

RSWM/SECTT/2026
May 6, 2026

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001 Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051 Scrip Code: RSWM
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Subject: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Press Release

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release being issued by the Company.

This above information is also made available on the website of the Company www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For RSWM LIMITED

SURENDER GUPTA
SR. VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615
rswm.investor@lnjbhilwara.com

Encl.: As above

(Formerly Rajasthan Spinning & Weaving Mills Limited)

Corporate Office:
Bhilwara Towers, A-12, Sector-1
Noida-201 301 (NCR-Delhi), India
Tel. : +91-120-4390300 (EPABX)
Fax : +91-120-4277841
Website : www.rswm.in
GSTIN:09AAACR9700M1Z1

Regd. Office:
Kharigram, P.O. Gulabpura – 311 021
District Bhilwara, Rajasthan, India
Tel.: +91-1483-223144 to 223150, 223478
Fax: +91-1483-223361, 223479
Website : www.rswm.in
GSTIN:08AAACR9700M1Z3

Corporate Identification Number:L17115RJ1960PLC008216

RSWM reports FY26 revenue of ₹4,554 Cr, EBITDA of ₹327 Cr with 7.1% margin, and PAT of ₹52 Cr, marking a turnaround year

New Delhi, 6th May 2026: RSWM Ltd. (BSE: 500350/NSE: RSWM), one of India's leading manufacturers of value-added synthetic, mélange, cotton and blended yarns, denim fabric, knitted fabric and green polyester fibre, today announced its audited financial results for Q4 and FY26, ended 31st March 2026.

Despite a challenging demand environment, the Company delivered sequential improvement in Q4, supported by stable realizations and disciplined cost control. For FY26, margin expansion and improved operating efficiency enabled a return to profitability, reflecting a stronger earnings profile.

❖ **Key Financial Highlights:**

- **Revenue:** Q4 FY26 revenue stood at ₹1,142 Cr, reflecting a sequential uptick led by improved volumes and stabilising demand trends. Year-on-year, revenue remained under pressure, declining from ₹1,256 Cr due to a softer pricing environment, geopolitical uncertainty and volatility in raw material prices. For FY26, revenue was ₹4,554 Cr as against ₹4,825 Cr in FY25.
- **Gross profit:** Gross profit in Q4 FY26 was ₹434 Cr, with margins holding at 37.4%, indicating continued stability in cost structures. On a YoY basis, margins expanded meaningfully, supported by a better product mix and operating efficiencies. For FY26, gross profit reached ₹1,753 Cr, with margins improving to 38.1%.
- **EBITDA:** Q4 FY26 EBITDA came in at ₹85 Cr, reflecting steady operational momentum with margins at 7.4%. The performance was supported by controlled input costs and operating leverage. For FY26, EBITDA increased to ₹327 Cr, with margins strengthening to 7.1%, demonstrating sustained improvement in core profitability.
- **PAT:** PAT for Q4 FY26 stood at ₹35 Cr, reflecting a significant improvement in earnings quality. For FY26, PAT was ₹52 Cr, compared to a loss in the previous year, driven by better operating performance, reduction in overheads and reversal of Deferred Tax Liability due to adoption of new Income Tax Regime w.e.f. April 01, 2026 .

Parameters (₹ in Cr.)	Quarterly					Yearly		
	Q4 FY26	Q3 FY26	QoQ	Q4 FY25	YoY	FY26	FY25	YoY
Sales	1,142.0	1,092.9	4.5%	1,255.8	(9.1%)	4,554.0	4,825.3	(5.6%)
Gross Profit	433.7	433.8	(0.0%)	432.4	0.3%	1,752.8	1,728.5	1.4%
Gross Margin	37.4%	39.2%	(178 bps)	34.2%	323 bps	38.1%	35.6%	246 bps
EBITDA	85.4	81.9	4.3%	78.7	8.5%	327.1	232.8	40.5%
EBITDA Margin	7.4%	7.4%	(3 bps)	6.2%	115 bps	7.1%	4.8%	231 bps
PAT	34.6	4.2	8.2x	1.6	21.7x	52.0	(41.3)	-
PAT Margin	3.0%	0.4%	260 bps	0.1%	286 bps	1.1%	(0.9%)	-



RSWM Limited Announces ESOP Issuance to Leadership Team

RSWM is set to lead the Textile industry by being the pioneer in establishing shared ownership through an Employee Stock Ownership Plan (ESOP) for their senior leadership team. ESOP represents a long-term wealth creation opportunity and, importantly, fosters a culture of shared ownership and accountability across the organization. As part of this initiative, 2% of the Company's paid-up share capital will be designated for the ESOP, encompassing around 35 leadership positions. This initiative will empower RSWM to retain essential leadership talent, foster a strong alignment of interests, and strengthen our vision for long-term growth.

Speaking about the performance, Mr. Riju Jhunjunwala, Chairman & Managing Director and CEO, RSWM Limited, said,

"Over the past year, RSWM has delivered a decisive turnaround, transitioning from losses to profitability while strengthening our operational and financial foundation. This performance reflects focused execution across our core verticals, sharper product positioning, and disciplined cost management. Our revenues for FY26 stand at ₹4,554 crore, with EBITDA of ₹327 crore and PAT of ₹52 crore, which speaks for the steady momentum we have built through the year. As we look ahead, we remain committed to scaling high-value segments, enhancing global competitiveness, and deepening customer partnerships."

Mr. Rajeev Gupta, Joint Managing Director, RSWM Limited, said,

"The global textile industry continues to navigate a complex environment shaped by geopolitical developments, trade disruptions, and tariff uncertainties. Despite these challenges, RSWM has delivered consistent growth over the past year, reflecting the resilience of our business model and the strength of execution. Our ability to adapt through supply chain optimization, sharper market alignment, and stronger internal processes has enabled us to sustain the growth performance. As we look ahead, we remain focused on building on this momentum, leveraging emerging opportunities, and delivering sustainable growth in the quarters to come."

About RSWM Limited (BSE: 500350, NSE: RSWM):

RSWM Limited, the flagship company of LNJ Bhilwara Group, is one of the leading manufacturers and exporters of synthetic, cotton and blended yarns, melange yarns, knitted & denim fabric in India. Under the leadership of Mr. Riju Jhunjunwala, Chairman & Managing Director and CEO of RSWM Ltd, the textile company exports a wide range of fabrics and yarns to over 70 countries across the globe.

Its 11 manufacturing plants with 6.13 lakh spindles, 172 looms, 96 circular and flat knitting machines that produce high-quality cotton, melange, synthetic novelty yarns, denim & knitted fabrics. It annually produces 24,000 MT Melange Yarn, 110973 MT Synthetic Yarn, 31027 MT Cotton Yarn, 34 Million Meters Denim Fabric, 9360 MT Knits Fabric, 43,000 MT Green Fibre. RSWM initiatives towards sustainability have helped in saving water 233500 KL per annum, reducing 8 lac tonnes per annum of CO2 emission and recycling approx. 18.3 billion PET bottles per annum. For more information, please visit www.rswm.in

About LNJ Bhilwara:

LNJ Bhilwara Group is recognised as one of India's credible and influential conglomerates. Leveraging on its rich legacy spanning over six decades, the group has successfully diversified its portfolio, generating an annual revenue of USD 1.2 billion. From a humble beginning in the textiles sector, the group has expanded its presence in various sectors, including graphite electrodes, power generation, IT-enabled services, power engineering consultancy, energy storage solutions, and skill development. At present, the LNJ Bhilwara group encompasses 22 companies across sectors, with 5 of them listed on the Indian stock exchanges. Its production units and corporate offices are spread across 41 locations in India, employing over 28,000+ proficient workforces.

For further details, please contact:**Mr. Nitin Tulyani**

President & CFO

E: rswm.investor@lnjbhilwara.comW: www.rswm.in**Mr. Surender Gupta**

Chief Compliance Officer & Company Secretary

E: skg@lnjbhilwara.comW: www.rswm.in**Safe Harbor:**

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to update or alter their forward-looking statements, whether because of new information, future events, or otherwise.