Ref: D/2026-27/19 **Date: 12.08.2026**

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542725

Subject: Intimation regarding withdrawal/cancellation of the proposed Preferential Issue of Equity Shares Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the listing regulations and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of SBC Exports Limited at its meeting held on 12th August, 2026, has considered and approved the withdrawal/cancellation of the proposed Preferential Issue of 27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion unsecured Loan of INR 99,05,94,474/- only, to promoters and promoter Group on a preferential basis and all ancillary Resolutions related thereof earlier approved by the Board of Directors at its meeting held on 29th May, 2026.

Requisite details as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure I**.

You are requested to kindly take the above information on record.

Thanking you,

For SBC Exports Limited

Hari Om Sharma
Digitally signed by Hari Om Sharma
Date: 2026.08.12 18:40:38 +05'30'

Hariom Sharma
Company Secretary and Compliance Officer
M. No. A41738

Enclosed: As attached

CIN: L18100UP2011PLC043209
Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010
Head Office : 9, Lohiya Talab, Chhoti Basahi,P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307
Tel. : 0120-2895246, Cutomer Care : +8303-300-100, E-mail : info@sbcexportslimited.com, Web. : www.sbcexportslimited.com

Annexure I

DISCLOSURE AS REQUIRED UNDER REGULATION 30(2) READ WITH 'PARA A' OF PART A Of SCHEDULE III OF THE LISTING REGULATIONS AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2026:

Cancellation or termination of proposed Preferential Issue approved by the Board of Directors of the Company in its meeting held on 29th May, 2026

Sl. No.	Particulars	Description
1.	Type of securities was proposed to issue	Equity Share
2.	Type of issuance of Proposed Securities	Preferential Allotment (Conversion of unsecured Loan into Equity Share)
3.	Total number of securities were proposed to issue / total amount for which the securities were proposed to issue	27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion unsecured Loan of INR 99,05,94,474/- only.
4.	Date of approval of the proposal by the Board of Directors	29th May, 2026
5.	Brief details of the proposal	The Board of Directors had approved the proposal for issuance of 27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion unsecured Loan of INR 99,05,94,474/- only, subject to approval of Shareholder of the Company and any other applicable statutory and regulatory approvals (if applicable) and other applicable conditions.
6.	Cancellation / termination of the proposal	The Board of Directors, at its meeting held today **12th August, 2026**, considered and approved the cancellation/termination of Proposed 27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion of unsecured Loan of INR 99,05,94,474/- only to promoters and promoter Group on a preferential basis and all ancillary Resolutions related thereof approved by the Board at its meeting held on 29th May, 2026.
7.	**reasons** for cancellation or termination of proposal for issuance of securities	The proposed preferential issue has been terminated due to **certain procedural and regulatory complexities encountered during the implementation** of the proposed Issuance of Securities.