SANJIVANI PARANTERAL LIMITED
205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

Date: 23rd September, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 531569

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Clarification regarding Objects of the Issue

Ref.: Query raised by BSE Limited dated 10 September 2026

Dear Sir/Madam,

Pursuant to the query raised by BSE Limited vide its communication dated 10 September 2026 with respect to our in-principle approval application, the Company hereby provides the following clarification regarding the objects of the proposed issue.

The Company had issued the Postal Ballot Notice dated 23rd July, 2026 in relation to the proposed issuance of up to 5,00,000 (Five Lakh) Convertible Warrants, wherein the object of the issue was stated as "Future expansion and growth of the Company."

The aforesaid object was stated broadly in the Postal Ballot Notice and did not specifically set out the detailed components of the proposed utilisation of the proceeds. Accordingly, the Company hereby provides the following specific details regarding the proposed utilisation of the proceeds towards the said object:

1. Capital Expenditure of the Company

The Company proposes to incur capital expenditure of approximately ₹1.57 Crore towards the purchase of new machinery, HVAC systems and other necessary utilities required for the Company's operations.

2. Working Capital Requirements of the Subsidiary

The total working capital requirement of the Subsidiary is approximately ₹15.64 Crore, out of which the Company's share/contribution is expected to be approximately ₹9.38 Crore.

The Company proposes to utilise approximately ₹5.80 Crore from the proceeds of the proposed warrant issue towards the aforesaid capital expenditure and working capital requirements. The balance funding requirement is proposed to be met through the internal accruals of the Company.

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CIN : L24300MH1994PLC081752

The aforesaid capital expenditure of the Company and working capital requirements of the Subsidiary are proposed to support and facilitate the future expansion and growth of the Company, which is the object of the issue disclosed in the Postal Ballot Notice dated 23rd July 2026.

Accordingly, the Company clarifies that the reference to capital expenditure and working capital requirements is intended to provide further specificity regarding the proposed utilisation of the proceeds towards the broad object of "Future expansion and growth of the Company" as disclosed in the Postal Ballot Notice and does not constitute any change or modification in the object of the issue.

The Company is making this disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in compliance with the query raised by the Exchange.

Thanking You,
Yours Faithfully,

For Sanjivani Paranteral Limited

RAVIKUMAR VENKATRAMALU BOGHAM

Digitally signed by RAVIKUMAR VENKATRAMALU BOGHAM
Date: 2026.09.23 15:46:30 +05'30'

Ravikumar Bogham
Company Secretary Cum Compliance Officer