Date: 20.08.2026

Department of Corporate Services,
BSE Limited,
25th Floor, P. J. Towers, Dalal Street
Fort, Mumbai - 400 001

Scrip Code: 517246
Security Id: BCCFUBA

Sub: Intimation regarding Allotment of Optionally Convertible Debentures ("OCD") issued by Iogems Technologies Private Limited, Subsidiary Company under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Ref: Disclosure pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

1. We wish to inform you that B C C Fuba India Limited has been duly allotted Optionally Convertible Debentures ("OCDs") aggregating to INR 5,00,00,000/- (Rupees Five Crores Only) at an issue price of INR 10/- (Rupee Ten Only) per OCD, having a face value of INR 10/- each, of IOGEMS Technologies Private Limited, its subsidiary company, pursuant to an allotment of Second Tranche made on a private placement basis. The aforesaid investment has been undertaken in compliance with the applicable provisions of the Companies Act, 2013, including Sections 23(2), 42, 62(1)(c), 71 and 179(3)(e), read with the rules made thereunder, and after obtaining all necessary approvals.

The details mentioned (as required to be furnished pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024) as amended, are enclosed as Annexure-A.

The aforesaid documents are also placed on the website of the Company at www.bccfuba.com

Kindly take the same on your records.

Thanking You

For B C C Fuba India Limited

PANKHURI MATHUR
Digitally signed by PANKHURI MATHUR
Date: 2026.08.20 16:57:41 +05'30'

Pankhuri Mathur
M No. FCS 10301
Company Secretary and Compliance Officer

Annexure-A

Details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended)

No.	**Items of Disclosure**	**Description**
1.	Type of securities issued	7% Optionally Convertible, unsecured Debentures ("OCDs") convertible into equity shares.
2.	Type of issuance	Private Placement Basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7% optionally convertible, unsecured debentures having a face value of Rs. 10 /- each, at par aggregating to Rs.5 crores.
4.	Size of issue	5,00,00,000
5.	Whether proposed to be listed? If yes, name of the stock exchange(s);	NA
6.	Tenure of the instrument - date of allotment;	Tenure is for 7 years allotted on 18th August, 2026
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Interest of 7% per annum, payable annually
8.	charge/security, if any, created over the assets;	NA
9.	special right/interest/privileges attached to the instrument and changes thereof	NA
10.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NA
11.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12.	details of redemption indicating the manner of redemption (whether out of	a) The Company shall at the maturity date of OCDs, redeem the OCDs at Face Value along

	profits or out of fresh issue) and debentures;	with any outstanding interest thereon to discharge its liabilities in respect of the OCD Holders. b) However, the OCD Holders shall have the right to exercise conversion of their OCDs into Equity Shares of the Company, at anytime before the Maturity Date, by issuing a written notice to the Company specifying the number of OCDs proposed to be converted. The Value of Equity shares to be issued upon conversation, shall be determined as per the redemption value calculated in clause (a) above.
13.	Conversion Price	The conversion rights attached to OCD may be exercised by OCD Holder, in one or more tranches at any time before the maturity date by issuing a written notice to company specifying number of OCDs proposed to be converted. The OCD shall be converted into equity shares at a price as decided by the company based on the valuation report to be issued by registered valuer in compliance with provision of companies Act, 2013.