GPT Infraprojects Limited
Regd. Office: GPT Centre, JC-25, Sector III, Salt Lake, Kolkata – 700 106, India CIN: L20103WB1980PLC032872
Phone : +91-33-4050-7000, Email : info@gptgroup.co.in , Visit us: www.gptgroup.co.in

GPTINFRA/CS/SE/2026-27 November 4, 2026

The Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 **Scrip Code: 533761**	**National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 **Scrip Symbol:** GPTINFRA
ISIN: INE390G01014	

Dear Sir/Madam,

Sub: Press Release on the Un-Audited Financial Results (Q2FY27) for the 2nd quarter and half year ended September 30, 2026

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a press release on the Un-audited Financial Results (Standalone & Consolidated) for the 2nd quarter and half year ended on September 30, 2026.

Kindly take the aforesaid information on record and oblige.

Thanking you,

Yours Sincerely,

For **GPT Infraprojects Limited**

Sonam Lakhotia
Digitally signed by Sonam Lakhotia
Date: 2026.11.04 14:07:51 +05'30'

Sonam Lakhotia
Company Secretary & Compliance Officer
Mem No.: 41358

Encl: As above

GPTINFRA reports results for the Second Quarter ended 30th September 2026

Kolkata, November 4th , 2026: GPT Infraprojects Limited (GPT) (BSE: 533761; NSE: GPTINFRA) reported its financial result for the second quarter (Q2) ended September 30, 2026.

Q2 FY27

Revenue	EBITDA	PAT
291 cr (4.6%)	**41 cr (4.5%)**	**18 cr (-16.3%)**

Key Financial Highlights (Consolidated)

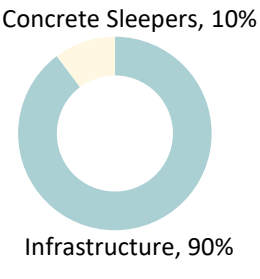
Particulars (Rs.Crs)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operation	291.4	278.7	4.6%	302.1	-3.5%	593.5	591.3	0.4%
EBITDA	41.3	39.5	4.5%	47.5	-13.0%	88.9	76.6	16.1%
EBITDA Margin (%)	14.2%	14.2%		15.7%		15.0%	12.9%	
Profit After Tax	18.3	21.8	-16.3%	24.6	-25.9%	42.9	45.3	-5.3%
PAT Margin (%)	6.3%	7.8%		8.2%		7.2%	7.7%	

Key Financial Highlights for H1 FY27:

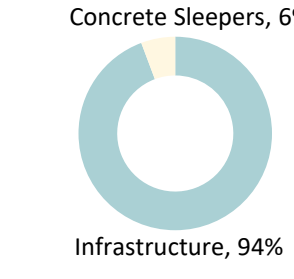
- Consolidated Revenue from Operations stood at **Rs 593.5 crore**, increasing by 0.4% y-o-y
- Consolidated EBITDA stood at **Rs 88.9 crore**, increasing 16.1% y-o-y, *EBITDA Margin of 15.0%*
- Consolidated PAT after minorities stood at **Rs 42.9 crore**, declined by 5.3% y-o-y, *PAT margin of 7.2%*
- Standalone Revenue stood at **Rs 556.8** crore, a decline of 3.9% y-o-y
- Standalone EBITDA stood at **Rs 82.9** crore, a growth of 13.4% y-o-y, *EBITDA Margin of 14.9%*
- Standalone PAT stood at **Rs 42.3** crore, a decline of 3.2% y-o-y, *PAT Margin of 7.6%*
- Order backlog stands healthy at **Rs 5,373 crore**, with order inflow of **Rs 1,491 crore** during the quarter including incremental orders from existing contracts
- Interim Dividend of Rs 1.00 per share with record date as November 11, 2026

Segment Performance

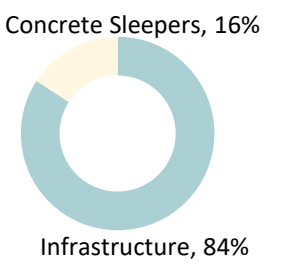
Revenue



EBITDA



Order Book



***Commenting on the performance, GPT Chairman, Dr Om Tantia, said**, "We continue to strengthen our position in railway-focused infrastructure, supported by a robust infrastructure order book of approximately ₹4,521 crore, alongside a concrete sleeper order book of approximately ₹852 crore, providing strong revenue visibility. We have secured a significant order worth ₹484 crore for the construction of a 544-metre open-web steel girder bridge over the Mahanadi River, as part of the third and fourth railway line project between Nergundi and Barang.*

Execution during H1 FY27 remained broadly stable, with temporary moderation across select projects due to the West Bengal Assembly elections in April–May and an extended monsoon across the country. With workforce availability now normalised, project execution is gradually recovering, supporting the continuation of our growth momentum.

We have secured multiple railway signalling contracts aggregating approximately ₹428 crore through Alcon Builders & Engineers Limited, our subsidiary acquired in February 2026. These order wins have taken Alcon's order book to approximately ₹480 crore, its highest level to date.

We have reported a strong cash flow from operations, which reinforces our belief on profitable growth with steady cash flows. With a healthy order book, the revival of our African operations, an expanding project pipeline and growing capabilities across infrastructure EPC and signalling we remain focused on sustainable profitable growth and long-term value creation for our stakeholders."

About GPT Infraprojects Limited (GPT): Incorporated in 1980, GPT is the flagship company of GPT Group, based out of Kolkata. GPT, a premier infrastructure company, operates through two segments– Infrastructure and Sleeper. The company made inroads into the infrastructure segment in 2004 and is now an established Railway focused player, engaged in the execution of civil and infrastructure projects, especially large bridges and ROBs for Railways. In Sleeper segment, the company manufactures and supplies concrete sleepers for Railways in India and Africa. Its manufacturing units are located at Panagarh (West Bengal), Ladysmith (South Africa), Tsumeb (Namibia) and Eshiem (Ghana). The Company has strong project execution capabilities, healthy financial base, and enviable growth prospects across all areas of operation.

GPT Infraprojects Limited is listed on National Stock Exchange of India Limited and BSE Limited under Symbol: GPTINFRA, and Scrip Code: 533761, respectively. For more information about the company, please visit http://www.gptinfra.in

Safe Harbor

Certain statements in this communication may be 'forward-looking statements within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties, and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, import duties, litigation, and labour relations. GPT Infraprojects Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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