November 4, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: BSE **ISIN: INE118H01025**

Sub: Investor Presentation – H1 FY27

Dear Madam/Sir,

With reference to above captioned subject, please find attached herewith Investor Presentation – H1 FY27

This intimation is also being made available on the website of the Company at www.bseindia.com

This is for your information and record.

Thanking you,

Yours faithfully,

For BSE Limited

Vishal Kamalaksha Bhat
Digitally signed by Vishal Kamalaksha Bhat
Date: 2026.11.04 18:13:50 +05'30'

Vishal Bhat
Company Secretary & Compliance Officer
ACS-41136

150

Years of Dedicated
Service to the Nation

BSE
The Power of Vibrance

INVESTOR PRESENTATION H1 FY27



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1. About BSE

2. Business

3. Key Growth Drivers & Other Initiatives

4. Financial Highlights & Investor Information

Board of Directors

Name	Bio
 **Prof. Subhasis Chaudhuri** Chairman (Public Interest Director) On BSE Board since 2022	▪Former Director of IIT Bombay and K.N. Bajaj Chair Professor, Dept. of Electrical Engineering ▪He has 110 journal publications and over 240 conference presentations, has authored 7 monographs and 13 National/International Patents
 **Shri Saurabh Shukla** Executive Director – Vertical 1 Took charge in September 2026	▪25+ years of experience in technology, digital transformation, and banking technology ▪Former Chief Technology Officer of Bank of Baroda ▪Expertise in cloud, cybersecurity, data analytics, and enterprise technology leadership
 **Dr. Padmini Srinivasan** Public Interest Director On BSE Board since 2023	▪Faculty in the Finance and Accounting Area at the IIM, Bangalore (IIMB) ▪Chairperson Centre for Corporate Governance and Citizenship. ▪PhD from the National Law School of India, Fellow member of the ICAI, and an Associate Member of the ICSI

Name	Bio
 **Shri Sundararaman Ramamurthy** Managing Director & CEO Took charge in Jan 2023	▪Diverse experience of 40+ years in Indian capital market and banking sectors ▪Prior to joining BSE, he was the MD & COO in Indian arm of Bank of America ▪Senior member of NSE since its inception, where he was responsible for significant transformation of the Indian capital markets for over 20 years
 **Shri Gopalan S Raghavan** Executive Director – Vertical 2 Took charge in June 2026	▪30+ years in India's capital markets and financial infrastructure ▪Former NSDL Executive Director and member of SEBI's founding team. ▪Board-level leader with experience across BSE, MCX, and key market institutions.
 **Justice (Retired) Shiavax Jal Vazifdar** Public Interest Director On BSE Board since 2022	▪Retired Chief Justice of the Punjab & Haryana High Court ▪Practiced as advocate in the Bombay High Court ▪Appointed Additional Judge of High Court in 2001

Board of Directors

Name	Bio
 **Shri Shamanna Balasubramanya** Public Interest Director On BSE Board since 2025	■Over 38 years of international experience with expertise in solution implementation and management across ■BE in Mechanical Engineering from University of Mysore and Master of Technology in Industrial Management from IIT Madras ■Previously worked with Tata Consultancy Services Limited and PSI Data Systems
 **Shri Jagannath Mukkavilli** Non-Independent Director On BSE Board since 2024	■Former Managing Director of Life Insurance Corporation of India ■Under his stewardship, the South-Central Zone Zone scripted newer heights in New Business growth ■Previously served as MD & CEO of LIC (Lanka) Ltd., Colombo, Sri Lanka between 2009 and 2013

Name	Bio
 **Shri Rajiv Bansal** Public Interest Director On BSE Board since 2025	■Former Secretary, Ministry of Civil Aviation, with a distinguished career in key government ministries and regulatory bodies, including roles in Petroleum, IT, Energy, and Heavy Industries ■Led major initiatives in M&A, disinvestment, digital transformation, and public sector reforms; ■Served as CMD of Air India and held board positions in top PSEs like ONGC, GAIL, and BHEL.
 **Dr. Santanu Paul** Public Interest Director On BSE Board since 2026	■Founding CEO of the digital upskilling platform Talent Sprint between 2009 and 2024. ■Currently serves on the Board of various companies in diverse sectors such as financial services and design systems ■Dr. Paul earned his B.Tech. from IIT Madras and Ph.D. in Computer Science from the University of Michigan

Key Management Personnel

Name	Designation
Shri Sundararaman Ramamurthy	• Managing Director & CEO
Shri Gopalan S. Raghavan	• Executive Director – Vertical 2*
Shri Deepak Goel	• Chief Financial Officer
Shri Ketan Jantre	• Head-Trading Operations
Shri Ramesh Gurram	• Chief Information Security Officer
Shri Sanjay Jain	• Chief Risk Officer
Shri Sunil Ramrakhiani	• Chief Business Officer
Shri Vishal Bhat	• Company Secretary

Name	Designation
Shri Saurabh Shukla	• Executive Director-Vertical 1*
Shri Abhishek Jha	• Joint Chief Information Security Officer
Ms. Geetha Gangadharan	• Chief Regulatory Officer
Smt. Radha Kirthivasan	• Head-Issuer Relations and Corporate Sales
Shri Rudresh Kunde	• Chief-Product, Policy and Strategy
Shri Shailesh Jain	• Head-Legal
Shri Viral Davda	• Chief Technology Officer
Dr. Vivek Jain	• Chief of Staff and HR Strategy

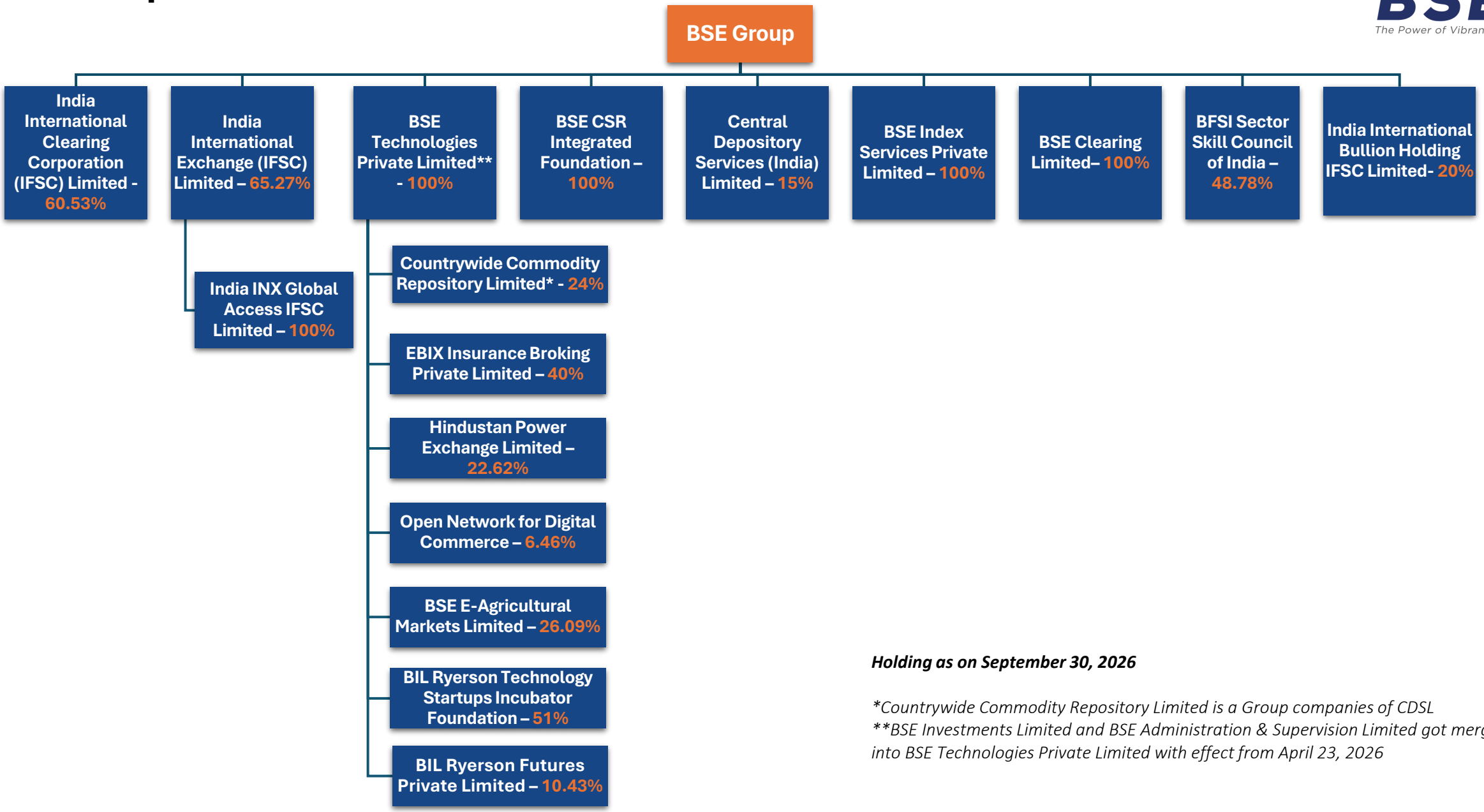
**Vertical 1 (Critical Operations)*
**Vertical 2 (Regulatory, Compliance, Risk Management & Investor Grievances)*

BSE at a Glance

Market Capitalization of BSE Listed Companies USD 4.86 trillion	**Registered Investors** 266 million+	**Equity Cash ADTV** Rs. 1,02,356 million	**EQD - Highest Single Day T/o** Rs. 949 trillion	**EQD – Total Contracts Traded** 17.16 billion	**EQD Average Daily Turnover** Rs. 210 trillion
Mutual Funds Registered 54	**Funds Mobilized** Rs. 14.12 Trillion	**Cities covered** 721	**Mutual Fund Distributors** 84,711	**Mutual Funds Orders** 479.6 million	**Mutual Fund Order Value** Rs. 7.04 Trillion
Members Registered 1,289	**Consolidated EPS – H1 FY27** Rs. 40.86	**Cons. Net Worth – H1 FY27** Rs. 79,520 million	**Cons. Revenue – H1 FY27** Rs. 32,573 million	**Cons. EBITDA – H1 FY27** Rs. 22,777 million	**Cons. Net Margin – H1 FY27** 52%

Note: Data is for the period April 26 to Sept 26

BSE Group

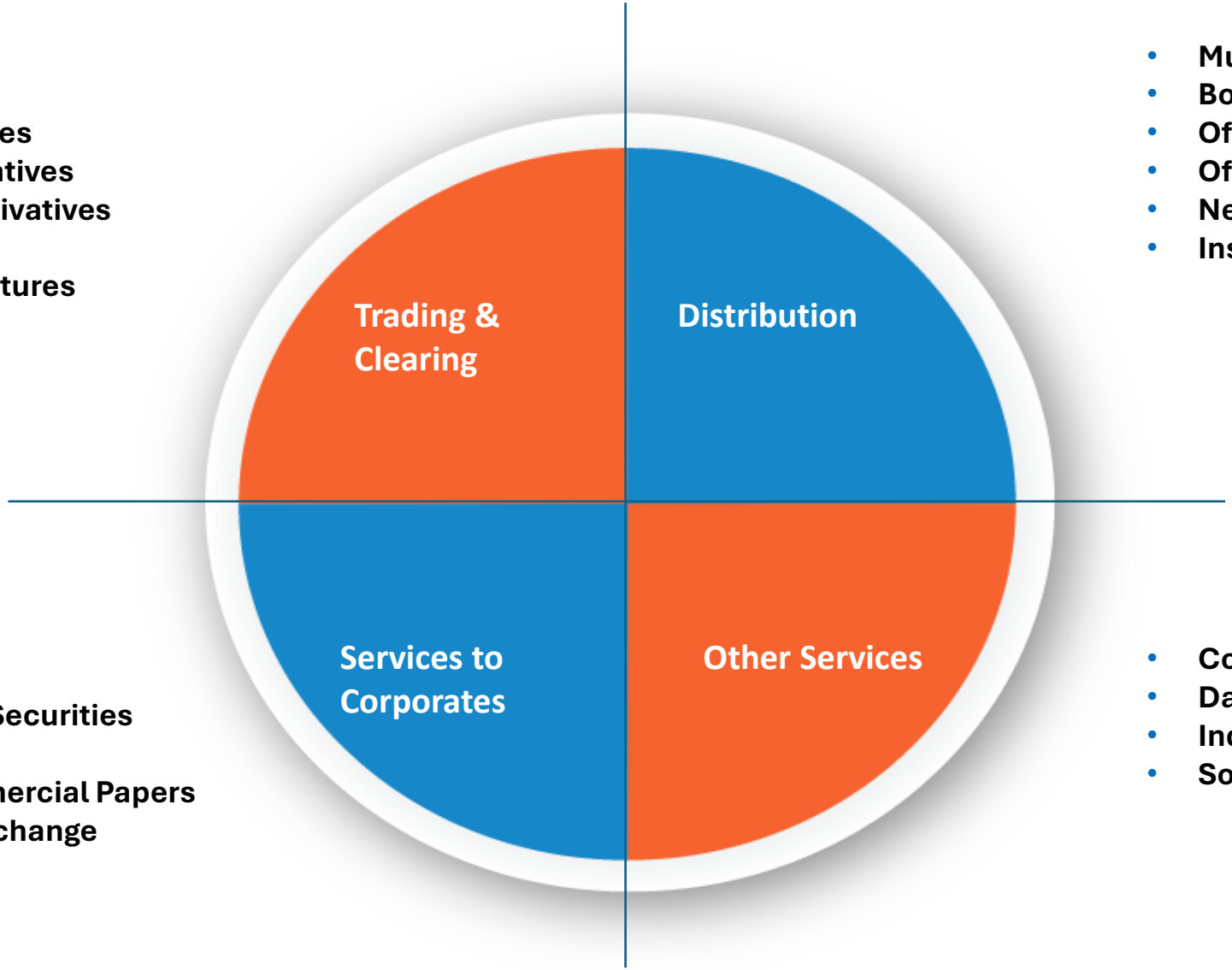


Holding as on September 30, 2026

**Countrywide Commodity Repository Limited is a Group companies of CDSL*
***BSE Investments Limited and BSE Administration & Supervision Limited got merged into BSE Technologies Private Limited with effect from April 23, 2026*

Diversified Lines of Business ..

- Equity
- Debt
- Equity Derivatives
- Currency Derivatives
- Commodity Derivatives
- SME & Startups
- Interest Rate Futures
- Spot Markets

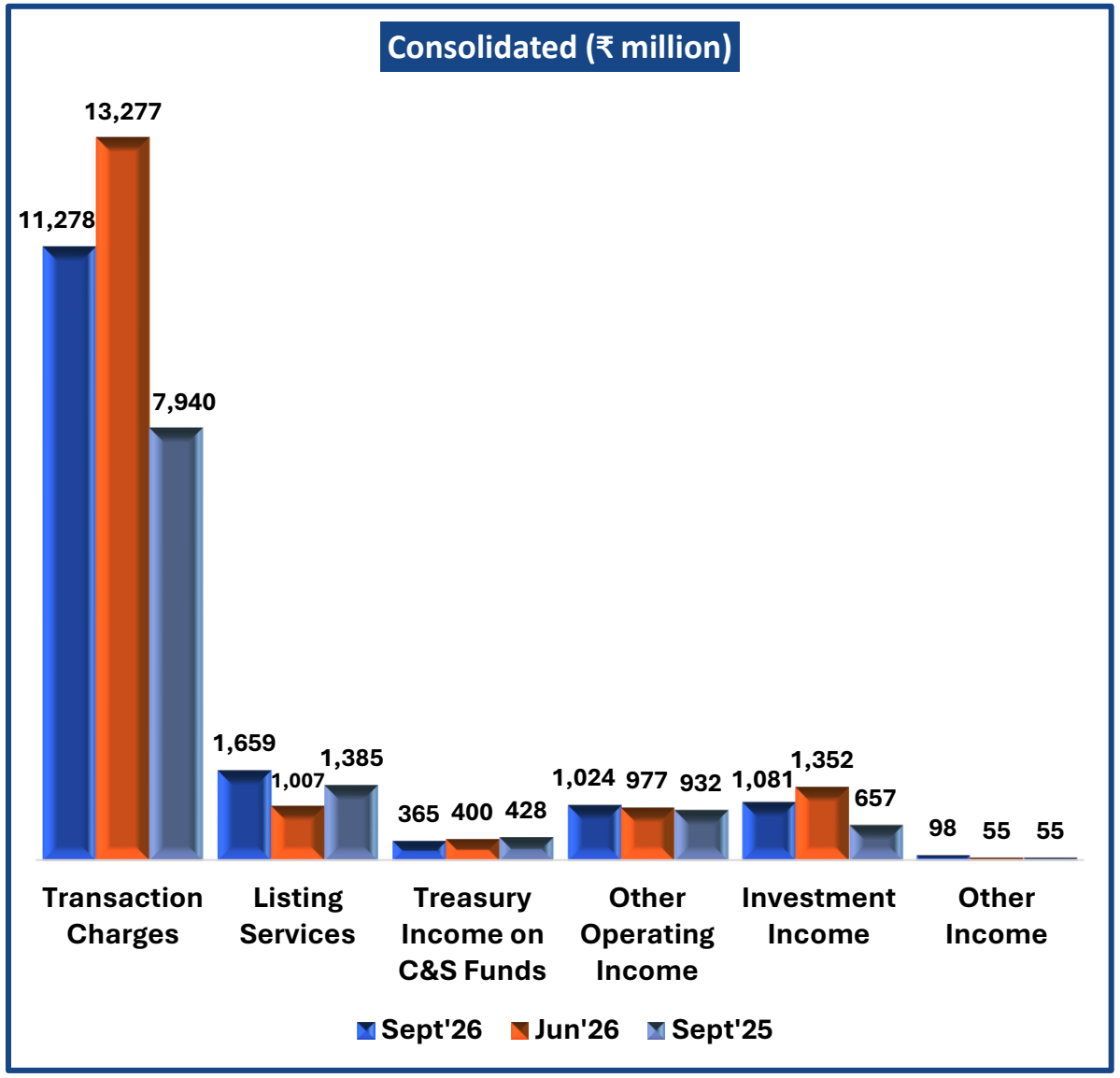


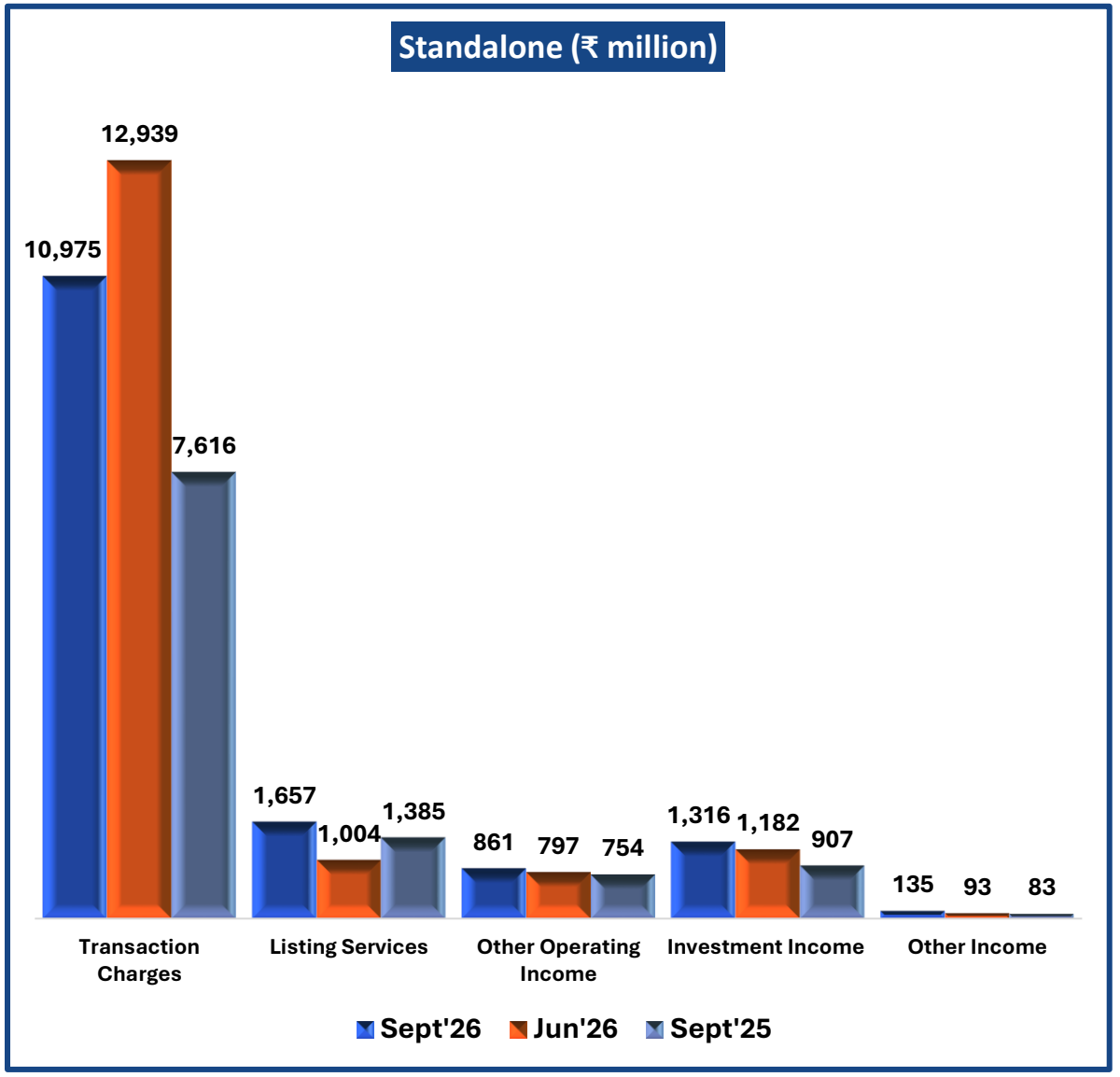
- Mutual Funds
- Book-building services for IPO
- Offer to Buy
- Offer for Sell
- New Bond platform
- Insurance

- Equity Listing
- Listing of Debt Securities
- ETF Listing
- Listing of Commercial Papers
- Social Stock Exchange

- Co-Location Services
- Data feed
- Index Services
- Software Services

..Reflected in Revenue Stream



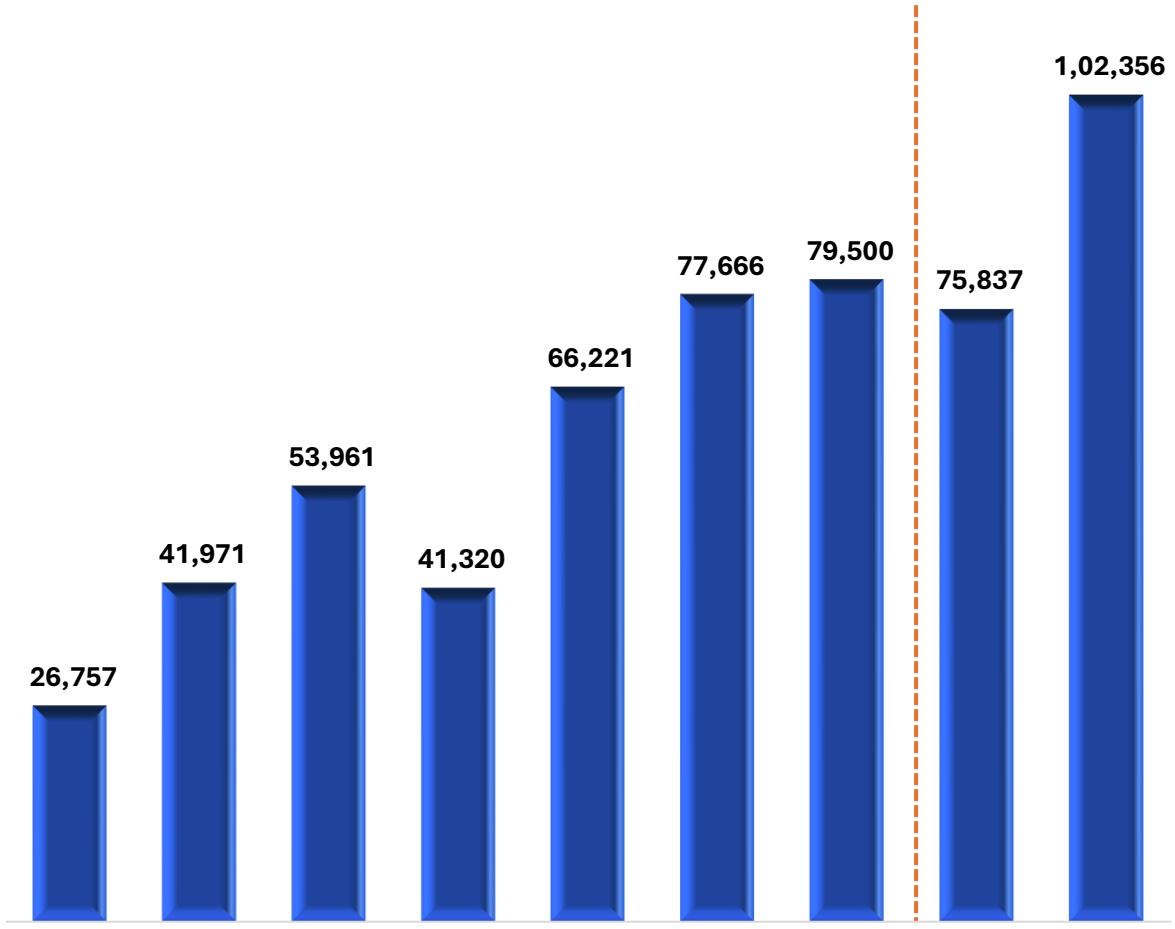


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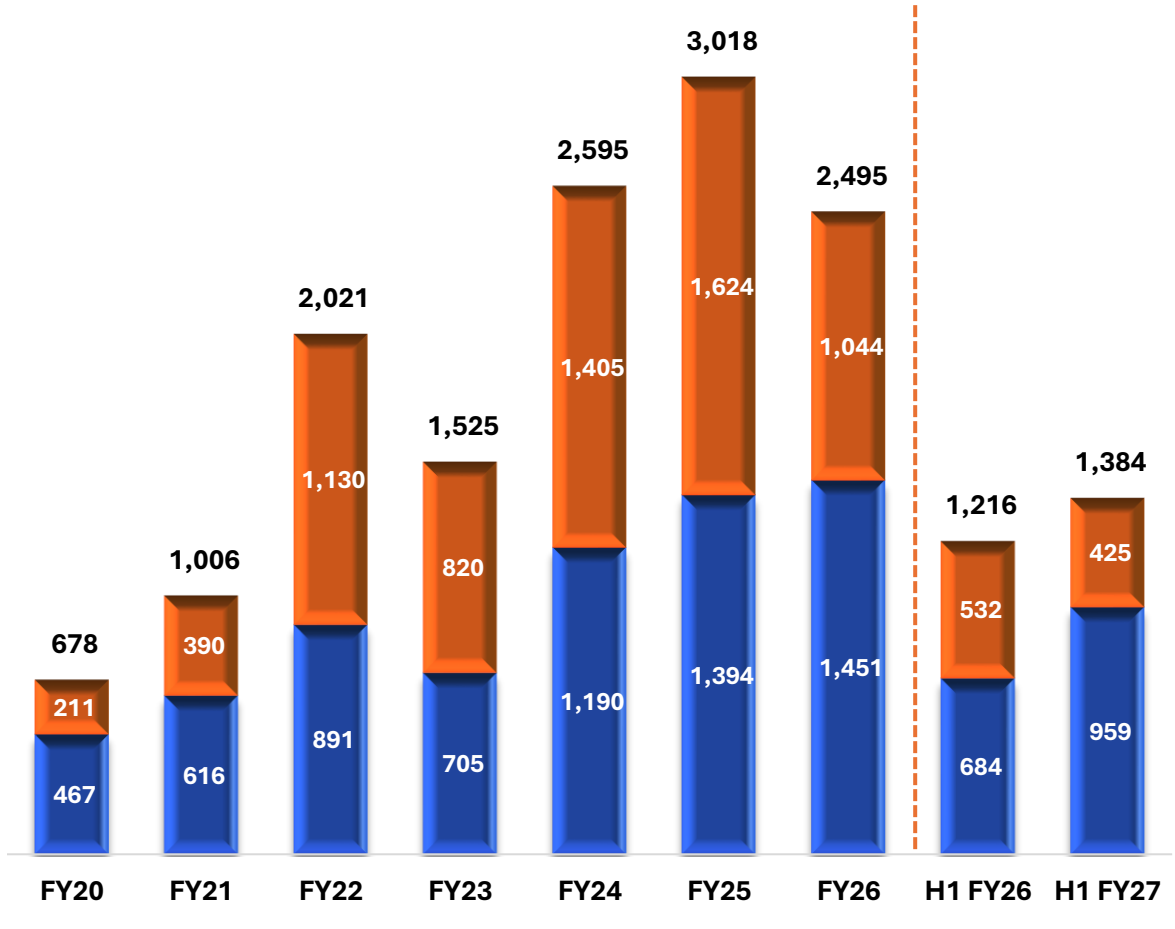
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Equity Cash - Performance

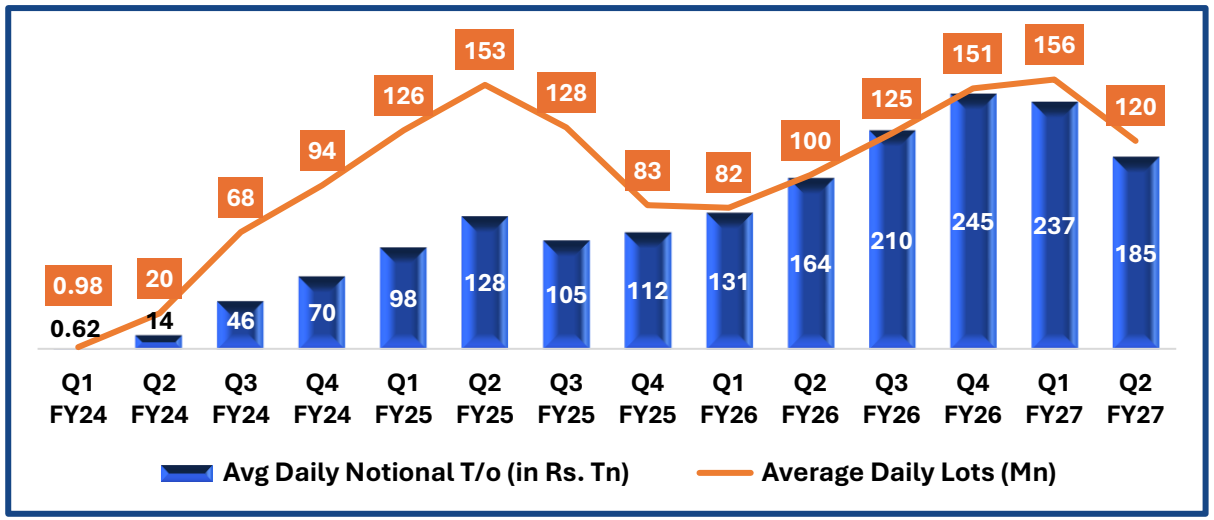
Average Daily Turnover (₹ million)

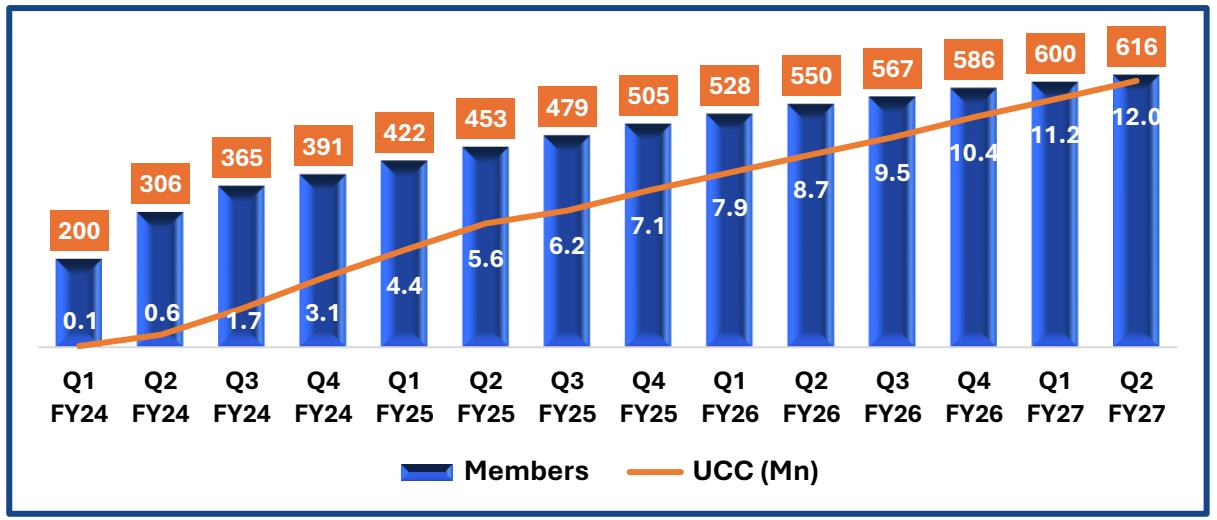


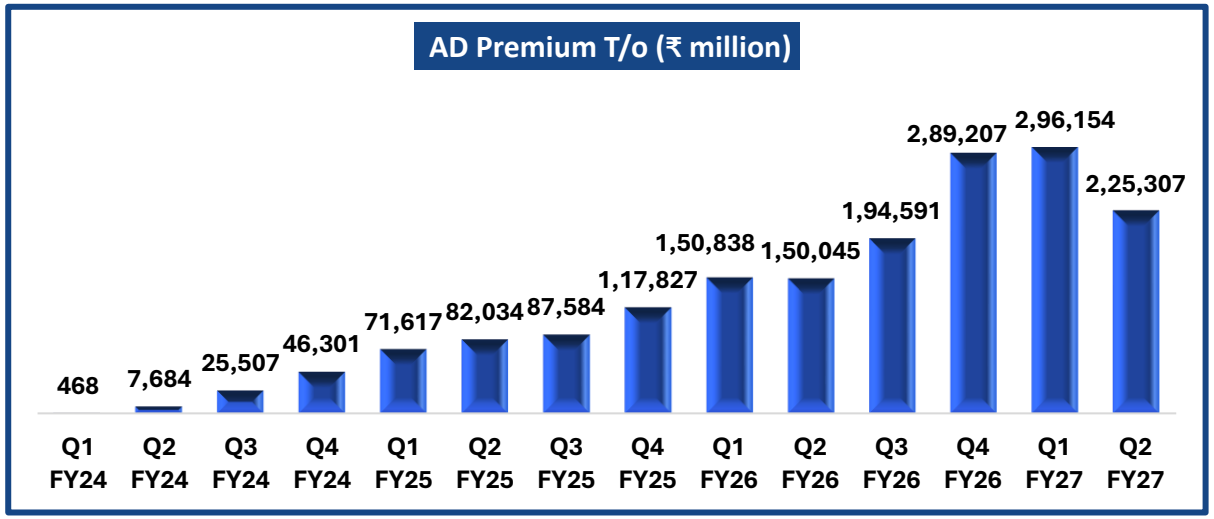
Transaction Charges Income (₹ million)

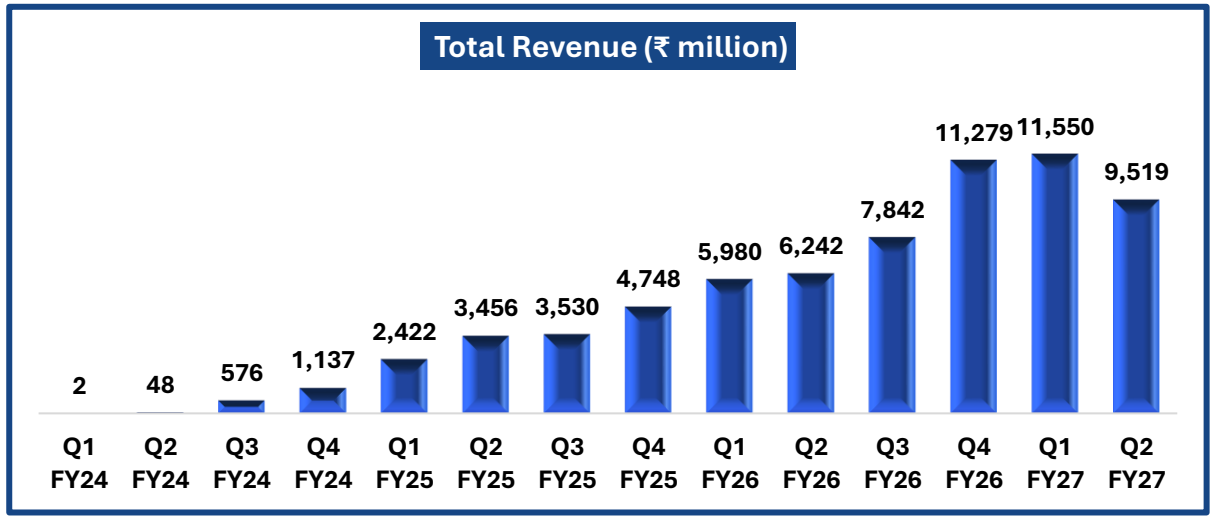


Equity Derivatives - Performance



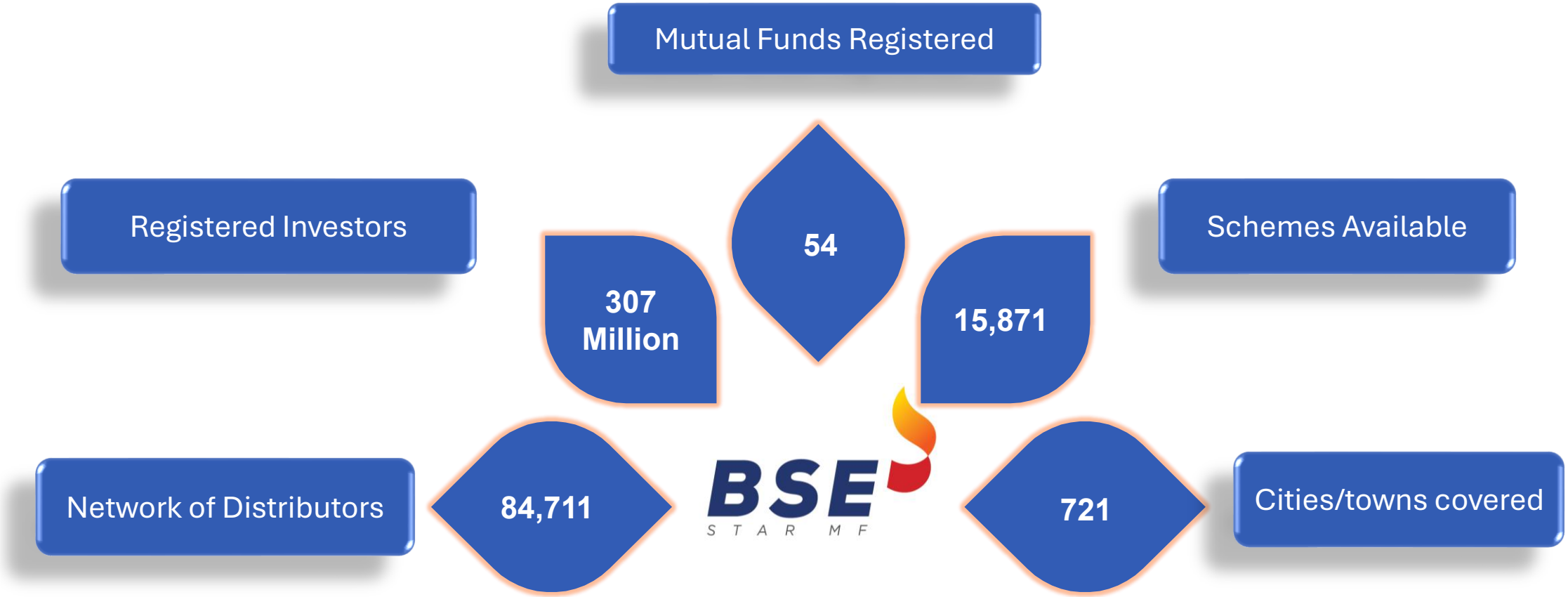






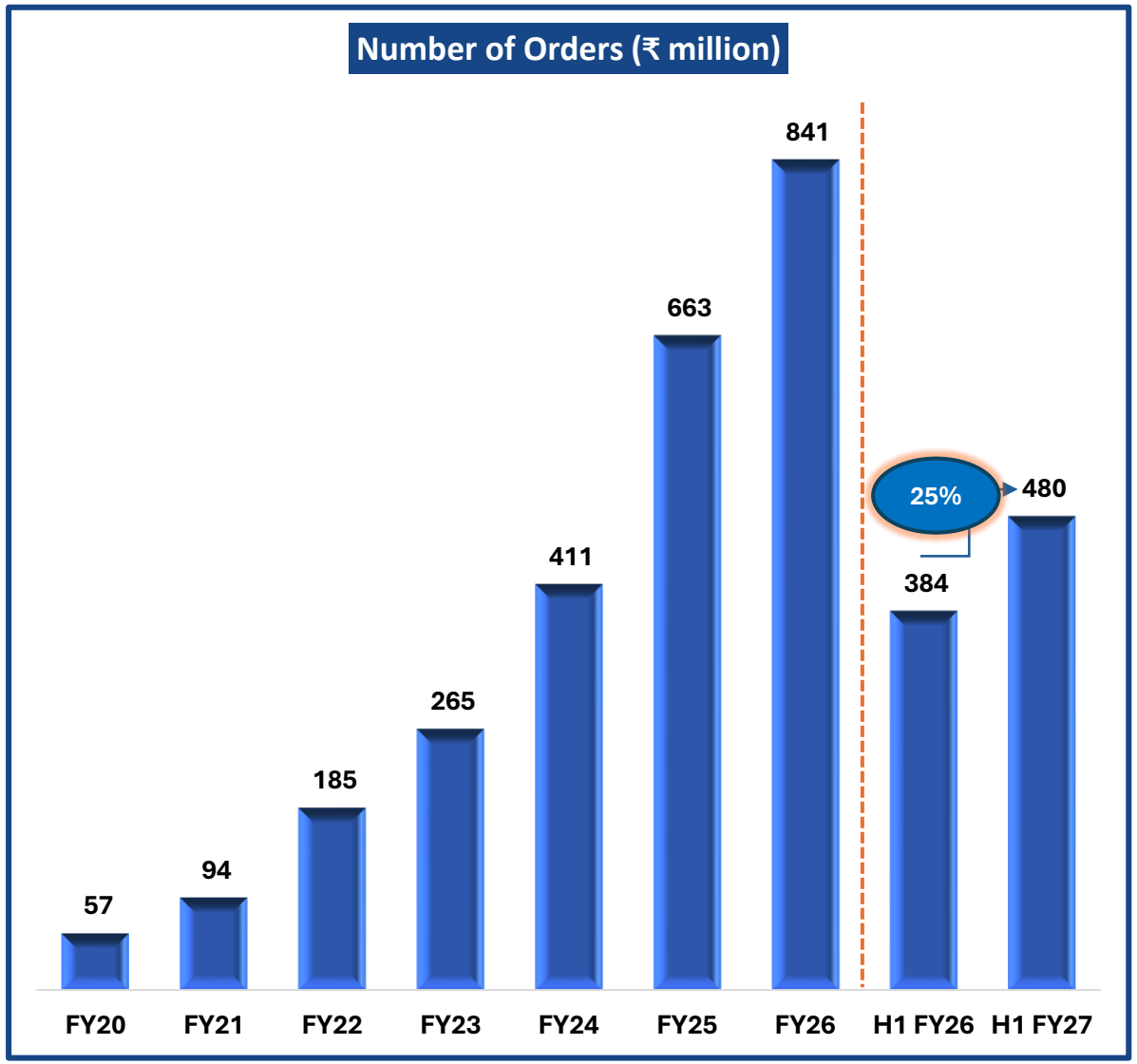
BSE has entered into an agreement with MSCI to explore the launch of futures and options contracts in India linked to MSCI indexes

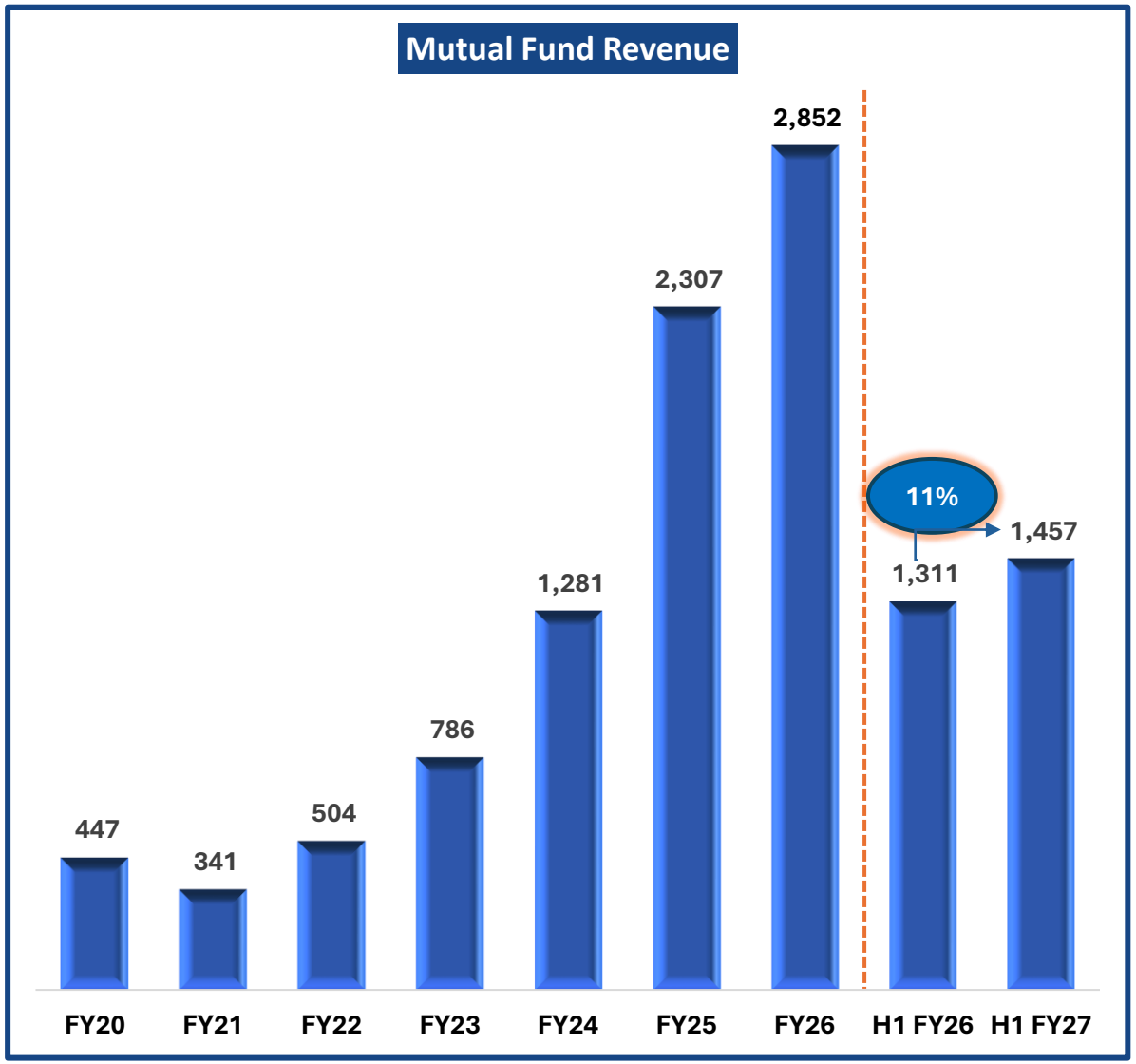
BSE StAR Mutual Fund Platform – Pan-India Reach & Coverage



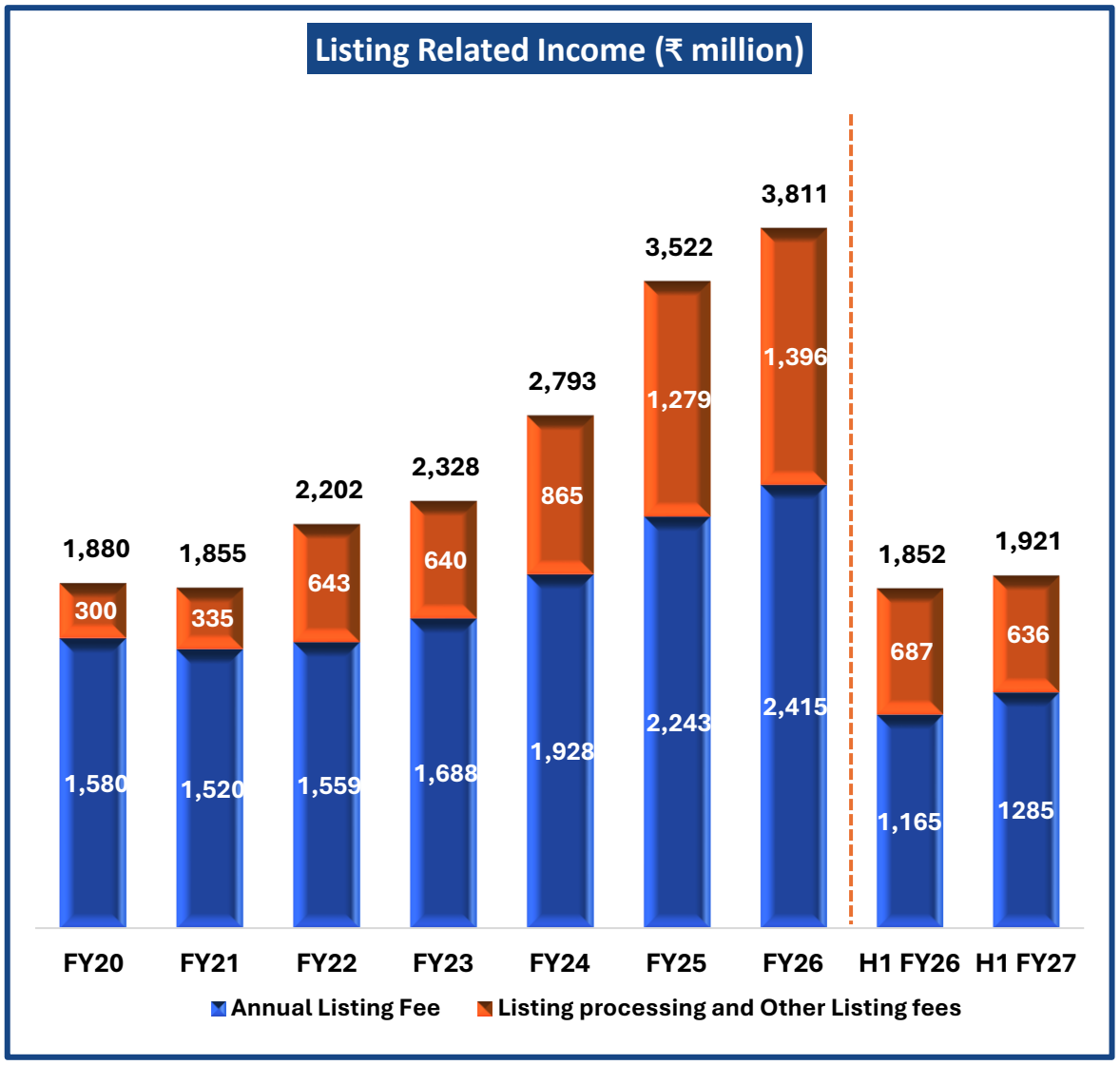
Data as on Sept 26

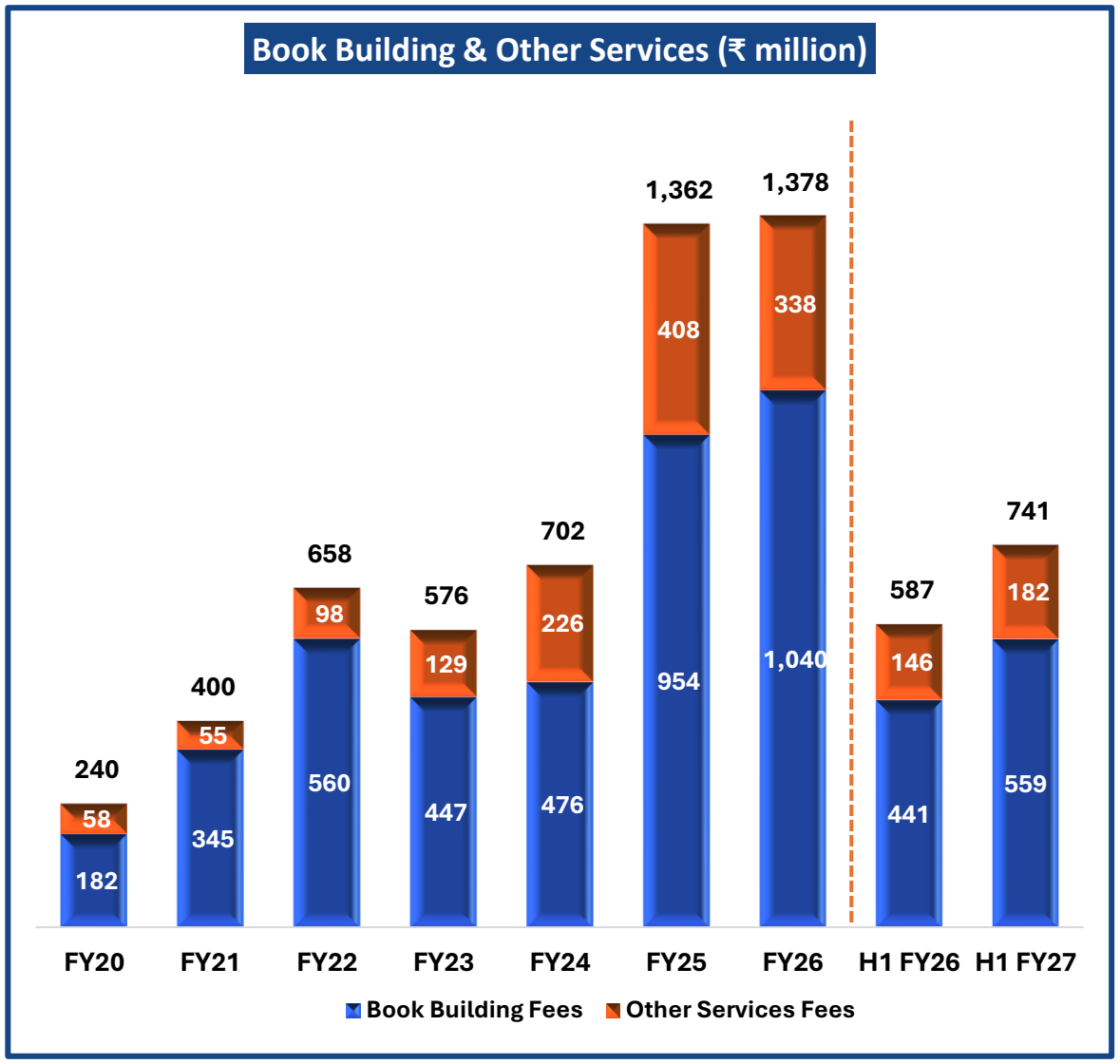
BSE StAR Mutual Fund Platform – Performance





Services to Corporates - Performance





BSE SME: Enabling SME Growth Through Capital Markets

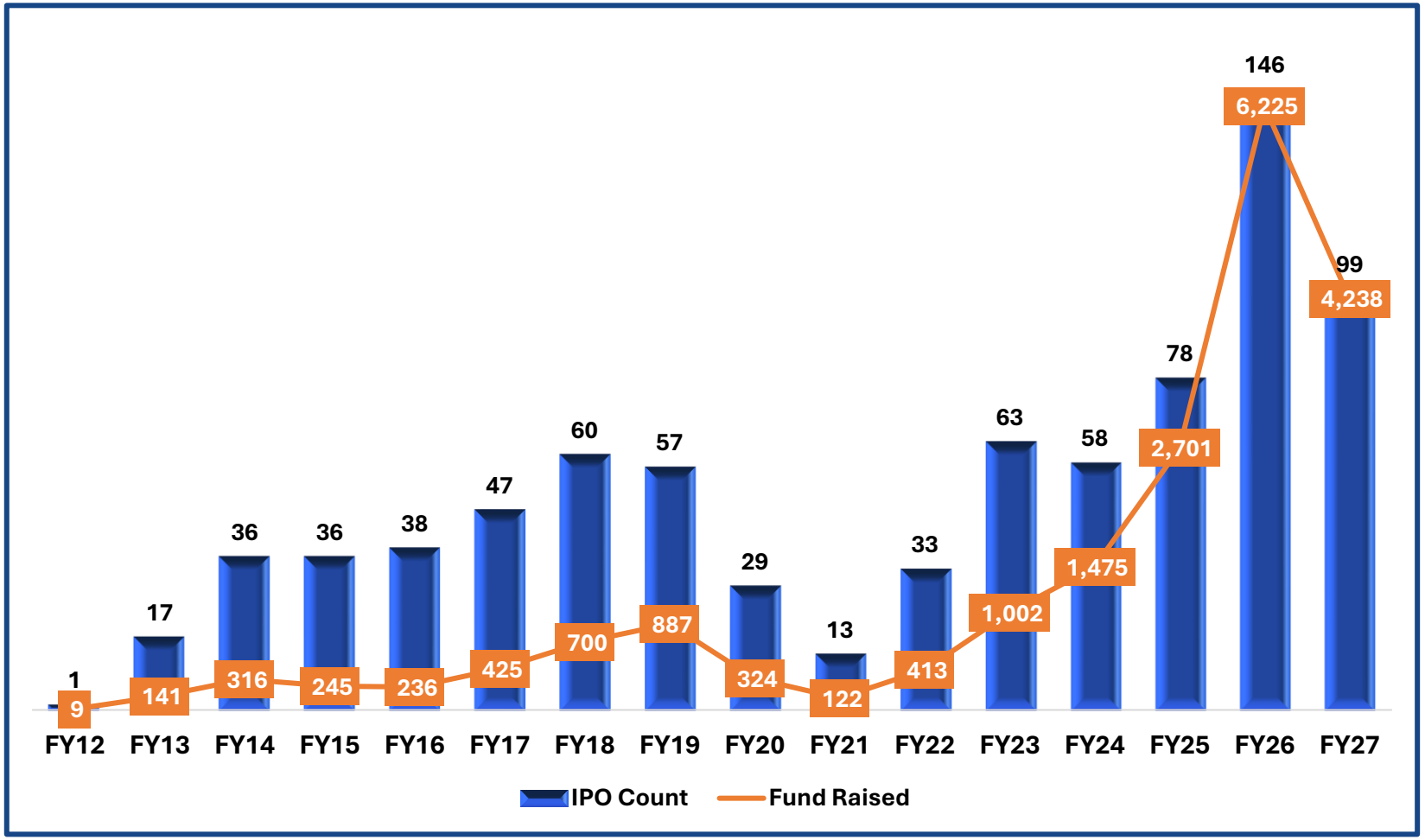
811
companies listed on the BSE SME platform

₹19,459 Cr
Capital raised through IPOs

₹1.03 lakh Cr
Market cap of SME companies

207
Migrated to Main Board

Data as of October 2026

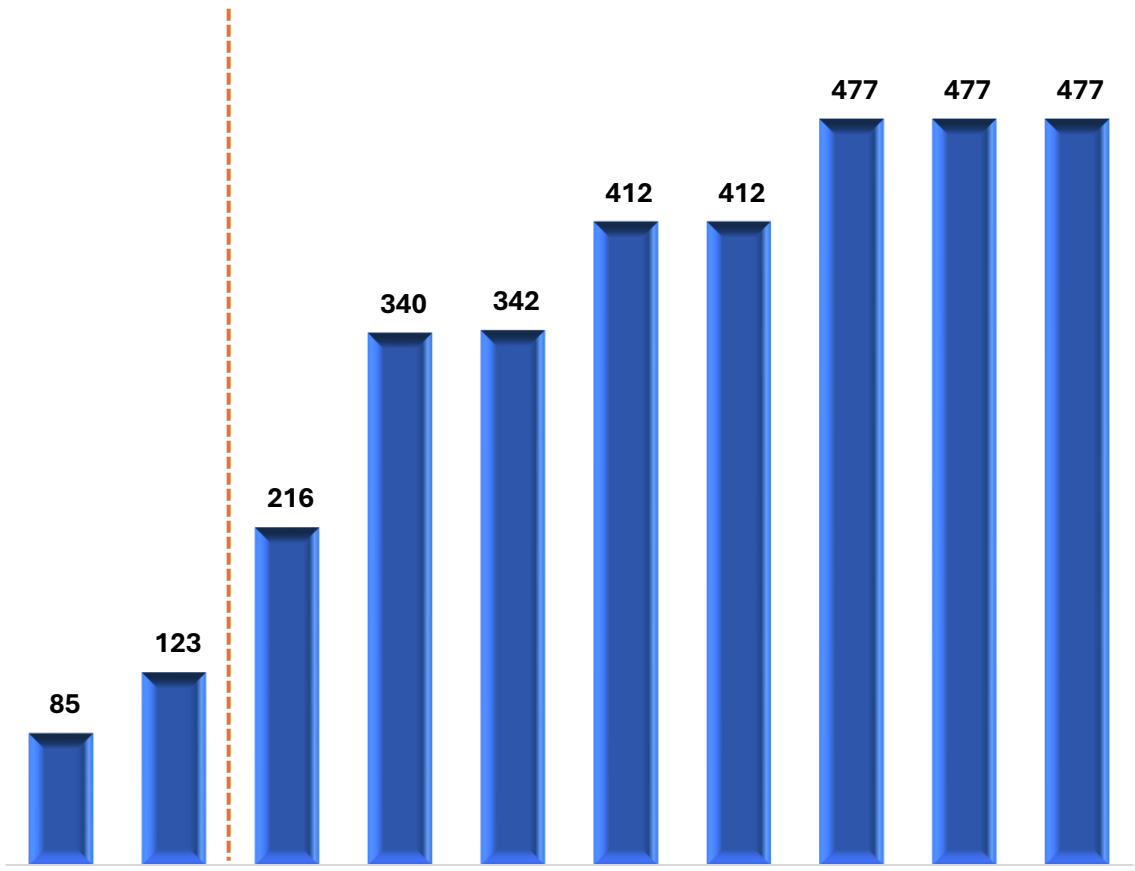


Milestones

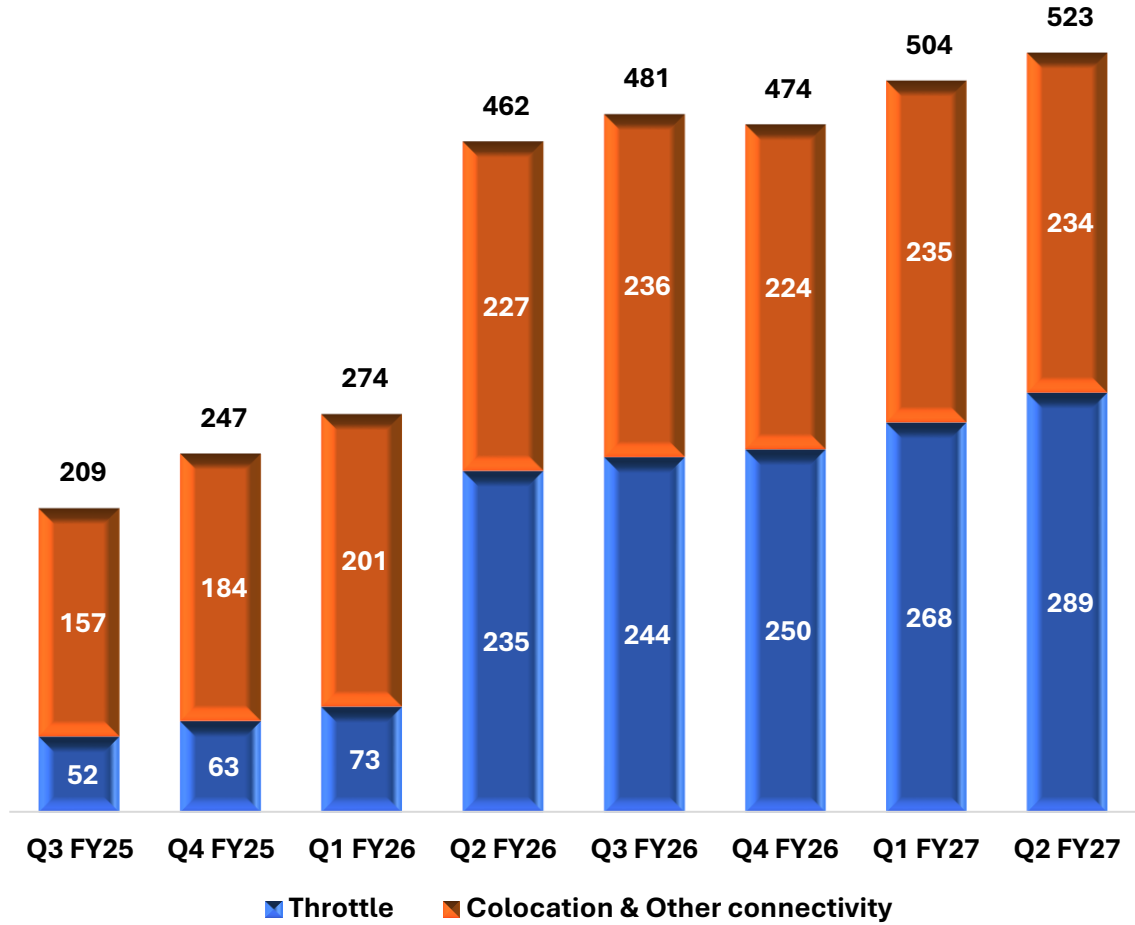
100	July 2015	200	October 2017	400	October 2022	600	August 2025	700	February 2026	800	October 2026

Co-location Services – Capacity & Revenue

Racks Capacity (Full rack equivalent basis)



Revenue (₹ million)



BSE Clearing Limited (BSECL)

BSECL, a wholly-owned subsidiary of BSE Ltd., was established in 2007. Recognized by Securities and Exchange Board of India (SEBI) under the Securities Contracts Regulations (2018), BSECL serves as the clearing corporation for BSE, managing Collateral, Risk Management, Clearing, and Settlement functions.

Quantitative Reforms

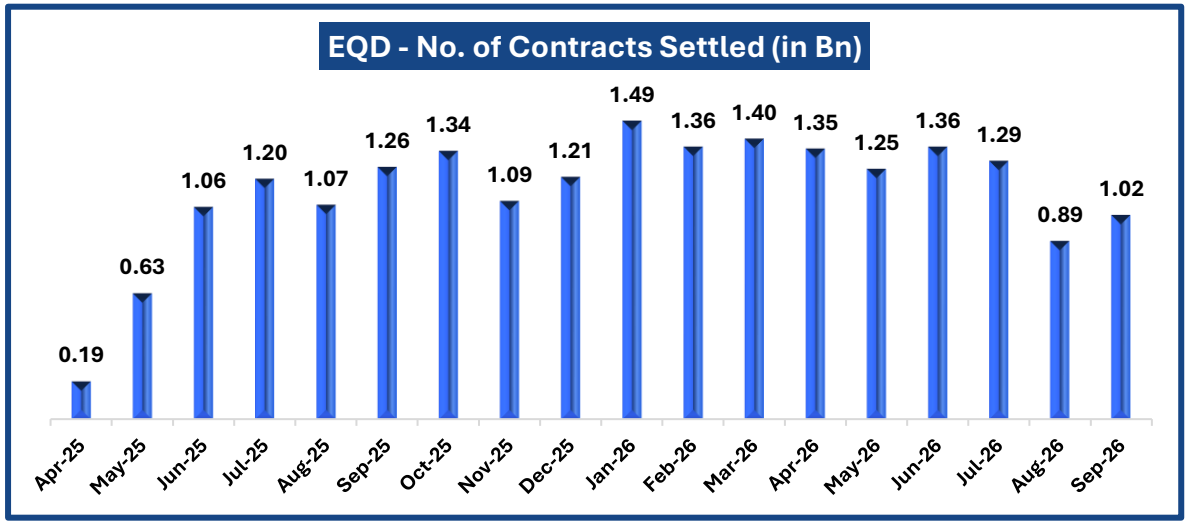
- Upgraded Real-Time Risk Management System for Equity & Derivatives
- Trades/Second per member per client improved: 9x (3,000 → 27,000), enabling faster trade processing
- Daily Trade capacity scaled: Equity: 2 Cr → 10 Cr & Derivatives: 4 Cr → 9 Cr

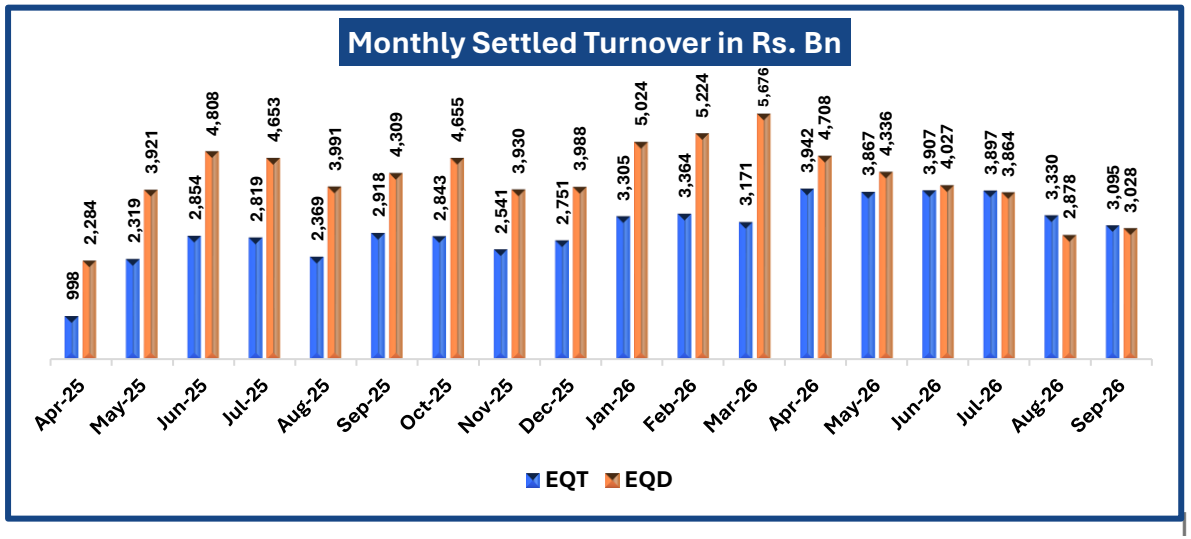
Focus on Quality

- ISO 22301 (Business Continuity) & ISO 27001 (Information Security)
- AAA credit ratings (India Ratings & Care Ratings)
- Upgrading Enterprise Risk Management (ERM) for unified risk oversight

Member-Centric Approach

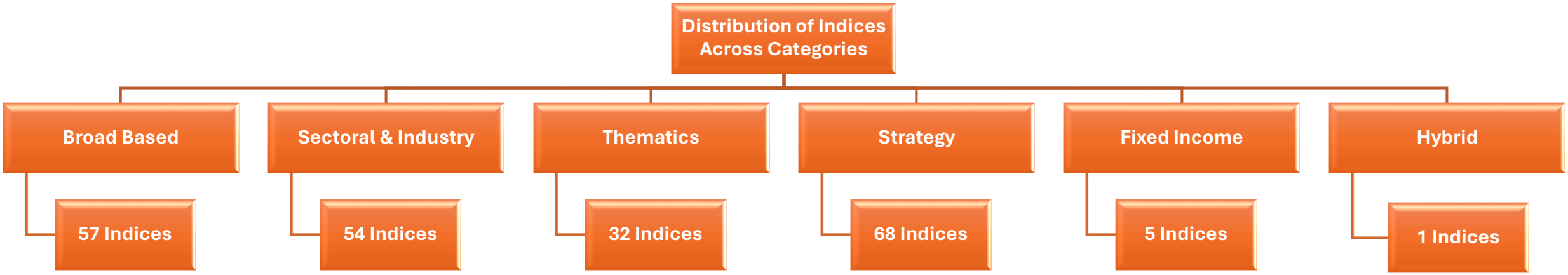
- Engaged 160+ members to strengthen ecosystem
- Conducted webinars for operational ease & inclusive growth





BSE Index Services Private Limited

BSE Index Services Pvt. Ltd. (formerly Asia Index Pvt. Ltd) is a wholly owned subsidiary of BSE Ltd. Its flagship index, which is also the oldest in India, the SENSEX, is one of the most popular barometers of the Indian economy, reflecting the performance of 30 of the most well established and financially sound companies listed on the exchange



Solutions & Offerings

- **Product offerings:** Customized index solutions as well as licensing and subscription of our index data
- **Other Services:** Provide iNAV calculation solution for ETFs
- **Host of indices:** We have 180+ indices across broad, sectoral, thematic, strategic equity indices and fixed income indices
- **Total AUM:** INR 12.53 Lakh Crores tracked by passive products and active benchmarking
- **Passive products:** 129 Passive Products tracking 41 indices with an AUM of INR 2.8 Lakh Crores linked to it

Key Highlights

- **Strategic transition:** BISPL became a wholly owned subsidiary w.e.f 1st June 2024
- **Client acquisition:** Addition of 150+ clients post takeover
- **Product innovation:** Launch of 32+ new indices post acquisition
- **Product Innovation:** Pioneered innovative indexing in India with the launch of the country's first Growth Factor Index Series, first Saatvik Index (BSE Saatvik 100), and first Total Markets Index (BSE Total Markets), covering ~93% of the listed market universe.
- **Awards and Recognition:** Awarded with "Index Provider of the Year" 2025 by Futures and Options World

BSE @ International Financial Hub

INDIA INX

A well-diversified portfolio of financial services and products to compete internationally

Equity Index Derivatives	Debt	Corporate Bonds
Equity Stock Derivatives	Foreign Currency Bonds	Sovereign Bonds
Commodity Derivatives	Masala Bonds	Colocation Services
Currency Derivatives	Sustainable Bonds	Real Time Data

w.e.f. 3rd February 2025, Monday – Sensex Futures & Options will be available for trading at India INX

Month	Total Trades	Total Contracts	Value ($ Mn)
Jul-25	3,519	5,021	415
Aug-25	2,919	4,341	353
Sep-25	2,149	3,691	302
Oct-25	2,106	3,678	308
Nov-25	3,630	5,352	454
Dec-25	3,007	4,723	404
Jan-26	2,418	4,287	358
Feb-26	2,327	4,260	355
Mar-26	2,138	4,007	306
Apr-26	2,144	4,134	319
May-26	3,117	5,084	387
Jun-26	9,547	16,187	1,229
Jul-26	7,397	12,467	968
Aug-26	85,574	1,09,909	8,546
Sep-26	52,429	58,899	4,505

INDIA INX – Global Access

Access to 135+ global exchanges and products across the US, Asia-Pacific and Europe, via a single integrated terminal

100 % subsidiary of India INX, a subsidiary of BSE Ltd

Invest in more than 30,000 stocks across 33 countries and more than 80 global portfolios of renowned international portfolio managers with a minimum of $100

Month	Companies	Total Trades	Value ($ Mn)
Jul-25	790	23,445	487
Aug-25	677	21,582	429
Sep-25	840	25,088	399
Oct-25	895	29,459	215
Nov-25	581	19,458	228
Dec-25	544	27,306	345
Jan-26	571	25,168	207
Feb-26	665	28,511	259
Mar-26	685	35,656	497
Apr-26	835	46,422	780
May-26	1,523	57,782	572
Jun-26	1,487	56,381	584
Jul-26	1,844	75,741	733
Aug-26	2,031	65,447	583
Sep-26	2,179	43,466	673

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Key Milestones – The transformation over time

1875 - 2011

- Started as The Native Share & Stockbroker's Association
- BSE corporatized
- Launch of StAR MF

2012 - 2015

- Launch of SME Platform
- Launch of Currency Derivatives
- Launch of Interest Rate Derivatives
- Launch of New Debt segment

2016 - 2017

- Trading of Sovereign Gold Bonds commenced
- Launch of "BSE–BOND"- Electronic Book Mechanism
- Launch of India International Exchange (IFSC) Ltd
- First listed exchange in India

2018 - 2022

- Launch of Commodity Derivatives
- JV with Ebix Inc for insurance broking business
- JV with PTC and ICICI Bank to set up a power exchange
- Launch of StAR MF mobile application
- Launch of "BSE E-Agricultural Markets"
- Commencement of Power Trading by HPX
- Launch of EGR Segment

2023 - 2025

- Equity Derivatives relaunch - 15th May 2023
- Bankex moves to Monday - 16th October 2023
- Acquisition of 50% stake in AIPL, making it wholly owned subsidiary of BSE
- FM Unveils BSE Coin, Logo, Index Commemorating 150 Years of Building Market Trust
- W.e.f 04/09/2025 – Sensex: Weekly Expiry (Thursday) & Bankex: Monthly Expiry (Thursday)

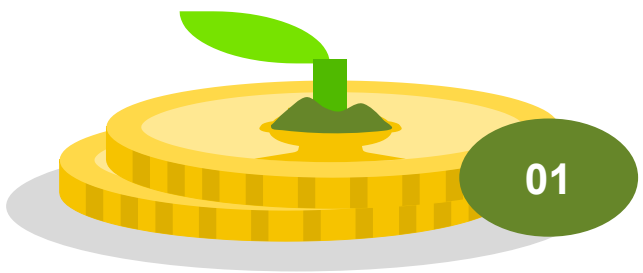
2026 onwards

- 11th Jan 2026 – MoU with Department of Post for distributing Mutual Funds
- 22nd April 2026 – Launch of BSE StAR NPS
- 11th May 2026 - Launch of BSE Focused IT Derivatives

Key Growth Drivers – Existing Business

Trading Segments

- Focussed to increase market-share across all segments
- Market is growing vastly in terms of number of registered investors and turnover
- Increasing disposable household incomes and preference for financial savings – an advantage
- Focus on innovation and launch of unique products across segments



Mutual Fund

- Savings in cost and convenience
- Strong network of intermediaries
- Good network connectivity across country
- Increasing household incomes and financial savings
- StAR MF Plus - a premium platform for distributors and advisors
- Supports Demat & Non-Demat transactions
- Purchase/Redeem/SIP/Switch Mutual Funds without filling lengthy forms



Platform Services

- Expansion of services from current e-platforms like book-building for IPO, Offer to Buy, Offer for Sell, New Bond platform, etc.
- Leadership position in Fund-raising for India Inc. across all segments including Equity, Bonds, Commercial papers etc.



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Integrated Business Model

Multiple contact points with members and market participants provides the ability to generate revenue from multiple levels of the business

	Primary	Trading	Clearing & Settlement	Distribution
1	**Transaction Charges**	■ To an extent linked to Market Activity	■ Linked to market activity levels and household savings and investments	
2	**Treasury Income on Clearing and Settlement Funds**	■ Linked to Market Activity to an Extent	■ Linked to interest rates and, to an extent, market activity since that would lead to more margin being deposited by members	
3	**Other Securities Services**	■ Recurring	■ Primarily consists of charges recovered from members for network connectivity	
4	**Listing Services**	■ Recurring	■ Mostly derived from listing income that is not impacted by market activity ■ Dependent on number of listed entities and hence is a recurring revenue stream ■ Potential for increase if amount charged is increased	
5	**Data Dissemination Fees**	■ Recurring	■ Impacted primarily due to level of subscriptions and revision in pricing policies ■ Contributes only 4-5% in India compared to 10-25% in developed markets	
6	**Income From Investments and Deposits**	■ Recurring	■ Linked to investment yields	
7	**Other Income**	■ Recurring	■ Mostly derived from rent and training institute etc., which are stable sources of income	

Linked to Market Activity Recurring

Consolidated Profit & Loss

(₹ in million)

Sr. No.	Particulars	Sept'26 Quarter	Jun'26 Quarter	Sept'25 Quarter	H1 FY 2027	H1 FY 2026	YoY	FY 2026
1	Transaction Charges	11,278	13,277	7,940	24,556	15,315	60%	37,950
2	Treasury Income on Clearing and Settlement Funds	365	400	428	765	882	-13%	1,714
3	Services To Corporates	1,659	1,007	1,385	2,665	2,439	9%	5,190
4	Other Operating Income	1024	977	932	2,001	1,628	23%	3,485
5	**Revenue From Operations (1+2+3+4)**	**14,327**	**15,661**	**10,685**	**29,987**	**20,264**	**48%**	**48,340**
6	Investment Income	1,081	1,352	657	2,433	1,448	68%	2,903
7	Other Income	98	55	55	153	129	19%	239
8	**Total Income (5+6+7)**	**15,505**	**17,068**	**11,397**	**32,573**	**21,841**	**49%**	**51,481**
9	Employee benefits expenses	847	871	709	1,718	1,409	22%	2,978
10	Technology expenses	576	608	478	1,184	977	21%	2,031
11	Regulatory Contribution	1660	1,928	1,467	3,588	2,630	36%	6,497
12	Clearing and settlement expenses	800	903	633	1,703	1,188	43%	2,804
13	Other Expenses	603	632	489	1,235	897	38%	2,475
14	Depreciation Expense	461	426	325	887	593	50%	1,590
15	**Total Operating Expenses (9+10+11+12+13+14)**	**4,947**	**5,368**	**4,101**	**10,314**	**7,694**	**34%**	**18,374**

Consolidated Profit & Loss (cont'd)

(₹ in million)

Sr. No.	Particulars	Sept'26 Quarter	Jun'26 Quarter	Sept'25 Quarter	H1 FY 2027	H1 FY 2026	YoY	FY 2026
16	**Profit Before Contribution to core settlement guarantee fund (8-15)**	**10,558**	**11,700**	**7,296**	**22,259**	**14,147**	**57%**	**33,107**
17	Contribution to core settlement guarantee fund	110	259	106	369	106	248%	770
18	**Profit Before Tax, Exceptional Items And Share Of Associates (16-17)**	**10,449**	**11,441**	**7,190**	**21,890**	**14,041**	**56%**	**32,337**
19	Exceptional Item – (net of tax of ₹ 391)	0	0	0	0	0	0%	0
20	Share of profits From Associates	275	195	200	471	363	30%	654
21	Tax Expenses	2,649	2,910	1,820	5,559	3,571	56%	8,238
22	**Net Profit from continuing operations (18+19+20-21)**	**8,075**	**8,727**	**5,570**	**16,802**	**10,833**	**55%**	**24,753**
23	Profit from discontinued operation	0	0	0	0	120		120
24	**Net Profit from total operations (22+23)**	**8,075**	**8,727**	**5,570**	**16,802**	**10,953**	**53%**	**24,872**
25	**Net Profit Excluding exceptional item & discontinued operations (24-23-19)**	**8,075**	**8,727**	**5,570**	**16,802**	**10,833**	**55%**	**24,753**
26	**Net Profit Attributable To Shareholders**	**8,092**	**8,740**	**5,585**	**16,832**	**10,979**	53%	**24,970**
27	**Net Profit Attributable To Shareholders (Ex. exceptional item & discontinued operations)**	**8,092**	**8,740**	**5,585**	**16,832**	**10,859**	55%	**24,850**
28	**Operating EBITDA Including Core SGF**	**9,731**	**10,460**	**6,803**	**20,191**	**13,057**	55%	**30,785**
29	**Operating EBITDA Margin Including Core SGF (28/5 in %)**	**68%**	**67%**	**64%**	**67%**	**64%**		**64%**
30	**Operating EBITDA Excluding Core SGF**	**9,840**	**10,719**	**6,909**	**20,560**	**13,163**	56%	**31,555**
31	**Operating EBITDA Margin Excluding Core SGF (30/5 in %)**	**69%**	**68%**	**65%**	**69%**	**65%**		**65%**
32	**Net Profit Margin (Continuing Operations) (22/8 in %)**	**52%**	**51%**	**49%**	**52%**	**50%**		**48%**
33	**Net Profit Margin (excluding exceptional item & discontinued operations) (25/8 in %)**	**52%**	**51%**	**49%**	**52%**	**50%**		**48%**

Standalone Profit & Loss

(₹ in million)

Sr. No.	Particulars	Sept'26 Quarter	Jun'26 Quarter	Sept'25 Quarter	H1 FY 2027	H1 FY 2026	YoY	FY 2026
1	Transaction Charges	10,975	12,939	7,616	23,915	14,758	62%	36,695
2	Services To Corporates	1,657	1,004	1,385	2,661	2,438	9%	5,189
3	Other Operating Income	861	797	754	1,658	1,290	29%	2,811
4	**Revenue From Operations (1+2+3)**	**13,493**	**14,740**	**9,755**	**28,233**	**18,485**	**53%**	**44,695**
5	Investment Income	1,316	1,182	907	2,498	1,560	60%	3,311
6	Other Income	135	93	83	228	182	25%	357
7	**Total Income (4+5+6)**	**14,944**	**16,015**	**10,744**	**30,959**	**20,227**	**53%**	**48,363**
8	Employee benefits expenses	527	539	467	1,066	933	14%	1,919
9	Technology expenses	577	583	475	1,160	979	18%	2,016
10	Regulatory Contribution	1660	1,927	1,466	3,587	2,629	36%	6,398
11	Clearing and settlement expenses	1035	1,178	873	2,213	1,580	40%	3,719
12	Other Expenses	436	438	325	874	649	35%	1,476
13	Depreciation Expense	390	359	272	749	491	53%	1,353
14	**Total Operating Expenses (8+9+10+11+12+13)**	**4,624**	**5,024**	**3,879**	**9,648**	**7,261**	**33%**	**16,881**

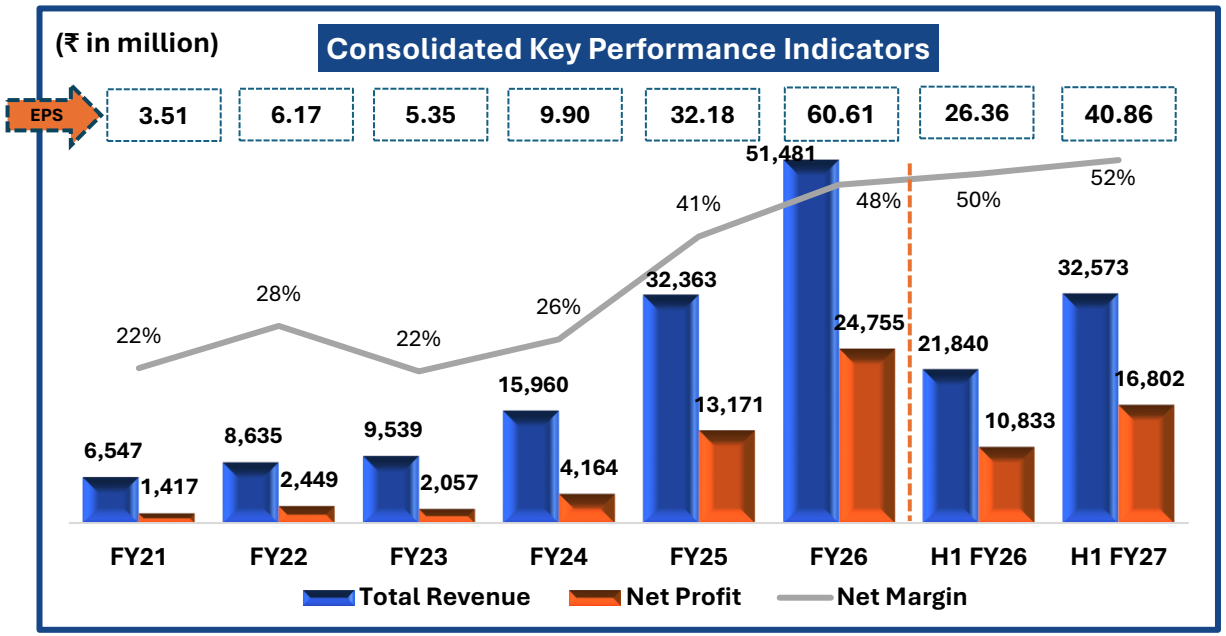
Standalone Profit & Loss (cont'd)

(₹ in million)

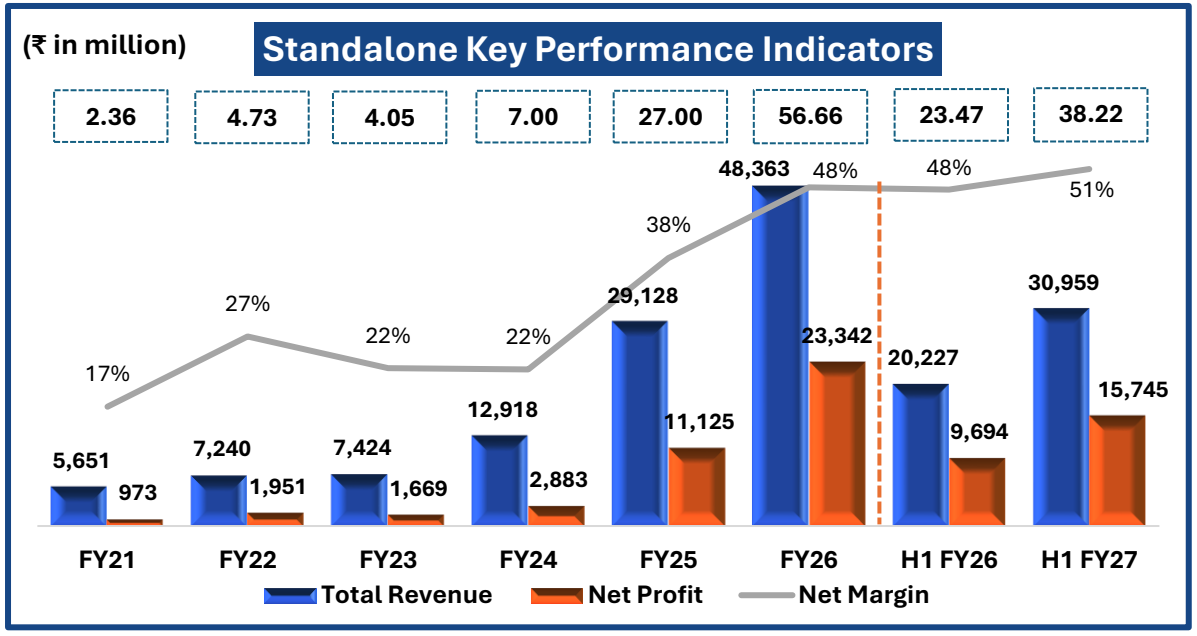
Sr. No.	Particulars	Sept'26 Quarter	Jun'26 Quarter	Sept'25 Quarter	H1 FY 2027	H1 FY 2026	YoY	FY 2026
15	**Profit Before Contribution to core settlement guarantee fund (7-14)**	**10,320**	**10,991**	**6,865**	**21,310**	**12,966**	**64%**	**31,483**
16	Contribution to core settlement guarantee fund	110	259	106	369	106	248%	770
17	**Profit Before Exceptional Item and Tax (15-16)**	**10,210**	**10,732**	**6,759**	**20,942**	**12,860**	**63%**	**30,713**
18	Exceptional Item	0	0	0	0	159	0	159
19	Tax Expenses	2,477	2,720	1,614	5,197	3,191	63%	7,531
21	**Net Profit After Tax (17+18-19-20)**	**7,734**	**8,012**	**5,145**	**15,745**	**9,828**	**60%**	**23,342**
22	**Net Profit After Tax excluding exceptional item & tax on it (17-19)**	7,734	8,012	5,145	15,745	9,669	63%	23,183

23	**Operating EBITDA Including Core SGF**	**9,150**	**9,816**	**6,042**	**18,966**	**11,609**	63%	**28,398**
24	**Operating EBITDA Margin Including Core SGF (23/4 in %)**	**68%**	**67%**	**62%**	**67%**	**63%**		**64%**
25	**Operating EBITDA Excluding Core SGF**	**9,260**	**10,075**	**6,148**	**19,335**	**11,715**	65%	**29,168**
26	**Operating EBITDA Margin Excluding Core SGF (25/4 in %)**	**69%**	**68%**	**63%**	**68%**	**63%**		**65%**
27	**Net Profit Margin (21/7 in %)**	**52%**	**50%**	**48%**	**51%**	**49%**		**48%**
28	**Net Profit Margin (excluding exceptional item) (22/7 in %)**	**52%**	**50%**	**48%**	**51%**	**48%**		**48%**

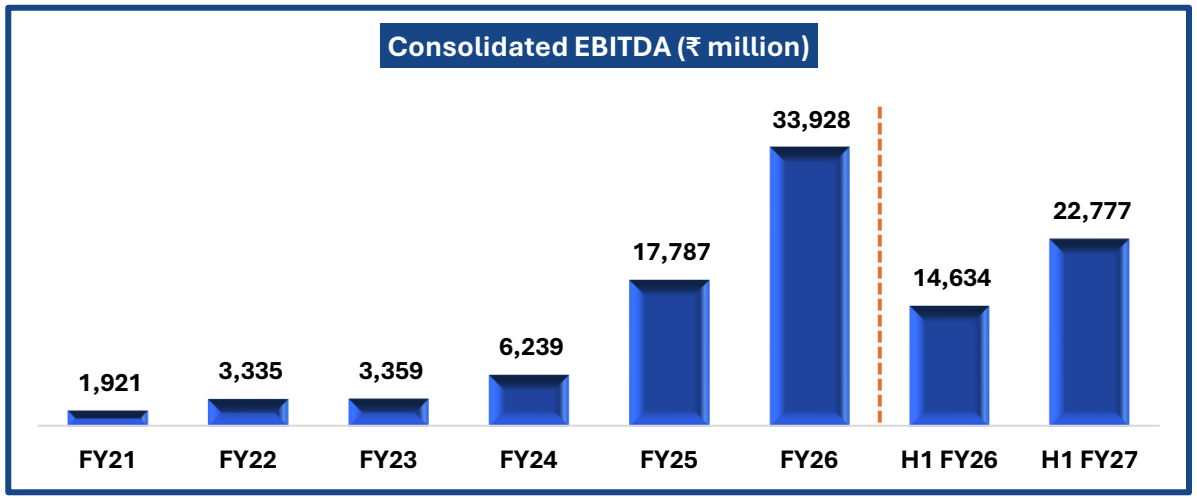
Financial Overview

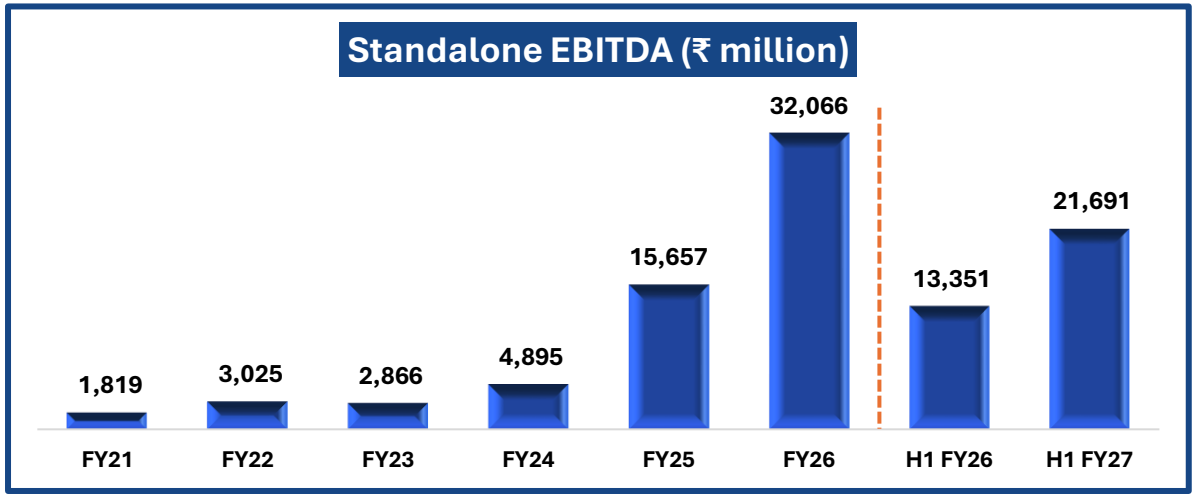


** Net profit & EPS from Continuing operation and excluding Gain from CDSL Stake Sale & BSE Institute*



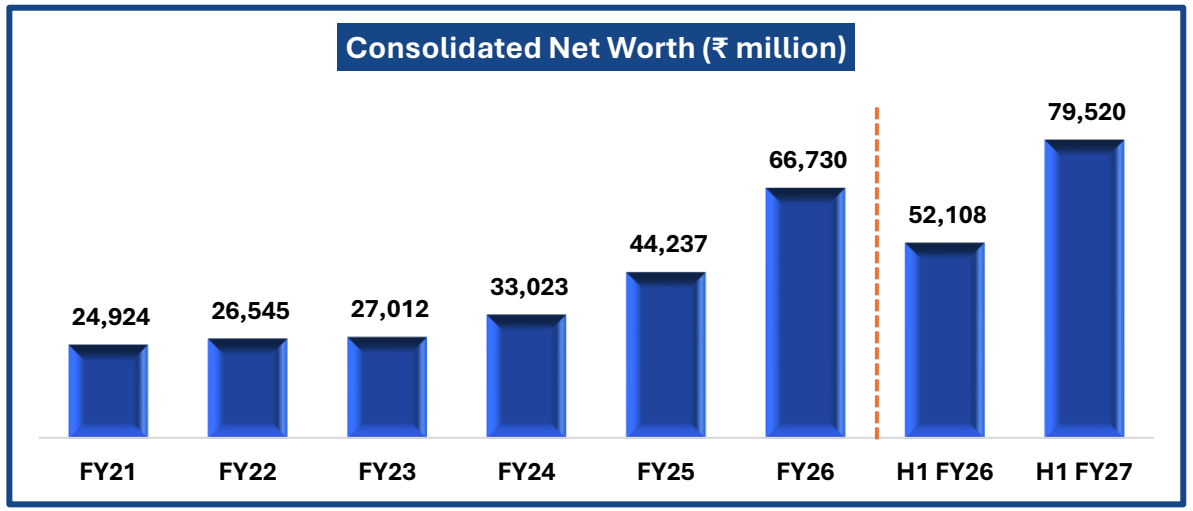
** Net profit & EPS from Continuing operation and excluding Gain from CDSL Stake Sale & BSE Institute*

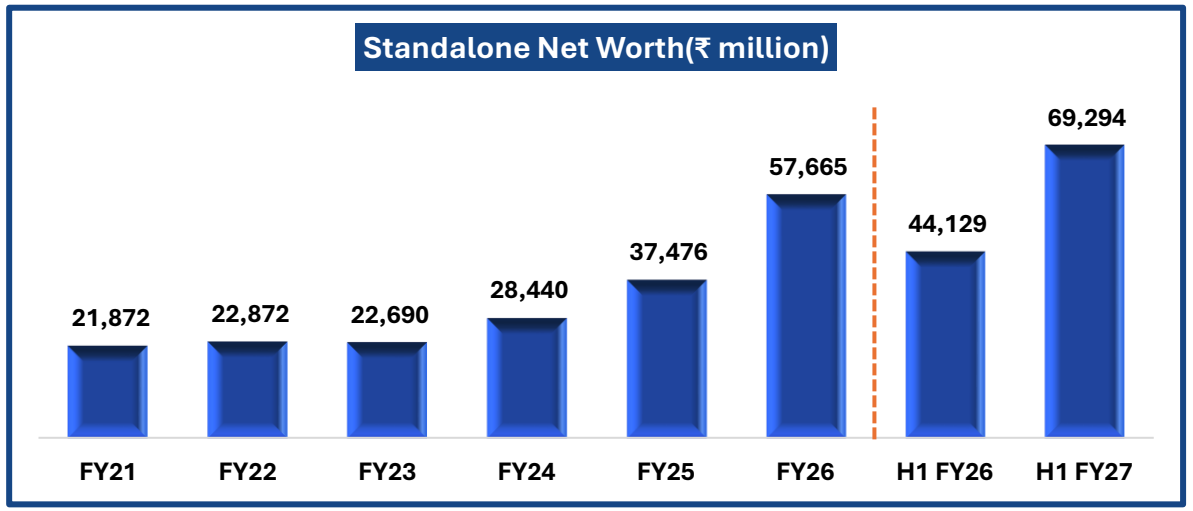


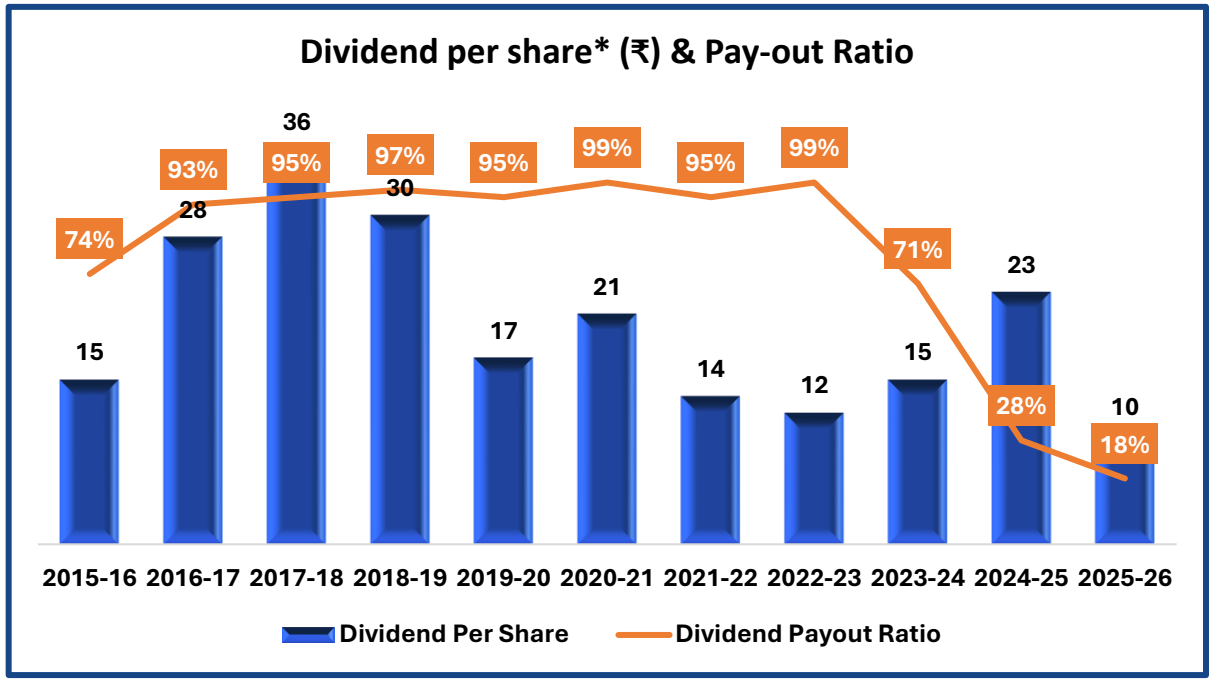


Post Bonus issue, earnings per share (EPS) for all periods presented have been adjusted and restated

Financial Overview (cont'd)





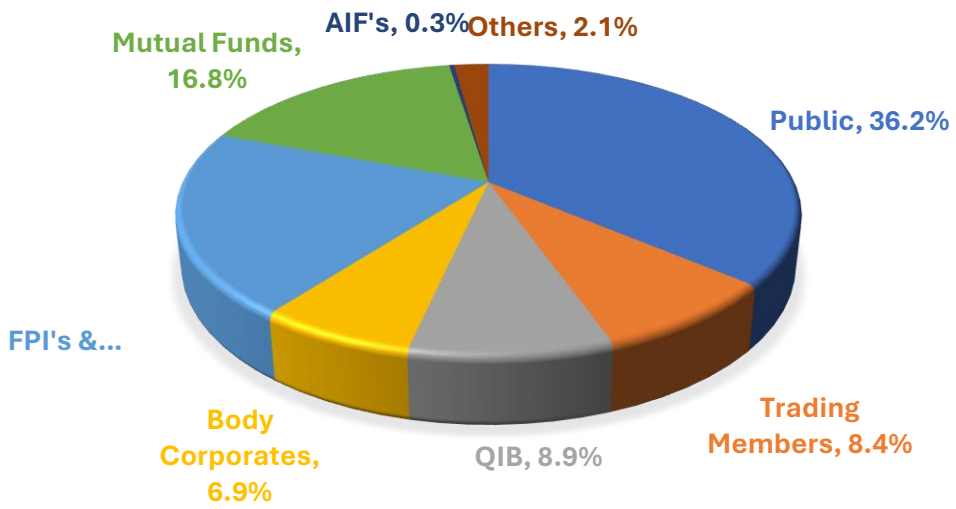


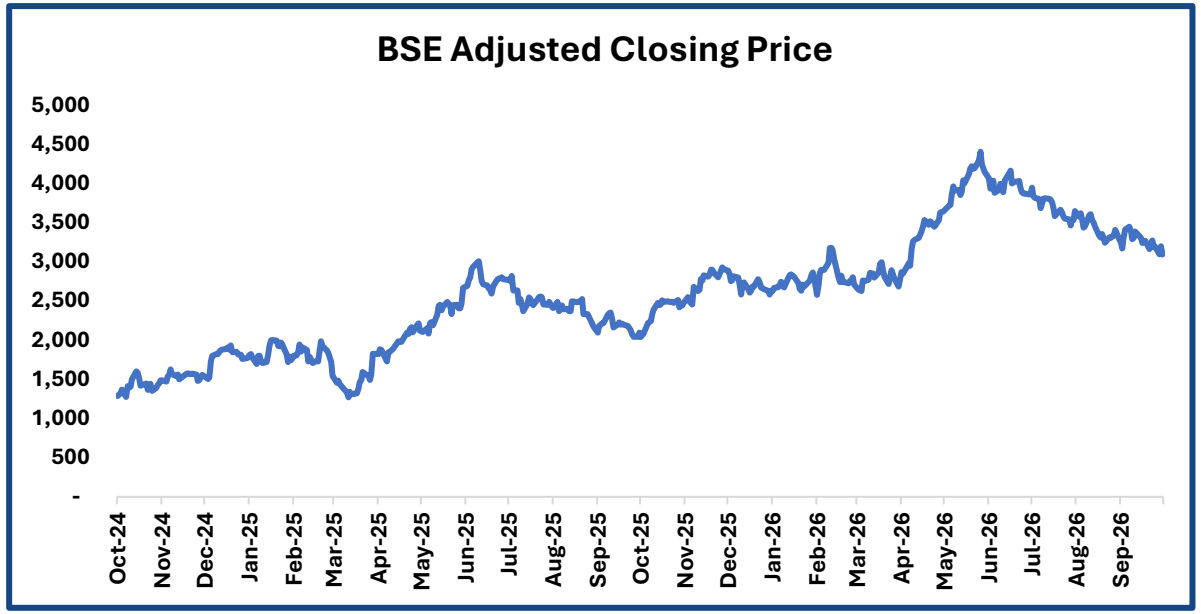
Financial Year	Dividend (Including DDT) # *(₹ million)*	Buyback (Incl transactions cost & Tax) *(₹ million)*	Total *(₹ million)*
2015-16	937	-	937
2016-17	765	-	765
2017-18	1,733	450	2,183
2018-19	2,255	1,230	3,485
2019-20	1,584	4,762	6,346
2020-21	779	-	779
2021-22	962	-	962
2022-23	1,851	-	1,851
2023-24	1,649	93	1,742
2024-25	2,060	-	2,060
2025-26	3,158	-	3,158
Total	**17,733**	**6,535**	**24,268**

#Dividend pay-out ratio is calculated based on Standalone Profit excluding gain on sale of strategic investment

#Dividend Distribution Tax

Shareholding Pattern





TOP 10 SHAREHOLDERS *(As on Sept 2026)*	
LIFE INSURANCE CORPORATION OF INDIA	4.44%
ICICI PRUDENTIAL FOCUS EQUITY FUND	2.70%
SBI NIFTY 50 ETF	2.57%
NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GR	1.84%
SIDDHARTH BALACHANDRAN .	1.64%
KOTAK FLEXICAP FUND	1.52%
TATA AIA LIFE INSURANCE CO LTD-WHOLE LIFE MID CAP	1.42%
INVESCO INDIA MID CAP FUND	1.25%
UTI NIFTY 50 ETF	1.22%
S GOPALAKRISHNAN	1.17%

MARKET DATA	
Market Capitalization* (₹ Mn)	**12,55,751**
Price* (₹)	**3,092**
No. of Shares Outstanding	**40,61,29,077**
Face Value (₹)	**2.00**
Avg. Daily Trading Value# (₹ Mn)	**14,405**
Avg. Daily Trading Volume# (Mn shares)	**4.23**
52-week High-Low (₹)	**4,447 – 2,035**

**Market data as of Sept 30, 2026*
#For the period of July 2026 to Sept 2026

Awards & Recognitions



World BFSI Congress Awards



Risk Asia Awards 2025



CMO Asia Awards 2026



AFAQ's Bankfin 2026



Reader's Digest



Euromoney Market Awards 2026



Euromoney Market Awards 2026



FOW Asia Pacific Awards 2026



Asia Asset Management 2026



NDTV Profit – Business Leadership Awards 2026



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THANK YOU

INVESTOR RELATIONS CONTACT:
Anand Sethuraman
Head – Investor Relations
✆ +91 22 2272 8229
✉ bse.ir@bseindia.com