UNIROYAL MARINE EXPORTS LIMITED
CP8/495(11/19), Vengalam P.O, Calicut - 673 303, Kerala, India
Tel : 0496 2633781, 2633782, Fax : +91496 2633783
E-mail : ume@uniroyalmarine.com
www.uniroyalmarine.com
CIN:L15124KL1992PLC006674

Ref: UME/BSE/55/2026 13/11/2026

To,
The Manager,
Department of Corporate Services,
BSE Limited, P.J. Towers, Dalal
Street, Mumbai – 400 001

Sub: Outcome of the meeting of the Board Directors held on 13th November 2026

Ref: Scrip code No:526113 Scrip ID: UNRYLMA
ISIN: INE602H01010

Dear Sir/ Madam,

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like to inform you that the Board of Directors of the Company at their meeting held on Friday, 13th November 2026 has considered, taken on record and approved the Un-audited Financial Results of the Company for the quarter and six months ended on 30th September 2026.

We enclose herewith the Un-audited Financial Results of the Company along with the Limited Review Report issued by the Statutory Auditor.

The Board meeting commenced at 3:00 PM (IST) and concluded at 3:30 PM (IST).

Kindly take the above details on record.

Thanking you,

Yours faithfully,
For **Uniroyal Marine Exports Limited**

Sajeesh Kurian P
Company Secretary & Compliance Officer

Place: Kozhikode

UNIROYAL MARINE EXPORTS LTD. VENGALAM Kozhikode Dt. PIN:673 303

Independent Auditor's Limited Review Report on the Unaudited Financial Results of UNIROYAL MARINE EXPORTS LIMITED ("the Company") for the Quarter and Half Year ended September 30, 2026 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of,
Uniroyal Marine Exports Ltd

1. We have reviewed the accompanying statement of unaudited financial results of **Uniroyal Marine Exports Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("the Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34"), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

BSJ & Associates * Chartered Accountants * Cochin-18

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, ("Ind AS"), specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSJ & Associates
Chartered Accountants
Firm Registration No.010560S





CA Jojo Augustine
Partner
Membership No. 214088
UDIN: 26214088TWQZRV3901

Dated: 13-11-2026
Place: Ernakulam

UNIROYAL MARINE EXPORTS LIMITED

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Statement of Financial Results for the Quarter and Half Year ended September 30, 2026

(All amounts are in ₹ lakh except per share data)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
I	Revenue from Operations	647.70	320.04	488.10	967.74	944.46	2,869.89
II	Other Income	41.87	54.49	34.94	96.36	69.30	11.72
III	**Total Revenue**	**689.57**	**374.53**	**523.04**	**1,064.10**	**1,013.76**	**2,881.61**
IV	**Expenses**						
	Cost of Materials Consumed	491.43	231.63	192.79	723.06	431.06	1,735.95
	Purchase of Stock-in-trade	-	-	-	-	-	-
	Change in Inventories of Finished Goods	- 14.52	19.56	103.57	5.04	144.56	202.90
	Employee Benefit Expenses	48.40	129.74	62.68	178.14	110.04	272.05
	Finance cost	32.60	24.62	33.84	57.22	64.41	131.49
	Depreciation	2.00	2.00	2.13	4.00	4.25	8.37
	Other Expenditure	125.95	88.58	121.18	214.53	237.44	501.94
V	**Total Expense**	**685.86**	**496.13**	**516.19**	**1,181.99**	**991.76**	**2,852.70**
VI	**Profit/(Loss) before Exceptional and Tax**	**3.71**	**(121.60)**	**6.85**	**(117.89)**	**22.00**	**28.91**
VII	Exceptional Items (net)	-	-	-	-	-	-
VIII	**Profit/(Loss) before Tax**	**3.71**	**(121.60)**	**6.85**	**(117.89)**	**22.00**	**28.91**
IX	**Tax expenses**						
	Current Tax	-	-		-	-	-
	Earlier year						**2.34**
	Deferred Tax	-	-		-	-	-
X	**Net Profit/(Loss) for the period**	**3.71**	**(121.60)**	**6.85**	**(117.89)**	**22.00**	**26.57**
XI	**Other Comprehensive income**	-	-		-	-	-
XII	**Total Comprehensive Income for the period**	**3.71**	**(121.60)**	**6.85**	**(117.89)**	**22.00**	**26.57**
XIII	**Paid-up Equity Share Capital (Face value ₹ 10/- each)**	**647.95**	**647.95**	**647.95**	**647.95**	**647.95**	**647.95**
XIV	**Other Equity**	-	-	-	-	-	-
XV	**Earning per share (EPS) (Face value of ₹ 10/- each)**						
	a) Basic (₹)	0.06	(1.88)	0.11	(1.82)	0.34	0.45
	b) Diluted (₹)	0.06	(1.88)	0.11	(1.82)	0.34	0.45

For UNIROYAL MARINE EXPORTS LTD.

ANUSH. K. THOMAS
Managing Director
DIN: 01254212

BSJ & Associates ★★ Chartered Accountants ★★

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Statement of Assets and Liabilites as at September 30, 2026

(All amounts are in ₹ lakh)

	Particulars	As at	
	ASSETS	**30.09.2026**	**31.03.2026**
I	Non-current Assets	**Unaudited**	**Audited**
	(a) Property, Plant and Equipment	110.80	119.92
	(b) Intangible Assets	-	-
	(c) Capital Work in Progress	-	-
	(d) Goodwill	-	-
	(e) Financial Assets	-	-
	(i) Investments	-	0.15
	(ii) Loans	-	-
	(iii) Others	16.59	36.27
	(f) Deffered tax assets (net)	6.74	6.74
	(g) Other Non-Current Assets	-	-
	Total Non-Current Assets	**134.13**	**163.08**
II	**Current Assets**		
	(a) Inventories	972.33	980.07
	(b) Financial Assets		
	(i) Trade Receivables	483.96	870.12
	(ii) Cash and Cash Equivalents	14.65	1.45
	(iii) Bank Balalnce other than (ii) above	59.23	59.23
	(iv) Other Financial Assets	20.82	-
	(c) Current Tax Assets	1.56	1.31
	(d) Other current assets	155.22	136.66
	Total Current Assets	**1,707.77**	**2,048.84**
	TOTAL ASSETS	**1,841.90**	**2,211.92**
	EQUITY AND LIABILITIES	**30.09.2026**	**31.03.2026**
I	**Equity**	**Unaudited**	**Audited**
	(a) Equity Share Capital	647.95	647.95
	(b) Other Equity	(683.17)	(565.28)
	Total Equity	**(35.22)**	**82.67**
	LIABILITIES		
II	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Other Financial Liabilities	59.50	44.09
	(iii) Other Noncurrent Liabilities	49.49	2.70
	(b) Provisions	-	105.89
	Total Non-Current Liabilities	**108.99**	**152.68**
III	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	1,341.48	1,646.94
	(ii) Trade payables		
	- Total Outstanding dues of Micro Enterprises and Small Enterprises	35.20	75.38
	- Total Outstanding dues of Other than Micro Enterprises and Small Enterprises	366.97	203.56
	(ii) Other Financial Liabilities	-	8.45
	(b) Other Current Liabilities	24.48	42.24
	(c) Provisions	-	-
	Total Current Liabilities	**1,768.13**	**1,976.57**
IV	**Total Liabilities**	**1,877.12**	**2,129.25**
	TOTAL EQUITY AND LIABILITIES	**1,841.90**	**2,211.92**

FOR UNIROYAL MARINE EXPORTS LTD.

ANUSH. K. THOMAS
Managing Director
DIN: 01254212

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Statement of Cash Flow for the Half Year Ended September 30, 2025

(All amounts are in ₹ lakh)

	Particulars	Half Year Ended	
		30.09.2026	30.09.2025
		Unaudited	Unaudited
A	**Cash Flow From Operating Activities**		
	Profit/(Loss) before Tax	(117.89)	22.00
	Adjustments for:		
	Depreciation	4.00	4.25
	Finance Cost	57.22	64.41
	Profit on sale of Property Plant and Equipment	-	-
	Interest Income	-	-
	Exchange Rate fluctuation (Net)	-	-
		(56.67)	**90.66**
	Movements in Working Capital:		
	(Increase)/Decrease in Trade and Other Receivables	386.16	(11.26)
	(Increase)/Decrease in Loans	(20.82)	(157.89)
	(Increase)/Decrease Other Assets	(18.56)	74.30
	(Increase)/Decrease in Inventories	7.74	139.85
	Increase/(Decrease) in Trade Payables and Other Liabilities	53.33	116.51
	Cash Generated from Operations	**351.18**	**252.17**
	Income Tax Paid (Net of Refund)	(0.25)	-
	Net Cash Generated from/(used in) Operations	**350.93**	**252.17**
B	**Cash Flow from Investing Activities**		
	(Increase)/Decrease in Non Current Asset	-	(5.50)
	(Increase)/Decrease in Other Financial Assets	19.68	-
	(Increase)/Decrease in Non Current Investment	0.15	-
	Payment for Property, Plant and Equipment	5.12	(0.98)
	Interest Received	-	-
	Net Cash Generated from/ (used in) Investing Activities	**24.95**	**(6.48)**
C	**Cash Flow from Financing Activities**		
	Proceeds/(Repayment) from Short Term Borrwoing (net)	(305.46)	(181.01)
	Finance Cost Paid	(57.22)	(64.41)
	Net Cash Generated from/(used in) Financing Activities	**(362.68)**	**(245.42)**
	Net Increase/(Decrease) in Cash and Cash Equivalents	**13.20**	**0.27**
	Cash and Cash Equivalents as at the beginning of the year (1st April)	**1.45**	**76.17**
	Cash and Cash Equivalents as at the end of the half year	**14.65**	**76.44**
	Net Change in Cash and Cash Equivalents (Closing - Opening)	**13.20**	**0.27**

For UNIROYAL MARINE EXPORTS LTD.

ANUSH. K. THOMAS
Managing Director
DIN: 01254212

BST & Associates Chartered Accountants
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Notes to the Unaudited Financial Result for the Quarter and Half Year Ended September 30, 2026

1	The Audit Committee has reviewed the above results and the same have been subsequently approved by the Board of Directors in their meetings held on November 13, 2026.
2	The financial results of the Company have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules (as amended) issued thereunder and the other accounting principles generally accepted in India.
3	The financial results have been reviewed by the Statutory Auditors as required under Regulation 33 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4	In accordance with IND AS 108 on "Operating Segments", Company's operation predominantly relates to processing & exporting of marine products and has disclosed export as its primary segment.Local turnover is not significant in total turn over.
5	The members in its Extra Ordinary General Meeting held on July 31, 2025 have accorded approval for the sale of 180 cents of land situated at Sy. No. 11/19 Chamancheri Vengalam, Calicut – 673 303 with building thereon in open bid with the condition that the successful bidder has to lease the said building to the company. The outcome of the transaction is known once the bid is completed and the working of the Company and continue as a going concern is based on the said bid.
6	Figures for the previous periods have been re-grouped wherever necessary.
7	Investor Complaints: Opening Pending: Nil Received: Nil Disposed: Nil Closing Pending: Nil
8	The above results are available on the websites of NSE and BSE at www.nseindia.com and www.bseindia.com Company's website at www.uniroyalmarine.com

This statement should be read with our report of even date

For UNIROYAL MARINE EXPORTS LTD

ANUSH K THOMAS
Managing Director
DIN: 01254212

Place: Kochi
Date: November 13, 2026

BSJ & Associates Chartered Accountants Cochin-18