Date: August 11, 2026

To
BSE Limited,
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001,
Maharashtra India.

Scrip code: 526125 **ISIN: INE00HZ01011**

Sub: Disclosure under regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 ("Listing Regulation")- Outcome of Board Meeting

Dear Sir/ Ma'am,

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 ("Listing Regulations"), the Board of Directors in their meeting held today, i.e. Tuesday, August 11, 2026, *inter alia*, transacted the following business:

Considered and approved the Un-audited Standalone and Consolidated Financial Results for the first quarter ended June 30, 2026

Considered and approved the Un-audited Standalone and Consolidated Financial Results for the first quarter ended June 30, 2026, along with the Limited Review Report with un-modified opinion on Un-audited Standalone and Consolidated Financial Results for the first quarter ended June 30, 2026, of the financial year 2026-27.

The copies of the said Un-audited Standalone and Consolidated Financial Results for the first quarter ended June 30, 2026, along with the Limited Review Report are enclosed herewith for your information and record.

The above matters have been duly approved by the Board of Directors at their meeting which commenced at 03:30 P.M. (IST) and concluded at 05:15 P.M. (IST).

We requested you to kindly take the same on records.

Thanking You
For BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

REETIKA MAHENDRA
Company Secretary and Compliance Officer
[M.NO: ACS48493]

JSMG & Associates

Chartered Accountants

Ph. 9456942089

C- 101, Old DLF Colony, Gurugram-122001

<u>Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of BN Agrochem Ltd. for the Quarter ended 30 June 2026 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended</u>

TO,
THE BOARD OF DIRECTORS,
BN Agrochem Limited
(Formerly known as BN Holdings Limited)
217, Adani Inspire – BKC, G Block, BNC Main Road,
Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051.

[CIN: L15315MH1991PLC326590]

We have reviewed the accompanying statement of unaudited Standalone financial results of BN Agrochem Ltd. ("the company") for the quarter ended June 30,2026 (the "Statement"). The Statement has been prepared by the Company's management pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations 2015"), as amended.

This statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting"(Ind AS 34) prescribed under section 133 of the Companies Act,2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act,2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JSMG & Associates

Chartered Accountants

ICAI Firm Registration Number: 025006C

CA Shruti Goyal

Partner

Membership No.: 428276

Place: AGRA

Date: 11/08/2026

UDIN: 26428276MZOKCT7777

BN AGROCHEM LIMITED
(FORMERLY BN HOLDINGS LIMITED)
CIN : L15315MH1991PLC326590

Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051
Tel:-022-69123200 : Website : www.bn-holdings.com : Email: corporate@bn-holdings.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In Lacs)

S. No.	Particulars	Standalone			
		Quarter Ended			Previous Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	Income				
a	Revenue from Operations	6,094.67	7,998.14	1,548.16	23,262.30
b	Other Income	2.99	34.96	-	34.96
	Total Income	**6,097.66**	**8,033.10**	**1,548.16**	**23,297.26**
2	**Expenses**				
a	Cost of Material Consumed, Construction & Other Related Project Cost	5,897.91	7,481.98	1,370.64	21,915.13
b	Change in Inventories of Finished Goods,Project in Progress	-	-		
c	Employee benefits expense	45.73	35.16	49.63	155.40
d	Finance cost	51.13	49.75	44.44	190.17
e	Depreciation and amortisation expense	0.05	0.07	0.07	0.29
f	Other expenses	39.51	404.43	51.83	793.11
	Total expenses	**6,034.34**	**7,971.39**	**1,516.61**	**23,054.10**
3	**Profit before share or profit/(loss) of associates, exceptional items and tax**	**63.32**	**61.71**	**31.55**	**243.16**
4	**Share of profit of Associate**				-
5	**Profit/(Loss) from operations before exceptional items (3-4)**	**63.32**	**61.71**	**31.55**	**243.16**
6	**Exceptional Items**				
7	**Profit/(Loss) from operations before extraordinary items and tax(5-6)**	**63.32**	**61.71**	**31.55**	**243.16**
8	**Extra-ordinary items**				-
9	**Profit/(Loss) before tax (7-8)**	**63.32**	**61.71**	**31.55**	**243.16**
10	**Tax expense**				
a	Current tax	-	-	-	-
b	Deferred tax	15.93	15.67	-0.00	(1,740.50)
c	Adjustment of Tax related to earlier period/years	-	2.96	-	48.71
	Total Tax Expenses	**15.93**	**18.63**	**(0.00)**	**(1,691.79)**
11	**Net Profit/(Loss) after tax for the period (9-10)**	**47.39**	**43.07**	**31.55**	**1,934.95**
12	**Other Comprehensive Income/ (Loss)**				
a	Items that will *not be reclassified to profit or loss*(net of tax)	(0.37)	(0.39)	-	(0.39)
b	Items that will be reclassified to profit or loss(net of tax)	-	-	-	-
	Other Comprehensive Income for the period (net of the tax)	**(0.37)**	**(0.39)**	-	**(0.39)**
13	**Total comprehensive income for the period**	**47.02**	**42.68**	**31.55**	**1,934.56**
14	**Paid-up equity share capital (Face Value of Rs. 10/- each)**	**9,777.29**	**9,777.29**	**9,777.29**	**9,777.29**
15	**Other Equity**	**22,589.27**	**22,542.25**	**20,639.24**	**22,542.25**
16(a)	**Earnings per share (of Rs 10/- each) (for continuing and discontinued operations before extraordinary items) (Not annualised) :**				
	Basic (Rs.)	**0.05**	**0.04**	**0.03**	**1.98**
	Diluted (Rs.)	**0.05**	**0.04**	**0.08**	**1.98**
16(b)	**Earnings per share (of Rs 10/- each) (for continuing and discontinued operations after extraordinary items) (Not annualised) :**				
	Basic (Rs.)	**0.05**	**0.04**	**0.03**	**1.98**
	Diluted (Rs.)	**0.05**	**0.04**	**0.08**	**1.98**

Notes:

1	The Unudited standalone financial results for the Quarter ended June 30, 2026, have been reviewed by Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 11, 2026 respectively. The Company confirms that its Statutory Auditors, M/s JSMG & Associates have issued Audited report with unmodified opinion on the Standalone financial results for the Quarter ended June 30, 2026.
2	The standalone financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("IND AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. All amounts included in the Standalone financial results (including notes) are reported in lacs of Indian rupees (in lacs) except share and per share data, unless otherwise stated.
3	Diluted EPS has been calculated after considering the 60 convertible bonds issued on 27.06.2024. Diluted EPS has been calculated in accordance with principle and procedure of Indian Accounting Standard - 33("IND AS - 33").
4	Segment Reporting as defined in Ind AS 108 is not applicable.
5	The company has received 1 (One) Complaints from investors during the quarter ended 30th June, 2026 and resolved in the same period. As on June 30, 2026 the company has Zero outstanding investor complaint.
6	The Unudited financial results of the Company for the Quarter and year ended June 30, 2026 are also available on the Company's website (www.bn-holdings.com) and on the website of BSE Limited (www.bseindia.com)
7	Figures for the previous period have been regrouped wherever necessary to confirm the current period classification.

For and Behalf of
BN AGROCHEM LIMITED

BN AGROCHEM LIMITED

CHINTAN AJAYKUMAR SHAH
(WHOLE-TIME DIRECTOR & CEO)
DIN:05257050

Date: August 11, 2026
Place: New Delhi

JSMG & Associates
Chartered Accountants
Ph. 9456942089
C- 101, Old DLF Colony, Gurugram-122001

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of BN Agrochem Ltd. for the quarter ended 30 June 2026 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO,
THE BOARD OF DIRECTORS,
BN Agrochem Limited
(Formerly known as BN Holdings Limited)
217, Adani Inspire – BKC, G Block, BNC Main Road,
Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051.

[CIN: L15315MH1991PLC326590]

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of BN Agrochem Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the ("Group") for the quarter ended June 30,2026 (the "Statement"). The Statement has been prepared by the Parent pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations 2015"), as amended.

2. This statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting"(Ind AS 34) prescribed under section 133 of the Companies Act,2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the following group entities: -
   BN Agrochem Ltd. (the "Parent)

   BN Holdings Europe Ltd. (Foreign Subsidiary)

   BN Agrochem Singapore PTE Ltd. (Step-down Subsidiary company)

   BNPB Industries Liberia Corporation (Step-down Subsidiary company)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes unaudited interim financial results and other unaudited financial information in respect of:

   1 subsidiary and two step down subsidiary, whose interim financial results and other financial information reflect total assets of Rs. 19253.91 lacs as at December 30, 2026 and total revenues of Rs 19666.55 , total net profit after tax of Rs. 250.65 lacs and total comprehensive income of Rs. 224.50 lacs for the quarter ended June 30,2026 as considered in the statement which have been reviewed by their respective independent auditors.
   The independent's auditors reports on interim financial information and financial results of these entities have been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matter.

For JSMG & Associates
Chartered Accountants
ICAI Firm Registration Number: 025006C

JSMG & ASSOCIATES
Chartered Accountants

Shruti

CA Shruti Goyal
Partner
Membership No.: 428276
Place: AGRA
Date: 11/08/2026
UDIN: 26428276DWJDUC4809

BN AGROCHEM LIMITED

(FORMERLY BN HOLDINGS LIMITED)

CIN : L15315MH1991PLC326590

Regd. Office : 217 Adani, Inspire-BKC, Situated G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051

Tel:-022-69123200 : Website : www.bn-holdings.com : Email: corporate@bn-holdings.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In Lacs)

S. No.	Particulars	Quarter Ended			Previous Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
a	Revenue from Operations	25,760.75	26,135.66	20,331.37	87,327.86
b	Other Income	3.46	36.59	0.90	38.03
	Total Income	25,764.21	26,172.24	20,332.27	87,365.89
2	**Expenses**				
a	Cost of Material Consumed, Construction & Other Related Project Cost	24,928.82	23,127.70	18,672.76	79,536.17
	Purchase of Stock in Trade	-	-		-
b	Change in Inventories of Finished Goods,Project in Progress	-	-	(961.32)	-
c	Employee benefits expense	168.09	154.48	141.95	624.32
d	Finance cost	51.87	49.75	45.26	194.43
e	Depreciation and amortisation expense	20.65	19.92	18.68	77.16
f	Other expenses	73.09	2,431.09	96.59	4,956.77
	Total expenses	25,242.52	25,782.94	18,013.91	85,388.85
3	**Profit before share or profit/(loss) of associates, exceptional items and tax**	521.69	389.30	2,318.35	1,977.04
4	**Share of profit of Associate**				-
5	**Profit/(Loss) from operations before exceptional items (3-4)**	521.69	389.30	2,318.35	1,977.04
6	**Exceptional Items**				-
7	**Profit/(Loss) from operations before extraordinary items and tax(5-6)**	521.69	389.30	2,318.35	1,977.04
8	**Extra-ordinary items**				-
9	**Profit/(Loss) before tax (7-8)**	521.69	389.30	2,318.35	1,977.04
10	**Tax expense**				
a	Current tax	78.83	70.99	310.06	227.56
b	Deferred tax	15.93	20.09	-0.00	-1,735.95
c	Adjustment of Tax related to earlier period/years	128.90	2.96		48.71
	Total Tax Expenses	223.66	94.04	310.06	(1,459.68)
11	**Net Profit/(Loss) after tax for the period (9-10)**	298.03	295.26	2,008.29	3,436.72
12	**Other Comprehensive Income/ (Loss)**	-			
a	Items that will not be reclassified to profit or loss(net of tax)	(0.37)	-0.39	-	(0.39)
b	Items that will be reclassified to profit or loss	(26.15)	632.84	709.45	4,814.36
	Other Comprehensive Income for the period (net of the tax)	(26.52)	632.44	709.45	4,813.97
13	**Total comprehensive income for the period**	271.52	927.70	2,717.74	8,250.69
14	**Paid-up equity share capital (Face Value of Rs. 10/- each)**	9,777.29	9,777.29	9,777.29	9,777.29
15	**Other Equity**	37,163.58	36,892.06	31,355.56	36,892.06
16(a)	**Earnings per share (of Rs 10/- each) (for continuing and discontinued operations before extraordinary items) (Not annualised) :**				
	Basic (Rs.)	0.30	0.30	2.05	3.51
	Diluted (Rs.)	0.30	0.30	2.04	3.51
16(b)	**Earnings per share (of Rs 10/- each) (for continuing and discontinued operations after extraordinary items) (Not annualised) :**				
	Basic (Rs.)	0.30	0.30	2.05	3.51
	Diluted (Rs.)	0.30	0.30	2.04	3.51

Notes:

1. The Unudited Consolidated financial results for the quarter ended June 30, 2026, have been reviewed by Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 11, 2026 respectively. The Company confirms that its Statutory Auditors, M/s JSMG & Associates have issued Audit report with unmodified opinion on the Consolidated financial results for the quarter ended June 30, 2026.
2. The Consolidate financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("IND AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013. All amounts included in the Consolidate financial results (including notes) are reported in lacs of Indian rupees (in lacs) except share and per share data, unless otherwise stated.
3. Diluted EPS has been calculated after considering the 60 convertible bonds issued on 27.06.2024. Diluted EPS has been calculated in accordance with principle and procedure of Indian Accounting Standard - 33("IND AS - 33").
5. Segment Reporting as defined in Ind AS 108 is not applicable.
6. The company has received one Complaints from Investors during the quarter ended June 30, 2026 and resolved in the same period. As on June 30, 2026 the company has Zero outstanding Investor complaint.
7. The Audited financial results of the Company for the quarter ended June 30, 2026 are also available on the Company's website (www.bn-holdings.com) and on the website of BSE Limited (www.bseindia.com)
8. Figures for the previous period have been regrouped wherever necessary to confirm the current period classification.

For and Behalf of
BN AGROCHEM LIMITED

CHINTAN AJAYKUMAR SHAH
(WHOLE-TIME DIRECTOR & CEO)
DIN:05257050

Date: August 11, 2026
Place: New Delhi