Gujarat Narmada Valley Fertilizers & Chemicals Limited
CIN : L24110GJ1976PLC002903
An ISO 9001, ISO 14001, ISO 45001 & ISO 50001 Certified Company
P.O Narmadanagar - 392015, Dist. Bharuch, Gujarat, India
Ph. (02642) 247001, 247002 **Website:** www.gnfc.in

NO. SEC/BD/SE
August 05, 2026

Dy. General Manager
BSE Limited
Corporate Relationship Dept.,
1st Floor, New Trading Ring,
Rotunda Bldg, PJ Tower,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: "500670"

Dy. General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
C-1, Block - "G",
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: "GNFC"

Dear Sir / Madam,

Sub: Investor Presentation_Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
Ref.: Investor Meet _Our letter dated July 30, 2026.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform that the Senior Management of the Company will be participating in the Investors / Analyst meet scheduled to be held on Thursday, August 06, 2026 at 04:00 PM IST through Earnings Conference Call. An invite for the same has already been submitted through our letter dated July 30, 2026.

In continuation of our above submission, we are attaching the Investor Presentation- Conference Call- Q1 FY 26-27.

The presentation is also being made available on the Company's Website i.e. www.gnfc.in

We request you to kindly take note of the above.

Thanking you.

Yours faithfully,
For Gujarat Narmada Valley Fertilizers & Chemicals Limited

RAJESH PILLAI
Digitally signed by RAJESH PILLAI
Date: 2026.08.05 17:31:23 +05'30'

Rajesh Pillai
Company Secretary & Compliance Officer

Encl.: As above

Gujarat Narmada Valley Fertilizers & Chemicals Ltd

INVESTOR PRESENTATION – CONFERENCE CALL – Q1 FY 26-27

August - 2026

Cautionary Note - Forward Looking Statement

- ✓ Only matters in the public domain can be subject matter of discussion in this meeting.
- ✓ As a matter of policy, we do not provide any forecast about the future business situation.
- ✓ We do not comment or give guidance on future results or business outlook.

Strengths

Multi-product basket which helps to keep financial stability

Record capacity utilization in all plants

PAN India distribution network

Robust manufacturing technologies; absorbed and adopted from technology experts worldwide

Consistent profit since inception

Strong technical team with deep experience and innovative culture

From The Desk of Managing Director

Mr. Rajkumar Beniwal, IAS
Managing Director

Commenting on the results, Mr. Rajkumar Beniwal, IAS, Managing Director stated that it gives me pleasure in sharing results for Q 1 FY 26-27.

During Q-o-Q Q 1, Revenue marginally increased mainly due to improved realisation across all of the products, which is partially offset by lower volume in majority of products. Result is decreased mainly due to higher input cost and fixed cost partially offset by better realization.

Y-o-Y Q 1, Revenue & PBT are not comparable due to Annual turnaround in Bharuch complex during Q 1 FY 25-26.

The change in other comprehensive income is attributable to change in the fair market value of both quoted and unquoted investments as well as actuarial assumptions of employee benefit obligations.

The Department of Fertilizers (DoF) has issued Notification dated 30-6-26, according to which the New Energy Norm of Neem Coated Urea (NCU) has been fixed at 6.37 Gcal PMT from 1-4-25 to 31-3-28 as against the earlier norm of 6.20 Gcal PMT. As per preliminary assessment, there will be positive financial impact of approximately ₹ 61 crores for Apr-25 to Jun-26 which will be accounted for in Q-2-FY-26-27 after detailed examination.

The revision in fixed cost for NCU is being pursued with the Government at industry level.

Company continues to closely monitor geopolitical developments and are proactively taking necessary actions to safeguard interest of all Stakeholders. The continuing war has change the equation of value addition as in some cases, there is adverse divergence between feed cost and final output realisation.

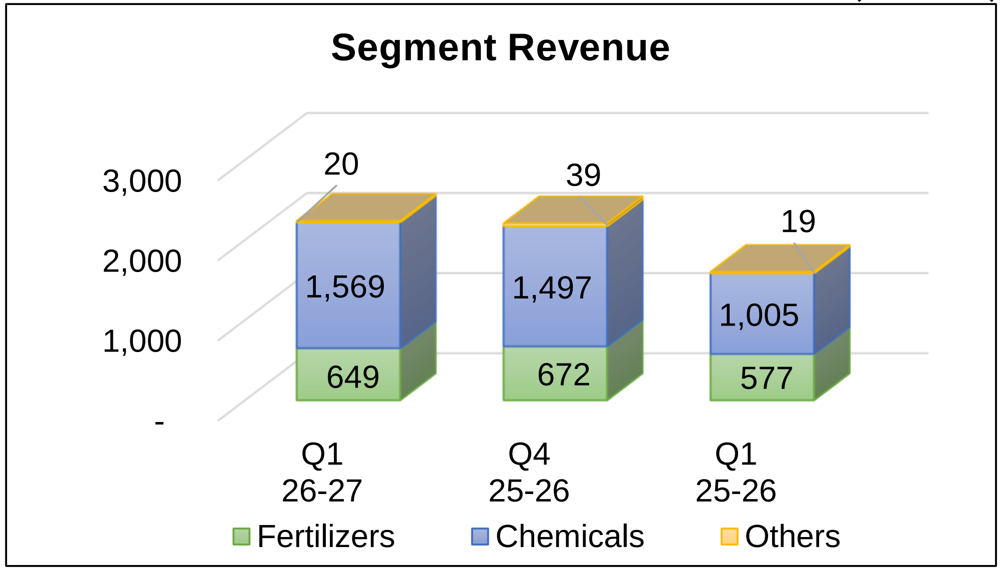
Financial Performance

(Standalone – ₹ Crores)

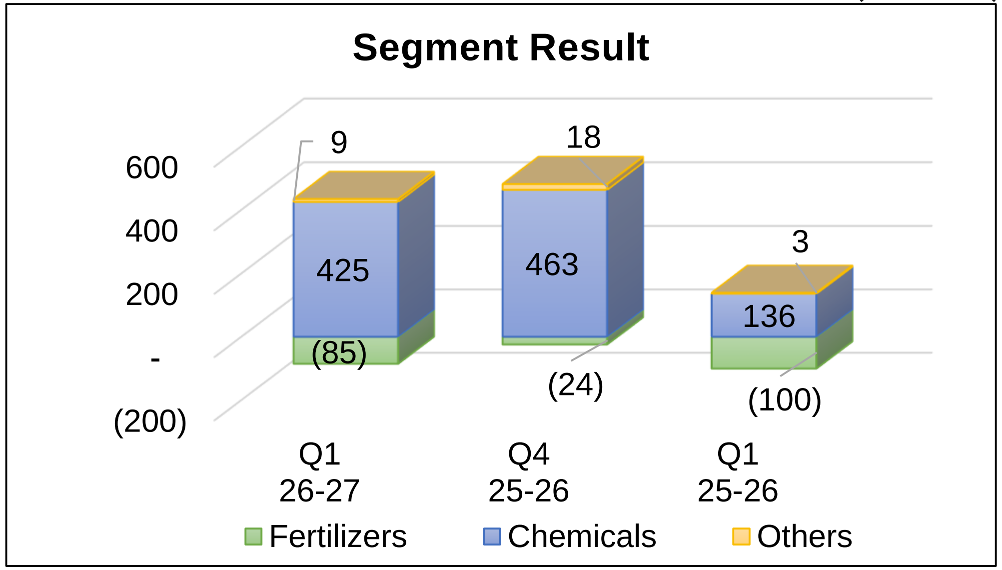
Particulars	FY 26-27	FY 25-26	
	Q1	Q4	Q1
Operating Revenue	**2,238**	2,208	1,601
Total Revenue	**2,339**	2,333	1,751
PBT	**416**	526	105
PAT	**310**	392	78

- During Q-1 over Q-4, PBT is decreased due to lower volume and higher fixed cost.
- During Q-1 over Q-1, RFO & PBT are not comparable due to Annual turnaround in Bharuch complex during Q 1 FY 25-26.

(₹ Crores)



(₹ Crores)



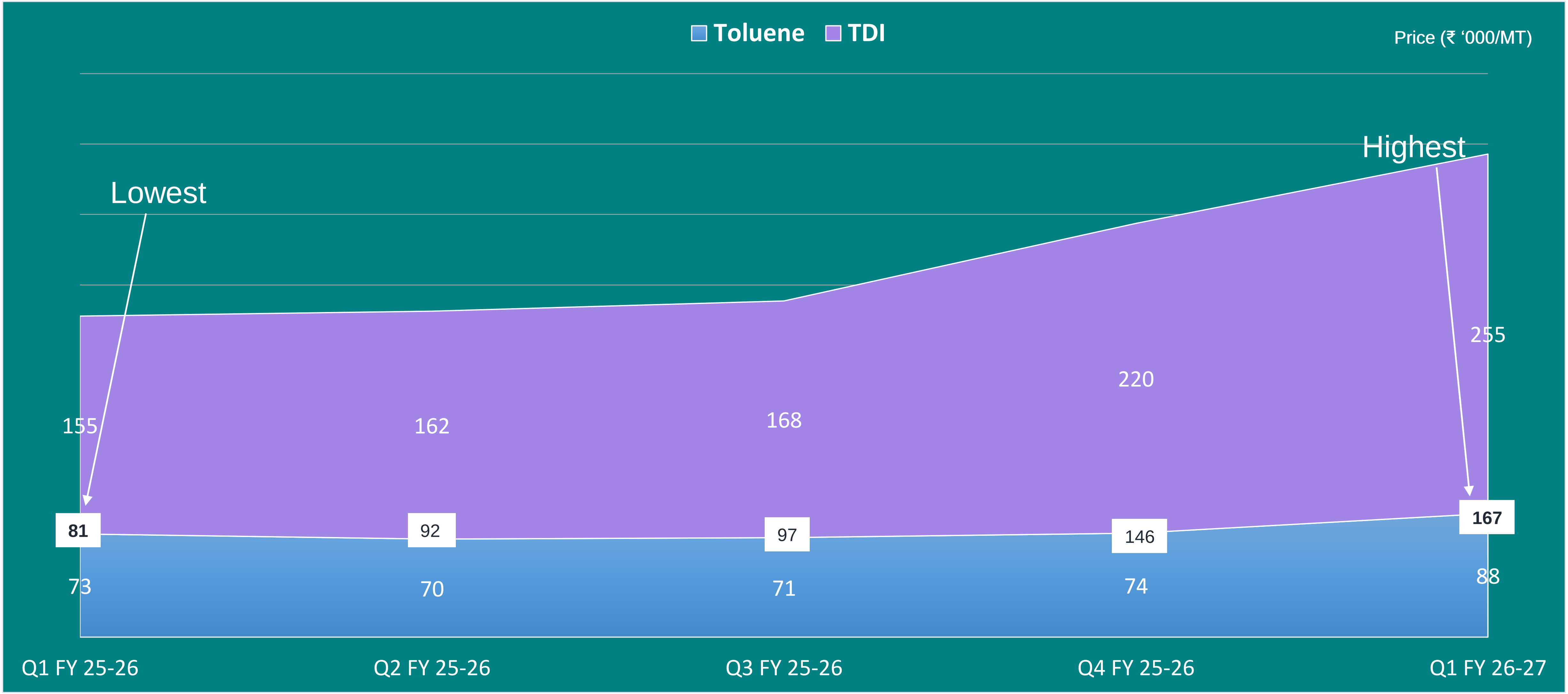
Segment Revenue:

On Q-o-Q Q-1, Fertilizer Segment revenue decreased mainly due to lower volume partially offset by higher realization whereas Chemical Segment revenue increased mainly due to higher realization partially offset by lower volume resulting out of geopolitical challenges.

Segment Results:

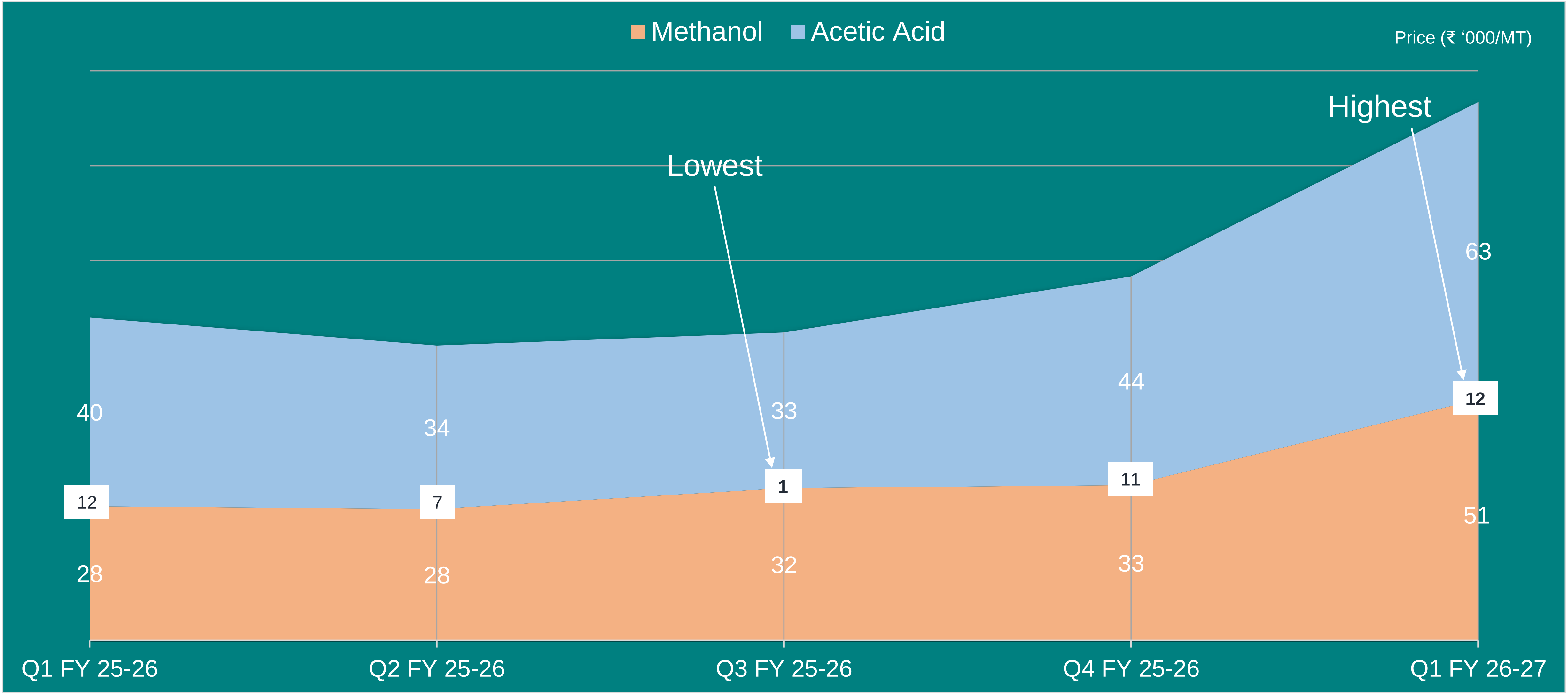
During Q-o-Q Q-1, Fertilizer Segment loss increased mainly due to higher input cost, one timer income received during Q 4 FY 25-26 & higher fixed cost partially offset by higher realization. While Company continues to be profitable there is relative impact on segment results which is largely attributable to geopolitical challenges.

Feedstock Spreads



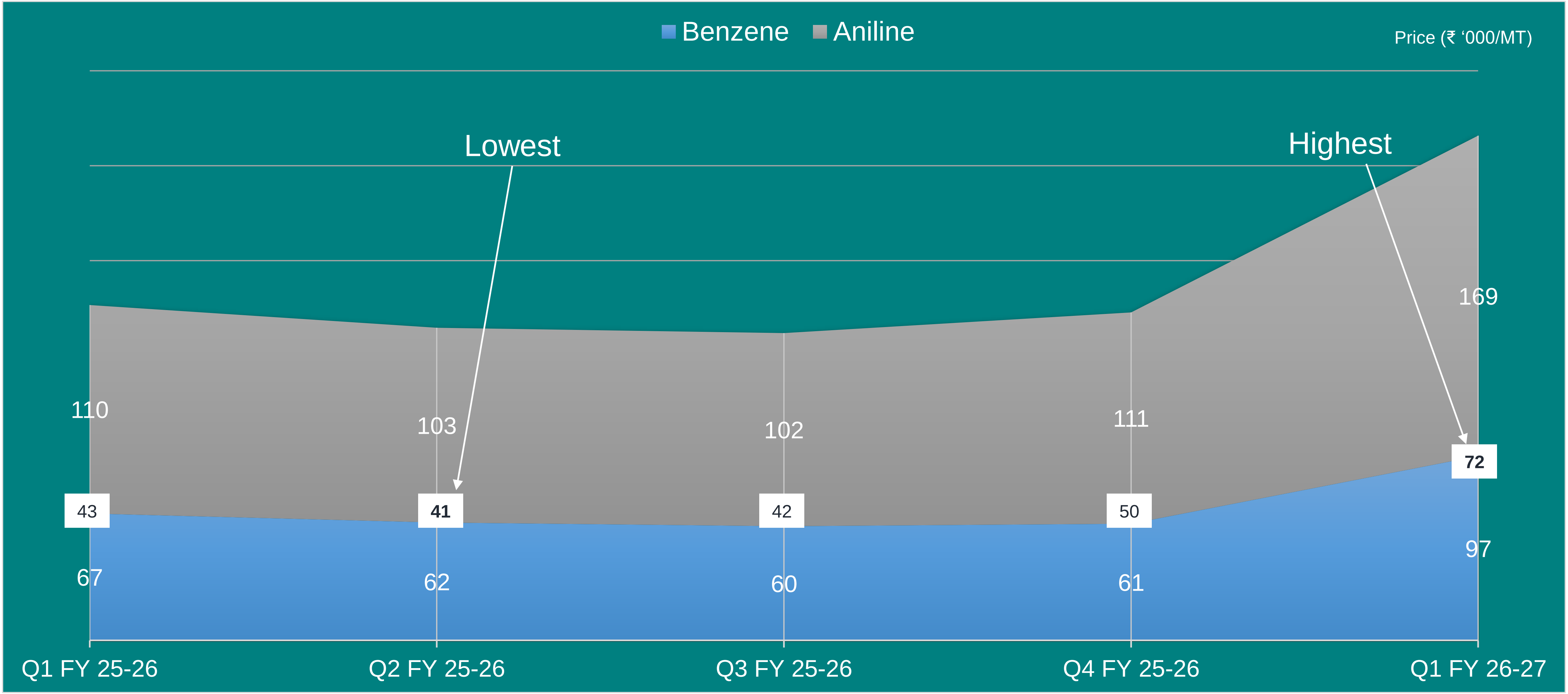
Source: Company

Feedstock Spreads



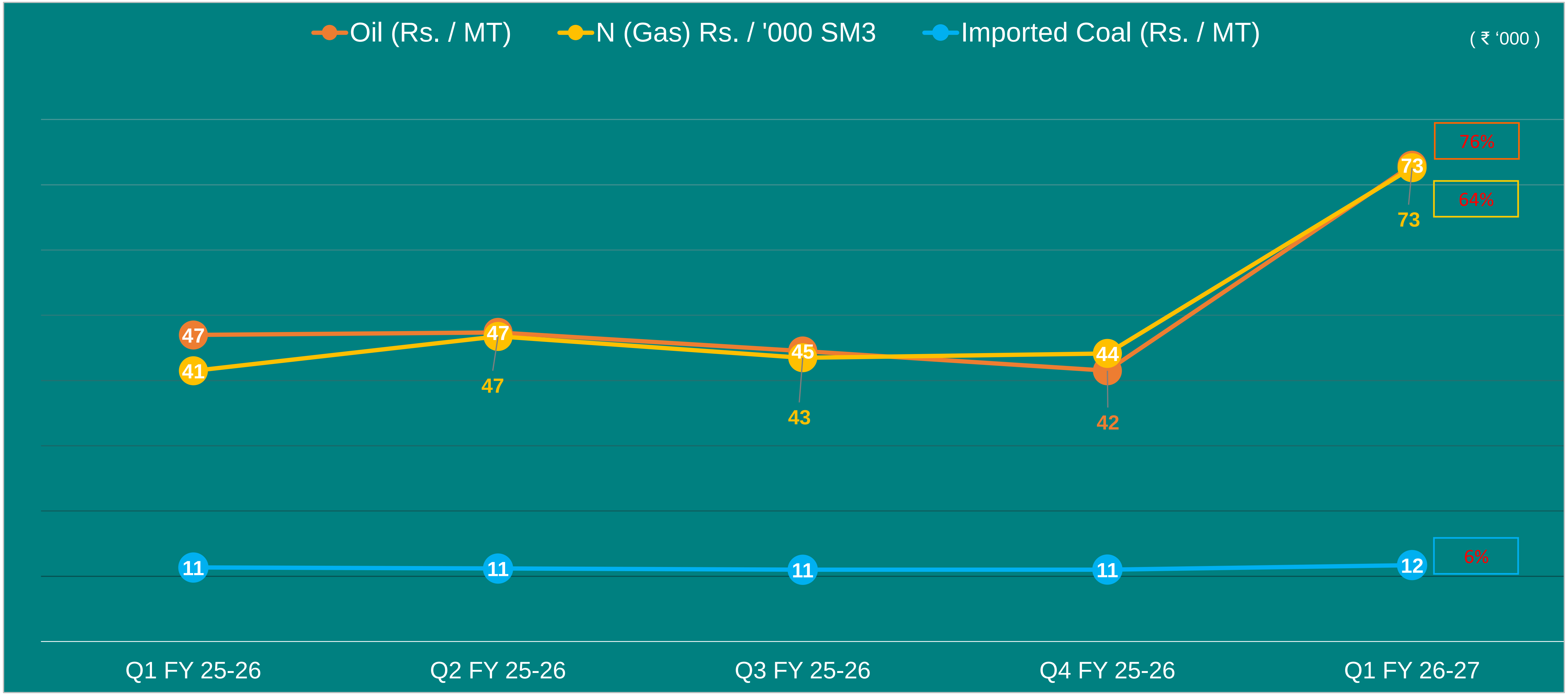
Source: Company

Feedstock Spreads



Source: Company

Trends In Key Energy Inputs



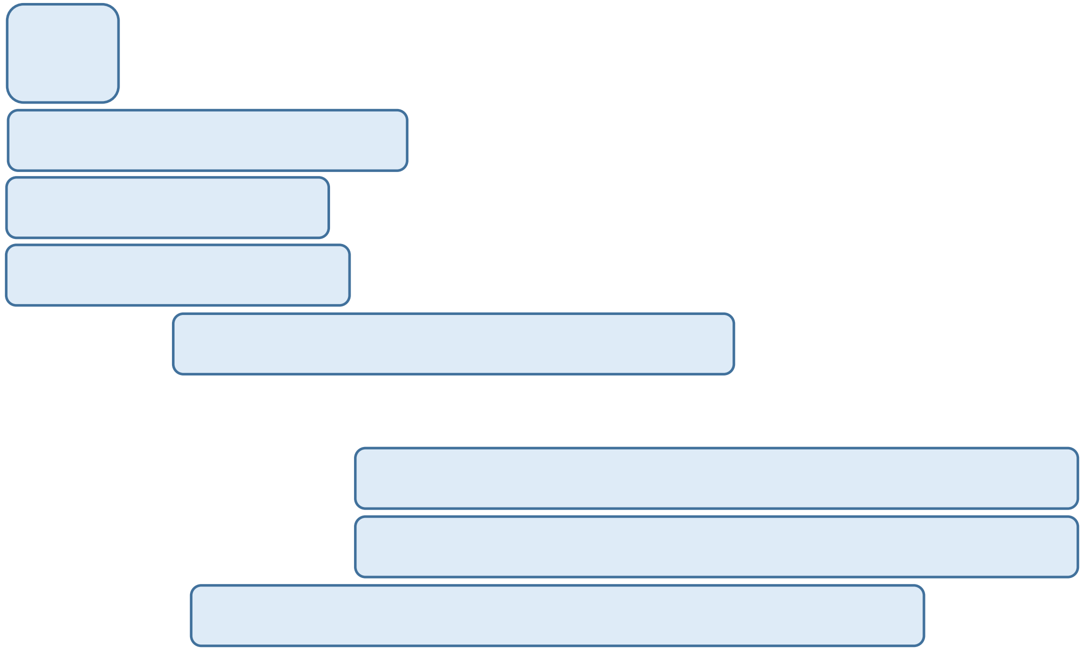
Source: Company   % Represent Q-o-Q Changes   N (Gas) : Considered Non Urea

Expansion Plans

PROJECTS	Capacity
UNDER EXECUTION :	
1. Coal Based Steam & Power Plant (CCPP) – Dahej	150 MT/Hr Steam & 18 MW Power
2. Ammonia Expansion – Bharuch	50 KTPA
3. Weak Nitric Acid –III – Bharuch	200 KTPA
4. Ammonium Nitrate –II – Bharuch	163 KTPA
5. New CFBC Steam Boiler – Bharuch	180 ~ 200 MT/HR
UNDER CONSIDERATION :	
1. BisPhenol-A (BPA) – Dahej	150 KTPA
2. Polyols – Dahej	100 KTPA
3. Acetic Acid - Bharuch	350 KTPA

Current Execution Schedule

26-27 | 27-28 | 28-29 | 29-30 | 30-31



- Coal Based Steam & Power Plant: Expected to improve the operating margins of TDI II.
- Ammonia Expansion: Expected to increase reliability of existing ammonia loop along with some energy cost saving.
- WNA-AN: Expected to strengthen Company's market share. Increase in Revenue and Results.

For Further Information Please Contact:

Investor relation cell at:

Email: investor@gnfc.in