

# SICAL

A Pristine Group Company



May 29, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code: 520086**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Symbol: SICALLOG**

**Series: BE**

**Sub: Press release on the audited financial results of Sical Logistics Limited ("Company") for the quarter and financial year ended on March 31, 2026**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed the press release on the audited financial results of the Company for the quarter and financial year ended March 31, 2026.

The press release will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited



(Vaishali Jain)

Company Secretary and Compliance Officer  
ICSI Membership No. A58607

**Encl. as above**

## SICAL LOGISTICS LIMITED

**CIN: L51909TN1955PLC002431**

Registered Office: South India House 73 Armenian Street, Chennai - 600 001 India

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**Sical Logistics Limited Continues its Robust Turnaround Journey with Strong overall Performance in FY26**

Consolidated Revenue at Rs. 3,857 Million in FY26, up by 74% YoY

Consolidated EBITDA at Rs. 783 Million in FY26 up by 264% YoY

EBITDA Margin expanded by 1,060 bps to 20.3% in FY26 from 9.7% in FY25

**New Delhi, 29<sup>th</sup> May, 2026:** Sical Logistics Limited (Sical), one of India's leading integrated logistics service providers, offering end-to-end solutions across mining logistics, terminals, warehousing and 3PL, announced its audited consolidated financial results for the quarter and the financial year ending 31<sup>st</sup> March 2026.

**Commenting on the performance, Mr. Satish Kumar Reddy, Chairman and Independent Director, Sical Logistics Limited, said,** *"We are delighted to report a remarkable consolidated performance by the Company in FY26, with Revenue growing sharply by 73.9% YoY and EBITDA by 263.7% YoY, driven by steady momentum across segments. EBITDA Margins expanded significantly to 20.3% from 9.7% in the previous year, reflecting disciplined cost management, operating leverage, and continued focus on productivity enhancements.*

*During Q4FY26, the Company secured an overburden removal order worth Rs. 34,222 Million from South Eastern Coalfields Limited at the Porda-Chintapani Open Cast Project in Raigarh, Chhatisgarh, with a timeline of approximately 11 years. In March 2026, our Chennai CFS handled the highest ever volumes in a month which contributed to growth in revenue and profit of our subsidiary, Sical Multimodal and Rail Transport Limited (SMART). Our subsidiary Pristine Value Logistics Private Limited has demonstrated an upward trajectory driven by the expansion of our warehousing network and road transportation business.*

*Sical, in order to meet the Minimum Public Shareholding requirement of 25% public float, had undertaken a rights issue in the ratio of 11:5. The proceeds were used for debt repayment and support working capital needs. The combination of non-core asset sales and rights issue proceeds has enabled Sical to deleverage its overall business, reducing the debt-to-equity ratio to 1.6x in FY26 from 4.1x in FY25.*

*Strategically, the Company is focused on expanding its footprint in high-growth logistics segments, particularly overburden removal projects and the development and expansion of rail-linked terminals across Southern India. Leveraging Sical's operational expertise and strong regional presence, the Company is well-positioned to drive sustainable growth, enhance supply chain efficiency, and create long-term value while supporting the region's evolving industrial and infrastructure needs.*

*Looking ahead, we anticipate continued momentum in new opportunities, which will further strengthen our order book in the overburden removal segment. Going forward, with increased execution intensity on existing projects, incremental order inflows, and expected growth in Terminal, Warehousing, and 3PL businesses, the Company remains confident in its ability to deliver consistent revenue growth and margin improvement.*

## Financial Performance:

Particulars (Rs. Million)	Consolidated			
	Q4FY26	Q4FY25	FY26	FY25
Revenue from Operations	1,052	811	3,857	2,218
EBITDA	194	86	783	215
EBITDA Margin%	18.5%	10.5%	20.3%	9.7%

## FY26 Consolidated Highlights

- Revenue from Operations at Rs. 3,857 Million for FY26 compared to Rs. 2,218 Million in FY25, an increase of 73.9% YoY
- Revenue from Mining Logistics stood at Rs. 1,648 Million in FY26 up by 310% YoY, while Terminals and Warehousing & 3PL contributed Rs. 1,399 Million and Rs. 815 Million respectively
- EBITDA stood at Rs. 783 Million for FY26 with an EBITDA margin of 20.3%

For further information, please contact :



**Ernst & Young LLP**

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For more details, please visit: <https://sical.in/>

### Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Sical Logistics Ltd. will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.