



August 14, 2026

To,
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers, Dalal Street
Mumbai-400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai – 400 051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Intimation of receipt of listing approval from BSE Limited and National Stock Exchange of India Limited for 5,00,000 equity shares on Preferential Basis.

We wish to inform you that BSE Limited vide letter reference No. LOD/PREF/GB/FIP/658/2026-27 dated August 13, 2026 and National Stock Exchange of India Limited vide letter reference No. NSE/LIST/56492 dated August 14, 2026 has granted the listing approval in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for 5,00,000 equity shares of Rs. 10/- each to non-promoters on a preferential basis.

The copy of listing approval letters as mentioned above are enclosed herewith.

The disclosure as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached herewith as Annexure A.

Kindly take the above information on records.

Thanking you,

**Yours faithfully,
For Lokesh Machines Limited**

**P. Kodanda Rami Reddy
Company Secretary & Compliance Officer**



Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

S.No.	Particulars	Details
1.	Name of the regulatory or licensing authority;	National Stock Exchange of India Limited (NSE) & BSE Limited (BSE)
2.	brief details of the approval/license obtained/ withdrawn/ surrendered;	listing approval granted by NSE and BSE for 5,00,000 Equity shares of Rs. 10/- each allotted under Preferential issue.
3.	Impact/relevance of such approval/license to the listed entity;	Upon receipt of listing approvals, the listed capital of the Company would become Rs. 21,79,67,700 (2,17,96,770 fully paid equity shares of Rs. 10/- each).
4.	withdrawal/cancellation or suspension of license/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable.
5.	period for which such approval/license is/was valid;	As per the relevant applicable Provisions.
6.	The actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable

Thanking you

**Yours faithfully,
For Lokesh Machines Limited**

**P. Kodanda Rami Reddy
Company Secretary & Compliance Officer**

LOD/PREF/GB/FIP/658/2026-27

August 13, 2026

To,
The Company Secretary,
Lokesh Machines Ltd
B29, EEIE Stage 2, Balanagar, Hyderabad,
Telangana-500037.

Re: Listing of 5,00,000 equity shares of Rs. 10/- each issued at premium of Rs. 171.71/- each bearing distinctive numbers from 21296771 to 21796770 issued to Non-Promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Janardhan Wagle
Deputy Vice President



Gaurav Bajare
Deputy Manager



Ref: NSE/LIST/56492

August 14, 2026

The Company Secretary
Lokesh Machines Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 5,00,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 5,00,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 21296771 to 21796770.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Tejashri Rampariya
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signed by: Tejashri Rampariya
Date: Fri, Aug 14, 2026 10:50:18 IST
Location: NSE