



KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Date: **July 09, 2026**

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Script Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Sub.: Corrigendum to the Notice of Extraordinary General Meeting of Knowledge Marine & Engineering Works Limited (“the Company”)

Ref: Notice of Extraordinary General Meeting of Knowledge Marine & Engineering Works Limited (“the Company”) dated June 26, 2026.

Dear Sir/Madam,

This Corrigendum to is in continuation to the Notice convening the Extraordinary General Meeting (“EOGM Notice”) of the Company dated June 26, 2026, wherein the EOGM is scheduled to be held on Sunday, July 19, 2026, at 11:00 a.m. (IST) through Video-Conferencing Facility (VC Facility) or Other Audio Visual Means (OAVM) and deemed to be held at the Registered Office of the Company situated at Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071. Further, the EOGM Notice dated June 26, 2026, was dispatched via email to the members of the Company on June 27, 2026.

In connection with the proposed preferential issue of equity shares, the Company has submitted applications to BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) for seeking in-principal approval.

NSE vide its letter dated July 02, 2026 and BSE vide its email dated July 3, 2026 have asked the Company to provide certain clarifications/ information in respect of the Preferential Issue, by way of a corrigendum to the EGM Notice.

In continuation thereof, please find attached the Corrigendum to the EOGM Notice which has been dispatched today i.e. July 09, 2026, via email to the shareholders of the Company based on the cut-off date i.e., June 24, 2026.

Regd. Office: Unit No. 706 & 707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,

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All the concerned Shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agents, Agencies appointed for E-Voting, other Authorities, Regulators and all other concerned persons are requested to take note of the alterations/modifications provided in the Corrigendum. It is to be noted that the issue price for the proposed preferential issue as stated in the EOGM Notice remains unchanged.

The said Corrigendum is also available on the website of the Company www.kmew.in, MUFG Intime India Private Limited ("MIPL") at <https://instavote.linkintime.co.in/Result/Resultpage> and on the website of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com respectively.

We request you to take above information on record.

Thanking you,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

Avdhoot Kotwal
Company Secretary & Compliance Officer

Date: July 09, 2026

Encl.: a/a



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CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Corrigendum to the Notice of the Extraordinary General Meeting (“EOGM”) of the Members of Knowledge Marine & Engineering Works Limited to be held on Sunday, July 19, 2026, at 11:00 a.m. (IST) through Video Conferencing Facility (“VC Facility”)/ Other Audio-Visual Means (“OAVM”) and deemed to be held at the Registered Office of the Company situated at Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071.

This Corrigendum is being issued in continuation of the Notice dated June 26, 2026 for the Extraordinary General Meeting (“EOGM”) of Knowledge Marine & Engineering Works Limited (“the Company”) scheduled to be held on Sunday, July 19, 2026 at 11:00 a.m. (IST) through Video Conferencing Facility (“VC Facility”)/ Other Audio-Visual Means (“OAVM”) and deemed to be held at the Registered Office of the Company situated at Unit No. 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur East, Mumbai – 400 071.

The Notice of the EOGM has been dispatched to the shareholders of the Company on June 27, 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

Except for the changes as under, all contents of the Notice of the EOGM to the Shareholders remain the same. Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in-principle approval of the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” and collectively with BSE, the “Stock Exchanges”) for the proposed preferential issue of equity shares as detailed in Item No. 1 in the EOGM Notice along with the explanatory statement thereto.

NSE vide its letter dated July 02, 2026 and BSE vide email dated July 03, 2026 have asked the Company to provide certain clarifications/ information in respect of the Preferential Issue, by way of a corrigendum to the EOGM Notice. Accordingly, this corrigendum (“Corrigendum”) is being issued in continuation to the EOGM Notice together with the explanatory statement

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thereof for Item No. 1 and this Corrigendum shall be deemed to be an integral part of the EOGM Notice.

Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note the following:

(a) Point 4(ii) (i.e. Basis on which the price has been arrived at and justification for the price (including premium), if any) of the Explanatory Statement of the EOGM Notice shall be read as follow:

The shares of the Company are frequently traded on BSE Limited and National Stock Exchange of India Limited (NSE) in accordance with the SEBI (ICDR) Regulations. For the purpose of computation of the price for each Equity Share, trading volumes at NSE for the period set out below has been accordingly considered. The pricing for the shares on preferential allotment is calculated as per Regulation 164 (1) of SEBI (ICDR) Regulations which is higher of a) or a) as detailed below:

The price which is higher of the following, as per Regulation 164(1):

- a) 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date - Rs. 1,848.55 per share; or
- b) 10 trading days volume weighted average prices of the related equity shares quoted on the recognized stock exchange preceding the relevant date – Rs. 1,962.52 per share.

B. The price determined by an Independent Registered Valuer, as per Regulation 164 of SEBI (ICDR) Regulations, CA Bhavesh Mansukhbhai Rathod, Independent Registered Valuer (IBBI Reg. No.: IBBI/RV/06/2019/10708) vide the valuation report dated June 26, 2026 is Rs. 1,962.52/- per Share. In terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price shall be Rs. 1,962.52/- (Rupees One Thousand Nine Hundred and Sixty-Two and Paise Fifty Two only), being higher of the above a or b.

The pricing of the Equity Shares to be allotted on preferential basis is Rs. 1,962.53/- (Rupees One Thousand Nine Hundred Sixty-Two and Paise Fifty-Three only) per Equity Share which is not lower than the floor price



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determined in accordance with the applicable provisions of SEBI (ICDR) Regulations.

In terms of Regulation 166A of the SEBI ICDR Regulations, any preferential issue, which may result in allotment of more than five percent of the post issue fully-diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price. The proposed issue shall result into allotment of 3.01% to the Allottees is less than five percent of the post issue fully diluted share capital of the Company. Hence, the availing of Valuation Report from Independent Registered Valuer, in terms of Regulation 166A of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulation, 2015 is not applicable to the Company.

b) Point 8 – Valuation Report of the Explanatory Statement of EOGM Notice shall be read as given herein below:

Pursuant to enabling provisions of the Articles of Association of the Company and as per NSE query letter dated July 02, 2026, the proposed allotment to one or more proposed allottees on Preferential basis requires a certificate from Independent Registered Valuer. Thus, the Company has obtained the Valuation Report from CA Bhavesh Mansukhbhai Rathod, an Independent Registered Valuer with IBBI Reg No. IBBI/RV/06/2019/10708, appointed under SEBI (ICDR) Regulations. The Valuation report dated June 26, 2026, has been obtained from him. The report is accessible on the website of the Company, i.e., <https://kmew.in/images/pdf/26.06.2026-valuation-report-pref-issue.pdf>

c) Annexure-A of the Explanatory Statement of EOGM Notice shall be read as given herein below:

A Promoters and promoter group holding:			
Sr. No.	Category	Pre Issue (As on June 24, 2026)	Post Issue of Equity shares on Preferential basis*

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		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A.	Promoter and Promoter Group Shareholding				
	Indian:				
	Individuals	1,26,02,929	51.55%	1,27,58,821	50.30%
	Total Shareholding of Promoters and Promoter group (A)	1,26,02,929	51.55%	1,27,58,821	50.30%
B	Non-Promoters holding:				
Sr. No.	Category	Pre Issue		Post Issue	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
	Government of India (B)(1)	Nil	NA	Nil	NA
	Institutions (B) (2)				
	(a) Foreign Portfolio Investors	4,42,137	1.80%	5,95,000	2.35%
	(b) Mutual Funds / Financial Institutions/ Banks / AIF	3,77,756	1.55%	9,89,210	3.90%
	(c) Foreign Investors Others	25,26,316	10.33	25,26,316	9.96%
	Sub-Total Institutional Investors (B) (2)	33,46,209	13.69%	41,10,526	16.21%
	Non-Institutions				

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(a) Individual	63,19,465	25.85%	63,19,465	24.91%
(b) Bodies Corporate	4,14,944	1.70%	4,14,944	1.64%
(c) Non- Resident Indian (NRI)	2,08,370	1.70%	2,08,370	0.82%
(d) Trust & Others	15,52,191	6.35%	15,52,191	6.12%
Sub-Total Non - Institutions (B) (3)	84,94,970	34.75%	84,94,970	33.49%
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)	1,18,41,179	48.44%	1,26,05,496	49.70%
TOTAL (A) + (B)	2,44,44,108	100.00%	2,53,64,317	100.00%

Note:-

- i) On June 26, 2026, the Company has allotted 1,55,892 Equity shares of Rs. 5/- each consequent to conversion of warrants into Equity Shares, exercise of the right by Warrant holder, upon receipt of the Balance payment of 75% of the issue price [being 1,425/- per warrant] and after taking into consideration the effect of Sub-division of the shares.
- ii) The Pre Issue Shareholding Patterns is as on June 24, 2026 and the same does not include allotment of Equity shares as mentioned in Note No. i) pursuant to conversion of warrants into Equity Shares of ₹5/- each made on June 26, 2026.
- iii) The post-issue shareholding is arrived after considering all the preferential allotments to be made under this notice and allotment of Equity shares pursuant to conversion of warrants into Equity Shares of ₹5/- each made on June 26, 2026.
- iv) The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the Equity Shares which they intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares either in part or full, the shareholding pattern in the above table would undergo corresponding changes.
- v) It is further assumed that shareholding of the Company in all other categories will remain unchanged.

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- vi) *The Company will ensure compliance with all applicable laws and regulations including the SEBI ICDR Regulations at the time of allotment of equity shares of the Company.*
- vii) *With effect from December 22, 2025, the Company has sub-divided its Equity Shares from Rs. 10/- per share to Rs. 5/- per share. The Company has given effect of the same to the number. of shares held and percentage of pre and post of the shareholding pattern provided above.*

On and from the date hereof, the EGM Notice dated June 25, 2026 shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.kmew.in, on the website of MUFG Intime India Private Limited (MIPL) i.e., <https://instavote.linkintime.co.in/Result/Resultpage> and on the website of the Stock Exchanges where the shares of the Company are listed (www.bseindia.com and www.nseindia.com).

All other contents of the EGM Notice dated September 17, 2025, save and except as changes/ amendments/ alterations/ clarifications by this Corrigendum, shall remain unchanged

For Knowledge Marine & Engineering Works Limited
Sd/-
Avdhoot Kotwal
Company Secretary & Compliance Officer

Date: July 09, 2026

Place: Mumbai

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