August 28, 2026

To, **The Manager,** **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai – 400 001.** **BSE Scrip Code: 540776**	**To,** **The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5th Floor, Plot C/1, G Block,** **Bandra - Kurla Complex, Bandra (E),** **Mumbai – 400 051.** **NSE Symbol: 5PAISA**

Dear Sir / Madam,

Subject: Outcome of Postal Ballot and submission of remote e-voting results along with the Scrutinizer's Report

This is with the reference to our earlier intimations dated July 28, 2026, and August 21, 2026, regarding submission of the Notice of Postal Ballot ("Notice"), along with the Explanatory Statement for seeking the approval of Members of 5paisa Capital Limited (the "Company"), by means of Postal Ballot by way of remote e-voting process ("Remote E-voting"), on special business as set out below:

1. *To consider and approve issuance of equity shares on a preferential basis for consideration other than cash pursuant to a share swap arrangement and other matters incidental thereto.*

In this regard and based on the Scrutinizer's Report dated August 28, 2026, we wish to inform you that the aforesaid Special Resolution has been passed by Members of the Company with the requisite majority and is deemed to have been passed on August 27, 2026 (being the last day of Remote E-voting). Accordingly, we hereby submit the following:

a) Details of the Voting Results of Postal Ballot pursuant to the Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") on Special Resolution specified in the Notice dated July 28, 2026; and

b) Scrutinizer's Report on the Remote E-voting.

The Voting Results along with the Scrutinizer's Report is available on the website of the Company at www.5paisa.com and will also be made available on the website of Central Depository Services (India) Limited at www.evotingindia.com.

Kindly take the same on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Mehul Harshad Somaiya
Digitally signed by Mehul Harshad Somaiya
Date: 2026.08.28 12:02:10 +05'30'

Mehul Somaiya
Company Secretary & Compliance Officer
ACS – 43026

Email: csteam@5paisa.com
Place: Thane

Encl: As above

Sr. No.	Description	Particulars
1	**Name of the Company**	5paisa Capital Limited
2	**Date of the AGM/EGM**	Not Applicable (Since the Resolution outlined in the Notice dated July 28, 2026, is deemed to have been passed through Postal Ballot)
3	**Total number of shareholders on Record Date (i.e. July 24, 2026)**	49,881
4	**No. of Shareholders present in the meeting either in person or through proxy:**	
	Promoters and Promoter Group	Not Applicable
	Public	
5	**No. of Shareholders attended the meeting through Video Conferencing:**	
	Promoters and Promoter Group	Not Applicable
	Public	

The following is the summary of item of special business as per the Notice dated July 28, 2026, transacted by means of Postal Ballot by way of Remote E-voting:

Sr. No.	Particulars	Type of Resolution	Result
1.	To consider and approve issuance of equity shares on a preferential basis for consideration other than cash pursuant to a share swap arrangement and other matters incidental thereto.	Special Resolution	Passed with Requisite Majority

<u>Details of the Voting Results of Postal Ballot pursuant to Regulation 44(3) of the SEBI Listing Regulations</u>

Resolution Required: (Special)	To consider and approve issuance of equity shares on a preferential basis for consideration other than cash pursuant to a share swap arrangement and other matters incidental thereto.
Whether promoter / promoter group are interested in the agenda / resolution?	**No**

Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares ss	No. of Votes – in favour	No. of Votes – Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	**[2]**	**[3]={[2]/[1]}*100**	**[4]**	**[5]**	**[6]={[4]/[2]}*100**	**[7]={[5]/[2]}*100**
Promoter and Promoter Group	E-Voting	1,71,13,393	1,69,53,719	99.0670	1,69,53,719	-	100.0000	-
	Poll		-	-	-	-	-	-
	Postal Ballot		-	-	-	-	-	-
	Total		**1,69,53,719**	**99.0670**	**1,69,53,719**	**-**	**100.0000**	
Public Institutions	E-Voting	71,20,584	31,79,419	44.6511	31,79,419	-	100.0000	-
	Poll		-	-	-	-	-	-
	Postal Ballot		-	-	-	-	-	-
	Total		**31,79,419**	**44.6511**	**31,79,419**	**-**	**100.0000**	**-**
Public Non-Institutions	E-Voting	2,26,48,280	1,56,84,809	69.2539	1,56,80,724	4,085	99.9740	0.0260
	Poll		-	-	-	-	-	-
	Postal Ballot		-	-	-	-	-	-
	Total		**1,56,84,809**	**69.2539**	**1,56,80,724**	**4,085**	**99.9740**	**0.0260**
Total		**4,68,82,257**	**3,58,17,947**	**76.3998**	**3,58,13,862**	**4,085**	**99.9886**	**0.0114**

SCRUTINIZER'S COMBINED REPORT ON
E-VOTING
[Pursuant to section 108 and 110 of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014 as amended]

5paisa Capital Limited

Scrutinizers:
Mr. Swapneel Patel
Partner
M/s. Shah Patel & Associates
(Practising Company Secretaries)
12-01, The Gateway by Wadhwa,
Goregaon Mulund Link Road,
Mulund West, Mumbai 400 080,
Maharashtra, India.
Contact: 022-65092513 Email: cs@spassociates.co

Date: August 28, 2026

To,
The Chairperson
5PAISA CAPITAL LIMITED
IIFL House, Sun Infotech Park,
Road No.16V, Plot No. B-23,
Wagle Estate, Thane - 400604.

Ref: Postal Ballot only through remote e-voting mode in respect of Special Resolution contained in the Notice of Postal Ballot dated July 28, 2026.

Dear Sir/Madam,

I, Swapneel Vinod Patel, Practicing Company Secretary, Partner of M/s. Shah Patel & Associates, having its office at 12-01, The Gateway by Wadhwa, Goregaon Mulund Link Road, Mulund West, Mumbai 400 080, Maharashtra, India, was appointed as a Scrutinizer, to conduct the postal ballot process in fair and transparent manner in respect of Special Resolution contained in the Notice of Postal Ballot ("Notice") dated July 28, 2026 issued under provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) (the "Act"), read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) (the "Rules"), Secretarial Standard on General Meetings ("SS–2") issued by the Institute of Company Secretaries of India, as amended from time to time and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") *vide* General Circular Nos. 14/2020 dated April 08, 2020; 17/2020 dated April 13, 2020; and 20/2020 dated May 05, 2020, read with subsequent circulars issued in this regard, including the latest General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as the "MCA Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations") and all other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

The Notice dated July 28, 2026 along with statement setting out material facts under Section 102 of the Act as confirmed by the Company was sent through electronic mode to those Members whose e-mail addresses were registered with the Company / Registrar and Share Transfer Agent of the Company / Depositories as on Friday, July 24, 2026 ("Cut-Off Date"). Subsequently, the Company also issued a corrigendum on August 21, 2026 to inform all the Members to whom the Postal Ballot Notice was sent regarding changes in the Explanatory Statement. A copy of detailed Corrigendum was hosted on the website of the Company.

The Company had engaged the services of Central Depository Services (India) Limited ("CDSL") to provide remote e-voting facility to its Members.

The Management of the Company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and Rules relating to voting through remote e-voting on the Special Resolution contained in the Notice.

My responsibility as a scrutinizer for the remote e-voting process is restricted to make a Scrutinizer's report of the votes cast "in favour" or "against" the Resolution contained in the Notice, based on the reports generated from the e-voting system provided by CDSL, the authorized agency to provide e-voting facilities, engaged by the Company.

I hereby submit scrutinizer's report on the results of the voting by postal ballot only through remote e-voting in respect of the Special Resolution set out in the Notice:

a) The e-voting period commenced from Wednesday, July 29, 2026 (9:00 a.m. IST) and ended on Thursday, August 27, 2026 (5:00 p.m. IST).

b) The shareholders holding shares as on the Cut-Off Date i.e. Friday, July 24, 2026 were entitled to vote on the proposed Special Resolution set out in the Notice.

c) The votes were unblocked on August 27, 2026, after conclusion of remote e-voting, at 17:55 p.m., in the presence of two witnesses who are not in the employment of the Company.

d) Thereafter the details containing, inter-alia, list of equity shareholders, who voted "For" and "Against", were downloaded from e-voting website of CDSL and based on that such report is generated.

e) Corporate members who had participated in the remote e-voting have provided scanned copy of the resolution/authority letters passed by their Board of Directors Meeting for authorization to exercise their votes through e-voting and those who have not provided such resolution/authorisation letter have been considered as invalid.

The Result of remote e-voting on the Special Resolution contained in the Notice is as under:

Mode of voting	Total Valid Votes	Votes in favour of Resolution			Votes against the Resolution			Invalid Votes	
		No. of ballot / e-voting entry	Nos	% to total valid votes	No. of ballot / e-voting entry	Nos	% to total valid votes	No. of ballot / e-voting entry	Nos
Item No 1: ***To consider and approve issuance of equity shares on a preferential basis for consideration other than cash pursuant to a share swap arrangement and other matters incidental thereto.***									
E-voting	3,58,17,947	109	3,58,13,862	99.9886	15	4085	0.0114	-	-
Poll	-	-	-	-	-	-	-	-	-
Total	**3,58,17,947**	**109**	**3,58,13,862**	99.9886	**15**	**4085**	0.0114	-	-

Total abstained votes in Resolution which does not form part of Total Valid Votes Calculation: **NIL**

Recommendation: Based on the aforesaid results, we report that the Special Resolution as contained in the Notice dated July 28, 2026, has been passed with the requisite majority.

You may accordingly declare the results of the postal ballot process conducted through the electronic voting system.

The Register, all other papers and relevant records relating to electronic voting shall remain in our safe custody until the Chairperson considers, approves and signs the Minutes of the aforesaid Postal Ballot and thereafter the same shall be handed over to the Company Secretary for safe keeping.

Thanking you,

Yours faithfully,

For **SHAH PATEL & ASSOCIATES**
PRACTISING COMPANY SECRETARIES

SWAPNEEL VINOD PATEL
Digitally signed by SWAPNEEL VINOD PATEL
Date: 2026.08.28 11:55:44 +05'30'

SWAPNEEL PATEL
PARTNER
COP 15652
Place: Mumbai
Dated: August 28, 2026
UDIN: A041106H001262106

Countersigned
For **5paisa Capital Limited**

Mehul Harshad Somaiya
Digitally signed by Mehul Harshad Somaiya
Date: 2026.08.28 12:03:09 +05'30'

Mehul Somaiya
Company Secretary & Compliance Officer
ACS - 43026