KEC INTERNATIONAL LTD.
RPG House
463, Dr. Annie Besant Road
Worli, Mumbai 400030, India
+91 22 66670200
kecindia@kecrpg.com
www.kecrpg.com

November 02, 2026

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol: KEC

Scrip Code: 532714

Sub.: Press Release - Financial Results

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

The above information is available on the website of the Company i.e. www.kecrpg.com.

The above is for your information and records.

Thanking you,

Yours sincerely,
For KEC International Limited

Suraj Prakash Eksambekar
Digitally signed by Suraj Prakash Eksambekar
Date: 2026.11.02 20:47:15 +05'30'

Suraj Eksambekar
Company Secretary and Compliance Officer

Encl: as above

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FINANCIAL PERFORMANCE FOR QUARTER & HALF YEAR ENDED 30 SEPTEMBER 2026

Revenues of Rs. 5,468 crore in Q2 and Rs. 10,491 crore in H1 FY27

YTD Order intake of over Rs. 13,500 crore, including ~Rs. 9,500 crore from T&D Business

Order Book reaches a record ~Rs. 40,000 crore, driven by strong T&D momentum

Mumbai, November 02, 2026: KEC International Ltd., a global infrastructure EPC major, part of RPG Group, today announced its results for the second quarter (Q2 FY27) and half year (H1 FY27) ended September 30, 2026.

Consolidated Financial Performance:

Q2 FY27 v/s Q2 FY26	H1 FY27 v/s H1 FY26
Revenue: Rs. 5,468 crore against Rs. 6,092 crore	**Revenue:** Rs. 10,491 crore against Rs. 11,114 crore
EBITDA: Rs. 271 crore against Rs. 430 crore	**EBITDA:** Rs. 562 crore against Rs. 781 crore
EBITDA Margin: 5.0% against 7.1%	**EBITDA Margin:** 5.4% against 7.0%
Interest as % to Revenue: 3.5% against 2.8%	**Interest as % to Revenue:** 3.4% against 2.9%
PBT: Rs. 41 crore against Rs. 213 crore	**PBT:** Rs. 131 crore against Rs. 371 crore
PBT Margin: 0.7% against 3.5%	**PBT Margin:** 1.2% against 3.3%
PAT: Rs. 30 crore against Rs. 161 crore	**PAT:** Rs. 102 crore against Rs. 285 crore
PAT Margin: 0.5% against 2.6%	**PAT Margin:** 1.0% against 2.6%

Standalone Financial Performance:

Q2 FY27 v/s Q2 FY26	H1 FY27 v/s H1 FY26
Revenue: Rs. 4,161 crore against Rs. 4,949 crore	**Revenue:** Rs. 8,059 crore against Rs. 8,978 crore
EBITDA: Rs. 170 crore against Rs. 308 crore	**EBITDA:** Rs. 326 crore against Rs. 504 crore
EBITDA Margin: 4.1% against 6.2%	**EBITDA Margin:** 4.0% against 5.6%
Interest as % to Revenue: 3.8% against 2.9%	**Interest as % to Revenue:** 3.6% against 3.0%
PBT: Rs. 76 crore against Rs. 135 crore	**PBT:** Rs. 77 crore against Rs. 185 crore
PBT Margin: 1.8% against 2.7%	**PBT Margin:** 1.0% against 2.1%
PAT: Rs. 80 crore against Rs. 106 crore	**PAT:** Rs. 81 crore against Rs. 143 crore
PAT Margin: 1.9% against 2.1%	**PAT Margin:** 1.0% against 1.6%

Consolidated Order Intake and Order Book:

Order Intake:

- YTD Order intake of over Rs. 13,500 crore, including ~Rs. 9,500 crore from T&D Business.

Order Book:

- Highest ever Order Book of Rs. 39,946 crore
- Combined Order Book and L1 pipeline stands at ~Rs. 43,500 crore

Consolidated Net Debt and Net Working Capital:

- Net Debt including Acceptances stands at ~Rs. 7,793 crore as on 30 Sept'26

- Net Working Capital (NWC) stands at 155 days as on 30 Sept'26.

Mr. Vimal Kejriwal, MD & CEO, KEC International Ltd. commented, *"We navigated a challenging operating environment during the quarter on account of continued geopolitical and supply chain disruptions in the Middle East, Right of Way (RoW) & land acquisition related challenges in India T&D and calibrated supplies of select projects amidst the elevated global cost environment. Despite these near-term headwinds, we delivered sequential Revenue growth, led by our T&D business.*
With an order book and L1 position of ~Rs. 43,500 crore and a tender pipeline exceeding Rs. 2 lakh crore, we are confident of an improved performance in the coming quarters."

About KEC International Limited (www.kecrpg.com):

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has a presence in the verticals of Power Transmission & Distribution, Civil, Transportation, Renewables, Oil & Gas Pipelines, and Cables. It has a footprint in 110+ countries (includes EPC, Supply of Towers and Cables). It is the flagship Company of the RPG Group.

About RPG Enterprises (www.rpggroup.com):

RPG Enterprises, established in 1979, is one of India's fastest-growing business groups with a turnover of US$ 5.2 Billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation-led technology businesses.