# OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)
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**Date: 26th September, 2026**

To,

| | |
|---|---|
| Corporate Service Department, Bombay Stock Exchange,<br>Phiroze Jeejeeebhoy Towers,<br>Dalal Street, Mumbai-400001<br>Fax No. 022-22723121/3027/2039/2061/2041 | Listing Department,<br>National Stock Exchange Of India Limited<br>Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai<br>Fax No. 022-26598237/38 : 66418126 |

Dear Sir/Ma'am,

**Sub: Presentation to Investors**

Please find enclosed herewith the presentation to Investors.

Kindly take the same on your records.

Thanking You.

Yours Faithfully

For **Om Infra Limited**

VIKAS KOTHARI
Digitally signed by VIKAS KOTHARI
Date: 2026.09.26 13:42:48 +05'30'

Vikas Kothari
Managing Director & CEO
DIN : 00223868

OM INFRA LTD

# CORPORATE PRESENTATION

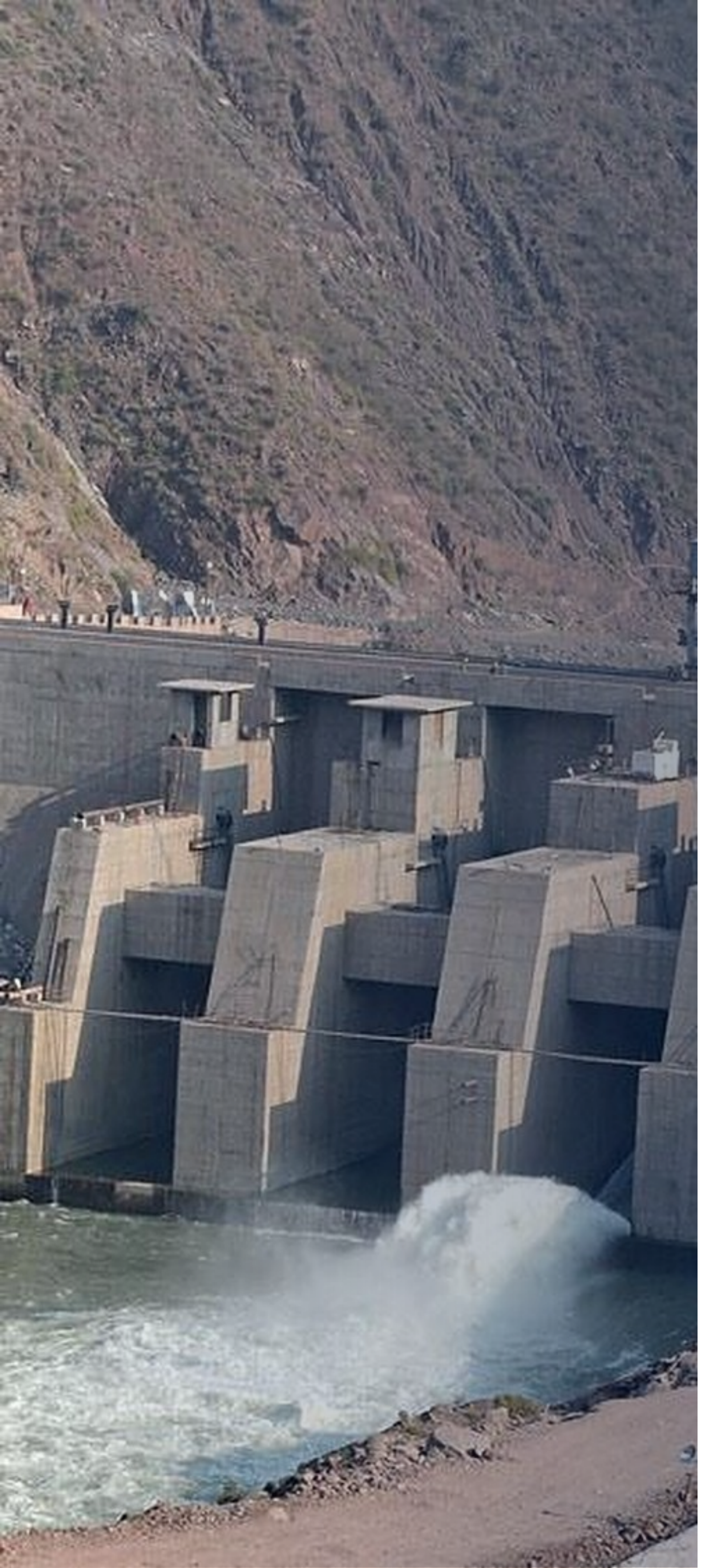
SEPTEMBER 2026

Heavy Engineering Components | Infrastructure | Marquee Real Estate

ENGINEERING INDIA'S
WATER, HYDROPOWER &
URBAN INFRASTRUCTURE SINCE 1971

PEOPLE
PROGRESS
A STRONGER
TOMORROW

BSE/NSE LISTED



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# 01

## Company Overview

COMPANY OVERVIEW

OM INFRA LTD

# OM Infra : Redefining India's Infrastructure

A leading infrastructure company with 50+ years of expertise in turnkey hydropower, water, and urban development projects, backed by strong in-house capabilities and nationwide execution.

Engineering Excellence | Nationwide Execution | Sustainable Growth

POWERING PROGRESS SUSTAINING TOMORROW

## BUSINESS SEGMENTS

### EPC

Turnkey solutions for hydropower, irrigation and water supply projects.

### Infrastructure

Dams, reservoirs, pipelines and water treatment facilities for public sector clients and government bodies.

### Real Estate

Marquee Real estate projects in highly potential markets.

## SIGNATURE ENGINEERING FEATS

01 Engineered the world's largest radial gates

02 Built large-scale water supply networks

03 Constructed kilometre-long dams

04 Contributed to India's first smart city projects

## BUILDING BLOCKS OF OM INFRA

| Rs. 500 Cr | Rs. 28 Cr | Rs. 21 Cr | 70+ | 50+ | Rs. 2,015 Cr |
|---|---|---|---|---|---|
| Revenue (FY26) | EBITDA (FY26) | PAT (FY26) | Projects Executed | Years of Project Execution | Order Book (as of June '26) |

COMPANY OVERVIEW

OM INFRA LTD

# Broad Expertise Across Diverse Business Verticals

A leading infrastructure company with 50+ years of expertise in turnkey hydropower, water, and urban development projects, backed by strong in-house capabilities and nationwide execution.

Engineering Excellence | Nationwide Execution | Sustainable Growth

## 01 HYDRO MECHANICAL SOLUTIONS

Provides end-to-end engineering, procurement, and construction solutions for hydropower, irrigation, and water supply projects.

## 02 INFRASTRUCTURE

Delivers turnkey infrastructure solutions, including dams, reservoirs, pipelines and water treatment facilities for public sector clients and government bodies.

## 03 REAL ESTATE

Marquee Real estate projects in highly potential markets.

## SELECTED ASSETS

Kemang H.E. Project

Jaipur Bhilwara Toll Road, Rajasthan

Om Tower

# KEY Products

- **Gates:** Radial, Stoplog, Draft Tube Gates and many more
- **Liners:** Penstocks and Pressure Shaft Steel Liners
- Trash Racks and Trash Rack Cleaning Machines
- Cranes
- Mechanical and Hydraulic Hoists
- Steel Bridges and Walkways
- Remote Control, Automation and SCADA systems

**Radial Gates**

**Stop Log Gate**

**Mechanical and Hydraulic Hoists**

OM INFRA LTD

# Key SERVICES

**01 Turnkey Solutions**
Installations, Testing and Commissioning

**02 Maintenance**
Long-Term, Short-Term O&M, including On-Site

**03 Service**
Repair and Refurbishments works for existing & old power plants

**04 Complete Redesign / Overhaul and Replacements works for equipment**

OM INFRA LTD

MILESTONE ACHIEVED

# Successfully initiated water storage at Isarda Dam on July 30, 2025 - the first time since construction began, following government approval on July 25th

## 01 Project Scale

- **Value:** Rs. 615.17 Crores
- **Capacity:**
  - 3.24 TMC (Phase 1)
  - 10.77 TMC (Phase 2)
- **Length:** 6.03 km composite dam structure

## 02 Impact

- **Beneficiaries:** Over 3 crore people across 13 districts
- **Purpose:** Drinking water supply under JJM & ERCP integration

## 03 Significance

- A cornerstone project demonstrating OM Infra's engineering excellence in water infrastructure, transforming eastern Rajasthan's water security landscape

OM INFRA LTD

# A Stronger Order Book is Taking Shape

Three significant additions in the last six months across Rajasthan, Chhattisgarh and Uttar Pradesh

01 **₹482.27 Cr** **Irrigation Project (L1)**

Rajasthan | Water Resources Department | Baran District

Turnkey dam + pressurized irrigation network across ~10,000 hectares, including solar power and SCADA automation.

02 **₹568.98 Cr** **Mohmela Sirpur Barrage Project(L1)**

Chhattisgarh | Water Resources Department | Raipur District

Barrage construction on the Mahanadi River + pipe irrigation network in Tahsil-Arang, with 5 years of O&M.

03 **₹29.01 Cr** **Jal Jeevan Mission Supplementary Order**

Uttar Pradesh | UP Jal Nigam (Rural) | Unnao District

Repair + 3-year O&M of 306 water-supply, RO and dual-handpump solar mini water-supply units.

## Recent Order Wins

*Confirmed awards + L1 status*

**₹1,080.26 Cr**

provide meaningful near-term execution visibility

**~72% of FY27**
**order-inflow guidance**

**Strengthening execution visibility across water infrastructure**

OM INFRA LTD

# Marquee Ongoing Projects

### Kundah Pump Storage Project (125 MW)

- Order received of Rs. 168 Crores
- Client - Govt. of Tamil Nadu
- Location- Niligiri

### Amravati Irrigation Project

- Order received of Rs. 240 Crores
- Client - Govt. of Maharashtra
- Location- Amravati

### Shahpurkandi Power Project (210 MW)

- Order received of Rs. 621 Crores
- Client - WRD Punjab
- Location- Pathankot

### State Water Supply and Sanitation Mission, U. P.

- Order received of Rs. 1,300 Crores
- Client - State water and sanitation mission
- Location- UP

OM INFRA LTD

# Completed Projects in Hydro Electric Project

## Kemeng HEP (640 MW)

Supplied and installed high-capacity radial, vertical gates and Penstock

| | |
|---|---|
| Value | Rs. 428 Cr |
| Client | NEEPCO Ltd. |
| Location | Arunachal Pradesh |

## Vyasi H.E. Project (120 MW)

Achieved record installation speed for Hydro-mechanical works

| | |
|---|---|
| Value | Rs. 105.91 Cr |
| Client | UJVN Limited |
| Location | Uttarakhand |

## Parbati III H.E. Project (520 MW)

India's first large Hydro-mechanical package

| | |
|---|---|
| Value | Rs. 96.8 Cr |
| Client | NHPC LTD (PSU) |
| Location | Himachal Pradesh |

## Uri-II H.E. Project (240 MW)

Executed critical water control infrastructure

| | |
|---|---|
| Value | Rs. 58 Cr |
| Client | NHPC LTD (PSU) |
| Location | Jammu & Kashmir |

COMPANY OVERVIEW

# Completed Projects in Irrigation

OM INFRA LTD


## Kalisindh Dam Project

Engineered & commissioned the entire dam for supplying water to the thermal plant

| | |
|---|---|
| Value of project | Rs. 530 Crores |
| Client | WRD Rajasthan |
| Location | Rajasthan |


## Gosikhurd Dam Project

Completed one of India's largest dam automation and gate installation

| | |
|---|---|
| Value of project | Rs. 177 Crores |
| Client | VIDC, Govt. of Maharashtra |
| Location | Wahi, Maharashtra |


## Kpong Left Bank Irrigation Project

Delivered state-of-the-art, large-scale pumping and control systems, Funded by World Bank

| | |
|---|---|
| Value of project | Rs. 211 Crores |
| Client | Ministry of Food & Agriculture |
| Location | Ghana |


## Mpanga Irrigation Project

Designed and deployed eco-efficient water distribution solutions Funded by EXIM Bank of India

| | |
|---|---|
| Order received | Rs. 109.6 Crores |
| Client | Rwanda Agriculture Board |
| Location | Rwanda |

# Completed Projects in Infrastructure

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## Jaipur – Bhilwara Toll Road Project

Developed and managed a major 212 km highway stretch connecting Jaipur and Bhilwara, Rajasthan

**Rs. 353.37 Crores**
Value of project

**PWD Rajasthan**
Client

**Rajasthan**
Location

## Ujjain Industrial Infrastructure development Project

The project aims to drive sustainable economic and lifestyle growth by enabling transformative, innovative solutions that make the region a better place to live, work, and invest.

**Rs. 264 Crores**
Value of project

**DMIDC, MP**
Client

**Madhya Pradesh**
Location

COMPANY OVERVIEW

# Strong Bid Pipeline & Expanding Project Presence

OM INFRA LTD

## Bid Pipeline For FY27

| Project | Value (Cr) |
| --- | --- |
| Hydro power | 1,700 Cr |
| Water Infra-structure | 3,000 Cr |
| JJM | 1,000 Cr |
| Pump Storage Project | 1,000 Cr |

## Geographical Presence


Nepal

Bhutan

Africa

| | |
| --- | --- |
| Registered Office | Hydro Project Execution |
| Corporate Office | Real Estate Projects & Land Bank (Bandra) |
| Office | |

OM INFRA LTD

# Navigating EPC Projects: OM Infra's Participation & Prospects

### Core Water & Hydropower

- **Pumped Storage Projects (PSP) —** national plan to add 50+ GW of storage
- **AMRUT 2.0** — urban water supply & sewage
- **Eastern Rajasthan Canal Project (ERCP)** — major river interlinking & canal networks
- **Large Dam / Hydropower Projects** — under NHPC, SJVN, THDC, etc.
- **Jal Jeevan Mission** — rural piped water supply

### Roads & Highways

- **National Infrastructure Pipeline (NIP)** — multi-sector, large EPC works
- **Bharatmala Pariyojana /NHDP** — national highway corridors & expressways
- **Setu Bharatam** — bridges, ROBs/RUBs eliminating railway crossings

### Urban, Rail & Smart Cities

- **Amrit Bharat Station Scheme —** redevelopment of railway stations
- **Smart City Mission —** integrated urban water, waste, and transport
- **State Urban Infrastructure Funds —** various city-level infra upgrades

### Other Possible Projects

- **Sagarmala** — port and coastal connectivity
- **Inland Waterways —** river transport infra
- **National Monetisation Pipeline (NMP) —** brownfield asset upgrades & O&M

## Strong Bid Pipeline

| Project | Location |
|---|---|
| Water Sanitation and Sewerage | Odisha |
| Water Resources Department | Odisha |
| Water Resources Department | Chhattisgarh |
| Water Resources Department | Madhya Pradesh |
| Smart cities and urban Infrastructure | Madhya Pradesh |
| Hydro Power Projects | - |
| JJM | Uttar Pradesh |
| Pump Storage Projects | - |

# 02

## Why Om Infra

# Strong Investment Thesis

OM INFRA LTD

## Specialized Service Offering in Niche Segment

Timely Project Execution

- Niche turnkey solutions for hydro-mechanical equipment in hydropower and irrigation projects
- Completed **70+ projects** over five decades with a strong technical and R&D edge
- Delivered key projects ahead of schedule

## Capitalizing on Government's Hydro Power Push

Renewable pump water storage demand

- Expansion driven by strong bid pipeline with expertise in civil and hydro mechanical work
- Supported by a Rs. 12,461 Crore government allocation in hydro projects
- Bid-to-Win ratio currently at a **15-20%**

## Monetization of Non – Core Assets

Inflows from Arbitration Awards

- Monetization of non-core assets and arbitration awards inflows
- Surplus funds to provide runway for CAPEX and working capital for the next 3-5 years
- Focus on acquiring large orders in river linking, Pumped storage projects, water and water waste treatment

*Source: link*

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WHY OM INFRA

# Deep Domain Expertise

### Hydropower & Irrigation Turnkey Experts

The company specializes in providing niche Turnkey solutions for Hydro Mechanical Equipment for Hydropower & Irrigation projects

### Strong Technical Services

One of the few eligible contenders for Large scale Dam projects with strong technical and R&D edge

### On-Time, On-Budget Dam Projects

- Executed 70+ Hydro Mechanical Turnkey projects over the last 5 decades.
- Some of the significant projects are: Kalisindh Dam Project, Almatti dam, Kameng HEP, Mpanga Irrigation project etc.

### Pumped Storage Projects

- Om Infra is executing Kundah Pumped storage project- Largest in India
- With a proven track record and government support for 50GW of PSPs, the company is poised for growth

# Growth Tailwinds in Core Sectors

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## Hydropower Sector

**Policy Boost:**
Large hydro now classified as renewable with incentives and fast-track approvals

**Renewables Push:**
500GW non-fossil target by 2030 drives demand for hydropower and pumped storage

**Surging Demand:**
Peak power needs expected to hit 277GW by FY26, highlighting hydropower's grid role

**Untapped Potential:**
Only 32% of hydro developed—ample project pipeline

**Grid Stability Focus:**
Pumped storage prioritized for reliable renewable integration

## Infrastructure Sector

**Record Government Spending**

- Infrastructure outlays in the Union Budget 2025-26 reached Rs. 11.2 lakh Crore, emphasizing roads, railways, water, and urban projects, and supporting overall sectoral growth

Flagship programs (e.g., PM Gati Shakti, city redevelopment, water and sanitation) encourage private participation and accelerate project pipelines

**Strategic National Initiatives**

- Urban renewal, smart cities, and logistics investments are stimulating demand for integrated civil and mechanical infrastructure—areas where OM Infra has significant expertise

## Real Estate Segment

**Robust Market Expansion**

- The Indian real estate market is forecast to grow at a CAGR of 10–13% over the coming decade, supported by policy shifts, favorable lending rates, and sustained GDP growth
- Continued urbanization and infrastructure development boosts demand for residential, commercial, and mixed-use projects

**Government and Policy Reforms**

- Policy stability, interest rate cuts, and greater ease of doing business are fostering increased investment—especially in affordable housing and new urban corridors

The company will do real estate only if any highly lucrative opportunity comes in.

*Source :(PIB Reports, news articles)*

# Industry Landscape and OM Infra's Positioning

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# India's Hydropower Boom: Capacity Set to Soar 50% by 2032

India's Demand for Energy is expected to grow significantly led by expected growth in industrial and commercial activity in the coming years.

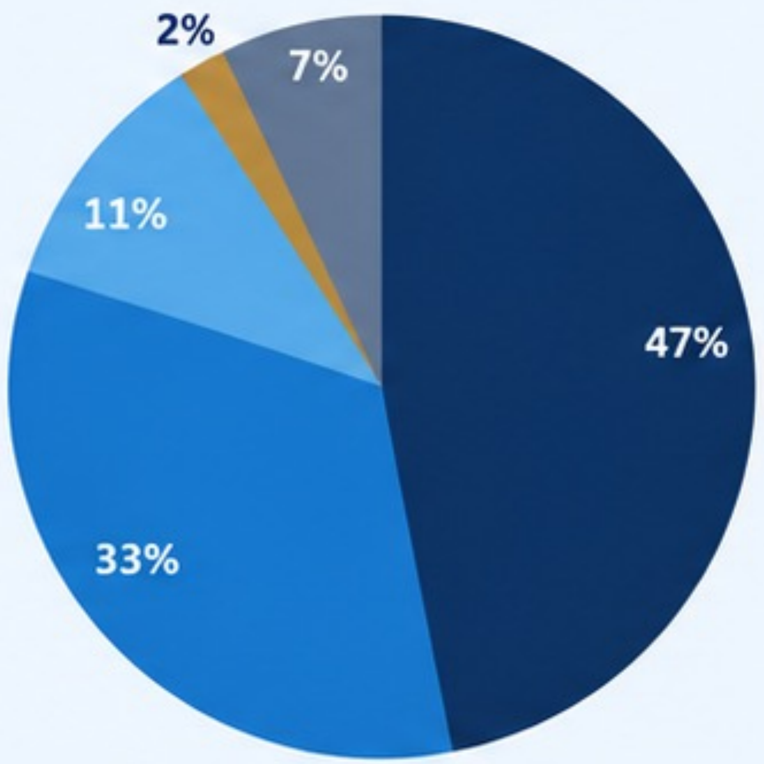
India's hydropower sector is poised for strong growth, with **15 GW of hydroelectric capacity currently under** construction. Total hydro capacity is projected to rise from 42 GW to 67 GW by 2031–32, reflecting an increase of over 50%.

As of June, India's total installed generation capacity is **484.8 GW**, with renewables **(including large hydro)** at **234 GW** and nuclear at **8.7 GW**—together accounting for just over 50%.

**States like Arunachal Pradesh, Uttrakhand,** Himachal Pradesh, and J&K hold more than 60% of untapped potential.

The hydro industry is hopeful that new financial incentives will add momentum to the hydropower sector. By 2026, roughly 12,340 MW of hydropower capacity addition is planned.

## Share in Total Power Generation installed Capacity




- It is one of the **global leaders** in turnkey hydro mechanical equipment contracts
- The company specializes in **gates, liners, trash racks and cranes**
- It is currently involved in execution of Hydro-mechanical contracts of more than **2,900 MW**
- Hydro mechanical projects are **30%+** of company's order book
- The company has an **in-house manufacturing** of all hydro - mechanical equipment

## **Advantages** of hydropower generation as a renewable energy source

- Results in low recurring operating costs and minimal long-term expenditures
- Reduced financial losses due to frequency of fluctuations and not exposed to commodity inflation
- Cheaper compared to coal and gas fired plants
- Capability to start and shut hydropower stations quickly makes them economical for meeting peak load in the grid

Om Infra's

## Areas of Excellence

Source: 1, 2

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# India's Next Infra Boom: River Interlinking

**01**

### Strategic Push

The Interlinking of Rivers (ILR) is India's next big infra mission—comparable to the 1950s dam projects and the Golden Quadrilateral—driven by strong government focus, with DPRs/FRs completed for most of the 30 planned projects

**02**

### Large EPC Opportunity

Rs. 8 Trillion EPC potential across all ILR projects; ~Rs. 3.5 Trillion may be awarded over the next decade, with Rs. 1 Trillion in contracts expected in the next 4 years—mostly from priority projects already underway or approved

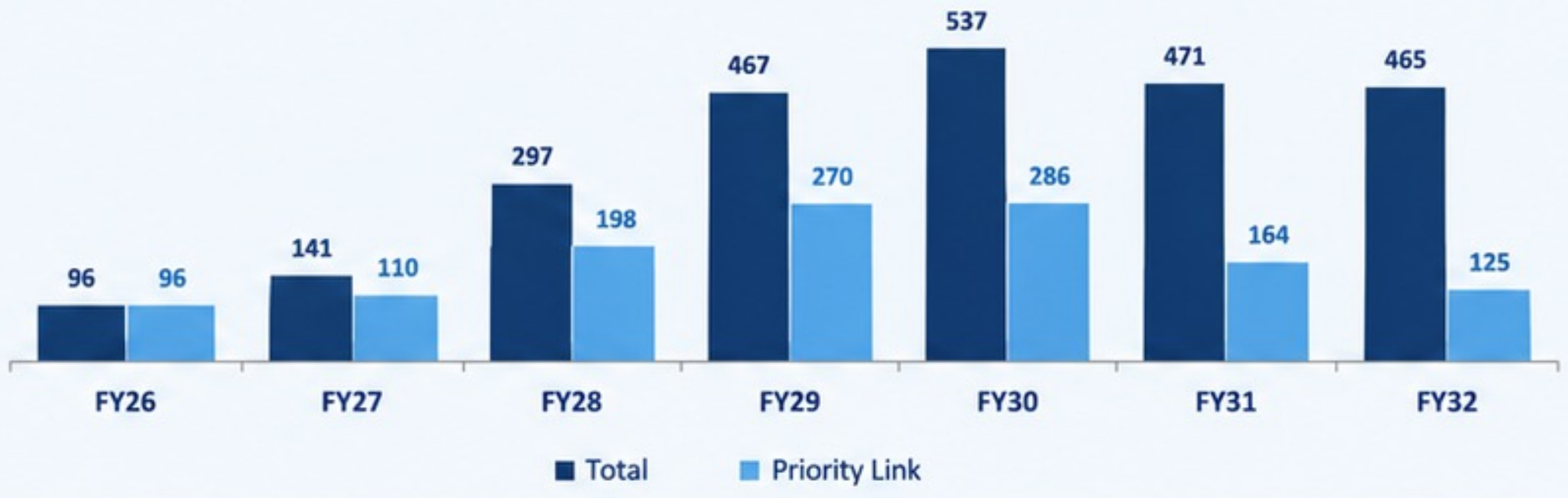
**03**

### Execution Outlook

Scope includes dam and canal works, tunneling, pumping infra, and hydro stations (excluding land and rehab costs). Like JJM, ILR is expected to ramp up significantly after initial groundwork in 2–3 years

### Awarding to increase from FY28 and peak in FY30

In Rs. (Bn)




### Budget allocation to the Ministry of Jal Shakti

*Rs. Cr*

| Department | 2024-25 | 2025-26(RE) |
|---|---|---|
| Drinking Water and Sanitation | 29,917 | 74,226 |
| JJM | 22,694 | 67,000 |
| SBM-G | 7,192 | 7,192 |
| Water Resources | 21,641 | 25,277 |
| PMKSY | 6,621 | 8,260 |
| River Linking | 3,000 | 3,400 |
| Namami Gange | 2,000 | 2,400 |
| ABY | 600 | 1,780 |

## The Eastern Rajasthan Canal Project (ERCP)

The Eastern Rajasthan Canal Project (ERCP) will use surplus Chambal River water to provide drinking and irrigation water to southeastern Rajasthan's water-scarce districts

Leveraging this Opportunity Om Infra plans to bid for up to Rs. 2,000 Crores in this project

*Source :(PIB Reports)*

# What is Pump Storage Project

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## REQUIRED INFRASTRUCTURES INCLUDES

- Build out of upper & lower Reservoirs
- Construction of pump house with turbine and generator
- Installations of tunnels and pipelines connecting reservoirs
- Access to connect to power substations

## TO GENERATE ELECTRICITY

**Step 1 :** Water released downhill to Lower reservoir

**Step 2 :** Water spins Turbine to generate electricity

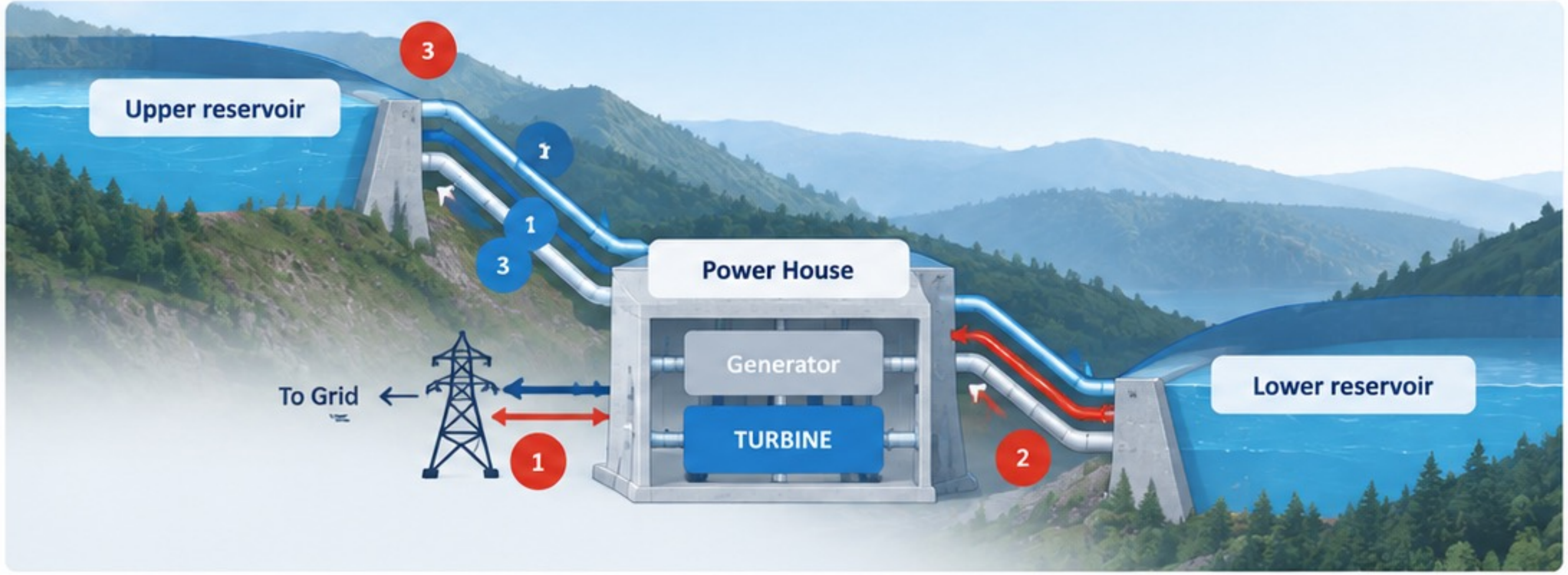
**Step 3 :** Power adds to grid (When Energy demand is high)

## TO RECHARGE THE SYSTEM

**Step 1 :** Power taken from grid (when energy demand is low)

**Step 2 :** Turbine used to pump water from low to uphill

**Step 3 :** Water refills upper reservioir



INDUSTRY LANDSCAPE

# Pumped Storage Projects

- India's Pumped Hydro Storage (PHS) market reached USD 12.2 Billion in 2024 and is projected to grow to USD 26.1 Billion by 2033, at a CAGR of 8.34% during 2025–2033.
- With over 200 GW of identified PSP potential across the country, this segment represents a massive investment and execution opportunity



## Government Initiatives

- Energy storage systems are expected to reach **55 GW** by 2031-32
- **CEA** has fast-tracked approvals for **7.5GW** of pumped storage projects in FY25—a record pace—with plans to clear 13 more **(22GW) in FY26**
- Upcoming viability gap funding and financial incentives aim to boost investment and accelerate commissioning by 2030
- States have allocated 38 PSPs (50.7GW) for commissioning by 2032, with more in the pipeline
- Key states are pushing projects via PPPs, while private players lead over 100GW of the 130GW planned capacity—driven by a supportive regulatory environment

As a leader in hydro-mechanical turnkey solutions, **OM Infra is strongly positioned to play a pivotal role in enabling this build-out**

Executing the **largest PSP** projects in India , the Kundah PSP (1,000 MW)

The unexecuted value of Kundah project is worth **Rs. 60 Crores as 31st March 2025**

*Source: 1, 2*

Rising Opportunity in

# India’s Water Infrastructure Sector

OM INFRA LTD

**India’s water infrastructure sector is on the brink of a transformative leap. As water security becomes a central development priority, the demand for efficient, large-scale, and sustainable water and wastewater solutions is soaring.**

The overall Indian water market is valued at $14 billion, projected to reach $19.8 billion by 2030, with a CAGR of 6.1%

The Segment is expected to grow at a CAGR of 9.5% from 2025 to 2030

**2030**

| | Demand | Supply |
|---|---|---|
| 2030 | 1,498 Bn m3 | 744 Bn m3 |

## Growth Triggers Powering the Sector

- Population Growth, Urbanization & Lifestyle Changes
- Climate Change & Environmental Disruptions
- Industrialization, Economic Development & Agricultural Needs
- Resource Mismanagement & Declining Water Quality

## To address these challenges, the Indian government has launched ambitious initiatives

**Flagship Programs**

**Jal Jeevan mission (JJM)**
Allocation Rs. 67,000 Cr in FY 25-26

**Amrut 2.0**
Allocation Rs. 2.99 Lakh Cr over 5 Years


**KEN-Betwa Interlinking River Project**
Allocation Rs. 45,600 Cr for drought prone Bundelkhand region spanning UP and MP


**Kishau Multipurpose Project**
Rs. 15000 Cr.

*Source :(PIB Reports)*

OM INFRA LTD

# JAL
## Jeevan Mission

Strategic Focus and Opportunities driven by Jal Jeevan Mission

**Opportunities**

## Government Focus & Budget Allocation

**01**

The Government of India has allocated **Rs. 67,000 Crore** in the Union Budget 2025-26 for the successful execution of JJM

**02**

**Opportunity Driver:** Approximately 16.1 Crore households still lack tap water connections

**03**

Major States Like **Uttar Pradesh and Rajasthan** still lag behind in terms of tap connection

**Competencies**

**End-to-End Solutions**

Om Infra specializes in providing comprehensive water infrastructure solutions in key states like **Uttar Pradesh** and

**Order Book**

The JJM project represents **Rs. 1546 Crore**, making up **58%** of the total order book.

**Strategic Opportunities**

Large opportunities for companies like Om Infra to contribute to the mission's completion. Om Infra plans to bid **Rs. 1,000 Crores for FY26**

*Source :Link*

# Indian Real Estate Sector

OM INFRA LTD

## Indian Real Estate Set to Reach $1 Trillion by 2030, Growing at 19.5% CAGR

## Key Drivers

- Robust Demand
- Attractive Investment Opportunities
- Supportive Policy Environment
- Increasing Investments
- Accelerated Urbanization
- Population Growth
- Rising Disposable Incomes
- Shift Toward Nuclear Families
- Families Improved Access to Housing Finance
- Increased Repatriation by NRIs & HNIs

**The company will do real estate only if any highly lucrative opportunity comes in.**

## Residential Real Estate

- A sustained multi-year up cycle with anticipated volume growth in the medium term.
- Leading W&C players stand to benefit as top-tier developers prefer partners with proven execution capabilities.

**Market size of Real Estate in India (US$ Bn)**


## Commercial Real Estate

- Expansion of global capability centers and infrastructure in Tier 2 and 3 cities driving demand.
- A major global real estate investor, with ~$50 Bn already deployed in India, plans to invest an additional $22 Bn by 2030.

**Commercial Space New Supply (Mn sq. ft)**


*Source - Link*

OM INFRA LTD

INDUSTRY LANDSCAPE

# Real Estate Segment – Rs. 600 Cr+

## High end RERA* compliant apartments, Pallacia Jaipur (Debt Free)

| | |
|---|---|
| **Project Area** | – 6,46,150 sq ft |
| **Considerations Collected** | – Rs. 279 Crores |
| **Revenue Recognized** | – Rs. 189 Crores |
| **Remaining Realizable value (Estimated)** | – Rs. 286 Crores |

## Om Green Meadows, Kota (Debt Free)

| | |
|---|---|
| **Project Area** | – 3,53,814 sq ft |
| **Considerations collected** | – Rs. 73 Crores |
| **Revenue Recognized** | – Rs. 56 Crores |
| **Remaining Realizable value (Estimated)** | – Rs. 31 Crores |

## Slum Rehabilitation, Mumbai for MHADA

**FSI expected for ~2.0 Mn sq. ft development which has joint development with reputed builder can change the sharing ratio. presently after partnering with valor estate, company share is 17.5%**

## Non-core Assets

being Monetized

** RERA- Real Estate Regulatory Authority*

# 03

## Operational Performance

OM INFRA LTD

# Robust Order book as on June 30th 2026

| Project | Client | Location | Unexecuted (Rs Cr) |
|---|---|---|---|
| **Jal Jeevan Mission (JJM)** | | | **1346.56** |
| -Uttar Pradesh – Unnao Bareili sambhal 384 cr shahjapur | SWSM – Namami Gange and Rural Water Supply Dept Rs.71 cr .Shahjahapur Rs.129 cr | Uttar Pradesh | **564 ( including O&M for 10 years)** |
| -BRCPL-OMIL-DARA (JV) Khajuwala O&m 19 cr | Govt of Rajasthan- PHED Rs.370 cr Incl GST | Rajasthan | **137.00** |
| -HCC OMIL (JV) Nokha Project O & M 19.27 cr | Govt of Rajasthan-PHED Rs.609 cr incl GST | Rajasthan | **230.56** |
| -OMIL JWIL (JV) Muradabad UP Amroha (O&M 153 cr Not included) | Govt of UP-SWSM 608 cr incl GST | Uttar Pradesh | **157** |
| -OMIL JWIL (JV) Muradabad UP Rampur (O&M 136 cr Not included) | Govt of UP-SWSM 542 cr | Uttar Pradesh | **258** |
| **H M component in Dams and other water based infra** | | | **668.35** |
| - Shahpurkandi Power Project ( some extra scope of work parallely going on) | WRD Punjab | Pathankot, Punjab | **77** |
| - Isarda Dam Irrigation Project, Civil & HM (Extra Scope 42Cr.) | WRD- Govt. of Rajasthan | Tonk, Rajasthan | **90.70** |
| - Amravati Irrigation Project , Pipe Laying | Govt. of Maharashtra | Amravati, Maharashtra | **73.09 (including O&M )** |
| - Arun 3 Hydroelectric Project, Nepal, HM | SJVN Limited | Sankhuwasabha, Nepal | **43.8** |
| - Kunda Pumped Storage Power Project (including sub-contract from Patel Engineering (20.83)) | TANGEDCO- Govt. of Tamil Nadu | Niligiri, Tamilnadu | **50.49** |
| - Manipur Barrage and Others , HM | Manipur State | Manipur, Imphal | **31.18** |
| -Tapovan (Uttarakhand) , HM | NTPC | Uttarakhand | **22.17** |
| - KWAR Hydropower | Chenab Valley Project | J&K | **279.92** |
| - Rampur Project Barrage | Govt of UP | Uttar Pradesh | **11** |
| **Total Order Book** | | | **2014.91** |

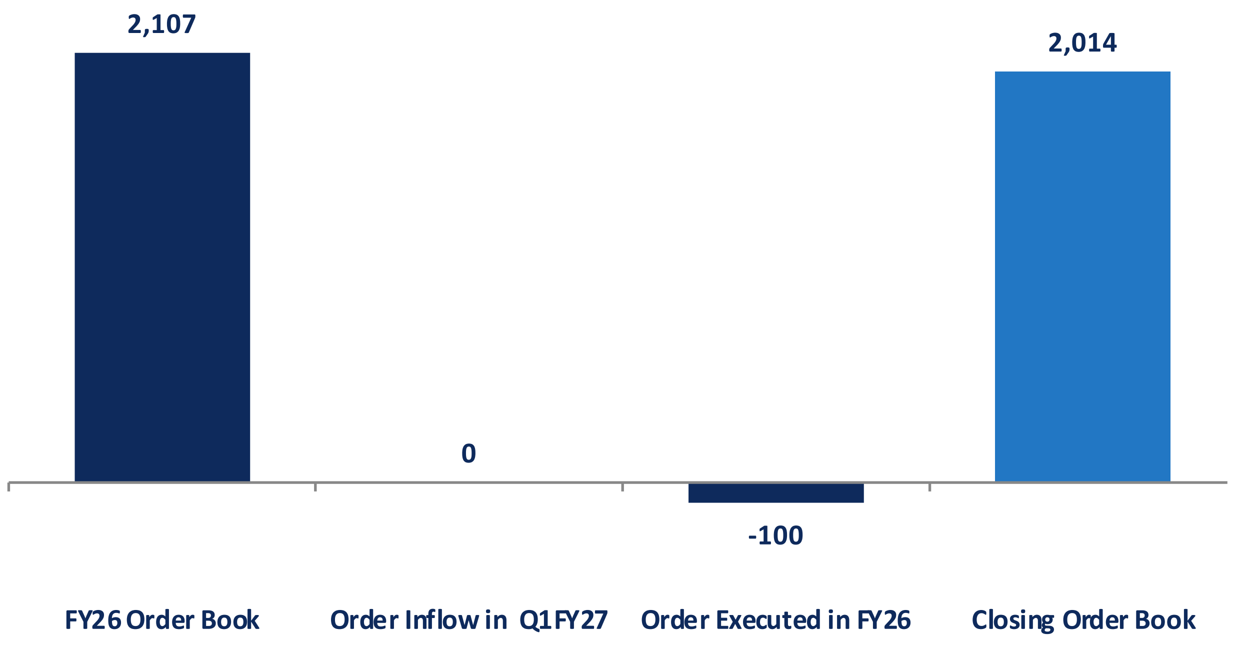
***LOI of two fresh contracts in which company is L1 expected soon for Rs.1051 Crores. O&M Work of Rampur & Amroha JJM parallelly started.***

**Payment Mechanism is different in every project. Some projects are front loaded and some are back loaded. Numbers are rounded off to nearest digit. (Amt excludes GST)*

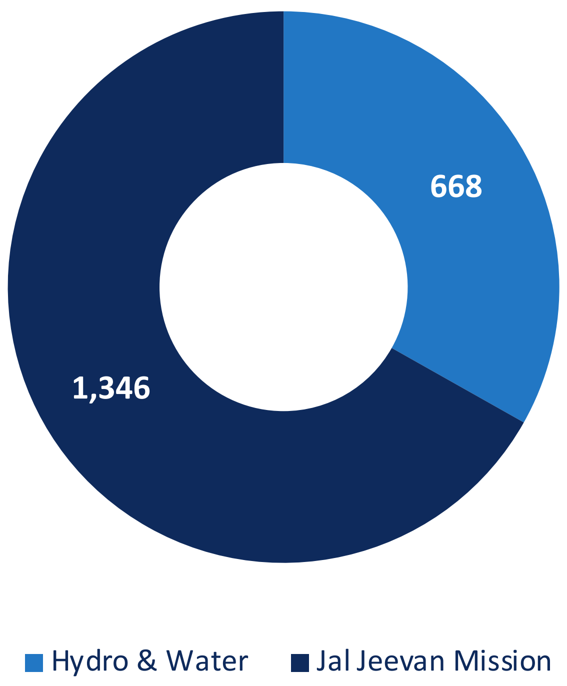
OM INFRA LTD

# ORDER BOOK

**Outstanding Orderbook Value Rs. 2,015 Cr as at 30th June 2026**

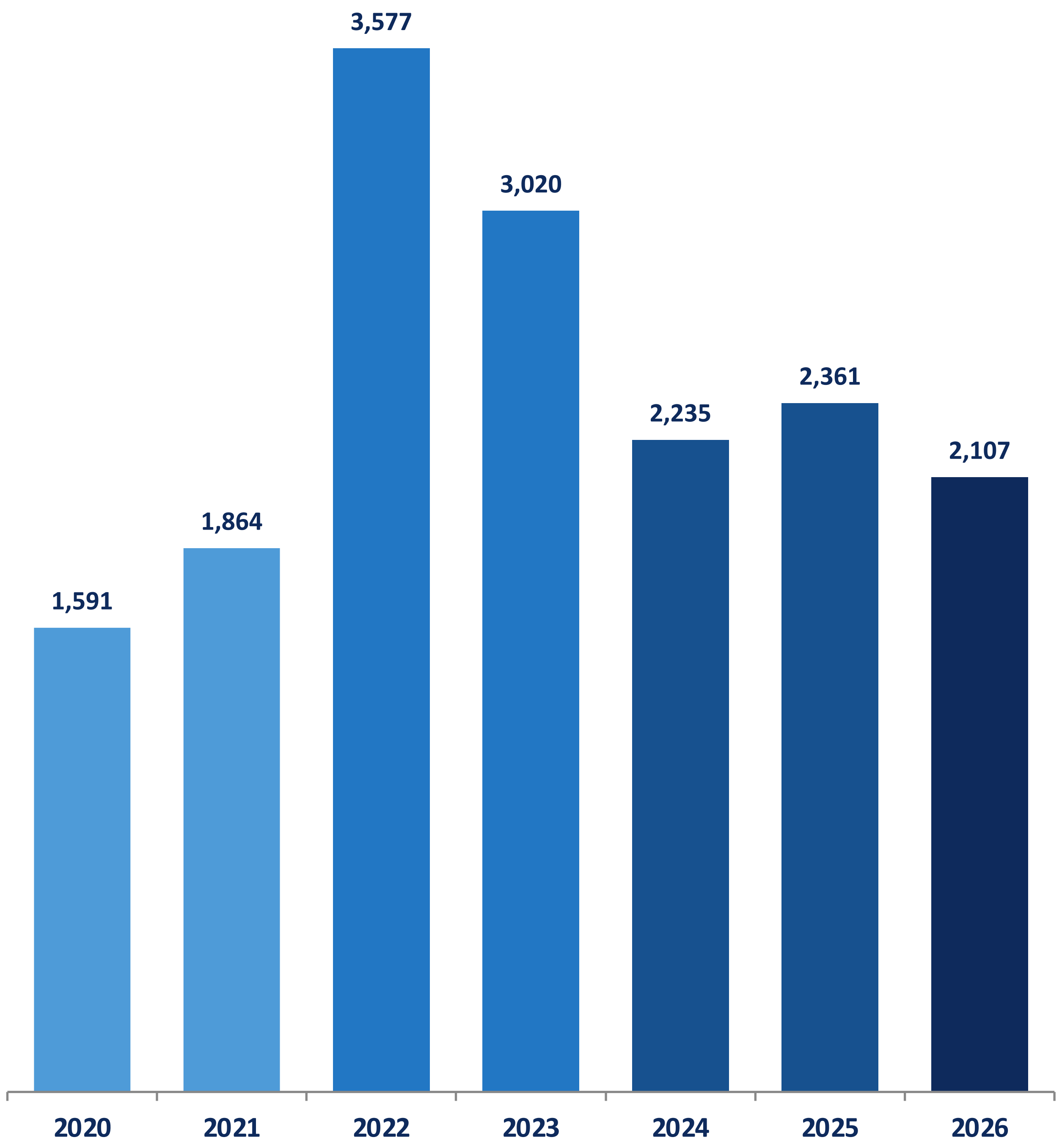



## Order Book (In Cr)




## Steady Order book

In Cr




**Adjustment in Scope of Work*

OM INFRA LTD

# FY27 Guidance and Growth Strategy

## Rs. 700 - 750 Crores

Revenue Guidance

## 12% - 14%

EBITDA Guidance

## - Rs. 1500 Crores

**- Targeting Hydro Mechanical projects, Pumped Storage and Water Infrastructure Projects**

Expected Order Inflow

## ~ 1500+ Crores in the next 2-3 years

Monetization of Non-core Assets & Arbitration Award

## Lead Smart Water & Urban Infra

- Partner with smart tech firms (IoT, digital twin, analytics)
- Focus on Tier 2/3 Smart City tenders in water & waste management
- Expand urban O&M for smart metering, billing, leak detection
- Deliver integrated civil, mechanical & digital infra solutions

## Scale PHS Leadership

- Bid for key NHPC, SECI & state power utility projects
- Forge JVs with global turbine & electro-mech players
- Position as specialized EPC + O&M partner for PHS
- Target long-term DBFOT / PPP annuity-based models
- Leverage early wins to build long-term pipeline

# 04

# Financial Performance

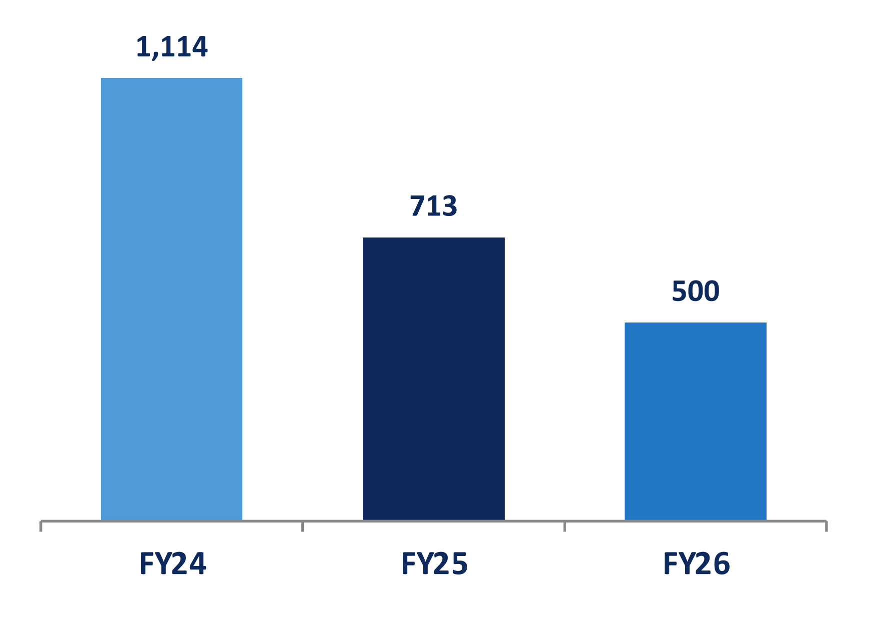
OM INFRA LTD

# Om Infra - Financial Highlights

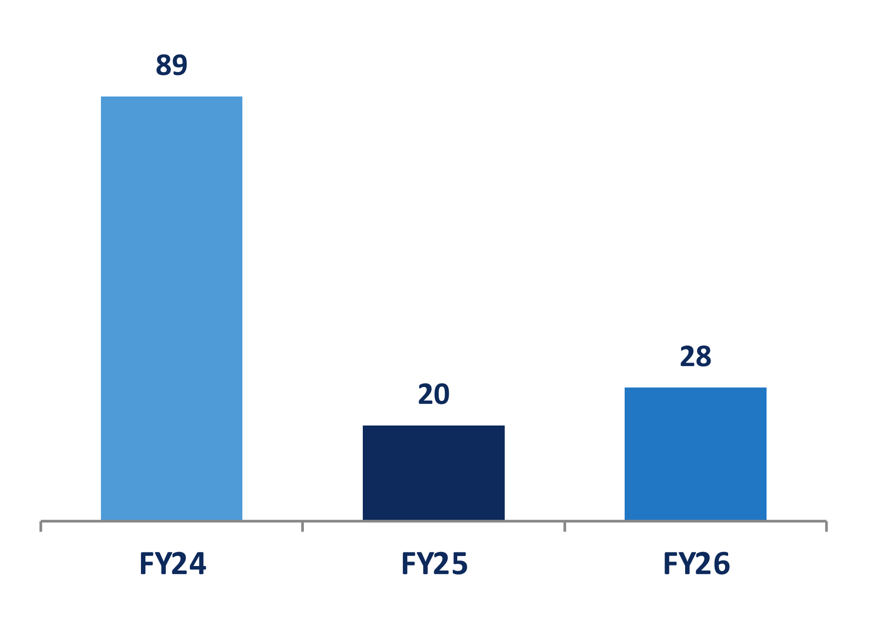
*Rs Cr*

## Consolidated

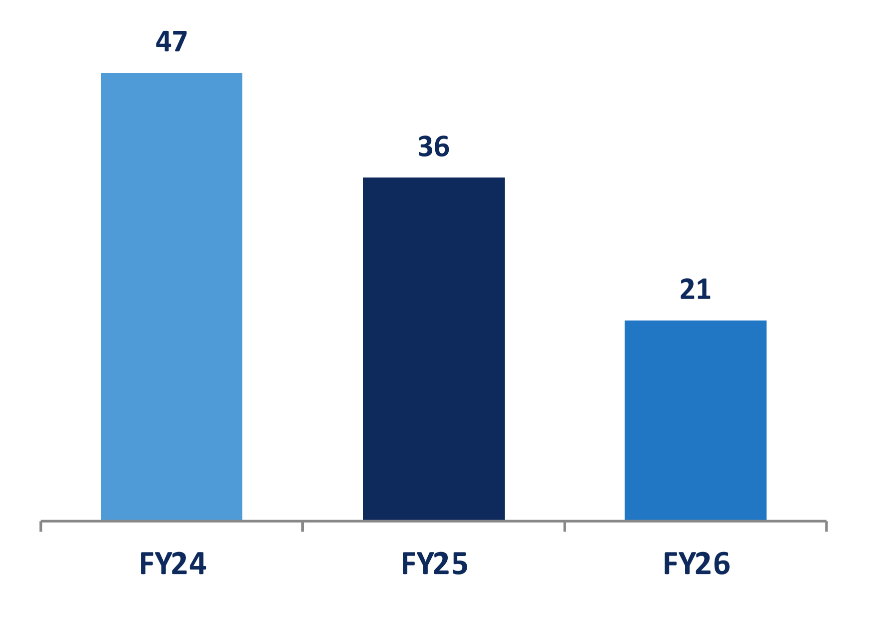
### Revenue




### EBITDA

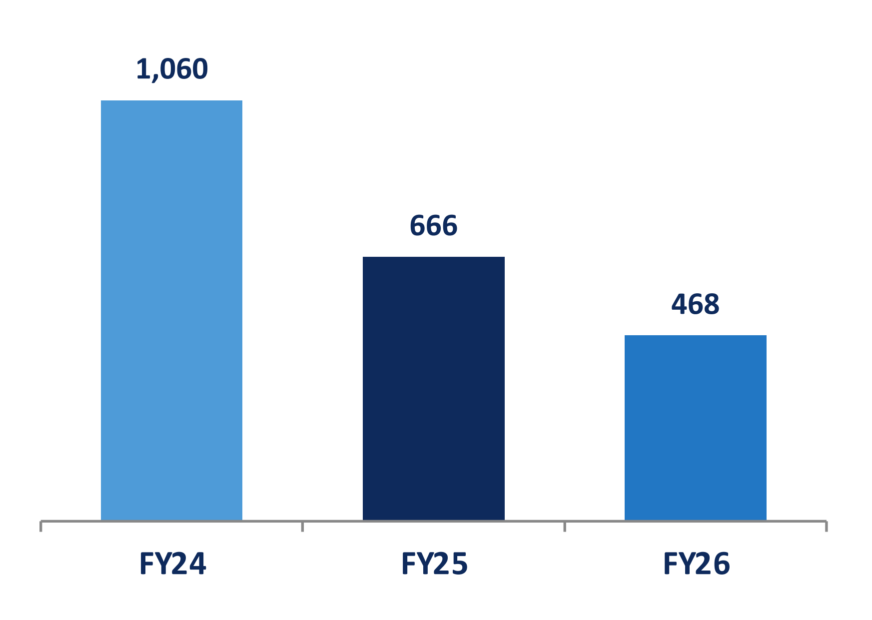



### PAT

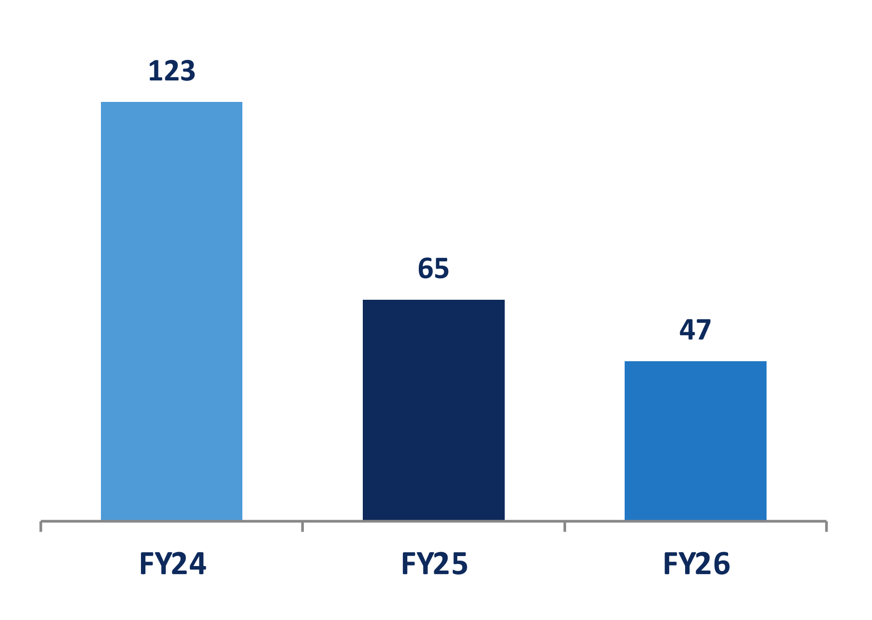



## Standalone

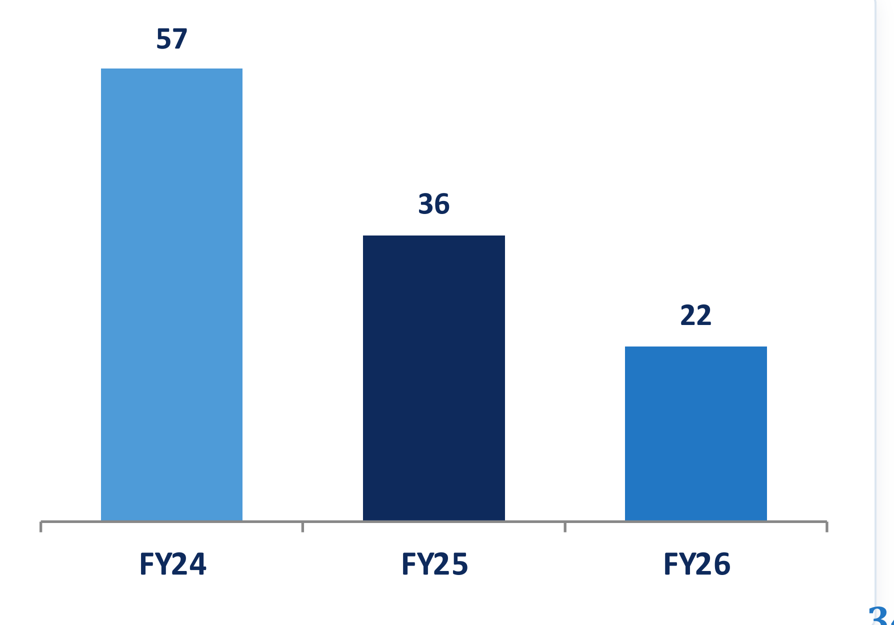
### Revenue




### EBITDA



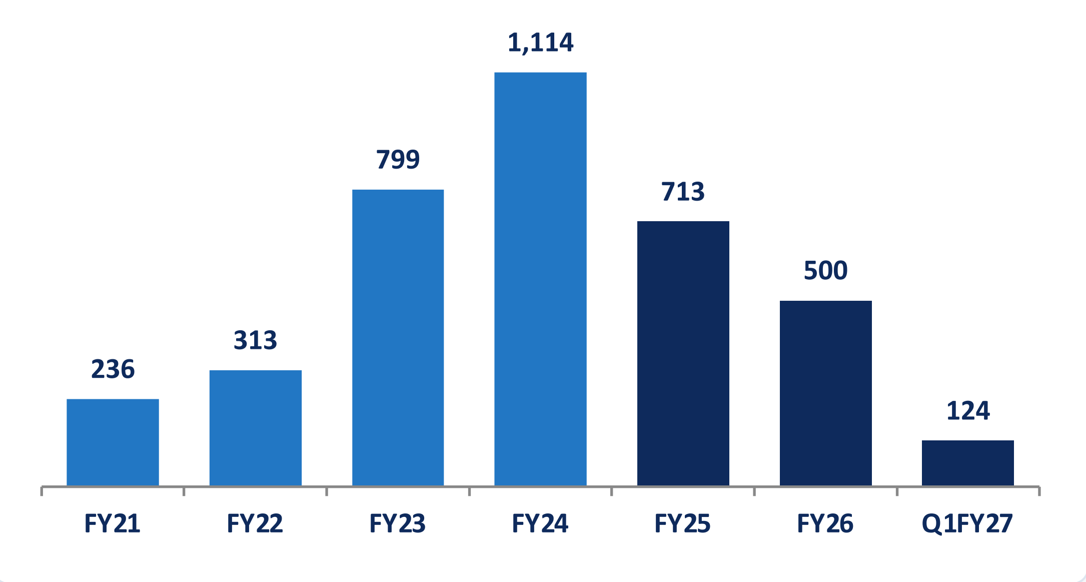

### PAT



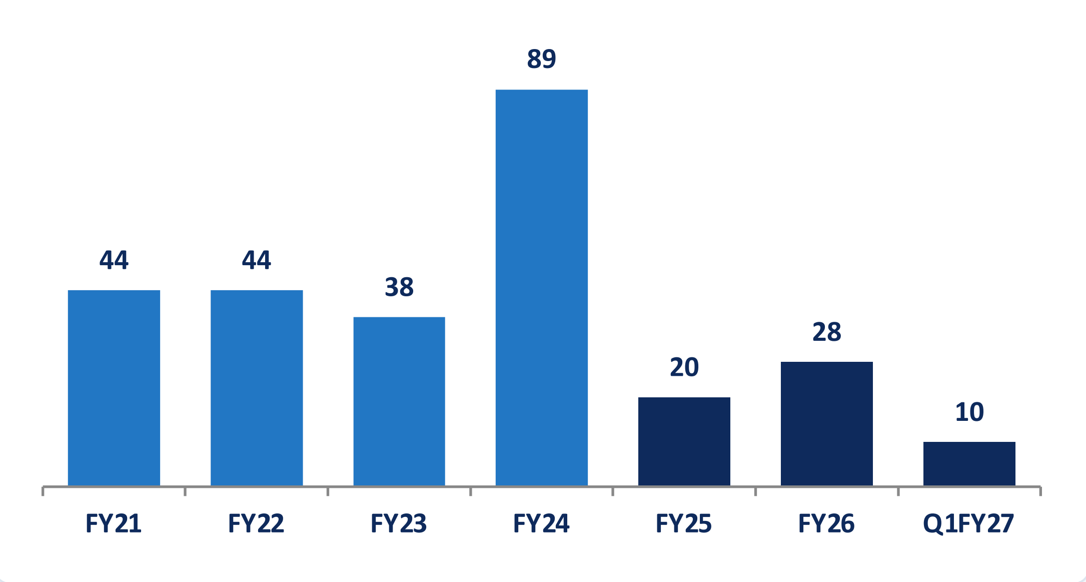
# Strong Financial Trajectory

*Rs Cr*

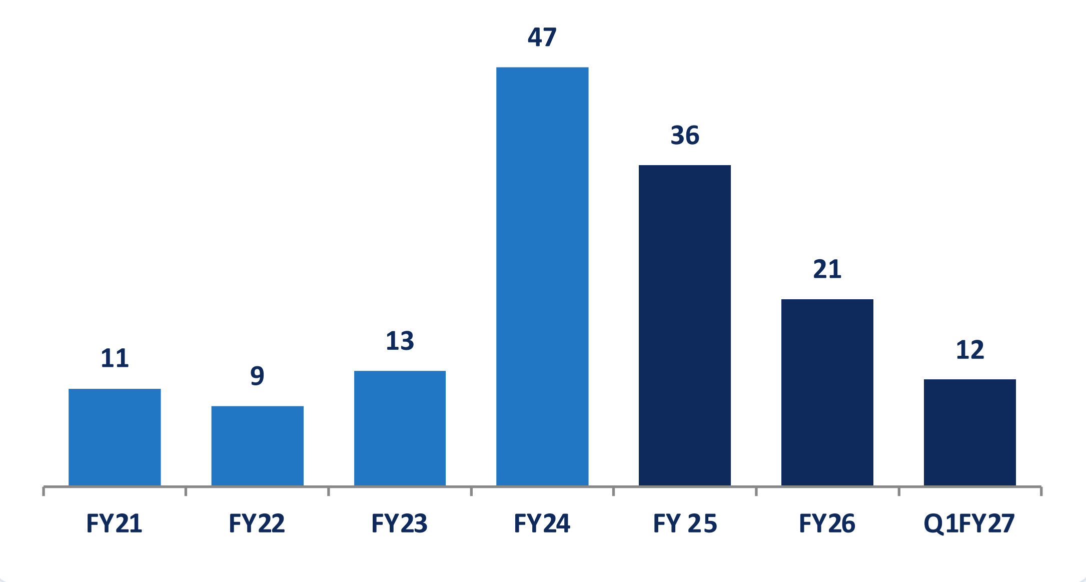
## Revenue



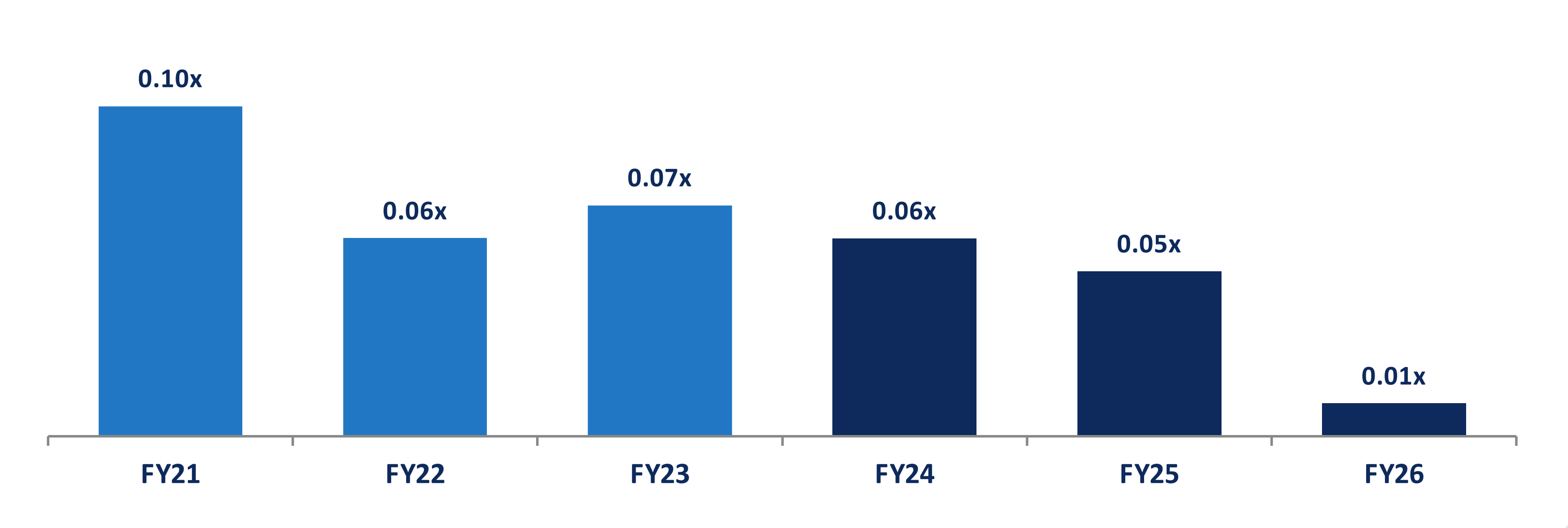

## EBITDA



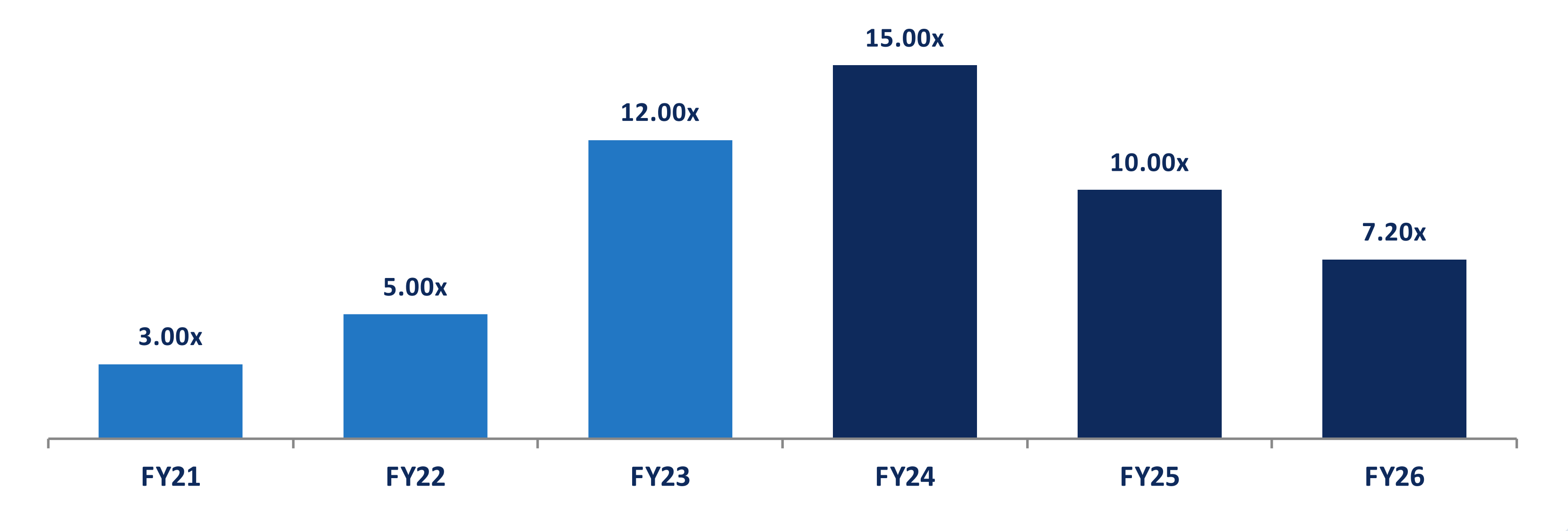

## Profit after Tax




## Net Debt/Equity




## Fixed Assets Turnover Ratio




*Consolidated Numbers

OM INFRA LTD

# Om Infra Consolidated - Historical Income Statement

*Rs Cr*

| Particulars | FY22 | FY23 | FY24 | FY 25 | FY26 | Q1FY27 |
|---|---|---|---|---|---|---|
| **Net Sales** | 313 | 799 | 1,114 | 713 | 500 | 124 |
| **Total Expenses** | 269 | 762 | 1,024 | 693 | 472 | 114 |
| **Other Income** | 10 | 30 | 39 | 36 | 18 | 3 |
| **EBITDA** | 44 | 38 | 89 | 20 | 28 | 10 |
| **EBITDA Margin (%)** | 14% | 5% | 8% | 3% | 6% | 8% |
| **Depreciation** | 8 | 7 | 7 | 6 | 5 | 1 |
| **Finance Costs** | 36 | 28 | 36 | 22 | 19 | 4 |
| **PBT** | 11 | 32 | 86 | 28 | 22 | 8 |
| **Tax** | 2 | 19 | 39 | -8 | 2 | (4) |
| **PAT (attributable to Owner)** | 9 | 13 | 47 | 36 | 21 | 12 |
| **PAT Margins** | 3% | 2% | 4% | 5% | 4% | 9% |

OM INFRA LTD

# Om Infra Consolidated - Historical Balance Sheet

*Rs Cr*

| Liabilities | FY22 | FY23 | FY24 | FY25 | FY26 |
|---|---|---|---|---|---|
| **Total Equity** | **668** | **728** | **770** | **792** | **808** |
| Share Capital | 10 | 10 | 10 | 10 | 10 |
| Other Equity | 658 | 673 | 714 | 736 | 753 |
| Non-Controlling Interest | -0.1 | 46 | 46 | 46 | 46 |
| **Non-Current Liabilities** | **51** | **75** | **71** | **47** | **78** |
| Borrowings | 13 | 41 | 14 | 4 | 2 |
| Other Financial Liabilities | 14 | 11 | 10 | 8 | 30 |
| Other Non-Current Liabilities | 24 | 23 | 47 | 35 | 46 |
| **Current Liabilities** | **246** | **737** | **616** | **584** | **579** |
| Borrowings | 64 | 85 | 60 | 67 | 84 |
| Trade Payables | 102 | 179 | 101 | 124 | 113 |
| Other Current Liabilities | 80 | 473 | 455 | 393 | 382 |
| **Total Liabilities** | **965** | **1,540** | **1,456** | **1,423** | **1,464** |

| Assets | FY22 | FY23 | FY24 | FY25 | FY26 |
|---|---|---|---|---|---|
| **Non-Current Assets** | **509** | **585** | **598** | **568** | **594** |
| Property, Plant and Equipment | 64 | 77 | 78 | 72 | 72 |
| Capital WIP | 1 | 11 | 1 | 2 | 2 |
| Investment in Property | 51 | 57 | 57 | 56 | 58 |
| Other Non-Current Assets | 393 | 440 | 463 | 438 | 462 |
| **Current Assets** | **456** | **955** | **858** | **855** | **870** |
| Inventories | 184 | 544 | 457 | 404 | 386 |
| Debtors | 84 | 242 | 236 | 285 | 310 |
| Cash Eq. and Bank | 41 | 75 | 82 | 85 | 80 |
| Loans | 109 | 6 | 5 | 0 | 0 |
| Other Current Assets | 39 | 89 | 77 | 81 | 94 |
| **Total Assets** | **965** | **1,540** | **1,456** | **1,423** | **1,464** |

# 05

# Annexures

OM INFRA LTD

# Beyond Business: Our Social Impact

We believe people are the foundation of progress. Our CSR mission goes beyond compliance — we focus on creating sustainable livelihoods and empowering communities through targeted skill development initiatives.

## Key CSR Pillars in Skill Development

### 1 Vocational Training for All Levels

From entry-level staff to senior management, we provide continuous training programs to upskill and empower our internal workforce

### 2 Standalone Training Centers

Dedicated vocational training centers across **Jaipur, Kota, Ahmedabad, and Hyderabad** equip youth with job-ready skills and ensure employment linkages

### 3 Partnership with Ministry of Minority Affairs

Actively supporting the **"Seekho aur Kamao"** scheme to train and place youth from minority communities in respectable roles across sectors

### 4 Om Kothari Institute – A Legacy of Learning

Through the institute in Kota, we offer structured programs in **engineering, management, and computer literacy**, contributing to long-term socio-economic development

**At Om Infra, we see every skilled individual not just as a worker, but as a nation-builder**

## Our Impact Goal

**Empower underprivileged youth by bridging India's skilling gap, reducing unemployment, and enabling inclusive growth through education, employment, and community upliftment**

# Mission

### Innovation and Excellence

To create state of the art infrastructure driven by innovation and top-quality standards to maximize value for stakeholders

### People and Performance

To build a synergistic team of high achievers who raise the bar in global infrastructure and land development

### Sustainable Growth

To create a foundation of sustainable growth for business that has a positive impact on society

# Vision

"To be a leading engineering, infrastructure and real estate company that fuels the growth of nations, thereby paving the path towards evolved societies."

- Engineering Leadership
- Infrastructure Scale
- Sustainable Growth
- Nation Building

# Over Five Decades of Engineering Excellence

OM INFRA LTD

| | | | |
|---|---|---|---|
| **55+** Years of Legacy | **70+** Projects Delivered | **Consistent Dividend Paying** | **₹1,000+ Cr** Revenue in FY24 |

## Foundation and Initial Growth (1971-2002)

| | |
|---|---|
| **1971** | Post establishment in 1969, the company became operational |
| **1995** | Issued IPO & Listing on BSE |
| **2001** | First International Project in Bhutan |
| **2002** | Entered real estate business and clocked a turnover of Rs. 100 Crore |

## Expansion and Major Achievements (2003-2015)

| | |
|---|---|
| **2003** | Received a project in Vietnam |
| **2006** | Raised 120 crores from QIB |
| **2007** | Won 4 major NHPC contracts within a span of 2 months and raised funds Rs.120 Cr via QIP by diluting 20% stake |
| **2010** | Clocked a turnover of 200 Crore and received the best SME in Infra sector awards from ICICI/CRISIL. |
| **2013** | Diversified into civil construction projects for roads and dams, won the Kalisindh project at Kota, and clocked a turnover of Rs. 300 Crore |
| **2015** | Completed massive civil construction of a dam for the first time – Kalisindh Dam |

## Diversification and International Ventures (2016-2024)

| | |
|---|---|
| **2017** | Contract work for Development of Irrigation and Watershed in Africa |
| **2022-23** | Received Jal Jeevan Mission Award for ~Rs. 2,000 Cr |
| **2023-24** | Company crossed Revenue of Rs. 1,000 Cr in FY24 |

*Source - Link*

# Proven track record of executing projects with Industry leaders



| | | | | |
|---|---|---|---|---|
| NTPC | NHPC | The World Bank | SJVN | WAPCOS |

| | | | | | |
|---|---|---|---|---|---|
| WRD | CVPP | NEEPCO | UJVN | PWRDA | JICA |

COMPANY OVERVIEW

# Key Strengths

OM INFRA LTD

- Low Debt Equity Ratio: **0.03**
- Expected ROI from core business/assets: **15%**
- Bank support of very sufficient non-fund base limits.
- Expected surplus cash inflow is **~1200 Cr.**
- No succession issue
- **67%** promoter holding—unpledged
- Strong asset base
- Qualified and competent new generation of promoters

ANNEXURES

# 3B. Arbitration Awards

Expected Cash Inflows Worth ~ **Rs. 640 Crores**

OM INFRA LTD

## Bhilwara Jaipur Toll Road

(51% Subsidiary)

Developed the **212 km** road project in Jaipur Bhilwara Stretch

Current Status- PWD deposited **10%** of arbitration amount, appeal in High Court is pending

Arbitration Award amount –
**Rs. 587 Crores**

## Gurha Thermal

(50% Associate)

**Appellate Tribunal of Electricity** (APTEL) has the award in favor of Om Infra

The award is subjected to appeal by Rajasthan Vidyut Vitran Nigam Ltd

Arbitration Award amount –
**Rs. 53 Crores**


# OM INFRA LTD


## COMPANY CONTACT

**Reena Jain, Company Secretary**

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3rd floor, A Block, Om Tower, Church Road,
MI Road, Jaipur – 302 001

*CIN: L27203RJ1971PLC003414*

## INVESTOR RELATIONS — HI-CARE CAPITAL ADVISORS LLP

Website: HICARECAPITALADVISORS.COM

**Jignesh Mali**

info@hicarecapital.com | Mobile: 9925564490


**PEOPLE**
Stronger Communities

**PROGRESS**
Resilient Infrastructure

**A STRONGER TOMORROW**
Sustainable Growth