Rs. 1,258 (including share premium of Rs. 1,248) on receipt of balance amount of Rs. 943.50 per equity warrants amounting to Rs. 3,019.20 lakhs (being 75% of warrant amount).

Out of total Rs. 13,466.89 Lakhs, the Company has utilized Rs. 13,464.36 Lakhs as on June 30,2026. The Company has Rs. 2.53 Lakhs unutilized amount lying in separate bank account of the Company.

The utilisation of net proceeds from Prefertial Allotment is summarised below as on June 30, 2026:

S.no	Particulars	Amount (in lakhs)
1	Used for capex	2,400.00
2	Repayment of existing borrowing	7,500.00
3	Augment Working Capital needs of the Company	2,311.00
4	General corporate function	1,253.36
Total		**13,464.36**

4 As per IND AS 108 'Operating Segment' the Company has disclosed segment information only as part of the consolidated financial results.

5 Previous year/period figures have been reclassified wherever necessary to confirm with current year/period classification and presentation.

For and on behalf of board of directors of
Nibe Limited

Nibe Limited

GANESH RAMESH NIBE

Digitally signed by GANESH RAMESH NIBE
Date: 2026.08.14 19:27:34 +05'30'

Ganesh Nibe
Chairman & Managing Director
DIN No. : 02932622

Place : Pune
Date : August 14, 2026

KAILASH CHAND JAIN & CO.
MUMBAI
FRN-112318W
* Chartered Accountants *

Annexure-I

Details required under Regulation 30 read with SEBI Circular dated HO/49/14/14(7)2025- CFD-POD2 /I/3762/2026 dated January 30,2026:

Sr. No.	Particulars	Details
1.	Name	Mr. Ganesh Ramesh Nibe
2.	Reason for change viz. appointment, ~~reappointment, resignation, removal, removal, death or otherwise~~;	Appointment of Mr. Ganesh Ramesh Nibe as the Chief Executive Officer of the Company
3.	Date of appointment~~/ re-appointment/ cessation (as applicable) &~~ term of appointment	Mr. Ganesh Ramesh Nibe has been appointed as Chief Executive Officer of the Company w.e.f August 14, 2026.
4.	Brief profile (in case of appointment);	Mr. Ganesh Ramesh Nibe is the Chairman and Managing Director of the Nibe Group, initially starting as a small entrepreneur in the sugar cane juice and furnace oil distribution businesses. After completing engineering education, he entered the electrical substation sector, eventually founding his contracting business in 2013. In 2021, he strategically entered critical heavy defence component fabrication, leading to the establishment of Nibe Limited with four plants in Pune and Bengaluru. His commitment to vision and acquisitions has transformed his career and propelled the growth of the Nibe Family.
5.	Disclosure of relationship between Directors (In case of appointment of Director)	Not Applicable
6.	Information as required under BSE Circular No. LIST/COM/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated June 20, 2018	As affirmed by Mr. Ganesh Ramesh Nibe, he has not been debarred from holding the office as a Director of the Company by virtue of any order passed by the Securities and Exchange Board of India or any other competent authority. Further, as affirmed by him, he is not disqualified from holding the office as a Director pursuant to the provisions of Section 164 of the Companies Act, 2013.

Annexure-II

<u>Details required under Regulation 30 read with SEBI Circular dated HO/49/14/14(7)2025- CFD-POD2 /I/3762/2026 dated January 30,2026:</u>

Sr. No.	Particulars	Details
1.	Name	M/s BDO India Services Private Limited
2.	Reason for change viz. appointment, ~~reappointment, resignation, removal, removal, death or otherwise~~;	Appointment pursuant to completion of term of previous Internal Auditor (M/s. ADV & Associates, Chartered Accountants)
3.	Date of appointment~~/ re-appointment/ cessation (as applicable) &~~ term of appointment	M/s BDO India Services Private Limited has been appointed as the Internal Auditor of the Company w.e.f August 14, 2026
4.	Brief profile (in case of appointment);	**BDO India Services Pvt. Ltd.** is one of India's leading professional services firms, delivering a comprehensive suite of solutions across **Assurance, Tax, Advisory, Digital, Technology, and Managed Services**. The firm serves a diverse clientele spanning various industries, helping organizations navigate complex business challenges and capitalize on growth opportunities. As a member of the globally recognized **BDO Global**, BDO India combines extensive local market knowledge with international expertise to provide high-quality, value-driven services tailored to the evolving needs of businesses in India and across the globe. BDO India supports organizations in strengthening governance, managing risks, ensuring regulatory compliance, improving operational efficiency, and driving sustainable growth. Through its multidisciplinary approach and client-centric service model, the firm enables businesses to enhance performance, make informed decisions, and achieve long-term success in an increasingly dynamic business environment.
5.	Disclosure of relationship between Directors (In case of appointment of Director)	Not Applicable

Annexure-III

Details required under Regulation 30 read with SEBI Circular dated HO/49/14/14(7)2025- CFD-POD2 /I/3762/2026 dated January 30,2026:

Sr. No.	Particulars	Details
1.	Name	M/s. Dhananjay Laxman Gawade & Co, Cost Accountants
2.	Reason for change viz. ~~appointment,~~ reappointment~~, resignation, removal, removal, death or otherwise;~~	Re-appointment of M/s. Dhananjay Laxman Gawade & Co., Practicing Cost accountants as the Cost Auditor of the Company for the financial year 2026-27 pursuant to completion of term
3.	Date of ~~appointment~~/ re-appointment/ ~~cessation (as applicable) & term of appointment~~.	M/s. Dhananjay Laxman Gawade & Co. has been appointed as the Cost Auditor of the Company w.e.f August 14, 2026
4.	Brief profile (in case of appointment);	Mr. Dhananjay Gawade is a Practicing Cost Accountant with over 5 years of professional practice and 8+ years of industry experience in manufacturing and professional firms. Specialized in cost audit, cost accounting and cost compliance, with strong expertise in advising manufacturing companies on cost optimization and statutory compliance.
5.	Disclosure of relationship between Directors (In case of appointment of Director)	Not Applicable

Annexure A

Statement of Deviation / Variation in utilization of Funds raised					
Name of listed entity		Nibe Limited			
Mode of Fund Raising		Preferential Allotment			
Date of Raising Funds		05/03/2026 and 08/06/2026			
Amount Raised		Rs. 1,346,689,000			
Report filed for Quarter ended		June 30, 2026			
Monitoring Agency		Applicable			
Monitoring Agency Name, if applicable		Crisil Ratings Limited			
Is there a Deviation / Variation in use of funds raised		No			
If yes, whether the same is pursuant to change in terms of a contract or objects which were approved by the shareholders		Not Applicable			
If Yes, Date of shareholder Approval		Not Applicable			
Explanation for the Deviation / Variation		Not Applicable			
Comments review of the Audit Committee after		No Comments required			
Comments of the auditors, if any		No Comments required			
Objects for which funds have been raised and where there has been a deviation, in the following table		The proceeds of Preferential Allotment of Equity Shares are utilized for the object given below.			
Original Object	**Modified Object, if any**	**Original Allocation (Rs. In Lakhs)**	**Modified Allocation, if any**	**Funds Utilized (Rs. In Lakhs)**	**Amount Deviate/ Variation for the quarter according to applicable object**
Funding Capital Expenditure requirements for development setting up of new facilities	**NA**	**12,685**	**NA**	**2,400.00**	**NA**

including construction and civil works.					
Repayment of existing borrowing	**NA**	**7,500**	**NA**	**7,500**	**NA**
Augment Working Capital needs of the Company	**NA**	**2,500**	**NA**	**23,11**	**NA**
GCP	**NA**	**2,500**	**NA**	**1,253.36**	**NA**
Remarks if any	• Out of total public issue 75% of the warrant subscription is pending for 1242000 warrants as on June 30, 2026. • There is unutilized amount of Rs 2,53,008/- as on June 30, 2026, lying in the current account of the Company.				

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

Yours faithfully,

For Nibe Limited

GANESH RAMESH NIBE

Digitally signed by GANESH RAMESH NIBE
Date: 2026.08.14 19:26:54 +05'30'

Ganesh Ramesh Nibe
Managing Director
DIN No: 02932622
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