

October 12, 2026

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI Listing Regulations

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations, we wish to inform you that “**JM Financial (Middle East) Limited**” has been incorporated today i.e., October 12, 2026, in Abu Dhabi Global Market, as a wholly owned subsidiary of JM Financial Overseas Holdings Private Limited and a wholly owned step-down subsidiary of the Company.

The requisite details pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated January 30, 2026, is enclosed hereto and marked as **Annexure A**.

The said intimation is also being uploaded on the website of the Company at <https://jmfl.com/investor-relation/announcements.html> and can be accessed by scanning the QR Code provided.



We request you to kindly take the above on your record and disseminate the same on your website, as you may deem appropriate.

Thank you.

Yours truly,
For **JM Financial Limited**

Hemant
Vijay Pandya

Digitally signed by
Hemant Vijay Pandya
Date: 2026.10.12
22:04:38 +05'30'

Hemant Pandya
Company Secretary & Compliance Officer

Encl.: as above

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover, etc.	JM Financial (Middle East) Limited, has been incorporated today i.e. October 12, 2026, in Abu Dhabi Global Market, as a wholly owned step-down subsidiary of the Company. Turnover, Size: Not applicable since it is a newly incorporated entity.
2.	Whether the acquisition would fall within related party transaction(s)?	Not Applicable, considering the intimation is relating to the incorporation of a wholly owned step-down subsidiary of the Company.
	Whether the promoter/promoter group/ group companies have any interest in the entity being acquired?	No
	If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	
3.	Industry to which the entity being acquired belongs	Financial Services
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	JM Financial (Middle East) Limited, has been incorporated as a wholly owned step-down subsidiary of the Company to carry out activities relating to arranging deals in investments, arranging custody, arranging credit, advising on investments or credit and managing assets.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	ADGM Registration Authority and any other approvals, as may be required
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Not Applicable
8.	Cost of acquisition and/or the price at which the shares are acquired	Not Applicable

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Sr. No.	Particulars	Details
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100% share capital will be held by JM Financial Overseas Holdings Private Limited, a wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Date of Incorporation: October 12, 2026 Line of business: Refer point no. 4 above History of last 3 years turnover: Not Applicable as it is a newly incorporated entity. Country in which the acquired entity has presence: Abu Dhabi, United Arab Emirates

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