05th November 2026

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 544498

Subject: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release issued by *Oval Projects Engineering Limited* for intimation purposes.

The press release provides an overview of the Company's financial performance for the half-year ended September , 2026, along with key highlights of its operational growth and business developments.

This is for your information and record

Thanking you,

Oval Projects Engineering Limited

Nisha Kashyap
Digitally signed by Nisha Kashyap
Date: 2026.11.05 13:27:15 +05'30'

Nisha Kashyap
Company Secretary &Compliance officer

Oval Projects Engineering Limited Reports 16.01% YoY Revenue Growth to ₹70.72 Crore in H1 FY27; EBITDA Rises 10.29% to ₹13.60 Crore

Mumbai, November 5, 2026: OVAL Projects Engineering Limited (BSE - SME: 544498) is a specialized Infrastructure services provider and O&M company serving India's Oil & Gas sector, executing upstream gas gathering systems, cross-country pipelines, City Gas Distribution networks, and civil infrastructure across 10+ Indian states, announced its unaudited financial results for the half year ended September 30, 2026 (H1 FY27).

H1 FY27 KEY FINANCIAL HIGHLIGHTS

- **Revenue from Operations:** ₹70.72 Crore in H1 FY27, compared to ₹60.96 Crore in H1 FY26.
- **Total Income:** ₹71.21 Crore, compared to ₹61.58 Crore in the corresponding period last year.
- **EBITDA:** ₹13.60 Crore, against ₹12.33 Crore in H1 FY26.
- **EBITDA Margin:** 19.09% as compared to 20.02% in H1 FY26.
- **Profit Before Tax (PBT):** ₹8.84 Crore, compared to ₹8.92 Crore in H1 FY26.
- **Profit After Tax (PAT):** ₹6.25 Crore, against ₹6.36 Crore in H1 FY26.
- **PAT Margin:** 8.78% as compared to 10.33% in H1 FY26.
- **Diluted EPS:** ₹3.01 in H1 FY27, compared to ₹4.01 in H1 FY26.

MANAGEMENT COMMENTARY

Commenting on the result, Mr. Goutam Debnath, Managing Director, said:

> *"During H1 FY27, our performance reflects continued execution across our Oil & Gas infrastructure projects. We remain focused on timely project delivery, operational efficiency and maintaining strong execution standards across our EPC and O&M businesses. With our experience in specialised pipeline and gas infrastructure projects, we will continue to strengthen our capabilities and participate in emerging opportunities across India's energy infrastructure sector."*

ABOUT OVAL PROJECTS ENGINEERING LIMITED

OVAL Projects Engineering Limited is a specialized **infrastructure services and Operations & Maintenance (O&M) company** catering primarily to India's **Oil & Gas sector**. With over a decade of execution experience, the Company provides **end-to-end infrastructure solutions** spanning design & engineering, procurement, construction, testing & commissioning, and O&M services.

The Company has established a strong execution track record across **10+ states**, having completed **100+ projects and over 600 km of pipeline infrastructure**. Its capabilities extend across **upstream gas gathering systems, cross-country pipelines, City Gas Distribution (CGD) networks, and civil infrastructure**.

Backed by long-standing relationships with leading **PSUs and government entities**, OVAL has built a strong base of repeat business, with a **70% repeat order rate**. The Company continues to scale its operations through a robust order book, diversified project pipeline, and growing execution capabilities.

DISCLAIMER

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

INVESTOR RELATIONS PARTNER

ORIM CONNECT
+(91) 82085 63201
letsconnect@orim.in
www.orim.in/orim-connect/