

विपुल सिंघल, भा.रे.या.से  
VIPUL SINGHAL, IRTS



निदेशक  
पत्तन, पोत परिवहन और  
जलमार्ग मंत्रालय  
भारत सरकार  
DIRECTOR  
MINISTRY OF PORTS, SHIPPING  
AND WATERWAYS  
GOVERNMENT OF INDIA

Dated: July 7, 2026

To

The Managing Director  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400 001

The Managing Director  
The National Stock Exchange of India  
Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra Kurla Complex, Bandra (East)  
Mumbai, India 400 051

Dear Sir/ Madam,

**Sub: Proposed offer for sale of equity shares of a face value of ₹5 each (the "Equity Shares") of Cochin Shipyard Limited (the "Company"), by its Promoter, the President of India, acting through the Ministry of Ports, Shipping and Waterways, Government of India, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the "SEBI") in this regard.**

We refer to the Notice dated July 6, 2026 ("Notice") sent by the Seller to the Stock Exchanges wherein, the President of India, acting through the Ministry of Ports, Shipping and Waterways, Government of India (the "Promoter"), being the promoter of the Company (the "Seller") proposed to sell up to 66,29,636 Equity Shares of the Company, (representing 2.52% of the total paid up equity share capital of the Company) ("Base Offer Size"), on July 7, 2026, ("T day") (for non-Retail Investors only) and on July 8, 2026 ("T+1 day") (for Retail Investors, Employees and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 66,29,636 Equity Shares (representing 2.52% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option"), through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") and such offer hereinafter referred as the "Offer", and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 5.04% of the total paid-up Equity Share capital of the Company and will collectively be referred to as the "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will continue be referred to as "Offer Shares")

In this connection, we wish to exercise the Oversubscription Option to the extent of 66,29,636 Equity Shares (representing 2.52% of the total paid-up equity share capital of the Company) in addition to 66,29,636 Equity Shares of the Company, (representing 2.52% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 1,32,59,272 Equity Shares (representing 5.04% of the total paid up equity share capital of the Company) of which 13,25,928 i.e. 10% of the Offer, would be available for Retail Category on T+1 day, i.e. July 8, 2026, subject to receipt of valid bids, as part of the Offer.

Additionally, 26,308 Equity Shares of the Company (equivalent to 0.20% of the Offer Shares) will also be offered to the eligible employees of the Company, as part of the Offer. The eligible employees may



विपुल सिंघल / VIPUL SINGHAL  
निदेशक / Director  
पत्तन, पोत परिवहन और जलमार्ग मंत्रालय  
Ministry of Ports, Shipping & Waterways  
भारत सरकार / Govt. of India  
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001, भारत  
टेल. : +91 11 23718390, ई-मेल : dir1-psw@gov.in  
परिवहन भवन, नई दिल्ली / Transport Bhawan, 1, Parliament Street, New Delhi-110001, INDIA  
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apply for equity shares up to ₹500,000. However, any bids by eligible employees will be considered for allocation, in the first instance, for an amount up to ₹200,000 only.  
All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

**Thanking You,**

**Yours faithfully,**

**On behalf of the President of India,  
Ministry of Ports, Shipping and Waterways, Government of India**

  
विपुल सिंघल /VIPUL SINGHAL  
निदेशक / Director  
भारत सरकार / Govt. of India  
परिवहन भवन, नई दिल्ली / Transport Bhawan, New Delhi-110001  
**Authorised Signatory**  
**Name:** Vipul Singh  
**Designation:** Director