ESAB/SE/2026 **11th August 2026**

To BSE Limited PJ Towers Dalal Street Mumbai 400 001.	National Stock Exchange of India Limited Exchange Plaza Plot No.01, G Block, Bandra-Kurla Complex. Sandra (E) Mumbai 400 051

Scrip Code :500133 / ESABINDIA

Dear Sir,

Sub: Outcome of the Board Meeting held on 11th August 2026

i) Unaudited Financial Results for the quarter ended 30th June 2026

This is to inform you that in terms of Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith the textual matter of Unaudited Financial Results for the quarter ended 30th June 2026. Please note that the results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th August 2026. The meeting of the Board of Directors commenced at 19:50 hours and concluded at 20:30 hours.

We also enclose a copy of the Limited Review Report issued by the Auditors of the Company as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The results would also be uploaded in the Company's website www.esabindia.com and will be published in i) Business Standard – in English and ii) Makkal Kural – in Tamil.

ii) Equity Investment in a Special Purpose Vehicle (SPV) – Group Captive Consumption of renewable energy.

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that ESAB India Limited (the Company) proposes to procure additional 1MW renewable energy viz. solar power for its Nagpur plant from a power generating company situated at Niwali, Latur district, Maharashtra through its Special Purpose Vehicle.

In this connection, the Company proposes to invest 26% of equity for a value up to Rs. 40,00,000/- in the Special Purpose Vehicle to be created for supply of 1MW solar power to the Company. The Board of Directors at its meeting held on 11th August 2026 has approved procurement of 1MW solar power for its Nagpur plant and investment of 26% equity for a value up to Rs. 40,00,000/- in the Special Purpose Vehicle to be created for the said purpose.The meeting of the Board of Directors commenced at 19:50 hours and concluded at 20:30 hours.

A detailed disclosures as required by SEBI LODR Regulations are given below

Sl. No.	Description	Details
1	Name of the entity, date & country of incorporation, etc.	Special Purpose Vehicle to be incorporated by its holding company Sunsure Energy Private Limited SPV yet to be incorporated. It will be incorporated in India.
2	Name of holding company of the incorporated company and relation with the listed entity.	Sunsure Energy Private Limited, There is no relation between Sunsure Energy Private Limited and the Company.
3	Industry to which the entity being incorporated belongs;	Renewable Energy
4	Brief background about the entity incorporated in terms of products / line of business;	It is engaged in the business of generation and supply of electricity from renewable energy resources.
5	Brief details of any governmental or regulatory approvals required for the incorporation;	SPV to be incorporated with the approval of Registrar of Companies.
6	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
7	Cost of subscription / price at which the shares are subscribed;	Not exceeding Rs. 40,00,000/- to acquire 26% equity in the SPV.
8	Percentage of shareholding / control by the listed entity and / or number of shares allotted	26% of the share capital in the SPV.

Please take the above on record and bring this to the notice of the members.

Thanking you,

Yours truly,
For ESAB India limited

G BALAJI
Digitally signed by G BALAJI
Date: 2026.08.11 21:15:41 +05'30'

G. Balaji
Company Secretary

Deloitte
Haskins & Sells

Chartered Accountants
ASV N Ramana Tower,
52, Venkatnarayana Road,
T. Nagar,
Chennai - 600 017,
Tamil Nadu, India

Phone: +91 44 6688 5000
Fax: +91 44 6688 5400

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF ESAB INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **ESAB INDIA LIMITED** ("the Company"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of LODR Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells**
Chartered Accountants
(Firm's Registration No. 008072S)

P Usha Parvathy
Digitally signed by P Usha Parvathy
Date: 2026.08.11 21:00:09 +05'30'

P Usha Parvathy
Partner
(Membership No. 207704)
UDIN:26207704NTAERL4583

Place: Chennai
Date: August 11, 2026

ESAB INDIA LIMITED

CIN No. L29299TN1987PLC058738
Regd Office: Plot No. 13, 3rd Main Road,
Industrial Estate, Ambattur, Chennai - 600 058
Telephone No. 044-42281100 email id : investor.relations@esab.co.in

Extract of Statement of Unaudited Financial Results for the quarter ended June 30, 2026

Rs. in Lakhs (Except EPS)

Sl No	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Unaudited (Refer Note 6)	Unaudited	Audited
1	Total income from operations	42,290	39,749	35,290	1,51,418
2	Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	7,603	5,969	5,510	25,674
3	Net Profit for the period before Tax (after Exceptional and / or Extraordinary items)	7,603	5,969	5,510	27,400
4	Net Profit for the period after Tax (after Exceptional and / or Extraordinary items)	5,614	4,355	4,094	20,669
5	Total Comprehensive income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	5,608	4,363	4,090	20,646
6	Equity Share Capital	1,539	1,539	1,539	1,539
7	Other Equity	-	-	-	41,399
8	Earning Per Share (of Rs 10/each) (for continuing and discontinued operations)				
	- Basic	36.48	28.30	26.60	134.30
	- Diluted	36.48	28.30	26.60	134.30

Note:
The above is an extract of the detailed Statement of Financial Results for the quarter ended June 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same would be available on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

For ESAB India Limited

ESAB INDIA LIMITED

Rohit Gambhir
Managing Director

Chennai
August 11, 2026

"Shaping the world we imagine"
Visit our website : https://www.esabindia.com

ESAB INDIA LIMITED

CIN No. L29299TN1987PLC058738

Registered Office: Plot No. 13, 3rd Main Road,

Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

Statement of Unaudited Financial Results for the quarter ended June 30, 2026

(All figures are in Rs. Lakhs unless specifically stated otherwise)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Unaudited (Refer Note 6)	Unaudited	Audited
Income				
Revenue from operations	42,112	39,575	35,202	1,50,815
Other income	178	174	88	603
Total Income	**42,290**	**39,749**	**35,290**	**1,51,418**
Expenses				
Cost of raw materials and components consumed	19,418	17,862	15,855	64,407
Purchase of stock-in-trade	6,150	5,807	6,519	23,443
Changes in inventories of finished goods, stock-in-trade and work-in-progress	(1,211)	(269)	(1,787)	-
Employee benefits expense (Refer note 5)	4,085	4,191	3,481	14,512
Finance costs	30	38	66	207
Depreciation and amortisation expense	462	443	427	1,706
Other expenses	5,753	5,708	5,219	21,469
Total Expenses	**34,687**	**33,780**	**29,780**	**1,25,744**
Profit before exceptional items and taxes	**7,603**	**5,969**	**5,510**	**25,674**
Exceptional items	-	-	-	1,726
Profit after exceptional items and before taxes	**7,603**	**5,969**	**5,510**	**27,400**
Tax expense				
- Current tax	1,999	2,120	791	6,550
- Tax relating to earlier years	-	-	-	(63)
- Deferred tax (net)	(10)	(506)	625	244
	1,989	**1,614**	**1,416**	**6,731**
Profit after tax	**5,614**	**4,355**	**4,094**	**20,669**
Other comprehensive Income/(loss)				
Items that will not be reclassified to profit or loss				
(a) Remeasurement of net defined benefit liability	**(8)**	**11**	**(6)**	**(31)**
(b) Income tax effect	**2**	**(3)**	**2**	**8**
Total Other comprehensive Income/(loss)	**(6)**	**8**	**(4)**	**(23)**
Total comprehensive income	**5,608**	**4,363**	**4,090**	**20,646**
Paid up equity share capital (Face value of Rs.10 each)	**1,539**	**1,539**	**1,539**	**1,539**
Other Equity				**41,399**
Earnings per equity share (Face value of Rs.10 each)				
Basic and diluted (in Rs.)	36.48	28.30	26.60	134.30
	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

See accompanying notes to the statement of unaudited financial results.

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

ESAB INDIA LIMITED

ESAB INDIA LIMITED

CIN No. L29299TN1987PLC058738

Registered Office: Plot No. 13, 3rd Main Road,

Industrial Estate, Ambattur, Chennai - 600 058

Telephone No. 044-42281100 email id : investor.relations@esab.co.in

Notes to the statement of Unaudited Financial Results for the quarter ended June 30, 2026:

1. The above unaudited financial results of ESAB India Limited (the "Company") for the quarter ended June 30, 2026 are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS")-34 "Interim Financial Results" prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

2. The unaudited financial results for the quarter ended June 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2026. The Unaudited financial results were subject to limited review by statutory auditors of the company and have issued an unmodified review report on these results.

3. Based on a detailed evaluation of key financial parameters by the Chief Operating Decision Maker (CODM) in accordance with the INDAS 108 "Operating Segments", the Company determines that it operates in only one segment i.e. Fabrication Technology.

4. The Board of Directors had recommended final dividend of Rs. 25 per equity share of Rs. 10 each at the meeting held on May 27, 2026 and approved by shareholders at the Annual General Meeting held on July 29, 2026.

5. Employee benefit expenses includes Rs. 48 lakhs towards stock awards granted by the Ultimate Parent Company, ESAB Corporation, USA under the 2022 Omnibus Incentive Plan (the "Plan") of the Ultimate Parent Company to certain eligible employees of the Company for the quarter ended June 30, 2026.

6. The figures of the quarter ended March 31, 2026, are the balancing figures between the annual audited figures in respect of full financial year and the published unaudited year to date figures upto the nine months period ended December 31, 2025.

7. The results would be uploaded and available for viewing on the Company's website www.esabindia.com and on the website of the Stock Exchanges - BSE Limited and National Stock Exchange of India Limited.

DELOITTE HASKINS & SELLS CHENNAI-17 CHARTERED ACCOUNTANTS

For ESAB India Limited

ESAB INDIA LIMITED

Rohit Gambhir
Managing Director

Chennai
August 11, 2026

"Shaping the world we imagine"

Visit our website : https://www.esabindia.com