

October 16, 2026

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code: 526433

Dear Sir,

Sub.: Allotment of 10,78,974 (Ten Lakh Seventy-Eight Thousand Nine Hundred and Seventy-Four) fully paid-up Equity Shares on a preferential basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations") and further to our intimations dated September 9, 2026, September 11, 2026, and October 04, 2026, we, ASM Technologies Limited ("the Company"), would like to inform that the Board of Directors of the Company, vide resolution passed on October 16, 2026 has approved the allotment of 10,78,974 (Ten Lakh Seventy-Eight Thousand Nine Hundred and Seventy-Four) Equity Shares of face value Rs. 10/- (Rupees Ten only) each ("Equity Shares") at a price of Rs. 4,875/- (Rupees Four Thousand Eight Hundred and Seventy-Five only) per equity share (including a premium of Rs. 4,865/- per equity share), for an amount upto Rs. 525,99,98,250/- (Rupees Five Hundred Twenty-Five Crore Ninety-Nine Lakh Ninety-Eight Thousand Two Hundred and Fifty only) to the following allottees:

Sr. No.	Name of the Allottee	Category	No. of Equity Shares	Amount (in Rs.)
1.	SBI Mutual Fund through its schemes, i.e.:			
	Magnum Equity Ex - Top 100 Long Short Fund	Non promoter (QIB)	61,538	29,99,97,750
	SBI Balanced Hybrid Fund	Non promoter (QIB)	82,051	39,99,98,625
	SBI Children's Fund - Investment Plan	Non promoter (QIB)	6,78,975	331,00,03,125
2.	SBI Emergent India Fund	Non promoter (QIB)	1,02,564	49,99,99,500
3.	Derive Trading and Resorts Private Limited	Non promoter (Non-QIB)	1,02,564	49,99,99,500
4.	Asha Mukul Agrawal	Non promoter (Non-QIB)	51,282	24,99,99,750
Total			10,78,974	525,99,98,250

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company has increased from Rs. 14,58,85,980/- (Rupees Fourteen Crore Fifty-Eight Lakhs Eighty-Five Thousand Nine Hundred and Eighty only) divided into 1,45,88,598 (One Crore Forty- Five Lakhs Eighty-Eight Thousand Five Hundred and Ninety-Eight only) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 15,66,75,720/- (Rupees Fifteen Crore Sixty-Six Lakh Seventy-Five Thousand Seven Hundred and Twenty Only) divided into 1,56,67,572 (One Crore Fifty-Six Lakh Sixty-Seven Thousand Five Hundred and Seventy-Two Only) each. The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Shares will be listed on BSE Limited.

Details required under Regulation 30 read with Para A of Schedule III (Part A) of Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - A.

This information will also be made available on the Company's website at:
<https://www.asmltd.com/>

You are requested to take the information on record and kindly acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For **ASM Technologies Limited**

Vanishree
Kulkarni

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Vanishree Kulkarni
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Vanishree Kulkarni

Company Secretary & Compliance Officer

Membership No.: F13306

Annexure A

S. No.	Particulars	Disclosures				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment				
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	10,78,974 (Ten Lakh Seventy-Eight Thousand Nine Hundred and Seventy-Four) Equity Shares of face value Rs. 10/- (Rupees Ten only) each ("Equity Shares") at a price of Rs. 4,875/- (Rupees Four Thousand Eight Hundred and Seventy-Five only) per equity share (including a premium of Rs. 4,865/- per equity share), for an amount upto Rs. 525,99,98,250/- (Rupees Five Hundred Twenty-Five Crore Ninety-Nine Lakh Ninety-Eight Thousand Two Hundred and Fifty only)				
4.	Names of the Investor	Sr. No.	Name of the Allottee	Category	No. of Equity Shares	Amount (in Rs.)
		1.	SBI Mutual Fund through its schemes, i.e.:			
			Magnum Equity Ex - Top 100 Long Short Fund	Non promoter (QIB)	61,538	29,99,97,750
			SBI Balanced Hybrid Fund	Non promoter (QIB)	82,051	39,99,98,625
			SBI Children's Fund - Investment Plan	Non promoter (QIB)	6,78,975	331,00,03,125
		2.	SBI Emergent	Non promoter	1,02,564	49,99,99,500

			India Fund	(QIB)		
		3.	Derive Trading and Resorts Private Limited	Non promoter (Non-QIB)	1,02,564	49,99,99,500
		4.	Asha Mukul Agrawal	Non promoter (Non-QIB)	51,282	24,99,99,750
		Total			10,78,974	525,99,98,250
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors					
5A.	Outcome of the subscription	Name of Allottee	Pre-Issue Shareholding Structure		Equity Shares to be allotted	Post Issue Shareholding
			No. of shares	%		No. of shares %
		SBI Mutual Fund through its schemes, i.e.:				
		Magnum Equity Ex - Top 100 Long Short Fund	Nil	Nil	61,538	61,538 0.39
		SBI Balanced Hybrid Fund	Nil	Nil	82,051	82,051 0.52
		SBI Children's Fund - Investment Plan	Nil	Nil	6,78,975	6,78,975 4.33
		SBI Emergent India Fund	Nil	Nil	1,02,564	1,02,564 0.65
		Derive Trading and Resorts Private Limited	Nil	Nil	1,02,564	1,02,564 0.65
		Asha Mukul Agrawal	Nil	Nil	51,282	51,282 0.33
5B.	Issue price	Rs. 4,875/- (Rupees Four Thousand Eight Hundred and Seventy-Five only)				
5C.	Number of investors	4 (Four)				

Sr. No.	Name of the Allottee
1.	SBI Mutual Fund through its schemes, i.e.:
	a. Magnum Equity Ex - Top 100 Long Short Fund
	b. SBI Balanced Hybrid Fund
	c. SBI Children's Fund - Investment Plan
2.	SBI Emergent India Fund
3.	Derive Trading and Resorts Private Limited
4.	Asha Mukul Agrawal
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.
7.	Nature of Consideration (Whether cash or consideration other than cash)

Yours faithfully,

For **ASM Technologies Limited**
Vanishree
Kulkarni

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Vanishree Kulkarni
Company Secretary & Compliance Officer
Membership No.: F13306