modi naturals limited

CIN No.: L15142DL1974PLC007349
Regd Off:- D-54, Second Floor,
Okhla Industrial Area Phase - I,
New Delhi-110020, India
t: +91-11-41889999
e: corporate@modinaturals.com
www.modinaturals.com

14th August 2026

The Manager Corporate Relationship Department **BSE Limited** First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai-400001 **Scrip Code: 519003**	The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block, Bandra- Kurla Complex Bandra, East Mumbai-400 051 **Symbol : MODINATUR**

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 14.08.2026

Re: Submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June 2026

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today, 14th August, 2026, has, inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2026, and took on record the limited review report of the Statutory Auditors of the Company thereon.

As required under Regulation 33 of the SEBI LODR Regulations, we enclose herewith the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2026, along with the limited review report thereon.

The said results will be published in the newspapers as required under Regulations 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and will be uploaded on the website of the Company i.e., (www.modinarurals.com)

The meeting of the Board of Directors of the Company commenced at 2:00 pm and concluded at 6:45 pm.

This is for your kind information and records.

Thanking you!

Yours Faithfully,
for **MODI NATURALS LIMITED**

Rajan Kumar Singh
Digitally signed by Rajan Kumar Singh
Date: 2026.08.14 19:21:16 +05'30'

Rajan Kumar Singh
Company Secretary & Compliance Officer

Encl: as above

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to
The Board of Directors
M/s MODI NATURALS LIMITED

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s MODI NATURALS LIMITED("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended June 30, 2026 being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Holding Company's Management and has been approved by the holding company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issues thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of interim Financial information performed by the Independent Auditors of the entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD/44/2019 dated 29th March, 2019 issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

B. Chhawchharia & Co. ★ Chartered Accountants ★ New Delhi

5. The Statement includes the results of following entity:
   Wholly Owned Subsidiary:
   i. Modi Biotech Private Limited

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. The review of audited consolidated quarterly and year-to-date financial results for the period ended March 31, 2026, included in the Statement was carried out and reported by M/s Doogar & Associates, previous auditor who have expressed unmodified conclusion vide their review report, which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

8. The review of unaudited consolidated quarterly and year-to-date financial results for the period ended June 30, 2025 and audit of consolidated financial results for the quarter and year ended March 31, 2026 included in the Statement was carried out and reported by M/s Doogar & Associates, previous auditor who had expressed unmodified conclusion vide their review report and unmodified opinion vide their audit report, respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For **B. Chhawchharia & Co.**
Chartered Accountants
Firm Registration No: 305123E

Gupta

Abhishek Gupta
Partner
Membership No.: 529082

Place: New Delhi
Date: 14th August, 2026
UDIN: 26529082XEZWLD1239

B. Chhawchharia & Co. New Delhi Chartered Accountants

MODI NATURALS LIMITED

Regd. & Corporate Office: D-54, 2nd Floor, Okhla Induatrial Area, Phase-I, New Delhi-110020
(CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,

Statement of Consolidated Un-Audited Financial Results for the Quarter and Year ended 30-06-2026

(₹ Lakhs, Unless Otherwise Stated)

	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	Revenue from Operations	15560.64	24307.51	15502.88	71918.32
II	Other Income	-32.91	20.75	3.70	98.40
III	**Total Income (I+II)**	**15527.73**	**24328.26**	**15506.58**	**72016.72**
IV	**Expenses**				
	(a) Cost of materials consumed	10325.13	19546.41	10082.50	52712.27
	(b) Purchases of stock-in-trade	235.81	337.95	181.26	1924.10
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	517.66	(888.27)	1354.61	56.58
	(d) Employee benefits expense	818.35	1132.73	745.35	3413.78
	(e) Finance costs	299.05	144.61	225.86	778.35
	(f) Depreciation and amortisation expense	290.18	198.99	199.48	801.17
	(g) Other expenses	1446.73	1733.63	1373.73	6462.66
	Total Expenses (IV)	**13932.91**	**22206.05**	**14162.79**	**66148.91**
V	**Profit / (Loss) before exceptional items and tax (III-IV)**	1594.82	2122.21	1343.79	5867.81
VI	Exceptional items	0.00	485.57	0.00	485.57
VII	**Profit before tax (V+VI)**	**1594.82**	**2607.78**	**1343.79**	**6353.38**
VIII	**Tax Expense**				
	(a) Current Tax	270.71	518.37	177.54	1009.94
	(b) Deferred Tax	73.99	122.05	117.00	315.09
IX	**Profit/ (Loss) for the period (VII - VIII)**	**1250.12**	**1967.36**	**1049.25**	**5028.35**
X	**Other Comprehensive Income**				
A.	(i). Items that will not be reclassified to profit or loss	6.19	28.81	(1.65)	29.86
	(ii). Income tax relating to items that will not be reclassified to profit or loss				
B.	(i). Items that will be reclassified to profit or loss				
	(ii). Income tax relating to items that will be reclassified to profit or loss				
	Other comprehensive income for the period	6.19	28.81	(1.65)	29.86
XI	**Total Comprehensive Income for the period (IX +X)**	**1256.31**	**1996.17**	**1047.60**	**5058.21**
XII	Paid up equity share capital (Face value ₹ 10/- per share)	**1330.64**	**1330.64**	**1330.64**	**1330.64**
XIII	Other Equity excluding revaluation reserves				**15882.98**
XIV	**Earnings Per Share (EPS)**				
	a) Basic (₹)	9.44	15.00	7.87	38.01
	b) Diluted (₹)	9.44	15.00	7.87	38.01

NOTES :

1 The above consolidated results were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 14th August, 2026. The Statutory Auditors have carried out audit of the above consolidated financial results for the year ended on 30th June 2026 and issued an unqualified report thereon.

2 The above consolidated results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, prescribed under Section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.

3 The Figures of last quarter are the balancing figures between the audited figures in respect of the full financial year and published year to date unaudited figures upto the third quarter of the relevant financial year.

4 The previous periods' figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current periods' figures.

B. Chhawchharia & Co. Chartered Accountants New Delhi

MODI NATURALS LTD. New Delhi

For Modi Naturals Limited

Akshay Modi
Joint Managing Director
DIN: 03341142

Place : New Delhi
Date : 14/08/2026

MODI NATURALS LIMITED

Regd. & Corporate Office: D-54, 2nd Floor, Okhla Induatrial Area, Phase-I, New Delhi-110020
(CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2026

(Rs in Lacs)

Sr. No.	Particulars	Qtr Ended			Year Ended
		Jun-26	Mar-26	Jun-25	Mar-26
1	**SEGMENT REVENUE (Revenue from Operations)**				
	- BRANDED	4,245.68	5,088.17	4,442.98	18,354.19
	- BULK	3,834.66	10,003.25	3,122.15	19,828.97
	- ETHANOL	7,480.30	9,216.10	7,937.75	33,735.17
	REVENUE FROM OPERATIONS	**15,560.64**	**24,307.52**	**15,502.88**	**71,918.33**
2	**SEGMENT RESULTS (EBITDA)**				
	- BRANDED	392.85	415.00	388.78	1,519.94
	- BULK	129.52	273.05	75.67	315.92
	- ETHANOL	1,661.70	2,349.67	1,357.96	6,346.79
	TOTAL SEGMENT PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	**2,184.07**	**3,037.72**	**1,822.41**	**8,182.65**
3	**SEGMENT RESULTS (EBIT)**				
	- BRANDED	383.88	404.03	383.02	1,491.70
	- BULK	98.15	248.24	42.28	190.94
	- ETHANOL	1,411.86	2,186.46	1,197.63	5,698.84
	TOTAL SEGMENT PROFIT BEFORE INTEREST AND TAX	**1893.89**	**2838.73**	**1622.93**	**7381.48**
	Less : Finance cost	299.05	230.95	279.15	1,028.10
	Less : Other Unallocable Expenditure net of unallocable Income	0.00	0.00	(0.01)	0.00
	PROFIT BEFORE TAX	**1594.84**	**2607.78**	**1343.79**	**6353.38**
4	**SEGMENT ASSETS**				
	- BRANDED	7,611.52	6,848.77	5,971.13	6,848.77
	- BULK	4,039.63	6,001.05	3,716.27	6,001.05
	- ETHANOL	29,516.91	27,811.63	24,653.43	27,811.63
	- UNALLOCABLE	3,500.00	3,500.00	5,375.59	3,500.00
	TOTAL ASSETS	**44,668.06**	**44,161.45**	**39,716.42**	**44,161.45**
5	**SEGMENT LIABILITIES**				
	- BRANDED	7,611.52	6,848.77	5,971.13	6,848.77
	- BULK	4,039.63	6,001.05	3,716.27	6,001.05
	- ETHANOL	18,923.34	18,172.61	18,324.27	18,172.61
	- UNALLOCABLE	1,328.78	2,085.32	3,057.09	2,085.32
	TOTAL LIABILITIES	**31,903.27**	**33,107.75**	**31,068.76**	**33,107.75**

B. Chhawchharia & Co. Chartered Accountants New Delhi

Akshay Modi

MODI NATURALS LTD. New Delhi

B.Chhawchharia & Co.
Chartered Accountants

DTJ 524 - 525, DLF TOWER B, JASOLA DISTRICT CENTRE, JASOLA, NEW DELHI -110025, INDIA
TELEFAX (91-11) 4037 8600 • Web : www.bcco.co.in

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To the Board of Directors of M/s MODI NATURALS LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results of M/s MODI NATURALS LIMITED for the quarter ended June 30, 2026 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (IND AS 34) "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issues thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of interim Financial information performed by the Independent Auditors of the entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The review of audited standalone quarterly and year-to-date financial results for the period ended March 31, 2026, included in the Statement was carried out and reported by M/s Doogar & Associates, previous auditor who have expressed unmodified conclusion vide their review report, which has been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

B. Chhawchharia & Co. * New Delhi * Chartered Accountants

The review of unaudited standalone quarterly and year-to-date financial results for the period ended June 30, 2025 and audit of standalone financial results for the quarter and year ended March 31, 2026 included in the Statement was carried out and reported by M/s Doogar & Associates, previous auditor who had expressed unmodified conclusion vide their review report and unmodified opinion vide their audit report, respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For **B. Chhawchharia & Co.**
Chartered Accountants
Firm Registration No: 305123E

Gupta

Abhishek Gupta
Partner
Membership No.: 529082

Place: New Delhi
Date: 14th August, 2026
UDIN: 26529082KVKJXG7004

B. Chhawchharia & Co. * Chartered Accountants * New Delhi

MODI NATURALS LIMITED

Regd. & Corporate Office: D-54, 2nd Floor, Okhla Induatrial Area, Phase-I, New Delhi-110020
(CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,

Statement of Standalone Unaudited Financial Results for the Quarter ended 30-06-2026

		(₹ Lakhs, Unless Otherwise Stated)			
	Particulars	**Quarter Ended**			**Year Ended**
		30/06/2026	**31/03/2026**	**30/06/2025**	**31/03/2026**
		(Unaudited)	**(Audited)**	**(Unaudited)**	**(Audited)**
I	Revenue from Operations	8080.34	15091.41	7565.13	38183.15
II	Other Income	-44.79	91.39	53.69	253.46
III	**Total Income (I+II)**	**8035.55**	**15182.80**	**7618.82**	**38436.61**
IV	**Expenses**				
	(a) Cost of materials consumed	5185.92	13019.74	4036.25	28500.90
	(b) Purchases of stock-in-trade	235.81	337.95	181.26	976.91
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	532.77	(1119.42)	1202.18	-555.76
	(d) Employee benefits expense	459.90	464.34	570.99	1809.46
	(e) Finance costs	50.73	84.51	51.34	259.47
	(f) Depreciation and amortisation expense	40.34	35.78	39.15	153.22
	(g) Other expenses	1098.80	1792.14	1163.68	5925.49
	Total Expenses (IV)	**7604.27**	**14615.04**	**7244.85**	**37069.69**
V	**Profit / (Loss) before exceptional items and tax (III-IV)**	431.28	567.76	373.97	1366.92
VI	Exceptional items	0.00	0.00	0.00	0.00
VII	**Profit before tax (V-VI)**	**431.28**	**567.76**	**373.97**	**1366.92**
VIII	**Tax Expense**				
	(a) Current Tax	125.00	275.00	50.00	375.00
	(b) Deferred Tax	18.16	(9.49)	0.00	(9.49)
IX	**Profit/ (Loss) for the period (VII - VIII)**	**288.12**	**302.25**	**323.97**	**1001.41**
X	**Other Comprehensive Income**				
A.	(i) Items that will not be reclassified to profit or loss	3.80	23.30	(3.00)	20.30
	(ii). Income tax relating to items that will not be reclassified to profit or loss				
B.	(i). Items that will be reclassified to profit or loss				
	(ii). Income tax relating to items that will be reclassified to profit or loss				
	Other comprehensive income for the period	3.80	23.30	(3.00)	20.30
XI	**Total Comprehensive Income for the period (IX +X)**	**291.92**	**325.55**	**320.97**	**1021.71**
XII	Paid up equity share capital (Face value ₹10/- per share)	**1330.64**	**1330.64**	**1330.64**	**1330.64**
XIII	Other Equity excluding revaluation reserves				9743.95
XIV	**Earnings Per Share (EPS)**				
	a) Basic (₹)	2.19	2.45	2.41	7.68
	b) Diluted (₹)	2.19	2.45	2.41	7.68

NOTES :

1. The above standalone results were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 14th August, 2026. The Statutory Auditors have carried out audit of the above standalone financial results for the quarter ended on 30th June, 2026.
2. The above standalone results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, prescribed under Section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
3. In accordance with the Indian Accounting Standard -Ind AS 108 'Operating Segment, the Company has organised the business into two segments viz. Branded Business and Bulk Business. The Branded business includes consumer oil and food business. The Bulk business includes bulk oil business. Accordingly, the Company has reported its segmental results for these segments.
4. The previous periods' figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current periods' figures.

Chhawchharia & Co. Chartered Accountants New Delhi

Modi Naturals Ltd. New Delhi

For Modi Naturals Limited

Akshay Modi

Akshay Modi
Joint Managing Director
DIN: 03341142

Place : New Delhi
Date : 14th August 2026

MODI NATURALS LIMITED

Regd. & Corporate Office: D-54, 2nd Floor, Okhla Induatrial Area, Phase-I, New Delhi-110020
(CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,

STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED 30 JUNE 2026

(Rs in Lacs)

Sr. No.	Particulars	Qtr Ended			Year Ended
		Jun-26	Mar-26	Jun-25	Mar-26
1	**SEGMENT REVENUE (Revenue from Operations)**				
	- BRANDED	4,245.68	5,088.17	4,442.98	18,354.19
	- BULK	3,834.66	10,003.25	3,122.15	19,828.97
	REVENUE FROM OPERATIONS	**8,080.34**	**15,091.42**	**7,565.13**	**38,183.16**
2	**SEGMENT RESULTS (EBITDA)**				
	- BRANDED	392.85	415.00	388.78	1,519.94
	- BULK	129.52	273.05	75.67	315.92
	TOTAL SEGMENT PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	**522.37**	**688.05**	**464.45**	**1,835.86**
3	**SEGMENT RESULTS (EBIT)**				
	- BRANDED	383.88	404.03	383.02	1,491.70
	- BULK	98.15	248.24	42.28	190.94
	TOTAL SEGMENT PROFIT BEFORE INTEREST AND TAX	**482.03**	**652.27**	**425.30**	**1,682.64**
	Less : Finance cost	50.73	84.51	51.34	315.72
	Less : Other Unallocable Expenditure net of unallocable Income	0.00	0.00	(0.01)	0.00
	PROFIT BEFORE TAX	**431.30**	**567.76**	**373.97**	**1366.92**
4	**SEGMENT ASSETS**				
	- BRANDED	7,611.52	6,848.77	5,971.13	6,848.77
	- BULK	4,039.63	6,001.05	3,716.27	6,001.05
	- UNALLOCABLE	3,500.00	3,500.00	5,375.59	3,500.00
	TOTAL ASSETS	**15,151.15**	**16,349.82**	**15,062.99**	**16,349.82**
5	**SEGMENT LIABILITIES**				
	- BRANDED	1,972.02	2,184.56	1,422.71	2,184.56
	- BULK	484.90	1,005.35	209.34	1,005.35
	- UNALLOCABLE	1,328.78	2,085.32	3,057.09	2,085.32
	TOTAL LIABILITIES	**3,785.70**	**5,275.23**	**4,689.14**	**5,275.23**

B. Chhawchharia & Co. Chartered Accountants New Delhi

Akshay Modi

MODI NATURALS LTD. New Delhi