ROBUST HOTELS LIMITED

CIN: L55101TN2007PLC062085

Registered Office: No. 365, Anna Salai, Teynampet, Chennai – 600 018.

☎ 044 6100 1256 ✉ info@robusthotels.in 🌐 www.robusthotels.in

05th November 2026

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Type of Security: Equity shares Scrip Code : 543901	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400 051 Type of Security: Equity shares NSE Symbol : RHL

Dear Sir/Madam,

Subject : Outcome of Board Meeting held on 05th November 2026.
Ref : Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform you that pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Board of Directors of Robust Hotels Limited (the "Company") at their meeting held on 05th November 2026 (i.e., today) have inter alia considered and approved the unaudited financial results for the quarter and half year ended 30th September 2026 along with the Limited Review Report of the Statutory Auditors.

We hereby inform you that the Board Meeting commenced at 04.00 P.M and concluded at 05:00 P.M.

With regards,
For Robust Hotels Limited

YASOTHA BENAZIR N
Digitally signed by YASOTHA BENAZIR N
Date: 2026.11.05 18:05:44 +05'30'

Yasotha Benazir N
Company Secretary & Compliance Officer

HYATT REGENCY CHENNAI

V. SINGHI & ASSOCIATES
Chartered Accountants
Four Mangoe Lane
Surendra Mohan Ghosh Sarani,
Ground Floor, Kolkata – 700 001
Phone : +91 33 2210 1125/26
E-mail : kolkata@vsinghi.com
Website : www.vsinghi.in

Independent Limited Review Report on the Unaudited Financial Results of Robust Hotels Limited for the half year ended 30th September, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("Listing Regulations")

To
The Board of Directors,
Robust Hotels Limited
Hyatt Regency Chennai,
365, Anna Salai, Teynampet,
Chennai– 600 018

1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of **Robust Hotels Limited** ("the Company") for the half year ended 30th September, 2026.

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

V. Singhi & Associates ★ Chartered Accountants ★

4. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (Ind AS) and other recognized accounting principles and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **V. Singhi & Associates**
Chartered Accountants
Firm Registration Number: 311017E

V. Singhi & Associates ★ Chartered Accountants ★

(Sunil Singhi)
Partner
Membership No.: 060854
UDIN: 26060854KWPPDP6574

Place: Kolkata
Date: 5th November, 2026

ROBUST HOTELS LIMITED

(Formerly Known as Robust Hotels Private Limited)

CIN:L55101TN2007PLC062085

(Website:https://www.robusthotels.in)

Hyatt Regency Chennai, 365 Anna Salai, Teynampet, Chennai - 600 018

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September 2026

(Rs. In lakhs, unless otherwise stated)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
1	**Revenue from Operations**	4,071.44	3,385.23	3,598.66	7,456.67	6922.48	14,827.02
2	**Other Income**	491.49	451.87	455.72	943.36	904.09	1,748.41
3	**Total Income (1+2)**	**4,562.92**	**3,837.10**	**4,054.38**	**8,400.02**	**7,826.57**	**16,575.44**
4	**Expenses**						
	a) Cost of Materials Consumed	374.87	322.27	364.06	697.14	693.53	1,439.33
	b) Employee Benefits Expense	641.81	559.81	599.30	1,201.62	1,186.61	2,301.13
	c) Finance Costs	317.01	316.70	399.32	633.71	805.52	1,593.97
	d) Depreciation and Amortisation Expense	418.82	414.68	444.99	833.50	884.55	1,720.35
	e) Other Expenses	1,718.94	1,412.09	1,432.35	3,131.03	2,843.57	6,154.67
	Total Expenses	**3,471.46**	**3,025.55**	**3,240.02**	**6,497.01**	**6,413.78**	**13,209.44**
5	**Net Profit/(Loss) before tax (3-4)**	**1,091.47**	**811.55**	**814.36**	**1,903.03**	**1,412.79**	**3,366.00**
6	**Tax Expense**						
	a) Current Tax	13.42	-	9.58	13.42	9.58	9.58
	b) Deferred Tax	8.25	199.57	221.16	207.82	416.84	886.16
7	**Net Profit/(Loss) after tax (5-6)**	**1,069.81**	**611.98**	**583.62**	**1,681.78**	**986.37**	**2,470.26**
8	**Other Comprehensive Income**						
	A. i) Items that will not be reclassified to profit or loss	(242.78)	4,121.14	1.04	3,878.36	2.08	19.16
	ii) Income tax relating to items that will not be reclassified to profit or loss	291.84	(857.45)	(0.27)	(565.60)	(0.54)	(4.98)
	B. i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
9	**Total Comprehensive Income for the period/year (7+8)**	**1,118.87**	**3,875.68**	**584.39**	**4,994.53**	**987.91**	**2,484.44**
10	Paid-up Equity Share Capital (Face Value Rs. 10/-)(in Lakhs)	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17	1,729.17
11	Reserves excluding Revaluation Reserves		-				**54,997.88**
12	Basic Earnings per Share (in Rs.)	6.19	3.54	3.38	9.73	5.70	14.29
13	Diluted Earning Per Share (in Rs.)	6.19	3.54	3.38	9.73	5.70	14.29

Notes:

1. The above financial results for the Quarter and Half Year ended 30th September, 2026 were reviewed and recommended by the Audit Committee of the Company at its meeting held on 5th November, 2026 and subsequently approved by the Board of Directors at its meeting held on the same date.
2. The Other Comprehensive Income for the half year ended 30th September, 2026 includes Rs. 3,868.78 Lakhs being the amount of gain on account of revaluation of company's investment in shares of Asian Hotels (West) Limited after revocation of trading suspension of SEBI.
3. The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules Made thereunder and other accounting principles generally accepted in India.
4. Segment reporting as defined in Indian Accounting Standard 108 is not applicable since the company is engaged solely in Hotel Business.
5. The Limited Review of the Financial Results for the Quarter and Half Year ended 30th September 2026 as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, has been carried out by the Statutory Auditors.
6. The Company does not have any Subsidiary/Associates/Joint Venture Company(ies) as on September 30,2026. Hence, Consolidated Financial Results are not required to be prepared.

V. Singhi & Associates ★ Chartered Accountants ★

For and On Behalf of
ROBUST HOTELS LIMITED
CIN: L55101TN2007PLC062085

Director
Arun Kumar Saraf
DIN: 00339772

Place: Chennai
Date: 05th November, 2026

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085
(Website: https://www.robusthotels.in)
Hyatt Regency Chennai, 365 Anna Salai, Teynampet, Chennai - 600 018
Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September 2026

(Rs. In Lakhs)

Sl. No.	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
A	**Assets**		
1	**Non-current Assets**		
	a) Property, Plant and Equipment	61,738.39	62,476.46
	b) Other Intangible Assets	14.14	19.06
	c) Capital Work-in-progress	176.26	-
	d) Financial Assets		
	(i) Investments	5,339.42	1,473.75
	(ii) Other Financial Assets	554.41	521.27
	e) Deferred Tax Assets(Net)	2,396.63	3,170.05
	f) Other non-current assets	252.03	139.81
	Total - Non-current assets	**70,471.28**	**67,800.39**
2	**Current assets**		
	a) Inventories	163.73	108.22
	b) Financial Assets		
	(i) Investments	2,725.50	1,753.51
	(ii) Trade Receivables	584.81	520.34
	(iii) Cash and Cash Equivalents	112.33	266.92
	(iv) Bank balances other than(iii) above	1.12	1.12
	(v) Loans	17,480.48	17,480.48
	(vi) Other Financial Assets	3,783.92	3,087.95
	c) Current Tax Assets	364.41	456.18
	d) Other current assets	1,078.91	1,159.24
	Total - Current assets	**26,295.21**	**24,833.94**
	Total - Assets	**96,766.49**	**92,634.33**
B	**Equity and Liabilities**		
1	**Equity**		
	a) Equity Share Capital	1,729.17	1,729.17
	b) Other Equity	77,472.13	72,477.58
	Total-Equity	**79,201.30**	**74,206.75**
2	**Liabilities**		
	Non-current liabilities		
	a) Financial Liabilities		
	Borrowings	13,870.56	14,327.28
	b) Provisions	119.89	142.40
	Total - Non-current liabilities	**13,990.45**	**14,469.68**
3	**Current Liabilities**		
	a) Financial Liabilities		
	i) Borrowings	875.04	836.64
	ii) Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	191.58	83.19
	Total outstanding dues of creditors other than micro enterprises and small enterprises	1,493.20	2,209.24
	iii) Other Financial Liabilities	558.00	480.47
	b) Other Current Liabilities	455.86	347.29
	c) Provisions	1.06	1.06
	Total - Current liabilities	**3,574.74**	**3,957.90**
	Total liabilities	**17,565.20**	**18,427.58**
	Total - Equity and Liabilities	**96,766.49**	**92,634.33**

V. Singhi & Associates Chartered Accountants

For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

Director
Arun Kumar Saraf
DIN: 00339772

Place: Chennai
Date: 05th November, 2026

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085
(Website: https://www.robusthotels.in)
Hyatt Regency Chennai, 365 Anna Salai, Teynampet, Chennai - 600018
Unaudited Statement of Cash Flow for the Quarter And Half Year Ended 30th September 2026

(Rs. In lakhs)

Particulars	For the period ended 30th September 2026	For the period ended 30th September 2025	For the year ended 31st March 2026
A. Cash Flow from Operating Activities			
Profit/(loss) before tax	1,903.02	1,412.79	3,365.99
Adjustment for Non-Cash/Non-Operating Items			
Interest Income	(773.55)	(849.94)	(1,683.77)
Dividend Income	(0.68)	(0.35)	(0.50)
Profit on Sale of Current Investment	(31.09)	(23.59)	(35.02)
Depreciation/Amortization	833.50	884.55	1,720.35
Interest Expense on Borrowings	633.71	795.60	1,494.12
(Profit)/Loss on Foreign Currency Transaction and Translation (Net)	(73.04)	34.99	70.57
Loss on sale of Property, Plant and Equipment	5.67	12.64	104.83
Fair Value (Gain)/Loss on Current Investments	(73.02)	(26.73)	(25.38)
Balances Written Back	65.02	15.42	15.42
Operating profit before working capital changes	2,489.53	2,255.38	5,026.61
Movements in working capital :			
(Increase)/Decrease in Other Non-Current Financial Assets	(13.79)	79.28	84.64
(Increase)/Decrease in Inventories	(55.52)	23.75	(2.82)
(Increase)/Decrease in Trade Receivables	(64.48)	405.09	377.43
(Increase)/Decrease in Other Current Financial Assets	0.10	1.20	0.75
(Increase)/Decrease in Other Current Assets	80.33	(7.76)	(80.39)
Increase/(Decrease) in Non-Current Provisions	(12.93)	35.03	21.26
Increase/(Decrease) in Trade Payables	(607.65)	(82.19)	(141.84)
Increase/(Decrease) in Other Financial Liabilities	154.21	19.82	(57.26)
Increase/(Decrease) in Other Current Liabilities	43.55	40.21	(23.80)
Increase/(Decrease) in Current Provisions	-	-	0.17
Cash generated from /(used in) operations	2,013.36	2,769.81	5,204.75
Less: Direct taxes paid (net of refunds)	(78.35)	174.70	279.28
Net cash flow from/ (used in) Operating Activities (A)	2,091.71	2,595.11	4,925.47
B. Cash Flow from Investing Activities			
Purchase of Property, Plant and Equipment and Intangible Assets	(388.73)	(146.17)	(341.66)
Proceeds from sale of Property, Plant and Equipment and Intangible Assets	4.07	1.41	4.70
Purchase of Non-Current Investments	(74.02)	(29.79)	(29.79)
Proceeds from sale of Non-Current Investments	77.13	29.80	29.80
Purchase of Current Investments	(3,251.48)	(1,543.63)	(4,076.60)
Proceeds from sale of Current Investments	2,383.59	1,860.34	3,701.51
Investment in Fixed Deposits	(19.34)	-	(329.54)
Loan and Advances Extended to Related Parties	-	(1,620.00)	(3,120.00)
Interest received	77.48	39.89	123.31
Dividend received	0.68	0.35	0.50
Net cash flow from/(used in) Investing Activities (B)	(1,190.62)	(1,407.78)	(4,037.76)
C Cash Flow from Financing Activities			
Repayment of Long Term Borrowings	(418.32)	(384.00)	(276.08)
Interest paid	(637.37)	(795.60)	(1,487.04)
Net cash flow from/(used in) in Financing Activities (C)	(1,055.69)	(1,179.60)	(1,763.12)
Net increase/(decrease) in Cash and Cash Equivalents(A + B + C)	(154.59)	7.73	(875.41)
Cash and Cash Equivalents at the beginning of the year	266.92	1,142.33	1,142.33
Cash and Cash Equivalents at the end of the year	112.33	1,150.06	266.92

The above Statement of Cash Flow has been prepared in accordance with the Indirect method prescribed under Ind AS 7 - "Statement of Cash Flows"



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

Director
Arun Kumar Saraf
DIN: 00339772

Place: Chennai
Date: 05th November, 2026