



NCL RESEARCH & FINANCIAL SERVICES LIMITED

CIN: L65921MH1985PLC284739

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August 17, 2026

The Deputy Manager

Department of Corporate Services

BSE Limited

P. J. Towers, Dalal Street, Fort

Mumbai – 400 001

Ref: **Scrip Code 530557**

Sub: **Notice of Board Meeting for Proposed Right Issue**

Dear Sir,

In furtherance of the Outcome of the Board Meeting dated February 23, 2026, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on August 21, 2026, *inter-alia* to consider and approve various matters in connection with the Rights Issue, including but not limited to:

1. To consider and approve the issue price and issue size for the proposed Right Issue.
2. To consider and approve the Exchange Ratio / Rights entitlement ratio for the proposed Right Issue.
3. To fix Record Date to ascertain the eligible shareholders for the proposed Right Issue.
4. To determine issue opening date, issue closing date and last date for market renunciation.
5. Taking on record and adopting the Letter of Offer ("LOF") along with the Abridged Letter of Offer ("ALOF"), Rights Entitlement Letter ("REL"), Composite Application Form ("CAF").
6. Any other matter incidental and connected to Right Issue.

You are requested to kindly take the same on record.

Thanking you

Yours faithfully

For **NCL RESEARCH & FINANCIAL SERVICES LIMITED**

GOUTAM BOSE

DIN: 02504803

MANAGING DIRECTOR