

RL/SE/26-27/69

October 22, 2026

To

The Department of Corporate Services - CRD

**BSE Limited**

P.J. Towers, Dalal Street

Mumbai - 400 001

Scrip Code: 500330

**The National Stock Exchange of India Limited**Exchange Plaza, 5<sup>th</sup> Floor

Bandra-Kurla Complex

Bandra (East), Mumbai - 400 051

Symbol: RAYMOND

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")****Ref: Notice of Extra Ordinary General Meeting ("EOGM") dated September 8, 2026**

The Company vide its intimations dated September 8, 2026 and September 11, 2026 had informed the Exchanges regarding a Preferential Issue of Securities on Private Placement basis ("Issue"). As per the requirements of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company had made an application to the Stock Exchanges seeking in principle approval for the said Issue.

A notice calling an EOGM of the Company was issued on September 11, 2026 containing all the information as required to be disclosed statutorily and general other information for the shareholders of the Company to take an informed decision. Simultaneously with issue of EOGM Notice, the Company had applied to both the stock exchange for grant of in-principle approval for the said preferential issue of share warrants. The EOGM of the Shareholders of the Company was held on October 3, 2026, wherein the said Issue was approved with requisite majority.

As a process for grant of in-principle approval, both exchanges have raised certain queries which were replied by the Company. Now, the Company has received further queries from the Exchanges wherein they have suggested to update certain information which was part of the Explanatory Statement to the EOGM Notice. Accordingly, following information is being disseminated to the shareholders and investors through this general communication.

1. Under point 22 of the EOGM notice, the Company had mentioned the following:

| <b>Sr. No.</b> | <b>Name of the Proposed Allottee</b> | <b>Category/ Class</b>                        | <b>Number of Warrants to be allotted</b> | <b>Pre – preferential issue holding (in percentage)</b> | <b>Post – preferential issue holding (in percentage)</b> |
|----------------|--------------------------------------|-----------------------------------------------|------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1.             | Minerva Ventures Fund                | Non-Promoter Group Entity/<br>Public Category | 33,28,686                                | 0%                                                      | 4.35%                                                    |

*\*the post-preferential shareholding is on a fully diluted basis assuming full conversion of proposed as well as existing outstanding warrants as on date.*

**SECRETARIAL DEPARTMENT**

Jekegram, Pokhran Road No.1, Thane (W)-400 606  
Maharashtra, India  
CIN No.: L17117MH1925PLC001208  
Tel: (91-22) 4036 7000 / 6152 7000  
Fax: (91-22) 2541 2805  
www.raymond.in

*Please refer to the “Shareholding pattern of the Company before and after the Preferential Issue” above for additional details.*

*There will be no change in the composition of the Board nor any change in the control of the Company consequent to the proposed Preferential Issue.*

The same shall now stand modified to read as under:

| <b>Sr. No.</b> | <b>Name of the Proposed Allottee</b> | <b>Category/ Class</b>                        | <b>Number of Warrants to be allotted</b> | <b>Pre – preferential issue holding (in percentage)</b> | <b>Post – preferential issue holding (in percentage)*</b> |
|----------------|--------------------------------------|-----------------------------------------------|------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1              | Minerva Ventures Fund                | Non-Promoter Group Entity/<br>Public Category | 33,28,686                                | 0%                                                      | 4.31%                                                     |

*\* The post preferential percentage of shareholding has been calculated on fully diluted basis assuming full conversion of Share Warrants already issued and proposed to be issued under this Issue and exercise of 6,35,499 Employee Stock Options outstanding as on the date of Notice i.e., September 8, 2026.*

*Please refer to the “Shareholding pattern of the Company before and after the Preferential Issue” above for additional details.*

*There will be no change in the composition of the Board nor any change in the control of the Company consequent to the proposed Preferential Issue.*

Please take note of the above information.

Thanking you.

Yours faithfully,  
For **Raymond Limited**

Rakesh  
Muljibhai  
Darji

Digitally signed by  
Rakesh Muljibhai  
Darji  
Date: 2026.10.22  
16:34:06 +05'30'

**Rakesh Darji**  
**Company Secretary**

**REGISTERED OFFICE**

Plot No. 156/H No. 2, Village Zadgeon,  
Rainagiri - 415 612, Maharashtra  
Tel: (02352) 232514  
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