



Date: July 06, 2026

BSE Limited

The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 506854

Dear Sir/Madam,

Subject: Outcome of the Board Meeting.

Further to prior intimation dated June 30, 2026 under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**SEBI Listing Regulations**”), and in accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., July 06, 2026 have considered and approved:

- A. Raising of funds through issuance of up to 7,41,082 equity shares of ₹ 5 each at an issue price of ₹2,341.00/- per equity share aggregating to an amount upto Rs.1,73,48,72,962 (Rupees One Hundred Seventy-Three Crore Forty-Eight Lakh Seventy-Two Thousand Nine Hundred Sixty-Two only) on preferential basis through private placement, in accordance with the Companies Act, 2013 read with the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) read with other applicable regulations, if any, each as amended, subject to the requisite statutory and regulatory approvals including approval of the shareholders of the Company to the below mentioned persons (“**Proposed Allottee(s)**”): -

| Sr. No. | Name of the Proposed Allottee(s) | Category (Promoter and Promoter Group/ Non - promoter) | Maximum No. of equity shares to be allotted |
|----------------|---|---|--|
| 1. | Anupam Rasayan India Limited | Promoter | 5,76,500 |
| 2. | Alrox Enterprises Private Limited | Non-Promoter | 1,00,000 |
| 3. | Vivek Jain | Non-Promoter | 53,395 |
| 4. | Tatvam Trade | Non-Promoter | 11,187 |
| Total | | | 7,41,082 |

- B. Appointment of Dr. D. Karthikeyan, IAS (DIN: 02259481) as Chairperson and Additional Director (Category: Nominee Director, Non-Executive) on the Board of the Company with effect from July 06, 2026. Approval of the shareholders as required under SEBI Listing

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GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271



Regulations would be obtained within the period prescribed under the SEBI Listing Regulations.

- C. Resignation of Mrs. Sandhya Venugopal Sharma, IAS (DIN: 08445015), Nominee Director, Non-executive of the Company with effect from July 06, 2026. Copy of the Resignation letter enclosed as **Annexure - C**.
- D. Based on the recommendations of the Nomination and Remuneration Committee, approved the appointment of Mr. Yogesh Mittal as the President (Technical & Operations) with effect from July 06, 2026, as Senior Management Personnel of the Company.
- E. Convening of an Extra-Ordinary General Meeting (“EGM”) of the shareholders of the Company on July 30, 2026, through video conferencing or other audio-visual means, for seeking necessary approval of the shareholders for the aforesaid matters, as applicable;
- F. Approved the proposal for listing of the equity shares of the Company on the National Stock Exchange of India Limited, and has authorised the Company to take all necessary steps, including filing of the listing application, execution of the listing agreement, and such other acts as may be required in this regard, subject to the necessary regulatory approvals.

The requisite details as required in terms of SEBI Master circular dated January 30, 2026, bearing number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is enclosed as **Annexures-A, Annexure-B, Annexure-C and Annexure-D** to this disclosure.

The meeting of the Board of Directors of the Company duly commenced at 12:00 Noon and concluded at 02:00 p.m.

A copy of this disclosure is being uploaded on the website of the Company at <https://tanfac.com/investors/meetings/board-meetings>

We request you to kindly take note of the above intimation on your record and disseminate.

Thanking You.

Yours faithfully,
For TANFAC Industries Limited

Vinod Kumar S
Company Secretary and Compliance Officer

Enclosure: As stated above

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(Details of issuance of securities through private placement on preferential basis)

| S. No. | PARTICULARS | DETAILS | | | | | | | | | | | | | | | | | | | |
|-----------------------------------|---|--|-------------------------------|-------------------------|--|-------------------------|--|--------------|---|--------------|---|------------------------------|-----------|-------|-----------|-------|-----------------------------------|-----|-----|----------|------|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Equity shares of face value of ₹ 5 /- each. | | | | | | | | | | | | | | | | | | | |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended | | | | | | | | | | | | | | | | | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 7,41,082 equity shares | | | | | | | | | | | | | | | | | | | |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | | | | | | | | | | | | | | | | | | | | |
| | Names of the investors | 1. Anupam Rasayan India Limited 2. Alrox Enterprises Private Limited 3. Vivek Jain 4. Tatvam Trade | | | | | | | | | | | | | | | | | | | |
| | Number of Investors | 4 | | | | | | | | | | | | | | | | | | | |
| | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Issue of 7,41,082 equity shares of Rs. 5 /- each at a price of Rs. 2,341.00/- per Equity shares aggregating Rs. 1,73,48,72,962/- <table border="1" data-bbox="743 1354 1388 1770"> <thead> <tr> <th rowspan="2">Name of the proposed allottee</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-Issue shareholding</th> </tr> <tr> <th>No of Shares</th> <th>%</th> <th>No of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Anupam Rasayan India Limited</td> <td align="right">51,46,162</td> <td align="right">24.26</td> <td align="right">57,22,662</td> <td align="right">26.07</td> </tr> <tr> <td>Alrox Enterprises Private Limited</td> <td align="center">Nil</td> <td align="center">Nil</td> <td align="right">1,00,000</td> <td align="right">0.46</td> </tr> </tbody> </table> | Name of the proposed allottee | Pre-Issue shareholding | | Post-Issue shareholding | | No of Shares | % | No of Shares | % | Anupam Rasayan India Limited | 51,46,162 | 24.26 | 57,22,662 | 26.07 | Alrox Enterprises Private Limited | Nil | Nil | 1,00,000 | 0.46 |
| Name of the proposed allottee | Pre-Issue shareholding | | | Post-Issue shareholding | | | | | | | | | | | | | | | | | |
| | No of Shares | % | No of Shares | % | | | | | | | | | | | | | | | | | |
| Anupam Rasayan India Limited | 51,46,162 | 24.26 | 57,22,662 | 26.07 | | | | | | | | | | | | | | | | | |
| Alrox Enterprises Private Limited | Nil | Nil | 1,00,000 | 0.46 | | | | | | | | | | | | | | | | | |

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| | | | | | | |
|---|---|--|-----|-----|--------|------|
| | | Vivek Jain | Nil | Nil | 53,395 | 0.24 |
| | | Tatvam Trade | Nil | Nil | 11,187 | 0.05 |
| | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable | | | | |
| | Issue Price | <p>₹2,341.00/- per equity share (including a premium of ₹ 2,336.00/- per equity share).</p> <p>The price at which the equity shares shall be issued to the investors is not lower than the floor price as on the relevant date i.e. June 30, 2026 determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</p> | | | | |
| 5 | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable | | | | |

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Annexure -B

Appointment of Dr. D. Karthikeyan, IAS (DIN: 02259481) as Additional Director (Category: Nominee Director, Non-Executive).

| S. No. | Particulars | Description |
|--------|--|---|
| 1. | Reason for change viz. appointment, resignation, removal, death or otherwise | Appointment of Dr. D. Karthikeyan (DIN: 02259481) as an Additional Director (Category: Nominee Director, Non-Executive) of the Company, nominated by Tamil Nadu Industrial Development Corporation Limited (TIDCO), subject to the approval of the shareholders. |
| 2. | Date of appointment | W.e.f. July 06, 2026 (liable to retire by rotation) and the other terms and conditions are as per the appointment letter. |
| 3. | Brief profile | <p>Dr. D. Karthikeyan, IAS. He is a 1997 batch officer of the Indian Administrative Service, presently serving as Principal Secretary to the Government of Tamil Nadu and Chairman and Managing Director, TIDCO, and has held several key positions in the Government of Tamil Nadu over the course of his career. He holds an M.Sc. (Statistics), M.Phil., PGDCA, and Ph.D. (Statistics – Time Series), and an M.P.A. from the Hubert H. Humphrey Institute, USA.</p> <p>During his tenure as Commissioner of Coimbatore Corporation, he was conferred two National Awards for the transformation brought about through his focus on e-governance, and was recognized as "Best Collector" during his tenure as Collector of Erode for his contribution to rural development and the welfare of the differently abled. He subsequently served as Commissioner of Greater Chennai Corporation across three tenures, during which he oversaw the first-ever use of Electronic Voting Machines for civic body elections in 2011, and led the Corporation's response to Cyclone Vardah in 2016, including the timely clearance of fallen trees, inundated roads, and clogged drains.</p> <p>As Principal Secretary, Higher Education Department, he was instrumental in enhancing</p> |

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| | | |
|----|---|---|
| | | access to higher education, including the enactment of legislation providing 7.5% reservation for students from Government Schools in professional courses such as Engineering, Law, and Agriculture, and the conversion of Annamalai University into an affiliating university within a short span of time. As Principal Secretary, Municipal Administration and Water Supply Department, he steered the implementation of major water supply and underground sewerage schemes across the State, including the commissioning of the 150 MLD desalination plant and commencement of the 400 MLD desalination plant. |
| 4. | Disclosure of relationships between directors | Dr. D. Karthikeyan, is not related to any of the Directors of the Company. |
| 5. | Information as required pursuant to BSE Circular with ref. No. LIST/COMP/14/2018-19 and the National Stock Exchange of India with ref. No. NSE/CML/2018/24, dated 20th June 2018 | Dr. D. Karthikeyan, is not debarred from accessing the capital markets and/or restrained from holding the position of Director in any listed Company by virtue of any order of the Securities and Exchange Board of India or any other such authority |

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Annexure -C

Resignation of Mrs. Sandhya Venugopal Sharma, Nominee Director Non-Executive

| S. No. | Particulars | Description |
|--------|--|---|
| 01. | Name | Mrs. Sandhya Venugopal Sharma, IAS (DIN: 08445015) |
| 02. | Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise; | Resignation from the position of Nominee Director Non-executive, w.e.f. July 06, 2026 |
| 03. | Date of cessation; | July 06, 2026. |
| 04. | Brief profile (in case of appointment) | Not Applicable |
| 05. | Disclosure of relationships between directors (in case of appointment of a director). | Not Applicable. |

The resignation letter dated July 06, 2026, received from Mrs. Sandhya Venugopal Sharma is enclosed herewith.

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**SANDHYA VENUGOPAL SHARMA, IAS
ADDITIONAL CHIEF SECRETARY TO
GOVERNMENT**

**PLANNING AND DEVELOPMENT
DEPARTMENT , SECRETARIAT,
CHENNAI -600 009**

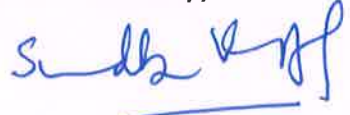
The Board of Directors
TANFAC Industries Limited
Oxford Centre, First Floor, New No.66,
Sir C.P. Ramaswamy Road
Alwarpet, Chennai - 600 018

Dear Sirs,

I hereby tender my resignation as Chairperson and Director of Tanfac Industries Limited.

I take this opportunity to thank all the Directors of the Board of Tanfac Industries Limited for the courtesy and co-operation extended to me during my tenure as Chairperson and Director in this company.

Yours faithfully,


3
4 (SANDHYA VENUGOPAL SHARAMA)
DIN: 08445015



Annexure – D

Appointment of Mr. Yogesh Mittal as President (Technical & Operations)

| S. No. | Particulars | Description |
|---------------|---|--|
| 01. | Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise; | Appointment of Mr. Yogesh Mittal as President (Technical & Operations) |
| 03. | Date of appointment/ reappointment/cessation (as applicable) & term of appointment/reappointment | With effect from July 06, 2026. |
| 04. | Brief profile (in case of appointment) | Mr. Yogesh Mittal is a Chemical Engineer from IIT Roorkee (B.E. Chemical, 1985–1989), with over 36 years of rich experience in the chemicals manufacturing industry, spanning green-field project execution, process and equipment design, technology absorption, commissioning, production, and technical services. Over the course of his career, he has held senior leadership positions with Deepak Fertilizers and Petrochemicals Corporation Limited, Jubilant Life Sciences Limited, Deepak Nitrite Limited, SRF Limited, and Hikal Limited, and most recently served as President – Operations, Chemicals at Deepak Chem Tech Limited, Vadodara. |
| 05. | Disclosure of relationships between directors (in case of appointment of a director). | Not Applicable. |

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