

Date: 24.10.2026

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543945	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai- 400051 Scrip Code: NETWEB
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SUBJECT: INTIMATION OF PRESS RELEASE FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

Dear Sir/ Madam,

Please find enclosed herewith the Press Release on the unaudited financial results for the quarter and half year ended on 30th September 2026.

Kindly take the same on record.

Thanking you,**For Netweb Technologies India Limited**

Lohit

Chhabra

Lohit Chhabra

Company Secretary & Compliance Officer

Digitally signed by
Lohit Chhabra
Date: 2026.10.24
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121004****Tel. No. : +91-129-2310400****Website : www.netwebindia.com ; E-mail : complianceofficer@netwebindia.com**

Press Release

Netweb's H1 FY27 profits exceeds full-year FY26; quarterly revenue and PAT up over 4 times

Delhi - NCR, 24th October 2026: Netweb Technologies India Limited (Netweb), India's leading Indian origin, owned and controlled OEM in the space of High-end Computing Solutions (HCS), announced its Q2 FY27 results today. The Board of Directors of Netweb at its meeting held on 24th October 2026, took on record the unaudited Financial Results for the second quarter of Financial Year 2026-27. Netweb offers a full stack of products and solutions to various end user industries such as IT, ITES, BFSI, National Data Centres and Govt. entities such as Defence, Academia and R&D Institutions.

Key Financial Highlights:

Revenue from Operations stood at ₹13,233 Mn for Q2 FY27, with YoY growth of 335.7%

Operating EBITDA stood at ₹1,973 Mn, an increase of 334.0% over Q2 FY26, Operating EBITDA margin stood at 14.9%

PAT stood at ₹ 1,367 Mn, an increase of 334.8% over Q2 FY26, PAT Margin was at 10.2%

Net Debt was ₹ (136 Mn) as of 30th September'26

Key Business Highlights:

Order Book: ₹ 26,290 Mn as of 30th September'26

Segmental Growth: Income from AI Systems stood at ₹ 12,836 Mn growing by 735.8% YoY over H1 FY26, its contribution to the company's operating revenue increased to 59.9% during the same period

Profit & Loss Summary:

₹ Millions

Particulars	Q2 FY27	Q2 FY26	YoY(%)	Q1 FY27	QoQ(%)	H1 FY27	H1 FY26	YoY(%)	FY26
Total Income	13,361	3,046	338.6%	8,282	61.3%	21,591	6,069	255.7%	22,024
Rev from Operations	13,233	3,037	335.7%	8,197	61.4%	21,430	6,049	254.2%	21,836
Op EBITDA^{1,2}	1,973	455	334.0%	1,205	63.7%	3,230	903	257.7%	2,848
Op EBITDA Mg (%)²	14.9%	15.0%	(6 bps)	14.7%	21 bps	15.1%	14.9%	14 bps	13.0%
PAT²	1,367	314	334.8%	853	60.2%	2,220	619	258.5%	2,058
PAT Mg (%)²	10.2%	10.3%	(9 bps)	10.3%	(8 bps)	10.3%	10.2%	8 bps	9.3%
Diluted EPS (₹)*,2	23.54	5.55	324.2%	14.98	57.1%	38.60	10.93	253.3%	36.30

*Non-annualized;

1: Operating EBITDA is calculated as Profit before Tax (PBT) plus 'Depreciation and amortization expenses' and 'Finance cost' less 'Other income'; Operating EBITDA Margin is calculated as Operating EBITDA divided by 'Revenue from operation'; 2.Profit after Tax (PAT) margin is a percentage of 'Profit for the period/year' divided by 'Total Income'

Commenting on the results, Mr. Sanjay Lodha, Chairman and Managing Director, Netweb Technologies said:

"We are pleased to report that Q2 FY27 has been another record quarter for Netweb Technologies, with our highest-ever quarterly Revenue from Operations and Profit After Tax. H1 FY27 PAT reached ₹2,220 Mn, surpassing our full-year FY26 PAT of ₹2,058 Mn in just six months, underscoring the scale of our business and strong growth momentum.

In Q2 FY27, Revenue from Operations grew 335.7% YoY to ₹13,233 Mn. Operating EBITDA increased 334.0% YoY to ₹1,973 Mn, with a margin of 14.9%, while PAT rose 334.8% YoY to ₹1,367 Mn, translating into a margin of 10.2%. Our ability to sustain margins while scaling, reflects strong execution and operational discipline amid rising demand for high-performance computing and AI infrastructure.

AI Systems remained the primary growth driver, contributing ₹7,731 Mn (58.4% of Revenue from Operations) and growing 1,068.1% YoY. HPC and Private Cloud also delivered robust performance, contributing ₹2,482 Mn and ₹2,448 Mn, respectively, highlighting the strength of our diversified growth portfolio. As of 30 September 2026, our order book stood at ₹26,290 Mn, with an additional L1 position of ₹6,525 Mn, providing strong revenue visibility for the coming quarters.

The quarter also marked a significant milestone in our growth journey, as we successfully raised ₹12,000 Mn through our first capital raise since listing in July 2023. We are grateful to our investors for their overwhelming response and continued confidence in our business, growth strategy, and long-term potential.

The world is witnessing an unprecedented surge in demand for AI compute, with India emerging as a significant growth market. Government bodies, public institutions and large enterprises increasingly view compute as strategic infrastructure, prioritising secure, high-performance systems that enable critical data and workloads to remain within the country while optimising AI token economics. Achieving cost-efficient token generation requires not just access to advanced compute, but also strong engineering, system design and solutioning capabilities. Netweb has invested in building these capabilities over the years, positioning us to address the evolving requirements of this market.

Simultaneously, global cloud service providers (CSPs), data centre operators, enterprises, and Neocloud providers are expanding GPU-intensive infrastructure to support the growing computational demands of AI training, inference and other AI-driven applications, with India emerging as an important destination for their expansion plans.

These developments, coupled with the growing need for indigenous computing capabilities and end-to-end technology stacks, are reinforcing the importance of the Sovereign infrastructure. With our integrated design and engineering capabilities, in-house manufacturing and end-to-end solution deployment expertise, Netweb is well positioned to meet these requirements.

Our strategies for supercomputing & private cloud have also delivered excellent results. Furthermore, as the National Supercomputing Mission (NSM) 2.0 places greater emphasis on designing and building in India, and HPC adoption expands across enterprises, indigenous design & manufacturing and bespoke solutioning are becoming increasingly important differentiators in the high-end computing landscape.

We believe these structural drivers will support a sustained growth cycle in high-end computing space. Our active pipeline of ₹1,11,518 Mn provides significant visibility into potential business opportunities and reinforces our confidence in the growth outlook.

As a leading Indian-origin OEM in High-end Computing Solutions, we continue to advance our technological capabilities through sustained investment in innovation and a chip-agnostic design philosophy. Combined with our alignment with the Make in India vision, a strengthened balance sheet following the recent capital raise and a robust order book, these strengths position us to capitalise on the expanding demand for high-end computing, deliver sustainable long-term growth and create enduring value for our stakeholders."

About Netweb Technologies

Netweb Technologies is India's leading Indian-origin, owned and controlled High-end Computing Solutions (HCS) provider, with fully integrated design, manufacturing and deployment capabilities. Netweb's HCS offering comprises HPC, Private cloud and HCI, AI systems, High performance storage (HPS) and Data Centre Servers. Founded in 1999, and headed by Mr. Sanjay Lodha, Chairman and Managing Director, Netweb has helped many companies globally by following a customer centric approach. Netweb has manufacturing facility in Delhi - NCR and 22 offices across India. Netweb got listed at NSE and BSE in July 2023.

For further information, please contact:

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