

Date: October 15, 2026

To,

**The Manager,
Listing Compliance Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001.

Our Values



Innovation

Scrip Code - 541358, Symbol - UCIL

Dear Sir/Madam,



Trust

Subject: Outcome of the meeting of the Board of Directors of Unifinz Capital India Limited held on October 15, 2026.

Reference: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")



Growth

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the board of directors in its meeting held on today i.e., Thursday, October 15, 2026, commencing at 03:45 P.M. at the Corporate office of the company, have considered and approved the following business:



Integrity

1. Approval of Issue of up to 98,01,000 (Ninety Eight Lakhs One Thousand) Warrants convertible into equal number of equity shares on preferential basis ("Preferential Issue") to the persons who comes under Non-Promoter category (**Investors**), in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price of ₹102/- (Rupees One Hundred Two Only) per warrant, subject to the approval of shareholders of the Company at the ensuing Extraordinary General Meeting ("EGM") and approval of regulatory/ statutory authorities, as may be applicable.

The details as required pursuant to Regulation 30 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A**.

2. The Board of Directors of the Company have decided to hold an EGM of the Company on Wednesday, November 11, 2026, at 03:00 PM through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) at the corporate office of the Company i.e., MCT House, First Floor, New Friends Colony, Near Sukhdev Vihar Metro station, Kalkaji, New Delhi-110025.



Unifinz Capital India Limited

Registered Office : Rajlok Building (Floor-5), 24, Nehru Place, New Delhi - 110 019

Corporate Office : MCT House (Floor-1), New Friends Colony, Near Sukhdev Vihar Metro Station, New Delhi - 110 025

CIN: L17111DL1982PLC013790 | +91-11-49953454 | +91-7373737316 | info@lendingplate.com | lendingplate.com | unifinz.in

The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.unifinz.in and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.

3. The Company has fixed Wednesday, November 04, 2026, as the cut-off date for the purpose of remote e-voting for ascertaining the names of the shareholders, holding shares either in physical form or dematerialized form, who will be entitled to cast their votes electronically In respect of the businesses to be transacted at the ensuing EGM of the Company schedule to be held on Wednesday, November 11, 2026, at 03:00 PM through video conference / other audio-visual means ("VC").
4. The Board has appointed **M/s. Akash & Co. (C.P. No.: 22165)**, Company Secretaries as a Scrutinizer for the purpose of conducting the e-voting process at the Extra-ordinary General Meeting (EGM) of the Company.

The meeting of the board of directors commenced at 03:45 P.M. and concluded at 04:15 P.M.

You are requested to please take the above information on record.

Thanking you
Yours faithfully,

For Unifinz Capital India Limited

RITU

TOMAR

Digitally signed by
RITU TOMAR
Date: 2026.10.15
16:34:38 +05'30'

Ritu Tomar

Company Secretary and Compliance Officer

Place: New Delhi

Annexure – A

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given as below:

S. No.	Particulars	Details																																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Issue of upto 98,01,000 Warrants (“ Warrants ”) which shall be converted into equal number of equity shares of ₹10/- each on Preferential basis to the proposed Non-Promoters Category (Investors).																																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of warrants in accordance with the Chapter V of SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there.																																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 98,01,000 Warrants, each convertible into, or exchangeable for one fully paid-up equity share of the Company of face value of ₹10/- each at a price of ₹ 102/- (Rupees One Hundred Two only) each payable in cash (“Warrant Issue Price”), aggregating up to ₹99,97,02,000/- (Rupees Ninety Nine Crores Ninety Seven Lakhs Two Thousand only) (“ Total Issue Size ”)																																				
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																					
i.	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of the Investors</th><th>Category (Promoter/ Non-Promoter)</th><th>No. of Warrants to be allotted</th></tr><tr><td>1</td><td>Kotia Enterprises Limited</td><td>Non-Promoter</td><td>37,85,000</td></tr><tr><td>2</td><td>Paaven Bansal</td><td>Non-Promoter</td><td>29,40,000</td></tr><tr><td>3</td><td>Vikas Goyal</td><td>Non-Promoter</td><td>11,33,000</td></tr><tr><td>4</td><td>Atika Goyal</td><td>Non-Promoter</td><td>11,33,000</td></tr><tr><td>5</td><td>Sonali Chatterjee</td><td>Non-Promoter</td><td>7,35,000</td></tr><tr><td>6</td><td>Uma Shanker Goel HUF</td><td>Non-Promoter</td><td>50,000</td></tr><tr><td>7</td><td>Sonal Ujlayan</td><td>Non-Promoter</td><td>25,000</td></tr><tr><td colspan="3">Total</td><td>98,01,000</td></tr></table>	Sr. No.	Name of the Investors	Category (Promoter/ Non-Promoter)	No. of Warrants to be allotted	1	Kotia Enterprises Limited	Non-Promoter	37,85,000	2	Paaven Bansal	Non-Promoter	29,40,000	3	Vikas Goyal	Non-Promoter	11,33,000	4	Atika Goyal	Non-Promoter	11,33,000	5	Sonali Chatterjee	Non-Promoter	7,35,000	6	Uma Shanker Goel HUF	Non-Promoter	50,000	7	Sonal Ujlayan	Non-Promoter	25,000	Total			98,01,000
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7	Sonal Ujlayan	Non-Promoter	25,000																																			
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ii.	Post allotment of securities - outcome of the subscription	The Warrants convertible into equity shares are proposed to be allotted to non- promoters’ category of the Company. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under: <table><tr><th rowspan="2">Name of Investors</th><th colspan="2">Pre-Preferential</th><th colspan="2">Post Preferential</th></tr><tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%*</th></tr><tr><td>Kotia Enterprises Limited</td><td>25,00,000</td><td>5.65%</td><td>62,85,000</td><td>10.81%</td></tr><tr><td>Paaven Bansal</td><td>89,15,350</td><td>20.14 %</td><td>1,18,55,350</td><td>20.38%</td></tr><tr><td>Vikas Goyal</td><td>36,47,316</td><td>8.24%</td><td>47,80,316</td><td>8.22%</td></tr><tr><td>Atika Goyal</td><td>35,35,250</td><td>7.99%</td><td>46,68,250</td><td>8.03%</td></tr><tr><td>Sonali Chatterjee</td><td>0.00</td><td>0.00%</td><td>7,35,000</td><td>1.26%</td></tr><tr><td>Uma Shanker Goel HUF</td><td>0.00</td><td>0.00%</td><td>50,000</td><td>0.09%</td></tr><tr><td>Sonal Ujlayan</td><td>11,901</td><td>0.03%</td><td>36,901</td><td>0.06%</td></tr></table>	Name of Investors	Pre-Preferential		Post Preferential		No. of Shares	%	No. of Shares	%*	Kotia Enterprises Limited	25,00,000	5.65%	62,85,000	10.81%	Paaven Bansal	89,15,350	20.14 %	1,18,55,350	20.38%	Vikas Goyal	36,47,316	8.24%	47,80,316	8.22%	Atika Goyal	35,35,250	7.99%	46,68,250	8.03%	Sonali Chatterjee	0.00	0.00%	7,35,000	1.26%	Uma Shanker Goel HUF	0.00	0.00%	50,000	0.09%	Sonal Ujlayan	11,901	0.03%	36,901	0.06%
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iii.	Issue price	₹102/- (Rupees One Hundred Two Only)																																												
iv.	Number of investors	7 (Seven) Investors																																												
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrant is exercisable into 1 Equity Share having face value of ₹10.00/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.																																												
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																																												

**The post-issue fully diluted shareholding has been calculated on the assumption that 98,01,000 convertible warrants (convertible in the ratio of 1:1) and 40,95,000 outstanding ESOPs granted will be converted into equity shares.*